

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate, best for deferred shipments. Offerings very light to light for current deliveries, light to moderate for deferred. Frozen basted equivalent offering prices on a national basis for hens 91.00-94.00 cents shipping point and toms 91.00-94.00 cents shipping point for current deliveries. No trading reported.



The market on most white meat, bone-in breasts, parts, thigh meat and mechanically separated is steady to firm, mostly steady to fully steady. Demand light to good, mostly moderate with fresh tom breast meat and tom full-cut wings the most sought after. White meat offerings very light to light, mostly light. Offerings of tom bulk parts thigh meat, and mechanically separated turkey very light to light. Trading light to moderate, instances heavy with trading centered on fresh mechanically separated turkey and fresh tom drums.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-98
FROZEN TURKEYS Y TOMS 24-28#	95-109

LIVE TURKEYS SLAUGHTERED W/E 12-Mar-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,684	2,586	54	13	4,337
Avg Wt	17.24	39.06	24.73	27.79	30.37
Last week	1,716	2,462	10	9	4,197
Same wk yr ago	1,847	2,499	21	10	4,377
Avg Wt	16.68	38.51	25.80	30.30	30.24
To-date/2011*	17,351	25,208	192	61	42,812
To-date/2010*	17,770	25,189	273	75	43,307
% Change YTD	-2%	0%	-30%	-19%	-1%

Ready-to-Cook Weight and Dressing Percentage

	YOUNG	TOMS	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Current week	23,225	80,801	1,028	278	105,332
Last week	23,281	77,261	208	200	100,950
Same wk yr ago	24,646	76,989	417	233	102,285
To-date/2011*	238,522	802,245	3,806	1,540	1,046,113
To-date/2010*	241,485	794,096	5,511	1,902	1,042,994
% Change YTD	-1%	1%	-31%	-19%	0%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 21-MAR-2011

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	106.71	133,000
16-24 lbs.	105.75	84,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	2,000
16-24 lbs.	--	2,000
Total Volume:		221,000

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 12-Mar-11 (Preliminary)		-----Young turkeys-----		Old	Total	Turkeys
		Thousand	Pct chg	Avg	Breeders	Avg
		Head	PW	Live wt	-Thousand head-	Live wt
North East		615	0	26.51	(A)	618
South Atlantic		624	9	35.43	(A)	627
North Central		2,090	8	34.35	(A)	2,093
South Central		794	-9	19.02	(A)	796
West		201	6	30.21	(A)	203
U.S. total		4,324 (B)	3	30.37	13	4,337
To-date						
2011*		42,751 (B)			61	42,812
To-date						
2010*		43,232 (B)			75	43,307

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 54,000; for the current year to date* 192,000; for last year to date* 273,000.

Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis

Frozen Whole Body Trading - Week Ending March 18, 2011 -

(commodity pack or equivalent; minimum 10,000 lb lots)

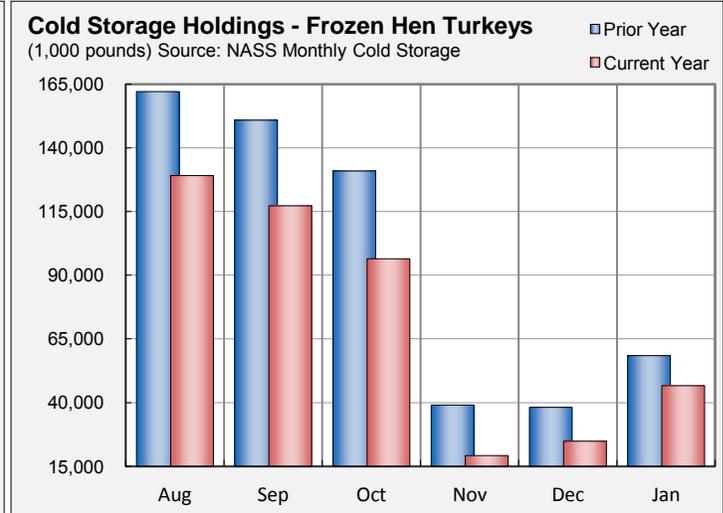
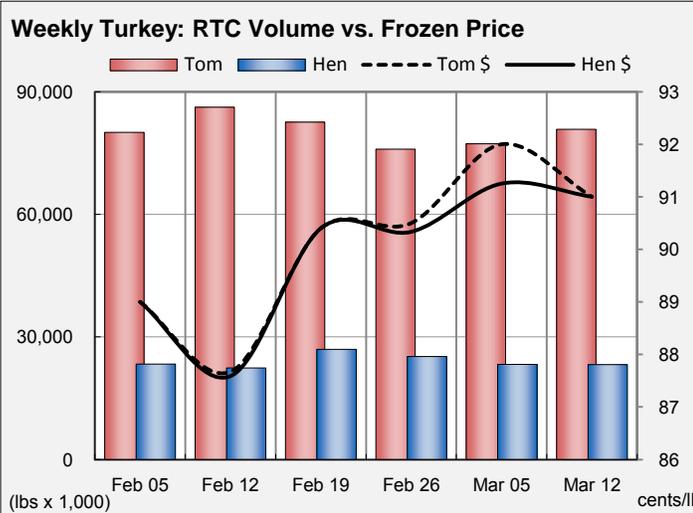
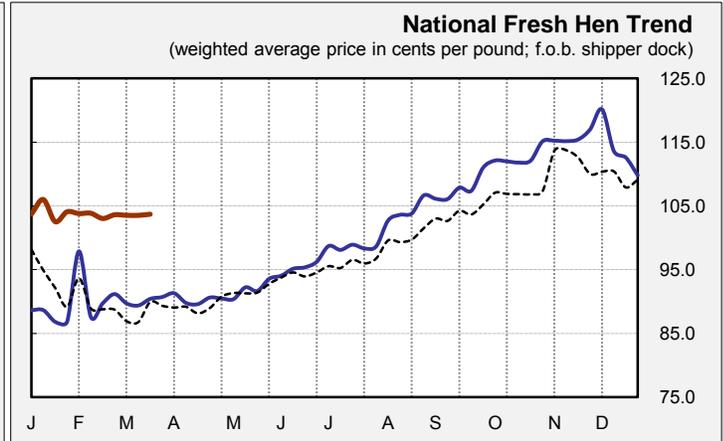
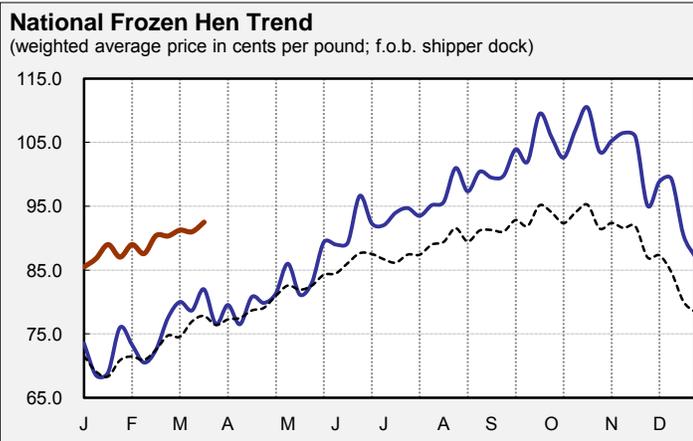
U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		February Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	92.50 ¹		91.00	400	82.00	80	89.97	88.14	75.25
16-24 lb. (Toms)	92.50 ¹		91.00	400	82.00	160	90.08	88.14	75.26

Fresh Whole Body Trading - Week Ending March 17, 2011 -

(with timers; for delivery within the next 7 days)

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		February Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	103.71	133.0	103.53	131.0	90.71	222.0	103.59	104.09	89.87
16-24 lb. (Toms)	102.75	84.0	103.60	85.0	85.86	70.0	102.24	104.25	85.53
Price To Be Determined:									
8-16 lb. (Hens)	--	2	--	2	--	5.0	--	--	--
16-24 lb. (Toms)	--	2	--	2	--	5.0	--	--	--

¹ based on offers.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MARCH 2011.

The market on bulk parts was steady to fully steady, instances firm on full cut wings. Demand was light to moderate. Offerings limited. The market on tom breast meat was fully steady to firm and the balance of white meat steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: frozen hen breast meat 226 cents. For export: frozen tom necks 36 cents port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	127.00	9
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	157.74	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	78.00-80.00		78.18	44
DRUMSTICKS, TOM--FRESH		T	72.67	120
DRUMSTICKS, HEN		W	74.00	6
WINGS, FULL-CUT, TOM	75.00		75.00	4
WINGS, FULL-CUT, HEN		W	70.00	4
WINGS, V-TYPE, TOM		F	89.00	42
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM	36.00-37.00		36.48	84
NECKS, HEN		W	36.00	6
BREASTS, B/S, TOM 3/		F	240.00	80
BREASTS, B/S, TOM--FRESH 3/	227.00		227.00	40
THIGH MEAT	134.00		134.00	4
THIGH MEAT--FRESH		W	133.00	40
BREAST TRIM MEAT	206.00		206.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		F	220.00	10
DESTRAPPED TENDERS		F	227.00	2
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		R	26.00	10
MECHANICALLY SEPARATED--FRESH 4/		W	29.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	76.00-79.00		77.39	139
WINGS FULL-CUT - TOMS	72.00		72.00	27
WINGS, V-TYPE, TOM		M	92.00	54
TAILS	41.00		41.00	54
MECHANICALLY SEPARATED 4/		R	27.00	216
THIGH MEAT - FROZEN	134.00		134.00	8

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 MARCH 2011.

The market on white meat is steady to firm with fresh tom breast meat in the strongest position. Demand light to good, most moderate with fresh tom breast meat the most active. Offerings very light to light. The market on tom bulk parts is steady to firm with tom full-cut wings in the strongest position. Demand moderate to good on tom full-cut wings, balance of items light to moderate. Offerings very light to light. The market on 4-8 lb. breasts, institutional sized breasts and thigh meat is steady to firm. Demand light for the very light to light offerings. The market on mechanically separated turkey is fully steady to firm. Demand moderate to good for the very light to light offerings. Trading light to moderately heavy. For domestic: hearts 31 cents delivered. For export: tom necks 35, hen drums 76 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/ W	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	WTD VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/			127.00	9	127.00	9
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00-179.00		177.36	11	177.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	78.00-79.00		78.97	69	79.38	321
DRUMSTICKS, TOM--FRESH	71.00-74.00		73.15	520	73.06	640
DRUMSTICKS, HEN	74.00		74.00	28	74.00	34
WINGS, FULL-CUT, TOM	71.00-77.00		74.70	173	74.12	230
WINGS, FULL-CUT, HEN	69.00		69.00	7	69.36	11
WINGS, V-TYPE, TOM	89.00-90.00		89.59	135	89.59	135
WINGS, V-TYPE, HEN	120.00		120.00	8	120.00	8
NECKS, TOM	34.00-37.00		35.65	251	35.80	378
NECKS, HEN	36.00		36.00	25	36.00	31
BREASTS, B/S, TOM 3/	230.00-246.00		234.36	110	234.36	110
BREASTS, B/S, TOM--FRESH 3/	225.00-246.00		227.33	90	225.24	210
THIGH MEAT	131.00-135.00		131.67	12	131.34	146
THIGH MEAT--FRESH	131.00-135.00		131.82	165	132.11	217
BREAST TRIM MEAT	207.00		207.00	160	206.80	200
SCAPULA MEAT						
WING MEAT WITH SKIN						
TENDERLOINS		F	220.00	10		
DESTRAPPED TENDERS	227.00		227.00	40	227.00	40
DESTRAPPED TENDERS--FRESH						
MECHANICALLY SEPARATED 4/	29.00		29.00	40	29.00	40
MECHANICALLY SEPARATED--FRESH 4/	25.00-33.00		27.52	606	27.79	1,006

EXPORT TRADING						
DRUMSTICKS, TOMS		R	77.39	139	80.04	409
WINGS FULL-CUT - TOMS	79.00		79.00	162	78.00	189
WINGS, V-TYPE, TOM		M	92.00	54	92.00	54
TAILS	41.00		41.00	40	41.00	94
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		R	134.00	8	134.00	8

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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