

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings very light to light for current deliveries, light to moderate for deferred. Offerings of 20 lb. and heavier toms are short of buyer's needs for current shipments. Frozen basted equivalent offering prices on a national basis for hens 92.00- 99.00 cents shipping point and toms 92.00-94.00 cents shipping point for current deliveries. No trading reported.



The market on white meat, bone-in breasts, parts, thigh meat and mechanically separated is steady to firm with tom necks held with the least confidence. Demand light to good, mostly light to moderate. Buyer interest on fresh tom breast meat is going unfilled for current shipments while interest is being reported for deferred arrivals. White meat offerings very light to light. Offerings of tom bulk parts, thigh meat, and mechanically separated turkey very light to light with tom necks the most available. Further processed demand is moderate to good on cooked, deli and ground turkey items with some finding cooked and deli demand running above seasonal expectations.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand light to moderate with fresh thigh meat, livers, hearts and gizzards also finding buyer interest. Offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-98
FROZEN TURKEYS Y TOMS 24-28#	95-109

LIVE TURKEYS SLAUGHTERED W/E 19-Mar-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,789	2,516	22	12	4,339
Avg Wt	16.63	39.13	24.63	27.66	29.75
Last week	1,684	2,586	54	13	4,337
Same wk yr ago	1,849	2,580	9	13	4,451
Avg Wt	16.84	38.42	27.16	31.06	29.60
To-date/2011*	19,140	27,724	214	73	47,151
To-date/2010*	19,619	27,769	282	88	47,758
% Change YTD	-2%	0%	-24%	-17%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,803	78,760	417	256	103,236
Last week	23,225	80,801	1,028	278	105,332
Same wk yr ago	24,910	79,299	188	311	104,708
To-date/2011*	262,325	881,005	4,223	1,796	1,149,349
To-date/2010*	266,395	873,395	5,699	2,213	1,147,702
% Change YTD	-2%	1%	-26%	-19%	0%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 28-MAR-2011

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	106.51	148,800
16-24 lbs.	105.57	89,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	2,500
16-24 lbs.	--	2,500
Total Volume:		242,800

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

	-----Young turkeys-----			Old Breeders	Total Turkeys
	Thousand	Pct chg	Avg		
	Head	PW	Live wt		
North East	626	2	26.52	(A) 629	26.52
South Atlantic	540	-13	36.25	(A) 543	36.25
North Central	2,182	4	32.92	(A) 2,184	32.92
South Central	767	-3	18.64	(A) 769	18.64
West	212	5	30.41	(A) 214	30.41
U.S. total	4,327(B)	0	29.75	12 4,339	29.75
To-date					
2011*	47,078(B)			73 47,151	
To-date					
2010*	47,670(B)			88 47,758	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 22,000; for the current year to date* 214,000; for last year to date* 282,000.

Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis

Frozen Whole Body Trading - Week Ending March 25, 2011 -

(commodity pack or equivalent; minimum 10,000 lb lots)

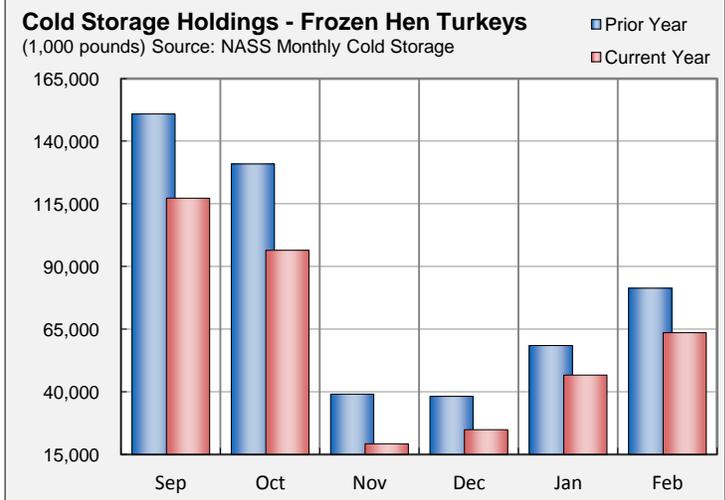
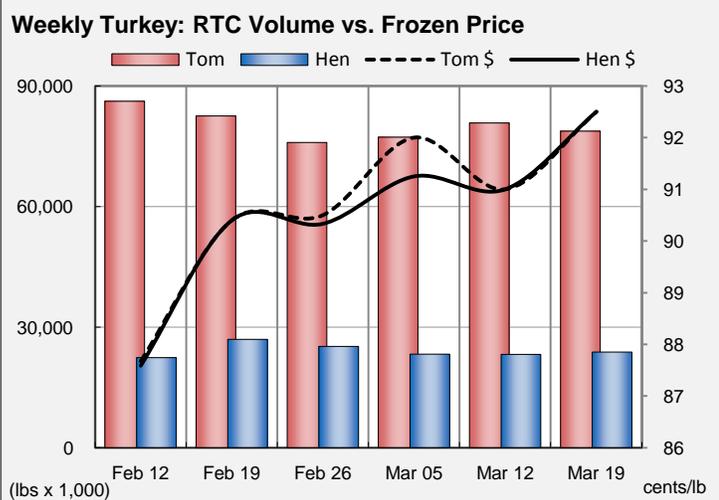
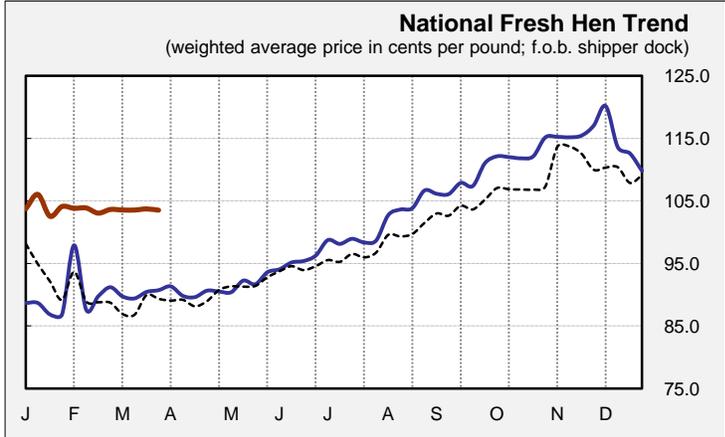
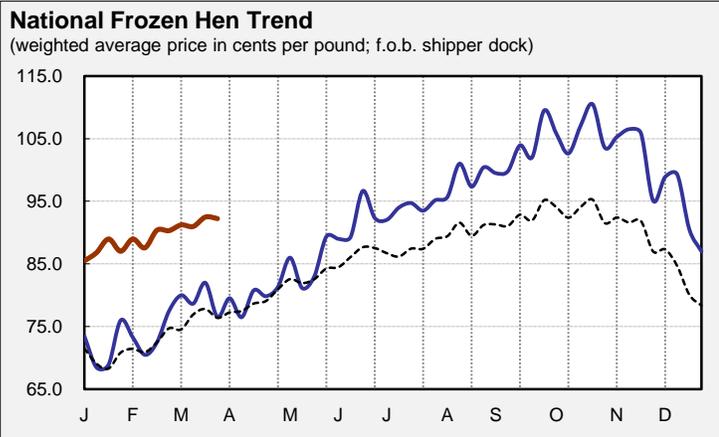
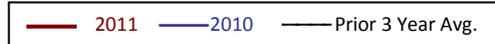
U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		February Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	92.25	40	92.50 ¹		76.54	840	89.97	88.14	75.25
16-24 lb. (Toms)	92.80 ¹		92.50 ¹		81.85	200	90.08	88.14	75.26

Fresh Whole Body Trading - Week Ending March 24, 2011 -

(with timers; for delivery within the next 7 days)

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		February Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	103.51	148.8	103.71	133.0	91.32	564.0	103.59	104.09	89.87
16-24 lb. (Toms)	102.57	89.0	102.75	84.0	87.00	100.0	102.24	104.25	85.53
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2	--	10.0	--	--	--
16-24 lb. (Toms)	--	2.5	--	2	--	10.0	--	--	--

¹ based on offers.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 MARCH 2011.

The market on bulk parts is steady to firm. Demand was light to moderate. Offerings limited and held with confidence. The market on white meat was steady to fully steady. Demand was light to moderate. Offerings light and continues to be short of full needs. The market on thigh meat and mechanically separated turkey is fully steady to firm. Demand was moderate for the light offerings. Trading was slow to moderate. For domestic: frozen tails 44 cents, mature hen drums 74 cents and breeder whole tenders 195 cents all delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	155.00-179.00		165.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	79.00		79.00	43
DRUMSTICKS, TOM--FRESH		T	74.57	230
DRUMSTICKS, HEN	72.00-74.00		73.63	49
WINGS, FULL-CUT, TOM	75.00		75.00	3
WINGS, FULL-CUT, HEN		W	71.00	18
WINGS, V-TYPE, TOM		W	90.00	40
WINGS, V-TYPE, HEN		F	120.00	8
NECKS, TOM	35.00-37.00		36.74	46
NECKS, HEN		W	36.00	48
BREASTS, B/S, TOM 3/	240.00		240.00	80
BREASTS, B/S, TOM--FRESH 3/	225.00-228.00		226.50	80
THIGH MEAT		T	135.50	40
THIGH MEAT--FRESH		W	132.00	120
BREAST TRIM MEAT		W	205.00	4
SCAPULA MEAT		M	197.75	8
WING MEAT WITH SKIN	156.00		156.00	108
TENDERLOINS				
DESTRAPPED TENDERS		F	227.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	29.00	40
MECHANICALLY SEPARATED--FRESH 4/	29.00-30.00		29.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		M	80.50	108
WINGS FULL-CUT - TOMS		T	72.00	216
WINGS, V-TYPE, TOM		T	92.67	324
TAILS	41.00		41.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	133.50		133.50	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 MARCH 2011.

The market on bulk parts is steady to firm. Demand was light to moderate. Offerings limited and held with confidence. The market on white meat was steady to firm. Demand was light to moderate. Offerings light and short of full needs. The market on thigh meat and mechanically separated turkey is steady to firm. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fries 260 cents, fresh full cut wings 69 cents, fresh scapula 198 cents, frozen machine defatted gizzards 89.5 cents, fresh tails 37 cents, frozen tails 43 cents, fresh tom necks 34 cent and 20-24 lb. grade A breast 195 cents. For export: fresh thigh meat 132 cents, livers 25 cents, hearts 30 cents and machine defatted gizzards 89.5 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	LST CODE	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	200	125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.36	11	165.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	77.00-80.00		77.80	86	78.84	205
DRUMSTICKS, TOM--FRESH	72.00-75.00		73.88	288	74.50	838
DRUMSTICKS, HEN	74.00-76.00		75.00	120	74.71	257
WINGS, FULL-CUT, TOM	77.00		77.00	4	78.15	193
WINGS, FULL-CUT, HEN		W	71.00	18	71.53	38
WINGS, V-TYPE, TOM	90.00-94.50		93.86	88	92.53	158
WINGS, V-TYPE, HEN	120.00		120.00	10	120.00	10
NECKS, TOM	35.00-38.00		35.77	22	36.93	275
NECKS, HEN	37.00		37.00	35	36.42	83
BREASTS, B/S, TOM 3/		R	240.00	80	240.00	80
BREASTS, B/S, TOM--FRESH 3/		R	226.50	80	228.00	320
THIGH MEAT	132.00-133.00		132.36	42	133.66	174
THIGH MEAT--FRESH	131.00-133.00		132.52	100	132.66	260
BREAST TRIM MEAT	203.00		203.00	80	203.60	114
SCAPULA MEAT	198.00		198.00	17	197.92	25
WING MEAT WITH SKIN	158.00		158.00	83	156.94	203
TENDERLOINS	222.00		222.00	10	222.00	10
DESTRAPPED TENDERS		F	227.00	40		
DESTRAPPED TENDERS--FRESH	229.00		229.00	6	229.00	6
MECHANICALLY SEPARATED 4/	31.00		31.00	20	31.00	20
MECHANICALLY SEPARATED--FRESH 4/	28.00-32.00		29.92	264	29.64	786

EXPORT TRADING						
DRUMSTICKS, TOMS	77.00-80.50		79.60	200	79.92	308
WINGS FULL-CUT - TOMS		T	72.00	216	72.00	216
WINGS, V-TYPE, TOM	94.00		94.00	120	93.03	444
TAILS		R	41.00	40	41.00	148
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		R	133.50	54	136.06	432

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911	Michael Sheats,	Des Moines, IA	Voice (515)284-4471	Jason Karwal,
	Fax (202)720-2403	Chief		Fax (515)284-4468	Officer-in-Charge
Atlanta, GA	Voice (404)562-5850	Annie Terry,	Jackson, MS	Voice (601)965-4662	Gary Brown,
	Fax (404)562-5875	Officer-in-Charge		Fax (601)359-1175	Southern States Area Supervisor