



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate, best for deferred shipments. Offerings very light to light for current deliveries, light to moderate for deferred. Frozen basted equivalent offering prices on a national basis for hens 92.00-94.00 cents shipping point and toms 92.00-94.00 cents shipping point for current deliveries. No trading reported.



The market on most white meat, bone-in breasts, parts, thigh meat and mechanically separated is steady to firm, mostly steady to fully steady. Demand light to good, mostly light to moderate. White meat offerings very light to light, mostly light. Offerings of tom bulk parts, thigh meat, and mechanically separated turkey very light to light. Trading light to moderate.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Demand and offerings light to moderate.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-98
FROZEN TURKEYS Y TOMS 24-28#	95-109

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MARCH 2011.

The market on bulk parts is steady to firm. Demand was light to moderate. Offerings limited and held with confidence. The market on white meat was steady to fully steady. Demand was light to moderate. Offerings light and short of full needs. The market on thigh meat and mechanically separated turkey is fully steady to firm. Demand was moderate for the light offerings. Trading was slow to moderate. For export: fresh tom breast meat 230 cents delivered to port and fresh tom drums 72 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	127.00	9
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	177.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	80.50	20
DRUMSTICKS, TOM--FRESH	73.00-76.00		74.57	230
DRUMSTICKS, HEN	75.00		75.00	80
WINGS, FULL-CUT, TOM	75.00		75.00	40
WINGS, FULL-CUT, HEN		M	72.00	20
WINGS, V-TYPE, TOM		M	92.00	30
WINGS, V-TYPE, HEN		F	120.00	8
NECKS, TOM		M	37.09	203
NECKS, HEN		F	36.00	25
BREASTS, B/S, TOM 3/		F	234.36	110
BREASTS, B/S, TOM--FRESH 3/	230.00		230.00	40
THIGH MEAT	135.50		135.50	40
THIGH MEAT--FRESH	135.00		135.00	40
BREAST TRIM MEAT	205.00		205.00	30
SCAPULA MEAT		M	197.75	8
WING MEAT WITH SKIN	158.00		158.00	12
TENDERLOINS				
DESTRAPPED TENDERS		F	227.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	29.00	40
MECHANICALLY SEPARATED--FRESH 4/	28.00-30.00		29.33	120
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	80.50	108
WINGS FULL-CUT - TOMS	72.00		72.00	216
WINGS, V-TYPE, TOM	92.00-94.00		92.67	324
TAILS		M	41.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	135.00-137.00		136.43	378

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 MARCH 2011.

The market on bulk parts is steady to firm. Demand was light to moderate. Offerings limited and held with confidence. The market on white meat was steady to fully steady. Demand was light to moderate. Offerings light and short of full needs. The market on thigh meat and mechanically separated turkey is fully steady to firm. Demand was moderate for the light offerings. Trading was slow to moderate. For domestic: frozen hen breast meat 228-230 cents and breeder hen drum 66 cents all delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	127.00	9
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	177.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	79.00-80.00		79.71	56
DRUMSTICKS, TOM--FRESH		T	74.57	230
DRUMSTICKS, HEN	74.00		74.00	8
WINGS, FULL-CUT, TOM	75.00-80.00		79.76	126
WINGS, FULL-CUT, HEN	71.00		71.00	18
WINGS, V-TYPE, TOM	90.00		90.00	40
WINGS, V-TYPE, HEN		F	120.00	8
NECKS, TOM	37.00		37.00	4
NECKS, HEN	36.00		36.00	48
BREASTS, B/S, TOM 3/		F	234.36	110
BREASTS, B/S, TOM--FRESH 3/	226.00-231.00		228.20	200
THIGH MEAT		T	135.50	40
THIGH MEAT--FRESH	132.00		132.00	120
BREAST TRIM MEAT	205.00		205.00	4
SCAPULA MEAT		M	197.75	8
WING MEAT WITH SKIN		T	158.00	12
TENDERLOINS				
DESTRAPPED TENDERS		F	227.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	29.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS		M	80.50	108
WINGS FULL-CUT - TOMS		T	72.00	216
WINGS, V-TYPE, TOM		T	92.67	324
TAILS		M	41.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	136.43	378

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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