



INTERNATIONAL EGG AND POULTRY REVIEW



March 1, 2011
VOL. 14 NO. 09

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

Distribution of U.S. Shell Egg Production for 2008 - 2010 in millions of cases and percent of total produced.

	<u>Retail</u>	<u>Breaker</u>	<u>Institutional</u>	<u>Export</u>	<u>Total</u>
2008					
Quantity:	121.8	67.6	18.8	5.0	213.1
Percent:	57.1%	31.7%	8.8%	2.4%	100.0%
2009					
Quantity:	124.8	66.4	18.4	6.4	216.0
Percent:	57.8%	30.7%	8.5%	3.0%	100.0%
2010					
Quantity:	124.9	68.9	17.5	6.9	218.1
Percent:	57.3%	31.6%	8.0%	3.1%	100.0%

Source: USDA/AMS/Poultry Market News and Analysis

U.S. shell egg production that is distributed into export channels is broken down on the remainder of this page by type and quantity by month 2008 - 2010.

Birds' Eggs In Shell, Fresh, Preserved, or Cooked - Quantities in Dozens

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	3,825,788	2,641,195	1,735,724
Feb.	4,242,621	3,911,548	2,376,757
Mar.	4,719,858	5,319,500	3,453,288
Apr.	5,751,240	4,173,085	3,825,222
May	6,880,432	7,679,541	4,261,348
Jun.	6,138,406	7,076,848	6,450,478
Jul.	5,854,724	6,322,366	3,853,645
Aug.	6,571,420	7,595,966	5,880,005
Sep.	7,878,237	8,287,117	7,207,240
Oct.	8,040,291	8,205,326	6,454,208
Nov.	6,225,712	6,236,585	6,080,793
Dec.	7,970,417	7,014,717	5,935,941
Total:	74,099,146	74,463,794	57,514,649

Source: USDA/FAS

Liquid/Frozen Yolk - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	686.8	745.0	942.6
Feb.	973.4	749.4	906.5
Mar.	979.1	824.9	992.7
Apr.	643.9	579.9	1063.4
May	739.1	1130.5	1062.0
Jun.	762.1	673.6	1287.9
Jul.	708.5	524.7	1015.2
Aug.	837.6	604.9	701.2
Sep.	635.0	724.4	868.2
Oct.	779.8	745.3	742.3
Nov.	824.2	1029.8	924.8
Dec.	670.1	862.5	653.2
Total:	9239.5	9195.0	11159.9

Source: USDA/FAS

Liquid/Frozen Whole- Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	280.8	209.7	152.1
Feb.	391.2	381.9	221.1
Mar.	550.7	374.4	228.0
Apr.	452.3	409.0	272.5
May	424.5	323.5	418.4
Jun.	459.9	419.9	413.0
Jul.	554.2	287.2	300.0
Aug.	576.8	511.7	500.7
Sep.	412.1	591.2	271.8
Oct.	534.8	608.9	352.3
Nov.	539.8	478.8	275.4
Dec.	486.2	538.7	402.7
Total:	5,663.5	5,153.0	3807.9

Source: USDA/FAS

Liquid/Frozen Whites - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	618.6	48.6	24.9
Feb.	378.5	120.8	3.5
Mar.	256.8	62.4	4.7
Apr.	328.0	613.1	0.7
May	185.7	607.6	6.2
Jun.	68.7	755.4	9.7
Jul.	13.2	831.9	8.7
Aug.	111.1	784.0	0.3
Sep.	331.8	867.9	0.0
Oct.	196.8	916.1	112.4
Nov.	261.0	728.3	142.3
Dec.	98.2	869.1	96.1
Total:	2,848.4	7,205.1	409.7

Source: USDA/FAS

Dried Whole Egg - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	1008.8	655.9	673.4
Feb.	1250.6	537.4	680.9
Mar.	1197.7	573.6	655.5
Apr.	816.6	758.3	661.7
May	649.1	710.0	665.2
Jun.	983.9	549.8	673.9
Jul.	817.8	968.8	907.8
Aug.	966.3	590.3	721.7
Sep.	691.1	1049.8	478.3
Oct.	869.6	1272.1	592.9
Nov.	630.2	933.7	736.1
Dec.	720.4	823.8	466.9
Total:	10,602.1	9,423.4	7,914.2

Source: USDA/FAS

Dried Yolk - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	459.8	361.0	498.5
Feb.	362.5	317.7	402.6
Mar.	301.8	300.9	374.5
Apr.	267.3	259.6	417.5
May	331.5	443.8	387.1
Jun.	362.2	712.5	446.3
Jul.	457.4	507.7	616.9
Aug.	264.5	421.5	291.1
Sep.	329.9	573.5	222.6
Oct.	612.7	821.2	432.9
Nov.	221.8	510.3	416.1
Dec.	405.2	502.6	337.2
Total:	4,376.6	5,732.4	4,843.3

Source: USDA/FAS

Dried Whites - Quantities in Metric Tons

	<u>2010</u>	<u>2009</u>	<u>2008</u>
Jan.	136.8	37.2	209.6
Feb.	178.1	84.9	186.5
Mar.	263.2	138.1	303.9
Apr.	353.2	119.1	122.6
May	508.6	101.2	149.7
Jun.	463.5	78.2	114.7
Jul.	162.4	251.8	64.6
Aug.	453.9	277.3	122.4
Sep.	394.0	186.0	94.4
Oct.	364.6	161.7	127.6
Nov.	165.3	211.7	38.4
Dec.	205.9	284.5	55.7
Total:	3649.6	1931.8	1,590.0

Source: USDA/FAS

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)
Week Ending Feb 19, 2011 Year-To-Date*

Type	2011	2010 /1	2011 /2	2010
Liquid	0	49	240	1,063
Frozen	0	0	0	0
Dried	0	39	0	116
Total	0	88	240	1,179

U.S. Imports From Canada, in Pounds (000) (Preliminary)
Week Ending Feb 19, 2011 Year-To-Date*

Type	2011	2010 /1	2011 /2	2010
Liquid	335	503	2,438	3,082
Frozen	6	1	82	38
Dried	0	0	0	0
Total	341	504	2,520	3,120

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)
Week Ending Feb 19, 2011 Year-To-Date*

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	1,140	570	2,439	2,070
Large	300	1,140	1,415	1,940
Medium	870	570	1,825	2,070
Ungraded	216	2,160	8,255	24,372
Misc	0	0	0	0
Total	2,526	4,440	13,934	30,452

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending Feb 19, 2011 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,440	1,633	3,073
Last Week	1,418	1,557	2,975
Same week yr ago	1,307	1,265	2,572
To-date/2011*	10,002	10,222	20,224
To-date/2010*	10,401	9,274	19,675

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	252	0	252
Last Week	439	0	439
Same week yr ago	252	0	252
To-date/2011*	2,616	46	2,662
To-date/2010*	2,523	0	2,523

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,692	1,633	3,325
Last Week	1,857	1,557	3,414
Same week yr ago	1,559	1,265	2,824
To-date/2011*	12,618	10,268	22,886
To-date/2010*	12,924	9,274	22,198

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices trended steady to higher on all MSC fat contents. Supplies continue light to moderate. Schedules were normal. Domestic and export demand was mixed, ranging light to good, mostly moderate to good with continued interest on frozen 15-20% into the Caribbean, Central America, and Asia. The spot market reflected a much different picture than a week earlier, confusing many with the quickly approaching Lenten period. Many players maintain a cautious attitude towards the stronger turn in prices this week and packers take advantage of the change. Supplies of raw materials were light to moderate. Frame values were fully steady to firm trading 8-11 cents FOB, mostly 9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

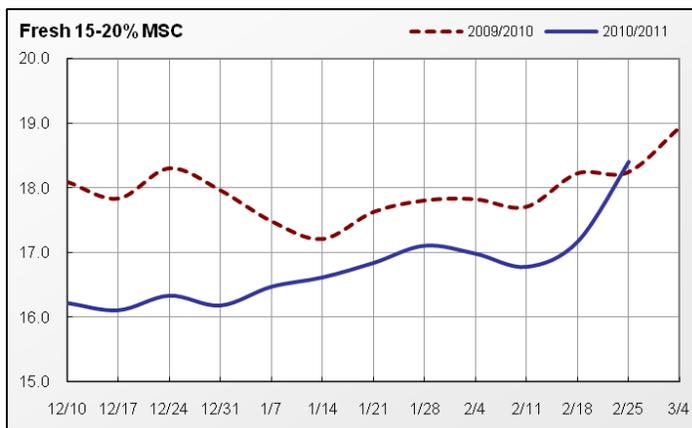
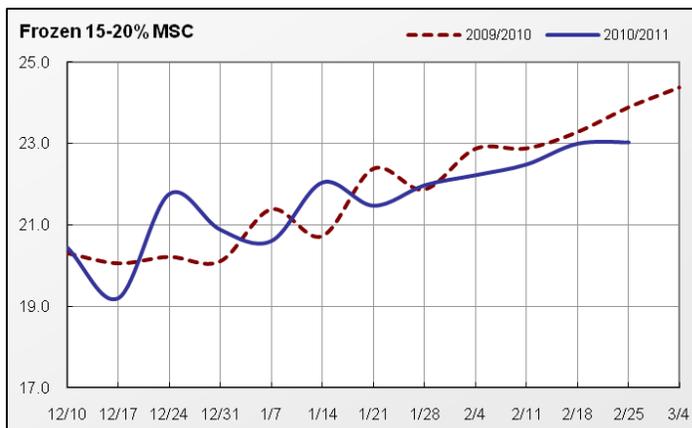
Fat Content	Frozen			Fresh		
	25-Feb-11	Last Week	Last Year	25-Feb-11	Last Week	Last Year
15% or Less						
Price Range			-	20.00	18.00 - 20.00	20.00-22.00
Wtd Avg Price			-	20.00	19.20	20.67
Volume Traded			-	122	204	245
Volume Exported			-	-	-	-
15-20%						
Price Range	21.00 - 25.00	21.00 - 25.00	19.50-28.00	15.50 - 23.00	15.00 - 20.50	16.00-21.00
Wtd Avg Price	23.02	22.99	23.89	18.40	17.17	18.24
Volume Traded	1,489	1,554	1,407	4,090	3,843	3,610
Volume Exported	1,369	1,354	1,162	408	204	224
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	17.00-18.00
Wtd Avg Price	-	-	-	19.33	19.00	17.50
Volume Traded	-	-	-	122	163	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2011	Dec 2010	Jan 2010	Jan 2011	Dec 2010	Jan 2010
15% or Less						
Wtd Avg Price	-	-	24.00	18.48	18.48	18.78
Volume Traded	-	-	80	632	592	1,689
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	21.37	20.34	21.31	16.77	16.16	17.57
Volume Traded	4,805	7,720	6,700	14,210	17,110	15,974
Volume Exported	4,105	6,300	5,940	1,061	2,938	2,162
20% or More						
Wtd Avg Price	-	-	-	19.07	19.29	16.08
Volume Traded	-	-	-	612	571	530
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 FEBRUARY, 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light. The market on tom breast meat and all white meat is steady. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: Fresh scapula 197-199 cents, fresh hen breast meat 213 cents, fresh full-cut wings 61 cents and frozen hearts 31 cents. For export: frozen tom necks 36-41 cents and frozen machine cut tom gizzards 95 cents.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, FEBRUARY 25, 2011	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	78.00-80.00		79.20	270	79.14	378
WINGS FULL-CUT - TOMS	68.00		68.00	40	68.00	40
WINGS, V-TYPE, TOM	90.00-91.00		90.50	108	90.50	108
TAILS		R	41.00	40	41.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	25.00	24	25.00	24

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, FEBRUARY 24, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	79.00		79.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	90.00	360
TAILS	41.00		41.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	25.00	24
		R	131.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, FEBRUARY 23, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		T	79.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	90.00	360
TAILS		F	40.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	25.00		25.00	24
		R	131.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, FEBRUARY 22, 2011	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	79.00		79.00	54
WINGS FULL-CUT - TOMS		T	67.00	52
WINGS, V-TYPE, TOM		F	90.00	360
TAILS		F	40.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	131.00	54

**NO EXPORT TRADING REPORTED ON MONDAY, FEBRUARY 21, 2011
DUE TO PRESIDENTS' DAY HOLIDAY**

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.