



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings very light to light for current deliveries with prices trending higher, light to moderate for deferred. Some industry members continue to find bagged 20 lb. and heavier toms short of buyers' needs for current shipments. Frozen basted equivalent offering prices on a national basis for hens 93.00-99.00 cents shipping point and toms 93.00-95.00 cents shipping point for current deliveries. No trading reported.

The market on white meat, bone-in breasts, parts, thigh meat and mechanically separated is steady to firm. Demand light to good, mostly light to moderate. White meat, tom bulk parts, thigh meat, and mechanically separated turkey offerings very light to light with tom necks the most available.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	95-109
FROZEN TURKEYS Y TOMS 28# & UP	95-112
BREASTS 10-12#	144-171
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-98
FROZEN TURKEYS Y TOMS 24-28#	95-109

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 MARCH 2011.

The market on bulk parts is steady to fully steady, instances firm. Demand was light to moderate. Offerings light and held with confidence. The market on white meat was steady to firm, best for fresh and frozen tom breast meat. Demand was light to moderate. Offerings light and short of full needs. The market on thigh meat and mechanically separated turkey is steady to fully steady, instances firm. Demand was light to moderate. Offerings limited. Trading was slow to moderate. For domestic: frozen mature hen drums 74 cents. For export: fresh tom drums 73 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	77.80	86
DRUMSTICKS, TOM--FRESH	73.00-75.00		73.67	240
DRUMSTICKS, HEN		F	75.00	120
WINGS, FULL-CUT, TOM		F	77.00	4
WINGS, FULL-CUT, HEN		W	71.00	18
WINGS, V-TYPE, TOM		F	93.86	88
WINGS, V-TYPE, HEN		F	120.00	10
NECKS, TOM		F	35.77	22
NECKS, HEN		F	37.00	35
BREASTS, B/S, TOM 3/		R	240.00	80
BREASTS, B/S, TOM--FRESH 3/	233.00-240.00		236.00	120
THIGH MEAT		F	132.36	42
THIGH MEAT--FRESH	133.00		133.00	40
BREAST TRIM MEAT		F	203.00	80
SCAPULA MEAT		F	198.00	17
WING MEAT WITH SKIN		F	158.00	83
TENDERLOINS		F	222.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	229.00	6
MECHANICALLY SEPARATED 4/		F	31.00	20
MECHANICALLY SEPARATED--FRESH 4/	29.00-32.00		30.50	80

EXPORT TRADING

DRUMSTICKS, TOMS		F	79.60	200
WINGS FULL-CUT - TOMS		T	72.00	216
WINGS, V-TYPE, TOM		F	94.00	120
TAILS		R	41.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	133.50	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.