

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate, best for deferred shipments. Offerings very light to light for current deliveries, light to moderate for deferred. Frozen basted equivalent offering prices on a national basis for hens 91.00-94.00 cents shipping point and toms 91.00-94.00 cents shipping point for current deliveries. No trading reported.



The white meat market is steady to firm, mostly steady to fully steady. Demand light to moderate, instances good. White meat offerings very light to light, mostly light. The market on 4-8 lb. breasts is steady to fully steady. Demand and offerings light. The market on tom necks is in a full range, mostly steady. The balance of tom bulk parts is steady to firm, mostly steady to fully steady. Demand light to moderate. Offerings of tom necks very light to instances moderately heavy, mostly light to moderate. Offerings very light to light on the balance of tom bulk parts. The market on thigh meat is steady to fully steady. Demand moderate. The market on mechanically separated turkey is steady to firm. Demand moderate to good. Offerings very light to light. Trading light to moderate on all items.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-97
FROZEN TURKEYS Y TOMS 24-28#	93-106

LIVE TURKEYS SLAUGHTERED W/E 05-Mar-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,716	2,462	10	9	4,197
Avg Wt	16.96	39.23	27.02	28.88	30.07
Last week	1,744	2,397	18	4	4,163
Same wk yr ago	1,706	2,605	29	8	4,348
Avg Wt	16.70	38.08	26.70	31.57	29.00
To-date/2011*	15,667	22,622	138	48	38,475
To-date/2010*	15,923	22,690	252	65	38,930
% Change YTD	-2%	0%	-45%	-26%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,281	77,261	208	200	100,950
Last week	25,208	75,948	344	90	101,590
Same wk yr ago	22,792	79,359	596	194	102,941
To-date/2011*	215,297	721,444	2,778	1,262	940,781
To-date/2010*	216,839	717,107	5,094	1,669	940,709
% Change YTD	-1%	1%	-45%	-24%	0%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 14-MAR-2011

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	106.53	131,000
16-24 lbs.	105.60	85,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	2,000
16-24 lbs.	--	2,000
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Total Volume:		220,000

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 05-Mar-11 (Preliminary)		-----Young turkeys-----		Old	Total	Turkeys
Thousand	Pct chg	Avg	Breeders			Avg
Head	PW	Live wt	-Thousand head-			Live wt
North East	612	-2	26.09	(A)	614	26.09
South Atlantic	574	2	35.80	(A)	576	35.80
North Central	1,938	-2	34.36	(A)	1,940	34.36
South Central	874	6	19.31	(A)	876	19.31
West	190	9	31.45	(A)	191	31.45
U.S. total	4,188 (B)	1	30.07	9	4,197	30.07
To-date						
2011*	38,427 (B)			48	38,475	
To-date						
2010*	38,865 (B)			65	38,930	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 10,000; for the current year to date* 138,000; for last year to date* 252,000.

Note: year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis

Frozen Whole Body Trading - Week Ending March 11, 2011 -

(commodity pack or equivalent; minimum 10,000 lb lots)

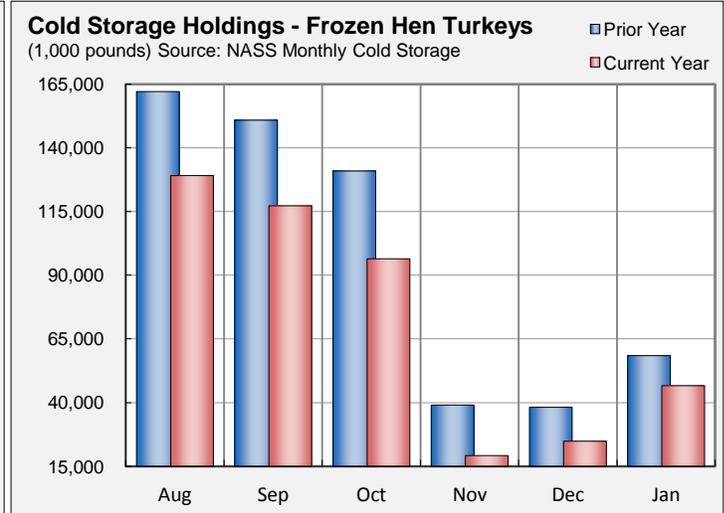
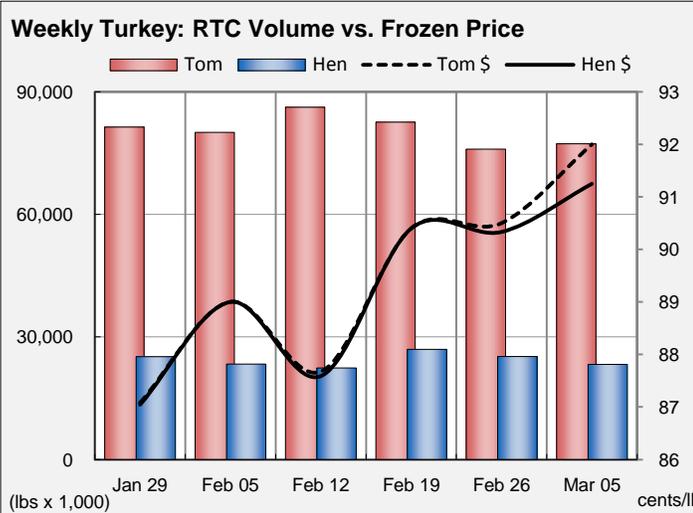
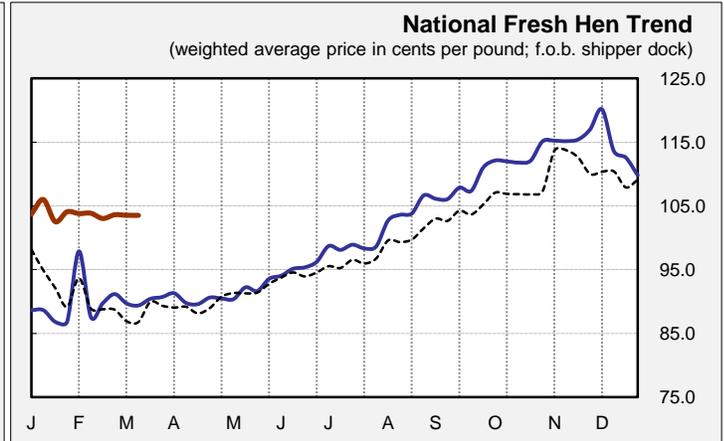
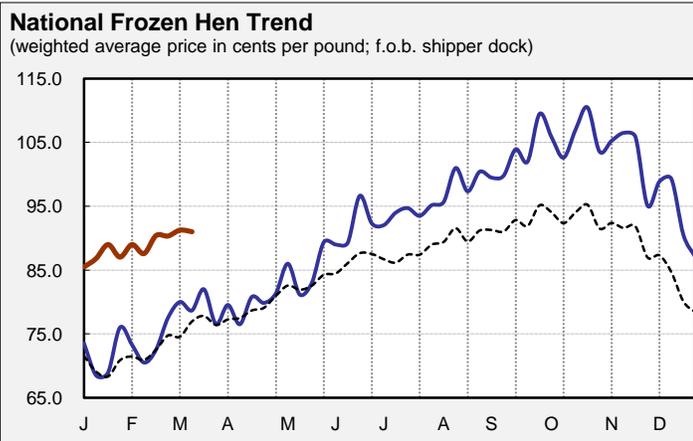
U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		February Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	91.00	400	91.25	120	78.67 ¹		89.97	88.14	75.25
16-24 lb. (Toms)	91.00	400	92.00 ¹		84.00	120	90.08	88.14	75.26

Fresh Whole Body Trading - Week Ending March 10, 2011 -

(with timers; for delivery within the next 7 days)

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		February Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	103.53	131.0	103.54	125.0	90.43	231.0	103.59	104.09	89.87
16-24 lb. (Toms)	103.60	85.0	102.47	75.0	85.47	75.0	102.24	104.25	85.53
Price To Be Determined:									
8-16 lb. (Hens)	--	2	--	2	--	5.0	--	--	--
16-24 lb. (Toms)	--	2	--	2	--	5.0	--	--	--

¹ based on offers.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MARCH 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings limited in availability. The market on tom breast meat was steady, with the balance of white meat steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: frozen grade A grade breast basted 8-10lb. 145 cents, 10-14 lb. 170 cents, 14-16 lb. 175 cents, 16-18 lbs. 180 cents, fresh scapula 197 cents, mature hen drums 71 cents, frozen tails 41-42 cents and frozen hen breast meat 220.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	139.00-179.00		157.74	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	78.00-80.00		78.69	122
DRUMSTICKS, TOM--FRESH	75.00		75.00	40
DRUMSTICKS, HEN	74.00		74.00	4
WINGS, FULL-CUT, TOM	72.00		72.00	2
WINGS, FULL-CUT, HEN	68.00		68.00	4
WINGS, V-TYPE, TOM	90.00		90.00	50
WINGS, V-TYPE, HEN	120.00		120.00	2
NECKS, TOM	36.00-38.00		36.10	42
NECKS, HEN	36.00		36.00	2
BREASTS, B/S, TOM 3/		W	239.00	40
BREASTS, B/S, TOM--FRESH 3/		M	219.00	40
THIGH MEAT	132.00		132.00	18
THIGH MEAT--FRESH		F	132.42	266
BREAST TRIM MEAT	199.00-207.00		200.60	200
SCAPULA MEAT		W	197.00	40
WING MEAT WITH SKIN		W	158.00	10
TENDERLOINS		R	217.00	20
DESTRAPPED TENDERS		W	227.00	80
DESTRAPPED TENDERS--FRESH		F	225.00	2
MECHANICALLY SEPARATED 4/	26.00		26.00	10
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.00		25.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	80.50	40
WINGS FULL-CUT - TOMS		W	70.00	108
WINGS, V-TYPE, TOM		F	93.00	54
TAILS	39.00		39.00	40
MECHANICALLY SEPARATED 4/	27.00		27.00	216
THIGH MEAT - FROZEN		W	132.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 MARCH 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light. The market on all white meat steady to fully steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fresh wing meat 158 cents, fresh full-cut wings 65 cents, frozen tails 41 and fresh scapula 201 cents. For export: frozen tom necks 36-40 cents, fresh tom drums 72 cents and fresh thigh meat 130 cents.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	WTD VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	157.74	14	157.74	14
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	79.00		79.00	40	78.77	166
DRUMSTICKS, TOM--FRESH	72.00-75.00		72.68	310	72.95	430
DRUMSTICKS, HEN		R	74.00	4	74.00	18
WINGS, FULL-CUT, TOM	70.00		70.00	9	69.40	60
WINGS, FULL-CUT, HEN		R	68.00	4	67.21	19
WINGS, V-TYPE, TOM	89.00		89.00	42	90.05	226
WINGS, V-TYPE, HEN		R	120.00	2	120.00	5
NECKS, TOM	36.00-40.00		37.14	138	37.11	361
NECKS, HEN		R	36.00	2	36.95	42
BREASTS, B/S, TOM 3/	240.00		240.00	80	239.75	160
BREASTS, B/S, TOM--FRESH 3/	220.00-222.00		221.00	80	220.33	120
THIGH MEAT	131.00-132.00		131.48	170	131.45	232
THIGH MEAT--FRESH	131.00-135.00		131.61	112	131.61	112
BREAST TRIM MEAT	205.00		205.00	40	202.25	320
SCAPULA MEAT		W	197.00	40	197.20	50
WING MEAT WITH SKIN		W	158.00	10	158.00	10
TENDERLOINS	220.00		220.00	10	220.00	10
DESTRAPPED TENDERS	227.00		227.00	2	227.00	82
DESTRAPPED TENDERS--FRESH		F	225.00	2		
MECHANICALLY SEPARATED 4/		R	26.00	10	26.89	90
MECHANICALLY SEPARATED--FRESH 4/	24.00-28.00		25.83	436	25.69	1,100
EXPORT TRADING						
DRUMSTICKS, TOMS	80.50-82.00		80.85	702	80.83	742
WINGS FULL-CUT - TOMS		W	70.00	108	70.00	108
WINGS, V-TYPE, TOM	92.00-93.00		92.18	294	92.18	294
TAILS	41.00		41.00	40	40.00	188
MECHANICALLY SEPARATED 4/		R	27.00	216	27.00	216
THIGH MEAT - FROZEN	131.00		131.00	120	131.47	228

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4/ 15-20% fat with skin added.

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