



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate, best for deferred shipments. Offerings very light to light for current deliveries with 20 lb. and heavier toms the least available. Frozen basted equivalent offering prices on a national basis for hens 91.00-94.00 cents shipping point and toms 91.00-94.00 cents shipping point for current deliveries. No trading reported.



The white meat market is steady to firm, mostly steady to fully steady. Demand light to good, mostly light to moderate. White meat offerings very light to light, mostly light. The market on tom necks is mostly steady with the balance of tom bulk parts steady to firm, mostly steady to fully steady. Demand light to moderate, instances good. Offerings of tom necks very light to moderate and the balance of tom bulk parts very light. The market on thigh meat is steady to fully steady. Demand light to moderate for the very light to light offerings. The market on mechanically separated turkey is steady to firm. Demand moderate to good. Offerings very light to light. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading very light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 129-165 |
| TURKEYS Y TOMS UNDER 22# | 128-165 |
| TURKEYS Y TOMS 22-24# | 128-165 |
| TURKEYS Y TOMS 24-26# | 128-165 |
| TURKEYS Y TOMS 26 LBS & OVER | 135-165 |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 110-128 |
| FRESH TURKEYS Y TOMS 14-24# | |
| FROZEN TURKEYS Y HENS 8-16# | 93-97 |
| FROZEN TURKEYS Y TOMS 14-24# | 93-98 |
| FROZEN TURKEYS Y TOMS 24-28# | 95-109 |

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MARCH 2011.

The market on bulk parts was steady to fully steady, instances firm on full cut wings. Demand was light to moderate. Offerings light. The market on all white meat steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: frozen mature breast meat 218 cents delivered. For export: fresh tom drums 72 cents delivered border.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 157.74 | 14 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 79.00 | | 79.00 | 40 |
| DRUMSTICKS, TOM--FRESH | 72.00-74.00 | | 72.67 | 120 |
| DRUMSTICKS, HEN | | R | 74.00 | 4 |
| WINGS, FULL-CUT, TOM | 72.00 | | 72.00 | 45 |
| WINGS, FULL-CUT, HEN | | R | 68.00 | 4 |
| WINGS, V-TYPE, TOM | | F | 89.00 | 42 |
| WINGS, V-TYPE, HEN | | R | 120.00 | 2 |
| NECKS, TOM | 35.00 | | 35.00 | 35 |
| NECKS, HEN | | R | 36.00 | 2 |
| BREASTS, B/S, TOM 3/ | | F | 240.00 | 80 |
| BREASTS, B/S, TOM--FRESH 3/ | 222.00 | | 222.00 | 80 |
| THIGH MEAT | 130.00-134.00 | | 130.44 | 90 |
| THIGH MEAT--FRESH | | M | 133.00 | 12 |
| BREAST TRIM MEAT | | F | 205.00 | 40 |
| SCAPULA MEAT | | W | 197.00 | 40 |
| WING MEAT WITH SKIN | | W | 158.00 | 10 |
| TENDERLOINS | | F | 220.00 | 10 |
| DESTRAPPED TENDERS | | F | 227.00 | 2 |
| DESTRAPPED TENDERS--FRESH | | | | |
| MECHANICALLY SEPARATED 4/ | | R | 26.00 | 10 |
| MECHANICALLY SEPARATED--FRESH 4/ | 26.00-27.00 | | 26.67 | 120 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | M | 81.40 | 270 |
| WINGS FULL-CUT - TOMS | | W | 70.00 | 108 |
| WINGS, V-TYPE, TOM | | M | 92.00 | 54 |
| TAILS | | F | 41.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | R | 27.00 | 216 |
| THIGH MEAT - FROZEN | | F | 131.00 | 120 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MARCH 2011.

The market on bulk parts was steady to fully steady, instances firm on full cut wings. Demand was light to moderate. Offerings light. The market on tom breast meat was fully steady to firm and the balance of white meat steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fresh full cut wings 69 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | 127.00 | | 127.00 | 9 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 157.74 | 14 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 79.00 | | 79.00 | 8 |
| DRUMSTICKS, TOM--FRESH | | T | 72.67 | 120 |
| DRUMSTICKS, HEN | 74.00 | | 74.00 | 6 |
| WINGS, FULL-CUT, TOM | 73.00 | | 73.00 | 8 |
| WINGS, FULL-CUT, HEN | 70.00 | | 70.00 | 4 |
| WINGS, V-TYPE, TOM | | F | 89.00 | 42 |
| WINGS, V-TYPE, HEN | | R | 120.00 | 2 |
| NECKS, TOM | 37.00 | | 37.00 | 8 |
| NECKS, HEN | 36.00 | | 36.00 | 6 |
| BREASTS, B/S, TOM 3/ | | F | 240.00 | 80 |
| BREASTS, B/S, TOM--FRESH 3/ | | T | 222.00 | 80 |
| THIGH MEAT | | T | 130.44 | 90 |
| THIGH MEAT--FRESH | 133.00 | | 133.00 | 40 |
| BREAST TRIM MEAT | | F | 205.00 | 40 |
| SCAPULA MEAT | | W | 197.00 | 40 |
| WING MEAT WITH SKIN | | W | 158.00 | 10 |
| TENDERLOINS | | F | 220.00 | 10 |
| DESTRAPPED TENDERS | | F | 227.00 | 2 |
| DESTRAPPED TENDERS--FRESH | | | | |
| MECHANICALLY SEPARATED 4/ | | R | 26.00 | 10 |
| MECHANICALLY SEPARATED--FRESH 4/ | 29.00-30.00 | | 29.50 | 160 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | M | 81.40 | 270 |
| WINGS FULL-CUT - TOMS | | W | 70.00 | 108 |
| WINGS, V-TYPE, TOM | | M | 92.00 | 54 |
| TAILS | | F | 41.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | R | 27.00 | 216 |
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