



TURKEY MARKET NEWS REPORT

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Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate, best for deferred shipments. Some buyers continue to watch the rising input costs and the possible ramifications on the turkey markets. Frozen basted equivalent offering prices on a national basis for hens 89.00-93.00 cents shipping point and toms 89.00-93.00 cents shipping point for current deliveries. No trading reported for current deliveries, heavy for deferred. Frozen basted equivalent hens and toms traded at 96.25 cents shipping point for June-August shipments.

The white meat market is mostly steady. Demand and offerings are light to moderate. The market on tom necks is steady to barely steady with the balance of tom bulk parts steady to fully steady. Demand light to moderate. Offerings light to moderate with tom necks the most available. The market on thigh meat is at least steady. Demand light to moderate. Offerings very light to light, mostly light. The market on mechanically separated turkey is steady to fully steady. Demand and offerings light to moderate. Trading light to moderate with activity centered on tom full-cut wings and fresh mechanically separated turkey.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-165
TURKEYS Y TOMS UNDER 22#	124-165
TURKEYS Y TOMS 22-24#	124-165
TURKEYS Y TOMS 24-26#	125-165
TURKEYS Y TOMS 26 LBS & OVER	138-165

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	95-106
FROZEN TURKEYS Y TOMS 28# & UP	95-109
BREASTS 10-12#	155-170
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-95
FROZEN TURKEYS Y TOMS 14-24#	93-95
FROZEN TURKEYS Y TOMS 24-28#	95-106

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 FEBRUARY 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light to moderate. The market on tom breast meat and all white meat is steady. Demand was light to moderate. Offerings light to moderate. Trading was slow to moderate, with improved inquiry noted. For export: Fresh tom drums 70 cents, fresh tom breast meat 240 cents and frozen tom breast meat 218 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	33
BREASTS, 4-8 LBS PLANT GRADE 2/		F	121.00	40
DRUMSTICKS, TOM	79.00		79.00	40
DRUMSTICKS, TOM--FRESH	70.00-71.00		70.67	120
DRUMSTICKS, HEN	71.00-73.00		72.79	90
WINGS, FULL-CUT, TOM	63.00-70.00		66.82	449
WINGS, FULL-CUT, HEN	61.00		61.00	33
WINGS, V-TYPE, TOM	88.00-92.00		91.90	82
WINGS, V-TYPE, HEN				
NECKS, TOM	36.00-40.00		37.78	164
NECKS, HEN	39.00-40.00		39.76	53
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	220.00		220.00	48
THIGH MEAT	132.00		132.00	8
THIGH MEAT--FRESH	132.00		132.00	5
BREAST TRIM MEAT		R	205.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		F	217.00	40
DESTRAPPED TENDERS		F	220.00	20
DESTRAPPED TENDERS--FRESH	225.00		225.00	18
MECHANICALLY SEPARATED 4/	24.00		24.00	120
MECHANICALLY SEPARATED--FRESH 4/	20.00-24.00		20.48	586
EXPORT TRADING				
DRUMSTICKS, TOMS	79.00		79.00	54
WINGS FULL-CUT - TOMS		T	67.00	52
WINGS, V-TYPE, TOM		F	90.00	360
TAILS		F	40.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	131.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.