



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 88.00-92.00 cents shipping point and toms 88.00-92.00 cents shipping point for current deliveries. No trading reported for current deliveries, moderately heavy for deferred. Frozen basted equivalent hens and toms traded at 97.50 cents shipping point for September.



The market on tom breast meat and destrapped tenderloins is steady to weak with fresh tom breast meat in the softest position. However, some industry members are not seeing the weakness others are on tom breast meat. The balance of white meat market is steady. Industry members are starting to watch the white trim markets response to the lower trending fresh tom breast meat and destrapped tenderloin markets. Demand and offerings light to moderate with fresh tom breast meat supplies held with the least confidence. The market on tom necks is steady to weak and the balance of tom bulk parts steady to fully steady. Demand light to moderate. In response to the price differential between full-cut wings and wing meat some buyers are purchasing fresh full-cut wings instead of wing meat. Offerings light to moderate, except for tom necks which are moderate to instances heavy. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey is steady to fully steady with frozen strongest. Demand and offerings light to moderate. Trading light to moderate with activity centered on tom necks.

### EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	92-95
FROZEN TURKEYS Y TOMS 14-24#	92-95
FROZEN TURKEYS Y TOMS 24-28#	92-106

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 FEBRUARY 2011.

The market on tom breast meat is steady to weak with fresh softest and as it continues to drop in price frozen is being brought along with it along with destrapped tenderloins. The market on the balance of white meat is steady. Demand light to moderate, best on trims. Offerings of tom breast meat light to moderate with fresh availability exceeding the limited buyer interest, balance of white meat light to moderate. The market on tom drums and wings is steady to fully steady with frozen strongest, tom necks steady to weak. Demand light to moderate on tom drums and wings for the light at best offerings. Tom neck offerings, however, are at least moderate at lower trending prices for the light at best demand. Trading light. For domestic: Grade A basted 12-16 lb. breasts 185, fresh breast trim 205 cents delivered. For export: tom necks 39, fresh tom drums 70 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.59	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	77.00		77.00	3
DRUMSTICKS, TOM--FRESH		M	70.00	40
DRUMSTICKS, HEN		F	72.00	20
WINGS, FULL-CUT, TOM	66.00		66.00	16
WINGS, FULL-CUT, HEN		M	62.00	42
WINGS, V-TYPE, TOM	90.00		90.00	9
WINGS, V-TYPE, HEN		F	120.00	2
NECKS, TOM	41.00		41.00	10
NECKS, HEN		M	42.00	14
BREASTS, B/S, TOM 3/		W	245.00	20
BREASTS, B/S, TOM--FRESH 3/		M	222.00	4
THIGH MEAT	132.00		132.00	3
THIGH MEAT--FRESH		F	132.11	253
BREAST TRIM MEAT		M	206.00	40
SCAPULA MEAT		F	197.00	15
WING MEAT WITH SKIN		F	160.00	6
TENDERLOINS				
DESTRAPPED TENDERS		M	230.00	5
DESTRAPPED TENDERS--FRESH	225.00		225.00	12
MECHANICALLY SEPARATED 4/		T	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.47	852
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	79.92	148
WINGS FULL-CUT - TOMS	67.00		67.00	52
WINGS, V-TYPE, TOM		F	89.50	324
TAILS		F	40.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	134.22	128

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 FEBRUARY 2011.

The market on bulk parts was steady to fully steady, except necks steady to weak. Demand was light to moderate. Offerings light. The market on tom breast meat is steady to weak, with the balance of white meat steady. Demand was light to moderate. White meat offerings light to moderate with fresh tom breast meat the most available. Trading was slow. For domestic: fresh full-cut wings 62 cents and fresh tom necks 38 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.59	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	78.00		78.00	40
DRUMSTICKS, TOM--FRESH	70.00-72.00		70.18	44
DRUMSTICKS, HEN	73.00		73.00	4
WINGS, FULL-CUT, TOM	66.00		66.00	40
WINGS, FULL-CUT, HEN	62.00		62.00	18
WINGS, V-TYPE, TOM		T	90.00	9
WINGS, V-TYPE, HEN		F	120.00	2
NECKS, TOM	38.00-41.00		39.50	320
NECKS, HEN		M	42.00	14
BREASTS, B/S, TOM 3/		W	245.00	20
BREASTS, B/S, TOM--FRESH 3/		M	222.00	4
THIGH MEAT		T	132.00	3
THIGH MEAT--FRESH		F	132.11	253
BREAST TRIM MEAT	203.50-207.00		205.25	80
SCAPULA MEAT		F	197.00	15
WING MEAT WITH SKIN		F	160.00	6
TENDERLOINS				
DESTRAPPED TENDERS		M	230.00	5
DESTRAPPED TENDERS--FRESH		T	225.00	12
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	200
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	79.92	148
WINGS FULL-CUT - TOMS		T	67.00	52
WINGS, V-TYPE, TOM		F	89.50	324
TAILS		F	40.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	131.00		131.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.