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NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler fryer prices are trending steady to firm in the East, steady in the Midwest, and steady to fully steady in the West. Offerings are light to moderate and clearing well. Retail and food service demand is moderate to good for current trade needs. Floor stocks are adequate. Market activity is moderate to active. In the parts structure, movement is moderate to good for mid-week business. Prices are trending firm to higher for dark meat items, moderate to heavy for wings, and steady to firm for breast cuts. Offerings of dark meat cuts are light and moving well, especially into export channels. Offerings for wings are moderate to heavy and breast items are light to moderate. Market activity is moderate to active. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 85.25 cents based on full truckload lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.25 cents last year on February 17, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	172.00
BREASTS - B/S	143.00
BREASTS - WHOLE	79.00
THIGH MEAT - B/S	101.00
THIGHS	52.50
DRUMSTICKS	53.50
LEG QUARTERS	40.00
WINGS	106.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to firm for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good for midweek trading. Offerings are light to moderate for current needs. Trade activity is moderate to active. In the parts complex, supplies of most dark meat cuts are light and clearing well. Breast items are moderate and wings are heavy and competitively priced for the light and unaggressive buyer interest.

MIDWEST REGION Whole bird prices are steady. Whole bird offerings are moderate. Demand into retail outlets is light while fast food demand is moderate to at times good. Weights are desirable to heavy. Market activity is moderate. Parts prices are steady for all parts items. Supplies of all parts are moderate. Demand is moderate to good for all parts items. Market activity is moderate.

SOUTHERN REGION Prices are trending steady for whole broilers/fryers. Offerings of all sizes are moderate with trading usually limited to regular commitments. Demand is moderate for mid-week business. Market activity is moderate. In the parts structure, movement is moderate to at times good. Prices for wings are trending steady to weak with some discounting noted to help move. Dark meat items are firm to higher with drums in the best position. Breast items are trending steady. Offerings of breast items are moderate, wings are moderate to heavy, and dark meat items are light with good movement. Market activity for parts is moderate. In production areas, live supplies are moderate at mixed weights.

WESTERN REGION The market on whole broiler fryers and WOGs is steady to fully steady. Offerings light with 3 lb. and heavier sizes offered at higher trending price levels Retail demand light to good, mostly moderate. Foodservice demand light to moderate. Some areas are watching weather forecasts for possible future demand ramifications. Floor stocks light to adequate. Weights desirable. The market on boneless skinless breasts is steady to barely steady, mostly steady. The market on tenderloins and bone-in breasts is steady, wings steady, and miss-cut wings steady to barely steady. The market on dark items is steady to fully steady. Domestic demand light to good, mostly moderate. Offerings of boneless skinless breasts and wings moderate, tenderloins and bone-in breasts light to moderate. Offerings of dark items light to moderate. Movement light to good, mostly moderate. The Wednesday Los Angeles delivered quote is unchanged at 94 cents.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES DOWN SLIGHTLY

Commercial hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending February 12, 2011. This was down slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending February 12, 2011. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through February 12, 2011 were 1.01 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

Week Ending 02/12/11	2011	2010	PERCENT CHANGE PREVIOUS YEAR
	(Thousand)		
EGGS SET	204,824	205,734	0
CHICKS PLACED	167,679	164,631	+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Mar-11 is estimated at 154.5 million head. This compares to 154.8 million head the previous week and to 154.7 million head the same week a year ago, when the slaughter was 161.7 million head and the composite weighted average price was 84.71 cents per pound.

FEB 15

SOUTHERN STATES BROILER/FRYER PARTS

FEB 16

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	458	108.00-168.00	-	112.50	BREAST - B/S	309	105.00-175.00	-	109.94
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	346	32.00-37.00	-	34.75	LEG QUARTERS (BULK)	431	32.00-37.00	-	35.47
LEG QUARTERS (4/10)	742	37.00-39.00	-	38.22	LEG QUARTERS (4/10)	862	37.00-39.00	-	38.00
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.00 - 56.50	54.29	52.00 - 56.50	54.74	54.51

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for most dark meat cuts; steady to firm for bone-in breast and tenders. The balance of items are steady. Trucklot buying activity is moderate for midweek trading. Offerings of most dark meat cuts are light with good movement, especially into export channels; light to moderate for bone-in breast and tenders. Wings are moderate to mostly heavy. Trade activity is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEB 15	CURRENT NEG	WTD		FEB 16	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	135	120.03	937,120	BREAST - B/S	135	120.18	531,080
TENDERLOINS	115	122.27	176,520	TENDERLOINS	115	116.01	84,760
BREAST - WITH RIBS	75-76	80.99	93,115	BREAST - WITH RIBS	75-76	83.77	45,743
BREAST - LINE RUN	75	76.62	70,457	BREAST - LINE RUN	75	76.94	78,362
LEGS	57-58	56.50	64,600	LEGS	57-58	51.25	180,480
LEG QUARTERS (BULK)	37-38	38.07	403,640	LEG QUARTERS (BULK)	37-38	38.97	188,560
DRUMSTICKS	45-46	52.21	112,200	DRUMSTICKS	46-47	48.66	122,533
THIGHS	49-50	53.18	63,648	THIGHS	50-51	49.76	70,157
B/S THIGHS	103-104	103.00	89,760	B/S THIGHS	104-105	101.66	59,400
WINGS (WHOLE)	101-102	92.05	246,560	WINGS (WHOLE)	101-102	94.49	189,160
BACKS AND NECKS (STRIPPED)	13-15	15.00	23,760	BACKS AND NECKS (STRIPPED)	13-15	15.00	14,600
LIVERS (5 POUND TUBS)	45-50	46.00	13,920	LIVERS (5 POUND TUBS)	45-50	47.35	9,720
GIZZARDS (HEARTS)	60-65	59.20	35,040	GIZZARDS (HEARTS)	60-65	63.04	30,400

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
 ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)		
	02/16	02/15	02/14	02/11	02/14	02/11	02/07		
Alabama	3,988	4,077	4,191	3,768	5.53	5.27	3,875	5.69	
Arkansas	5,007	5,127	5,138	8,575	5.68	5.66	2,153	5.59	
Delmarva	2,280	2,292	1,655	2,090	6.26	5.90	2,238	6.12	
KY-LA-TN	2,286	2,296	2,332	2,390	5.19	5.02	2,178	5.17	
Mississippi	2,623	2,945	3,024	2,830	5.97	5.87	2,613	6.09	
North Carolina	2,740	2,823	2,348	2,930	7.33	6.85	2,631	7.15	
Texas	2,742	2,742	2,674	2,694	5.83	5.69	2,557	5.88	
Total	21,666	22,302	21,362	25,277	5.88	5.73	18,245	5.91	
Mon-Wed	65,823	(A)					62,033	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Feb-11 is estimated to be 32,415,000 head up 18.40 percent from a week ago and up 4.35 percent from a year ago.
 (Last week 27,378,000, last year 31,064,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 124-180
HENS OVER 5#	ICE PACK 124
DUCKS	ICE PACK 129
	DRY PACK 118
	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 19-Feb-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	02/19/11 (1)	Thousand head	02/12/11	Thousand head
Broiler/fryer	159,400 (2)		153,321	
Light hens	1,573		1,510	
Heavy hens	1,634		1,429	
Total	162,607		156,260	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Feb-11 is 158.6 million head compared to 161.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.7 million head or 1.1 million more than estimated available. For the week of 26-Feb-11 the estimated available is 158.4 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY		PROCESSED POULTRY	
		LBS		LBS	
AM	02/14/11	97,232		67,164	
AM	01/01/11	91,134		67,614	
CHG		6,098		-450	
PCT CHG		7%		-1%	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	02/14/11	02/07/11	02/15/10	02/14/11	02/07/11	02/15/10
PACIFIC COAST	401	423	3,030	4,955	4,630	7,331
LOS ANGELES	135	151	251	1,843	1,513	861

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 02/15/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.70	.85	.76	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	6.50
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	.65	1.30	1.09	RABBITS ea.	-	5.00
PIGEONS lb.	-	-	-	PIGEONS ea.	-	2.50
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-

TOTAL COOPS 21

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending February 11, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
RAYON						
Low	86.55	161.80	82.78	22.58	11.29	127.94
High	88.43	173.09	94.07	30.10	15.05	127.94
Mostly	87.30	169.33	90.31	26.34	11.29	127.94
SAN JUAN						
Low	85.79	158.04	79.02	18.81	7.53	127.94
High	87.30	169.33	90.31	26.34	11.29	127.94
Mostly	87.30	165.57	86.55	22.58	9.41	127.94
NEW SAN JUAN						
Low	87.30	165.57	86.55	26.34	11.29	131.70
High	89.56	176.85	97.83	33.87	15.05	131.70
Mostly	87.30	173.09	94.07	30.10	13.17	131.70
BECERRA						
Low	88.05	169.33	90.31	30.10	11.29	131.70
High	90.31	180.62	101.6	37.63	15.05	131.70
Mostly	88.05	176.85	97.83	33.87	11.29	131.70

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF FEB 14, 2011.

HENS	ICE PACKED (12 PER BOX)	RANGE
	VACUUM PACKED (6-9 PER BOX)	80-86
		85-90

DELMARVA Less-than-trucklot asking prices is unchanged at 76 to 89 cents, with a steady to firm trending undertone. Movement of ready-to-cook whole birds ranged moderate to good for mid-week business. Offerings are light to moderate and clearing satisfactorily. Live supplies are moderate; weights are mixed and reported as mostly desirable. Processing schedules are moderately heavy. Market activity is moderate to active. In the parts complex, wings are more than sufficient. The balance of items are light to moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A	
RANGE		59-95	
WEIGHTED AVERAGE		(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

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