



NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady in the East and West, barely steady in the Midwest. Offerings are light to heavy, mostly moderate for current trade needs. Retail and food service demand is light to moderate with good fast food channel demand. Floor stocks are light to moderate with sizes desirable. The market activity is moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady to weak for small wings and boneless skinless breast. Tenders, thighs, and thigh meat prices are trending steady to firm with good movement. All remaining items are generally steady. Supplies are light for tenders, moderate to heavy for boneless skinless breasts, and moderate for all other items. Market activity for parts is slow to moderate. In production areas, live supplies are moderate for mixed, but mostly desirable weights.

GEORGIA FOB DOCK The quoted price on broilers/fryers for next week's trading remained unchanged at 86.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.00 cents last year on March 31, 2010.

Quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	194.50
BREASTS - B/S	157.50
BREASTS - WHOLE	90.50
THIGH MEAT - B/S	119.50
THIGHS	60.00
DRUMSTICKS	59.50
LEG QUARTERS	46.00
WINGS	90.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices continue to trend steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading. Offerings are sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of tenders, thighs and thigh meat are light and well cleared; moderate to heavy for boneless skinless breast and light to moderate for balance of items.

MIDWEST REGION Whole bird prices were barely steady. Offerings were light to moderate for the light interest. Retail and food service demand was light; best movement into fast food venues. Floor stocks were light to moderate with sizes desirable to light. Parts prices were barely steady to weak on smaller wings, barely steady on boneless skinless breasts, steady to fully steady on dark meat items, and steady on the balance. Supplies of smaller wings and boneless skinless breasts were moderate to heavy with the remainder of parts light. Parts demand was light to moderate. Overall market activity was light.

SOUTHERN REGION Prices are steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand is moderate with good movement. Market activity is moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending firm for tenders, steady to firm for thighs, and steady to weak for boneless skinless breast. Offerings are moderate to heavy for boneless skinless breast and are slow to clear. Dark meat is light to moderate and wings are moderate. The market activity is slow to mostly moderate. In production areas, live supplies are moderate. Weights are mostly desirable.

WESTERN REGION The Wednesday Los Angeles delivered quote is 95 cents, unchanged from last week. The market on WOGs is steady. Offerings light to moderate. Retail demand light to moderate. Foodservice demand light to good, mostly light to moderate. Floor stocks moderate. Weights desirable. The market on bone-in breasts and wings is steady, and tenderloins are steady to firm. The market on jumbo boneless skinless breasts is steady to weak with less discounting reported as the week progresses. The market on dark items is steady to firm. Demand light to good, mostly light to moderate. Offerings of wings and bone-in breasts are light to moderate, boneless skinless breasts moderate to instances moderately heavy with some finding supplies not as readily available as the early part of the week, and tenderloins very light to light. Offerings of dark items are very light to light. Movement light to good, mostly light to moderate.

BROILER-TYPE EGGS SET UP 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 208 million eggs in incubators during the week ending March 26, 2011. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending March 26, 2011. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through March 26, 2011 were 2.03 billion, up 1 percent from the same period a year earlier.

**BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED
19 SELECTED STATE TOTAL**

Week Ending 03/26/11	2011	2010	PERCENT CHANGE PREVIOUS YEAR
	(thousand)		
EGGS SET	208,491	205,353	+02
CHICKS PLACED	172,888	169,163	+02

Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-May-11 is estimated at 158.0 million head. This compares to 156.8 million head the previous week and to 160.0 million head the same week a year ago, when the slaughter was 165.5 million head and the composite weighted average price was 82.28 cents per pound.

MAR 29

SOUTHERN STATES BROILER/FRYER PARTS

MAR 30

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	409	120.00-188.00	-	134.34	BREAST - B/S	396	120.00-185.00	-	133.17
TENDERLOINS	270	139.00-230.00	-	155.31	TENDERLOINS	209	144.00-225.00	-	155.17
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	465	42.00-44.00	-	42.71	LEG QUARTERS (BULK)	341	40.00-44.00	-	42.01
LEG QUARTERS (4/10)	1,002	43.00-45.00	-	44.50	LEG QUARTERS (4/10)	642	43.00-45.00	-	44.38
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.50 - 60.50	58.14	55.00 - 59.50	57.04	58.44

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices continue to trend steady to firm for tenders, thighs and thigh meat; steady to weak for boneless skinless breast and generally steady for the balance of items. Trucklot buying activity is light to moderate during midweek trading. Offerings are light for tenders; moderate to heavy for boneless skinless breast and light to moderate for most dark meat cuts. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 29	CURRENT NEG	WTD		MAR 30	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	150-155	130.24	970,280	BREAST - B/S	150-155	132.83	629,120
TENDERLOINS	155-160	154.03	196,040	TENDERLOINS	155-160	150.65	113,280
BREAST - WITH RIBS	87-88	98.12	68,634	BREAST - WITH RIBS	87-88	100.60	42,746
BREAST - LINE RUN	87	89.84	76,626	BREAST - LINE RUN	87	90.05	70,446
LEGS	65-66	68.05	148,440	LEGS	65-66	67.46	103,880
LEG QUARTERS (BULK)	42-43	43.50	312,800	LEG QUARTERS (BULK)	42-43	42.75	163,093
DRUMSTICKS	49-50	57.55	89,400	DRUMSTICKS	49-50	60.55	56,080
THIGHS	62-63	65.30	98,760	THIGHS	62-63	69.19	57,000
B/S THIGHS	120-121	117.38	97,520	B/S THIGHS	121-122	119.44	71,320
WINGS (WHOLE)	85-86	83.44	180,400	WINGS (WHOLE)	85-86	87.47	148,240
BACKS AND NECKS (STRIPPED)	13-15	15.00	15,840	BACKS AND NECKS (STRIPPED)	13-15	15.00	22,680
LIVERS (5 POUND TUBS)	45-50	48.00	8,880	LIVERS (5 POUND TUBS)	45-50	47.32	8,400
GIZZARDS (HEARTS)	60-65	64.10	29,840	GIZZARDS (HEARTS)	60-65	63.51	19,160

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS	
	03/30	03/29	03/28	03/25	03/28	03/25	03/21		
Alabama	4,091	4,044	4,090	3,622	5.65	5.35	4,074	5.70	
Arkansas	4,702	4,675	4,645	4,040	5.45	4.98	4,487	5.41	
Delmarva	2,223	1,888	2,244	1,643	6.11	6.14	2,252	5.99	
KY-LA-TN	2,441	2,419	2,460	2,576	5.32	4.96	2,360	5.25	
Mississippi	2,962	3,032	2,971	2,761	5.99	5.90	2,574	5.94	
North Carolina	2,723	2,810	2,661	2,458	7.20	7.28	2,650	7.12	
Texas	2,698	2,703	2,499	2,400	5.79	5.68	2,518	5.69	
Total	21,840	21,571	21,570	19,500	5.87	5.65	20,915	5.82	
Mon-Wed	65,373	(A)					64,058	(A)	

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 30-Mar-11 is estimated to be 32,675,000 head up 4.11 percent from a week ago and up 5.56 percent from a year ago. (Last week 31,385,000, last year 30,953,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 124-180
HENS OVER 5#	ICE PACK
DUCKS	DRY PACK 124
	ICE PACK 129
	DRY PACK 135
	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 02-Apr-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	04/02/11 (1)	Thousand head	03/26/11	Thousand head
Broiler/fryer	161,724 (2)		159,886	
Light hens	1,190		1,643	
Heavy hens	1,317		1,508	
Total	164,231		163,037	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 02-Apr-11 is 157.8 million head compared to 158.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.0 million head or 4.2 million more than estimated available. For the week of 09-Apr-11 the estimated available is 158.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 03/28/11	112,824		55,005	
AM 03/01/11	111,834		59,835	
CHG	990		-4,830	
PCT CHG	1%		-8%	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	03/28/11	03/21/11	03/29/10	03/28/11	03/21/11	03/29/10
PACIFIC COAST LOS ANGELES	260	294	3,014	4,179	4,201	6,138
ANGELES	113	93	272	1,391	1,460	2,894

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 03/29/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	1.00	1.05	1.04	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.00	6.00 3.35
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	5.00	6.25 5.25
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.70	3.10	2.28	RABBITS ea.	-	6.75 -
PIGEONS lb.	-	-	-	PIGEONS ea.	3.25	7.25 5.69
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	2.00	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-

TOTAL COOPS 21

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending March 25, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
RAYON						
Low	74.55	140.74	76.07	19.02	3.80	64.66
High	77.98	152.15	87.49	26.63	7.61	64.66
Mostly	76.07	148.35	83.68	22.82	5.71	64.66
SAN JUAN						
Low	73.41	144.54	72.27	19.02	3.80	64.66
High	76.07	152.15	83.68	26.63	7.61	64.66
Mostly	76.07	148.35	79.88	19.02	3.80	64.66
NEW SAN JUAN						
Low	76.07	144.54	79.88	19.02	7.61	68.47
High	79.12	155.95	91.29	26.63	11.41	68.47
Mostly	76.07	152.15	87.49	24.72	7.61	68.47
BECERRA						
Low	76.84	148.35	83.68	22.82	7.61	68.47
High	79.88	159.76	95.09	30.43	11.41	68.47
Mostly	76.84	155.95	91.29	26.63	7.61	68.47

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF MAR 28, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 77 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is seasonally light to moderate for mid-week business. Offerings are moderate to heavy for current trade needs. Live supplies are moderate; weights are mostly desirable. Processing schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy for boneless skinless breasts. The balance of parts ranged light to moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A	
RANGE		65-94	
WEIGHTED AVERAGE		(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)