



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 88.00-92.00 cents shipping point and toms 88.00-92.00 cents shipping point for current deliveries. No trading reported.

The market on tom breast meat is steady to weak with fresh in the softest position and the balance of white meat steady. Demand and offerings light to moderate. The market on tom bulk parts is steady to fully steady, instances firm with frozen tom drums in the strongest position. Demand and offerings light to moderate with frozen tom drums the least available. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light to moderate, mostly light.

### EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	92-106
FROZEN TURKEYS Y TOMS 28# & UP	92-109
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	92-95
FROZEN TURKEYS Y TOMS 14-24#	92-95
FROZEN TURKEYS Y TOMS 24-28#	92-106

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14, FEBRUARY 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light. The market on tom breast meat is steady to weak, with the balance of white meat steady. Demand was light to moderate. Offerings light to moderate. Trading was slow to moderate. For domestic: Fresh breast trim 205 cents. For export: frozen mature hen drums 72 cents to port and fresh tom drums 70 cents delivered to the border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	125.00	130
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.59	22
BREASTS, 4-8 LBS PLANT GRADE 2/		M	117.00	160
DRUMSTICKS, TOM	76.00		76.00	12
DRUMSTICKS, TOM--FRESH	70.00		70.00	40
DRUMSTICKS, HEN		F	72.00	20
WINGS, FULL-CUT, TOM	62.00-63.00		62.71	56
WINGS, FULL-CUT, HEN	62.00		62.00	42
WINGS, V-TYPE, TOM	88.00-90.00		89.54	52
WINGS, V-TYPE, HEN		F	120.00	2
NECKS, TOM	41.00		41.00	12
NECKS, HEN	42.00		42.00	14
BREASTS, B/S, TOM 3/		W	245.00	20
BREASTS, B/S, TOM--FRESH 3/	222.00		222.00	4
THIGH MEAT	132.00		132.00	3
THIGH MEAT--FRESH		F	132.11	253
BREAST TRIM MEAT	206.00		206.00	40
SCAPULA MEAT		F	197.00	15
WING MEAT WITH SKIN		F	160.00	6
TENDERLOINS				
DESTRAPPED TENDERS	230.00		230.00	5
DESTRAPPED TENDERS--FRESH	230.00		230.00	12
MECHANICALLY SEPARATED 4/		T	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.47	852
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	77.00-81.00		79.92	148
WINGS FULL-CUT - TOMS		R	65.00	40
WINGS, V-TYPE, TOM		F	89.50	324
TAILS		F	40.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	134.22	128

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.