



**NATIONAL BROILER MARKET AT-A-GLANCE**

Whole broiler fryer prices are trending steady in the Midwest, steady to fully steady elsewhere. Offerings of all sizes are light to moderate and moving well. Retail and food service demand is light to moderate. Floor stocks are adequate. Market activity is moderate to active. In the parts structure, movement is moderate to good for mid-week business. Prices continue to trend firm to higher for breast items, tenders, and most dark meat items. Wings are mixed ranging steady to instances weak. Offerings are light for bone-in breast, tenders, and most dark meat, wings are moderate. Market activity is moderate to active. In production areas, live supplies are moderate for mixed, but mostly desirable weights.

**GEORGIA FOB DOCK PRICES**

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 86.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 84.25 cents last year on March 17, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	185.00
BREASTS - B/S	158.00
BREASTS - WHOLE	89.50
THIGH MEAT - B/S	117.00
THIGHS	57.50
DRUMSTICKS	59.50
LEG QUARTERS	45.00
WINGS	94.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

**NORTHEAST REGION** Prices are trending steady on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good for midweek trading. Offerings are generally sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of most items are light to moderate and clearing satisfactorily.

**MIDWEST REGION** Whole bird prices are steady. Whole bird offerings are light to moderate. Demand into retail outlets is light to moderate, while food service demand was light with fast food demand as normal to at times good. Weights are desirable to light. Market activity on whole birds is light to moderate. Parts prices are mixed with breast items, jumbo wings and leg items steady and barely steady on small wings. Supplies of all parts are balanced to tight. Demand is light to moderate for all parts items. Market activity is moderate for parts with leg items and jumbo wings receiving the most interest.

**SOUTHERN REGION** Whole broiler/fryer prices are mostly steady. Offerings are light to moderate. Demand is moderate with trading usually limited to regular commitments. Market activity is moderate. In the parts structure, movement is moderate to at times good. Breast items are trending steady to firm with bone-in breast in the best position and moving well. Tenders are trending firm to higher and dark meat items are mostly firm. Wings are steady. Offerings for parts are light to moderate. The market activity is moderate to active. In production areas, live supplies are moderate. Weights are mostly desirable.

**WESTERN REGION** The Wednesday Los Angeles delivered quote is 95 cents, unchanged from last week. The market on WOGs is steady to fully steady, however some spot unsettledness is noted on the lighter sizes. Offerings light to instances moderate with some spot availability reported on under 3 lb. sizes. Retail demand light to moderate. Foodservice demand light to good, mostly light to moderate. Floor stocks light to moderate, sometimes longer than desired. Weights desirable. The market on boneless skinless breasts, bone-in breasts and tenderloins steady to firm with unchanged to higher offering prices reported. The market on wings is steady to fully steady. The market on dark items is at least steady. Domestic demand light to mostly moderate. Offerings of wings are light to moderate; boneless skinless breasts, tenderloins and bone-in breasts very light to light and held with confidence. Offerings of dark items are very light to light at unchanged to higher prices. Movement light to moderate.

**BROILER-TYPE EGGS SET UP 1 PERCENT**

Commercial hatcheries in the 19 State weekly program set 208 million eggs in incubators during the week ending March 12, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

**BROILER-TYPE CHICKS PLACED UP SLIGHTLY**

Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending March 12, 2011. Placements were up slightly from the comparable week a year earlier. Cumulative placements from January 2, 2011 through March 12, 2011 were 1.68 billion, up 1 percent from the same period a year earlier.

**BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED  
19 SELECTED STATE TOTAL**

Week Ending 03/12/11	2011 (thousand)	2010	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	208,005	205,506	+01
CHICKS PLACED	170,219	170,165	0

Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV  
Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Apr-11 is estimated at 155.5 million head. This compares to 155.1 million head the previous week and to 158.7 million head the same week a year ago, when the slaughter was 163.5 million head and the composite weighted average price was 81.59 cents per pound.

MAR 15

SOUTHERN STATES BROILER/FRYER PARTS

MAR 16

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	486	127.00-189.00	-	132.31	BREAST - B/S	427	128.00-191.00	-	133.73
TENDERLOINS	199	135.00-215.00	-	142.06	TENDERLOINS	206	136.00-225.00	-	144.15
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	471	42.00-44.00	-	42.31	LEG QUARTERS (BULK)	426	42.00-44.00	-	42.42
LEG QUARTERS (4/10)	802	43.00-45.00	-	44.40	LEG QUARTERS (4/10)	720	43.00-45.00	-	44.17
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.00 - 61.00	59.27	58.00 - 61.00	59.64	59.28

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending steady to firm for bone-in breasts, tenders and thighs; steady for the balance of items. Trucklot buying activity is mostly moderate to instances good for midweek trading. Offerings are light to moderate for most items. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 15	CURRENT NEG	WTD		MAR 16	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	155	136.30	781,640	BREAST - B/S	155	137.30	556,880
TENDERLOINS	150	144.13	186,820	TENDERLOINS	150	139.99	103,200
BREAST - WITH RIBS	86-87	91.94	89,859	BREAST - WITH RIBS	86-87	92.67	76,097
BREAST - LINE RUN	86	88.21	76,656	BREAST - LINE RUN	86	89.24	73,386
LEGS	64-65	62.80	219,400	LEGS	64-65	65.51	156,320
LEG QUARTERS (BULK)	42-43	44.08	319,880	LEG QUARTERS (BULK)	42-43	45.02	128,920
DRUMSTICKS	49-50	56.48	91,840	DRUMSTICKS	49-50	59.30	54,000
THIGHS	59-60	65.67	86,285	THIGHS	59-60	65.84	78,906
B/S THIGHS	118-119	110.60	108,720	B/S THIGHS	118-119	117.95	77,760
WINGS (WHOLE)	85-86	81.26	270,360	WINGS (WHOLE)	85-86	88.77	161,920
BACKS AND NECKS (STRIPPED)	13-15	15.00	27,600	BACKS AND NECKS (STRIPPED)	13-15	14.96	21,320
LIVERS (5 POUND TUBS)	45-50	47.07	16,140	LIVERS (5 POUND TUBS)	45-50	47.77	9,570
GIZZARDS (HEARTS)	60-65	62.17	24,800	GIZZARDS (HEARTS)	60-65	63.84	23,000

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.  
 \*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
	03/16	03/15	03/14	03/11	03/14	03/11	03/09	03/07	
Alabama	3,969	4,017	4,049	3,925	5.71	5.42	3,944	5.29	
Arkansas	4,764	5,097	4,956	3,965	5.59	5.16	4,625	5.53	
Delmarva	2,220	2,257	2,003	2,209	6.06	5.85	2,272	6.07	
KY-LA-TN	2,394	2,353	2,320	2,602	5.19	4.68	2,292	5.32	
Mississippi	2,881	2,957	2,935	2,827	6.04	5.89	2,637	5.97	
North Carolina	2,610	2,614	2,418	2,573	7.32	6.96	2,367	7.08	
Texas	2,699	2,701	2,693	2,689	6.92	5.62	2,564	6.92	
Total	21,537	21,996	21,374	20,790	6.04	5.60	20,701	5.92	
Mon-Wed	65,551 (A)						63,725 (A)		

(A) Weekly cumulative for states listed above.  
 Broiler-fryer slaughter under federal inspection for 16-Mar-11 is estimated to be 32,222,000 head up 3.73 percent from a week ago and up 2.02 percent from a year ago.  
 (Last week 31,064,000, last year 31,584,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS**

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 124-180
HENS OVER 5#	ICE PACK 124
DUCKS	ICE PACK 129
	DRY PACK 135
	274-279

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 19-Mar-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	03/19/11 (1)	Thousand head	03/12/11	Thousand head
Broiler/fryer	163,126 (2)		157,199	
Light hens	1,559		1,761	
Heavy hens	1,507		1,497	
Total	166,192		160,457	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Mar-11 is 158.3 million head compared to 161.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.5 million head or 5.2 million more than estimated available. For the week of 26-Mar-11 the estimated available is 158.1 million head.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS**

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY		PROCESSED POULTRY	
		LBS		LBS	
AM	03/14/11	115,004		57,488	
AM	03/01/11	111,834		59,835	
CHG		3,170		-2,347	
PCT CHG		3%		-4%	

**COLD STORAGE MOVEMENT (IN THOUSANDS)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	03/14/11	03/07/11	03/15/10	03/14/11	03/07/11	03/15/10
<b>PACIFIC COAST LOS ANGELES</b>	310	330	2,909	4,471	4,585	7,235
	87	101	80	1,497	1,630	895

**HACKETTSTOWN POULTRY SALES**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 03/15/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	2.05	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	3.50	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	2.00	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	6.25	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	4.75	10.25
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.50	2.80	2.18	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.25	4.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-

TOTAL COOPS 18

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending March 11, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
<b>RAYON</b>						
Low	79.21	156.14	79.97	26.66	7.62	64.74
High	81.50	171.37	95.21	38.08	11.42	64.74
Mostly	79.97	167.56	91.40	34.27	7.62	64.74

**SAN JUAN**

Low	78.07	156.14	76.17	22.85	7.62	64.74
High	79.97	167.56	91.40	34.27	11.42	64.74
Mostly	79.97	163.76	87.59	30.47	7.62	64.74

**NEW SAN JUAN**

Low	79.97	156.14	83.78	30.47	11.42	68.55
High	82.26	175.18	99.02	38.08	15.23	68.55
Mostly	79.97	171.37	95.21	34.27	11.42	68.55

**BECERRA**

Low	81.50	159.95	87.59	34.27	11.42	68.55
High	83.02	175.18	102.82	45.70	15.23	68.55
Mostly	81.50	171.37	99.02	41.89	11.42	68.55

**CENTRAL MISCELLANEOUS POULTRY RTC HENS**

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF MAR 14, 2011.

HENS	RANGE
ICE PACKED (12 PER BOX)	80-86
VACUUM PACKED (6-9 PER BOX)	85-90

**DELMARVA**

Less-than-trucklot asking prices are unchanged at 80 to 90 cents, with a steady to fully steady trending undertone. Movement of ready-to-cook whole birds is moderate to good for mid-week business. Offerings are light to moderate for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is moderate. In the parts complex, supplies are light to moderate.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

**BRANDED U.S. GRADE A**

RANGE	72-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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