



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
MARCH 02, 2011
VOL. 58 NO. 26

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm. Demand light to moderate. Offerings very light to light for current deliveries, light to moderate for deferred. Frozen basted equivalent offering prices on a national basis for hens 90.00-94.00 cents shipping point and toms 90.00-94.00 cents shipping point for current deliveries. No trading reported.



The white meat market is steady to firm, mostly steady. Demand light to good, mostly light to moderate. Offerings very light to moderate, generally light. The market on tom bulk parts is steady to firm, mostly steady to fully steady with tom necks steadiest. Demand light to moderate. Offerings very light to moderate with tom necks the most available. The market on thigh meat is steady to fully steady, mostly steady. Demand moderate. Offerings very light to light. The market on mechanically separated turkey is steady to firm. Demand light to good, mostly moderate. Offerings very light to light. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand and offering light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-165
TURKEYS Y TOMS UNDER 22#	128-165
TURKEYS Y TOMS 22-24#	128-165
TURKEYS Y TOMS 24-26#	128-165
TURKEYS Y TOMS 26 LBS & OVER	135-165

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-97
FROZEN TURKEYS Y TOMS 14-24#	93-97
FROZEN TURKEYS Y TOMS 24-28#	95-106

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 MARCH 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light, except necks moderate. The market on tom breast meat was steady and the balance of white meat was also steady. Demand was light to moderate. Offerings limited. Trading was slow to moderate. For domestic: grade A breast basted 12-14 lb. 170 cents, 14-16 lb. 175 cents, 16-18 lb. 180 cents and 18-20 lb. 180 cents. For export: frozen tom necks 36 cents and fresh tom drums 71 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	78.18	98
DRUMSTICKS, TOM--FRESH		M	71.67	120
DRUMSTICKS, HEN		W	74.80	50
WINGS, FULL-CUT, TOM	67.00-68.00		67.50	80
WINGS, FULL-CUT, HEN		W	63.00	10
WINGS, V-TYPE, TOM		F	89.00	35
WINGS, V-TYPE, HEN		F	120.00	9
NECKS, TOM	38.00		38.00	40
NECKS, HEN		W	37.00	10
BREASTS, B/S, TOM 3/		F	235.00	40
BREASTS, B/S, TOM--FRESH 3/	220.00		220.00	40
THIGH MEAT		F	131.00	80
THIGH MEAT--FRESH		M	130.00	5
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	217.00		217.00	4
DESTRAPPED TENDERS		F	220.00	40
DESTRAPPED TENDERS--FRESH		W	225.00	12
MECHANICALLY SEPARATED 4/		R	25.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.50		20.50	120
EXPORT TRADING				
DRUMSTICKS, TOMS	79.00		79.00	54
WINGS FULL-CUT - TOMS		F	68.00	40
WINGS, V-TYPE, TOM	91.00		91.00	240
TAILS		M	40.00	40
MECHANICALLY SEPARATED 4/		W	25.00	24
THIGH MEAT - FROZEN	132.00		132.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 MARCH 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings limited. The market on tom breast meat was steady, with the balance of white meat mostly steady. Demand was light to moderate. Offerings light. Trading was slow. For domestic: fresh tails 40 cents and frozen hearts 30 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	79.00		79.00	8
DRUMSTICKS, TOM--FRESH		M	71.67	120
DRUMSTICKS, HEN		W	74.80	50
WINGS, FULL-CUT, TOM		T	67.50	80
WINGS, FULL-CUT, HEN		W	63.00	10
WINGS, V-TYPE, TOM	91.00		91.00	80
WINGS, V-TYPE, HEN		F	120.00	9
NECKS, TOM	37.00		37.00	40
NECKS, HEN		W	37.00	10
BREASTS, B/S, TOM 3/		F	235.00	40
BREASTS, B/S, TOM--FRESH 3/		T	220.00	40
THIGH MEAT		F	131.00	80
THIGH MEAT--FRESH		M	130.00	5
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		T	217.00	4
DESTRAPPED TENDERS		F	220.00	40
DESTRAPPED TENDERS--FRESH		W	225.00	12
MECHANICALLY SEPARATED 4/		R	25.00	40
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	79.00	54
WINGS FULL-CUT - TOMS		F	68.00	40
WINGS, V-TYPE, TOM		T	91.00	240
TAILS		M	40.00	40
MECHANICALLY SEPARATED 4/		W	25.00	24
THIGH MEAT - FROZEN		T	132.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.