



BROILER MARKET NEWS REPORT

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Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler fryer prices are trending steady to fully steady in the West, steady to higher in the Midwest, and steady to firm in the East. Final majority prices are unchanged to 2 cents higher in the Midwest, 2 cents higher in the East, and unchanged in the West when compared to last week prices. Offerings are light to moderate for current trade needs. Retail and food service demand cover the full range, mostly light to moderate for late month business. Floor stocks range from short of buyers' needs to longer than desired, but mostly moderate. Market activity is moderate to active. In the parts structure, movement is moderate to good following the weekend. Prices are trending firm to higher for dark meat items, heavy for wings, and steady to firm for breast cuts. Offerings of dark meat cuts are light and moving well, especially into export channels. Offerings for wings are moderate to heavy and breast items are light to moderate. Market activity is moderate to active. In production areas, live supplies are moderate. Weights are desirable to heavy.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 21-FEB-2011

	Grade A		Composite	
	Majority	Wtd Avg	Loads	Wtd Avg
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		:	72.00 12
Ohio Cities	TFEWR		:	72.14 10
Denver	TFEWR		:	84.63 8
Detroit	TFEWR		:	72.61 21
Los Angeles	94.00	91.62	26 :	81.25 102
New York	75.00-78.00	76.76	21 :	76.06 47
Philadelphia	74.50-76.00	75.55	11 :	74.44 24
Pittsburgh	74.00-77.00	76.18	11 :	79.03 56
St. Louis	TFEWR		:	71.40 15
San Francisco	94.50	93.77	11 :	86.24 27

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Loads	Wtd Avg
Chicago	64.00-74.00		:	70.42 46

Composite Weighted Average 3/:

Loads	02/2111	Change Last Wk	02/14/11	02/22/10
368	76.88	1.49	75.39	82.11

WOG broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	75.00-78.00	75.45	31
Central	64.00-74.00	70.46	73
Western	75.00-79.00	78.83	49

FOB Dock Equivalent 5/:

Mississippi	80.00-84.00	80.58	30
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,003	70.00-91.05	84.58

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	171.50	1,785
BREASTS - B/S	144.50	7,639
BREASTS - WHOLE	80.00	1,560
THIGH MEAT - B/S	98.50	1,276
THIGHS	52.50	1,069
DRUMSTICKS	60.50	1,149
LEG QUARTERS	40.50	10,462
WINGS	103.50	3,747

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to firm on most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate to good as dealers assess market conditions for early week trading. Offerings are light to moderate for current needs. Trade activity is moderate to active. In the parts complex, supplies of dark meat cuts, bone-in breast and tenders are light to moderate and clearing well. Other items are sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Prices are trending steady to firm for whole broiler/fryers. Offerings are light to moderate for current trade needs. Demand following the weekend is moderate. Market activity is moderate to active. In the parts structure, movement is to moderate to at times good for early week business. Prices for dark meat items are trending firm, breast items steady to firm with bone-in best in the strongest, wings are trending lower. Offerings for wings are heavy and slow to clear, dark meat is light with good movement and breast cuts are moderate. Market activity is moderate to active. In production areas, live supplies are moderate. Weights are mixed but mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light. Retail demand light to good, mostly moderate. Food service demand light to moderate. Floor stocks light to fully adequate, mostly adequate. Weights desirable. The Los Angeles negotiated WOG weighted average is 76.08 cents, up 1.50 cents on 40 loads. Trading: boneless skinless breasts 111-187, tenderloins 116-121, bone-in breasts 82-97, legs 56-70, leg quarters 39-48, 4-10 leg quarters 45-49, drums 47-58, thighs 52-64, thigh meat 101-108, wings 72-113, leg meat 89-104 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices are unchanged to 2 cents higher into the Chicago market; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler/fryer prices are steady to higher. Whole bird offers are light. Floor stocks are light to moderate; weights desirable. Demand is the full range. Whole bird market activity is light to moderate. Parts prices are steady on breast items, firm on leg items and weak on wings. Supplies of all parts items are light to heavy. Demand is light to moderate for all parts except leg items, which are good. Market activity is moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices is unchanged at 77 to 89 cents, with a steady to firm trending undertone. Movement of ready-to-cook whole birds was moderate to good as dealers access final week of the month business. Offerings ranged light to moderate for trade needs and were moving well. Live supplies are moderate; weights are reported as desirable to heavy. Processor schedules are moderately heavy. Market activity is moderate to active. In the parts complex, wings are readily available. The remainder of parts is light to moderate with dark items in the best position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A	BRANDED U.S. GRADE A
RANGE	58-95	68-95
WEIGHTED AVERAGE	(A)	(A)
NO. OF BOXES	(A)	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for most dark meat cuts and bone-in breast; weak to lower for wings and steady for the balance of items. Trucklot buying activity is moderate to instances good for early week trading. Offerings are light for most dark meat cuts and clearing well, best into export channels. Bone-in breasts are light to moderate and wings are readily available and often discounted. Trade activity is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	NEGOTIATED TRADING*	CURRENT AVG**	WTD AVG**	VOLUME /LBS
BREAST - B/S	135	119.44	658,560	
TENDERLOINS	115	115.49	127,561	
BREAST - WITH RIBS	75-76	79.95	168,279	
BREAST - LINE RUN	75	78.04	70,465	
LEGS	59-60	59.13	100,300	
LEG QUARTERS (BULK)	38-39	39.22	334,933	
DRUMSTICKS	47-48	51.28	124,093	
THIGHS	51-52	50.16	59,920	
B/S THIGHS	106-107	106.48	85,040	
WINGS (WHOLE)	96-97	91.13	217,560	
BACKS AND NECKS (STRIPPED)	13-15	15.00	19,560	
LIVERS (5 POUND TUBS)	45-50	46.00	11,640	
GIZZARDS (HEARTS)	60-65	64.76	14,440	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	660	104.00-161.00	-	113.52
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	02/21	02/17	02/17	02/14	02/10
Alabama	4,115	4,061	5.41	4,191	5.37
Arkansas	5,036	4,948	5.44	5,138	5.15
Delmarva	1,910	2,342	5.84	1,655	5.91
KY-LA-TN	2,182	2,211	5.20	2,332	4.95
Mississippi	3,018	2,928	5.97	3,024	6.03
North Carolin	2,770	2,807	7.02	2,348	7.16
Texas	2,712	2,722	5.78	2,674	5.76
Total	21,743	22,019	5.77	21,362	5.81
Mon	21,743	(A)		21,362	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Feb 2010 is estimated to be 32,530,000 down 1.29 percent from a week ago, and up 0.5 percent from a year ago. (last week 32,956,000 last year 32,383,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	476	108.00-175.00	-	112.22
TENDERLOINS	270	106.00-185.00	-	116.13
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	296	32.00-38.00	-	35.89
LEG QUARTERS (4/10)	689	37.00-40.00	-	38.66
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 22, 2010 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
53.50 - 57.50	55.65

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 21-Feb-2011 TO 25-Feb-2011, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	106.00 - 124.00	110.00 - 117.00
TENDERLOINS	110.00 - 120.50	111.00 - 116.00
BREAST - LINE RUN	73.00 - 90.00	73.00 - 80.00
LEGS	52.00 - 55.00	-
LEG QUARTERS (BULK)	35.00 - 42.00	38.00 - 40.00
LEG QUARTERS (4/10)	39.00 - 48.00	40.00 - 42.00
DRUMSTICKS	42.00 - 53.00	-
THIGHS	50.00 - 64.00	-
B/S THIGHS	91.00 - 108.00	-
WINGS (WHOLE)	64.00 - 110.00	-
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	97-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101-120
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

	R4NGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK
ROASTERS 4# & UP	133-180
	ICE PACK
	DRY PACK
HENS OVER 5#	117
	ICE PACK
	129
	DRY PACK
DUCKS	118
	265-268

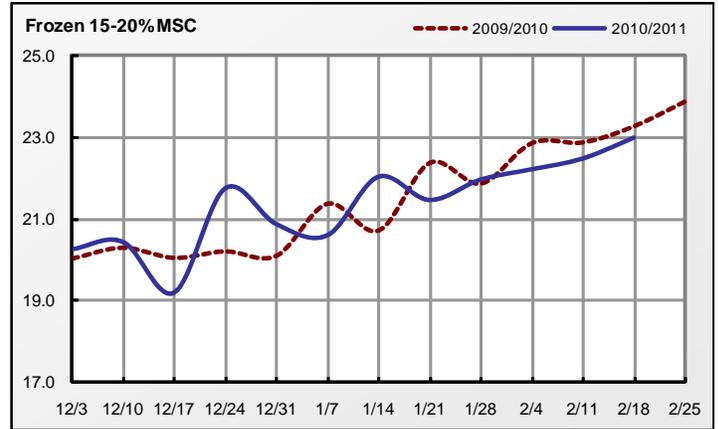
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices trended steady to firm on all MSC fat contents. Supplies of all fat contents continue light to moderate. Schedules were back to normal after weeks of weather disruptions and delays across the country. Domestic and export demand was light to moderate with continued good interest on frozen 15-20% into the Caribbean, Central America, and Asia. The focus this week for many is back to business as usual. However many suppliers continue to stay out front with the start of the Lenten season looming in the backs of everyone's minds. Supplies of raw materials were moderate. Frame values were generally steady to fully steady trading 7-11 cents FOB, mostly 7-9 cents FOB.

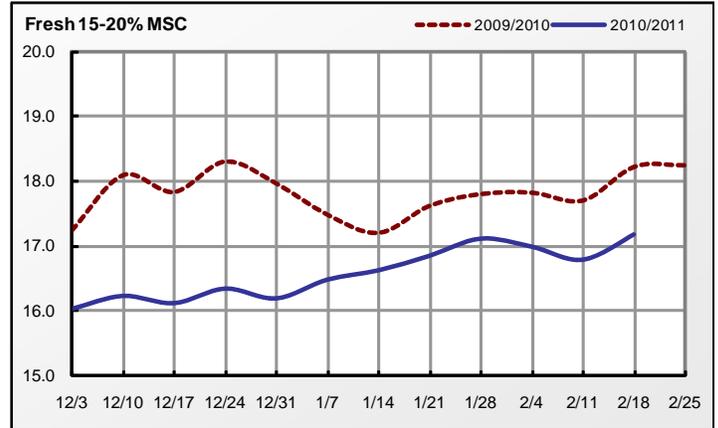
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	18-Feb-11	Last Week	Last Year	18-Feb-11	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 20.00	18.00 - 20.00	20.00-21.00
Wtd Avg Price			-	19.20	19.00	20.14
Volume Traded	-	-	-	204	82	286
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	21.00 - 25.00	21.00 - 24.00	19.50-28.00	15.00 - 20.50	15.00 - 20.50	15.00-21.00
Wtd Avg Price	22.99	22.48	23.28	17.17	16.78	18.22
Volume Traded	1,554	1,718	2,003	3,843	4,036	4,620
Volume Exported	1,354	1,478	1,763	204	408	1,816
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	16.00
Wtd Avg Price	-	-	-	19.00	18.67	16.00
Volume Traded	-	-	-	163	122	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2011	Dec 2010	Jan 2010	Jan 2011	Dec 2010	Jan 2010
15% or Less						
Wtd Avg Price	-	-	24.00	18.48	18.48	18.78
Volume Traded	-	-	80	632	592	1,689
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	21.37	20.34	21.31	16.77	16.16	17.57
Volume Traded	4,805	7,720	6,700	14,210	17,110	15,974
Volume Exported	4,105	6,300	5,940	1,061	2,938	2,162
20% or More						
Wtd Avg Price	-	-	-	19.07	19.29	16.08
Volume Traded	-	-	-	612	571	530
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 21-FEB-11**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was slow for adequate or better offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING			TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady. Offerings are at least sufficient for the mostly moderate demand. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Market activity is moderate.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-17.75		12.93
AT FARM PRODUCER LOADING			TOO FEW TO REPORT
FOB PLANT			TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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