



**NATIONAL BROILER MARKET AT-A-GLANCE**

Whole broiler fryer prices are trending fully steady to firm in the Midwest, steady to firm in the West, and steady to higher in the East. Offerings of all sizes are light to moderate and held with confidence. Retail demand is light to good, mostly light to moderate. Food service demand is light to moderate. Floor stocks are adequate. Market activity is moderate to active. In the parts structure, movement is moderate to good for mid-week business. Prices continue to trend firm to higher for breast items, tenders, and most dark meat items. Wings are steady to at times firm. Offerings are light for breast items and most dark meat items, wings are mostly moderate. Market activity is moderate to active. In production areas, live supplies are moderate for mixed, but mostly desirable weights.

**GEORGIA FOB DOCK PRICES**

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 86.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.50 cents last year on March 10, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	178.50
BREASTS - B/S	151.50
BREASTS - WHOLE	84.50
THIGH MEAT - B/S	112.50
THIGHS	55.00
DRUMSTICKS	58.00
LEG QUARTERS	42.50
WINGS	94.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

**NORTHEAST REGION** Prices are trending steady to firm for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good for midweek trading. Offerings are light to moderate and clearing well. Market activity is moderate to active. In the parts complex, supplies of breast items, tenders and most dark meat cuts are light with good movement; wings are light to moderate with the heavier wings in the better balance.

**MIDWEST REGION** Whole bird prices are fully steady to firm. Whole bird offerings continue light. Demand into retail outlets is light to moderate while fast food demand is normal to at times good. Weights are desirable to light. Market activity is light to moderate. Parts prices are mixed with breast items, jumbo wings and leg items fully steady to firm and barely steady on small wings. Supplies of all parts are balanced to tight. Demand is light to moderate for all parts items. Market activity is moderate.

**SOUTHERN REGION** Prices are trending firm for whole broiler/fryers. Offerings of all sizes are light to moderate for current trade needs. Demand is moderate to at times good. Market activity is moderate to active. In the parts structure, movement is moderate to good for mid-week trading. Breast items and dark meat items are trending firm to higher with good movement. Wings are steady with increased interest noted. Offerings for parts are light to moderate. The market activity is mostly active. In production areas, live supplies are moderate. Weights are mostly desirable.

**WESTERN REGION** The Los Angeles delivered quoted is 95 cents, unchanged from last Wednesday's. The market on whole broiler fryers and WOGs is steady to firm. Offerings light with WOGs held at higher trending price levels. Fill-in trading was reported on fresh 3 lb. and heavier WOGs at 83 cents delivered. Retail demand light to good, mostly moderate. Foodservice demand light to good, mostly moderate. Floor stocks light to moderate. Weights desirable. The market on most parts and meat items is steady to firm with offering prices trending unchanged to higher. Domestic demand light to good, mostly moderate. Some industry members continue to find export activity on dark items. Fill-in trading is reported on fresh boneless skinless breasts at 123 cents delivered and fresh leg meat at 108 cents delivered. Offerings of wings are light to moderate with frozen the most available; boneless skinless breasts, tenderloins and bone-in breasts very light to light and generally held with confidence. Offerings of dark items are very light to light.

**BROILER-TYPE EGGS SET UP 1 PERCENT**

Commercial hatcheries in the 19 State weekly program set 208 million eggs in incubators during the week ending March 5, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

**BROILER-TYPE CHICKS PLACED DOWN SLIGHTLY**

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending March 5, 2011. Placements were down slightly from the comparable week a year earlier. Cumulative placements from January 2, 2011 through March 5, 2011 were 1.51 billion, up 1 percent from the same period a year earlier.

**BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED  
19 SELECTED STATE TOTAL**

Week Ending 03/05/11	2010 (Thousand)	2009	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	207,574	206,494	+01
CHICKS PLACED	168,240	169,058	0

Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV  
Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Apr-11 is estimated at 155.1 million head. This compares to 154.5 million head the previous week and to 157.2 million head the same week a year ago, when the slaughter was 162.0 million head and the composite weighted average price was 82.42 cents per pound.

MAR 08

SOUTHERN STATES BROILER/FRYER PARTS

MAR 09

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	431	126.00-185.00	-	130.50	BREAST - B/S	391	128.00-184.00	-	131.41
TENDERLOINS	163	128.00-207.00	-	141.33	TENDERLOINS	148	134.00-210.00	-	140.86
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	305	39.00-42.00	-	41.20	LEG QUARTERS (BULK)	236	39.00-42.00	-	40.81
LEG QUARTERS (4/10)	762	40.00-43.00	-	42.21	LEG QUARTERS (4/10)	1,292	41.00-44.00	-	43.53
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.50 - 59.50	58.01	56.50 - 60.00	58.18	57.32

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices continue to trend firm to higher for breast items, tenders, and most dark meat cuts; steady to instances firm for wings with the larger size wings in the better position. Trucklot buying is good for midweek trading. Offerings are light for breast items and tenders; light to moderate for wings and most dark meat cuts. Movement is mostly active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 08 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	MAR 09 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	150	127.96	774,800	BREAST - B/S	150-155	131.27	576,280
TENDERLOINS	140	133.25	141,080	TENDERLOINS	140-145	131.72	116,440
BREAST - WITH RIBS	82-83	89.10	74,907	BREAST - WITH RIBS	83-84	89.27	69,747
BREAST - LINE RUN	82	83.31	74,006	BREAST - LINE RUN	83	84.43	70,472
LEGS	62-63	59.17	222,080	LEGS	63-64	57.41	304,480
LEG QUARTERS (BULK)	41-42	40.99	368,494	LEG QUARTERS (BULK)	42-43	41.54	146,120
DRUMSTICKS	47-48	56.24	103,680	DRUMSTICKS	48-49	57.48	85,320
THIGHS	56-57	59.07	103,156	THIGHS	57-58	59.68	73,438
B/S THIGHS	115-116	113.53	97,800	B/S THIGHS	116-117	115.93	75,840
WINGS (WHOLE)	84-85	75.47	260,920	WINGS (WHOLE)	85-86	81.40	189,480
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,760	BACKS AND NECKS (STRIPPED)	13-15	15.00	24,480
LIVERS (5 POUND TUBS)	45-50	48.00	11,360	LIVERS (5 POUND TUBS)	45-50	47.23	13,920
GIZZARDS (HEARTS)	60-65	64.00	20,960	GIZZARDS (HEARTS)	60-65	64.06	13,280

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.  
\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
	03/09	03/08	03/07	03/04	03/07	03/04	03/02	02/28	
Alabama	3,936	4,052	4,014	3,923	5.29	5.44	3,924	5.60	
Arkansas	4,631	4,931	4,880	4,348	5.53	5.26	4,876	5.33	
Delmarva	2,264	2,256	2,018	2,223	6.07	5.85	2,225	6.24	
KY-LA-TN	2,408	2,356	2,370	2,238	5.32	5.09	2,337	5.28	
Mississippi	2,651	2,985	2,954	2,510	5.97	5.71	2,773	5.89	
North Carolina	2,435	2,829	2,741	2,563	7.08	7.15	2,576	7.25	
Texas	2,685	2,687	2,230	2,691	6.92	5.57	2,519	5.85	
Total	21,010	22,096	21,207	20,496	5.92	5.67	21,230	5.83	
Mon-Wed	65,048	(A)					63,767	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Mar-11 is estimated to be 31,433,000 head down 1.33 percent from a week ago and up 1.86 percent from a year ago.

(Last week 31,858,000, last year 30,860,000)

**SOUTHERN CALIFORNIA (L.A. AREA)  
PROCESSED POULTRY, DLVRD TO RETAILERS**

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY  
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK
ROASTERS 4# & UP	124-180
	ICE PACK
	DRY PACK
HENS OVER 5#	124
	ICE PACK
	DRY PACK
DUCKS	129
	ICE PACK
	DRY PACK
	135
	274-279

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-Mar-11

Class	CURRENT WEEK	PREVIOUS WEEK
	03/12/11 (1)	03/05/11
Broiler/fryer	157,199 (2)	159,233
Light hens	1,761	1,712
Heavy hens	1,497	1,424
Total	160,457	162,369

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 12-Mar-11 is 158.1 million head compared to 161.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.5 million head or 0.6 million less than estimated available. For the week of 19-Mar-11 the estimated available is 158.3 million head.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS**

(INCL GOVT STOCKS) (IN THOUSANDS)

PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS
AM 03/07/11	113,322		59,272
AM 02/01/11	91,134		67,614
CHG	22,188		-8,342
PCT CHG	24%		-12%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of January 31, 2011 and the selected centers storage report, the expected U.S. holdings on March 1, 2011 are:

Frozen Eggs	27	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	333	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	778	MIL LBS PLUS OR MINUS	5%

**COLD STORAGE MOVEMENT (IN THOUSANDS)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	03/07/11	02/28/11	03/08/10	03/07/11	02/28/11	03/08/10
<b>PACIFIC COAST LOS ANGELES</b>	330	363	3,159	4,585	7,781	7,470
	101	103	301	1,630	1,695	878

**HACKETTSTOWN POULTRY SALES**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 03/08/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	1.05	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	12.00
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	2.00	3.10	2.69	RABBITS ea.	5.00	15.50 8.50
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	2.75 2.66
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-

TOTAL COOPS 22

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending March 04, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
<b>RAYON</b>						
Low	77.51	143.68	75.62	22.69	7.56	64.28
High	80.16	166.37	90.74	30.25	11.34	64.28
Mostly	79.40	162.58	86.96	26.47	7.56	64.28
<b>SAN JUAN</b>						
Low	74.49	139.90	71.84	18.91	7.56	64.28
High	79.40	162.58	86.96	26.47	11.34	64.28
Mostly	79.40	158.80	83.18	26.47	7.56	64.28
<b>NEW SAN JUAN</b>						
Low	79.40	147.46	79.40	26.47	11.34	68.06
High	80.91	170.15	94.53	34.03	15.12	68.06
Mostly	79.40	166.37	90.74	30.25	11.34	68.06
<b>BECERRA</b>						
Low	79.40	151.24	83.18	30.25	11.34	68.06
High	81.67	173.93	98.31	37.81	15.12	68.06
Mostly	79.40	170.15	94.53	34.03	11.34	68.06

**CENTRAL MISCELLANEOUS POULTRY RTC HENS**

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF MAR 07, 2011.

HENS		RANGE
	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

**DELMARVA**

Less-than-trucklot asking prices are unchanged at 80 to 90 cents, with a firm to instances higher trending undertone. Movement of ready-to-cook whole birds is moderate to good for mid-week business. Offerings are light to moderate and moving satisfactorily. Live supplies are moderate; weights ranged desirable to light. Processing schedules are moderately heavy. Market activity is moderate to active. In the parts complex, wings and dark meat cuts are light to moderate. Breast cuts and tenders are noted as light.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

**BRANDED U.S. GRADE A**

RANGE	72-97
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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