



BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
FEBRUARY 11, 2011
VOL 58 NO 18

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler fryer prices are trending steady to higher in all areas. Preliminary majority prices are 6 to 7 cents higher in the Midwest, 2 cents higher in the East, and unchanged in the West when compared to early week prices. Offerings are light to moderate and have been significantly reduced this week by extreme winter weather in the south central region. Retail and food service demand is light to good mostly moderate to good entering the weekend. Market activity is moderate to active. In the parts structure, movement is moderate to good for late week business. Prices are trending firm to higher for dark meat items, steady to firm for breast items, and steady for remaining parts. Offerings of drums and thighs are light with good movement. All other items are light to moderate. Market activity is moderate to mostly active. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.



PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 14-FEB-2011

	<u>MAJORITY</u>	<u>RANGE</u>	<u>WTD AVG</u>	<u>LOADS</u>
Delivered to First Receivers:				
US Grade A 1/				
New York	73.00-76.00			
Los Angeles	94.00			
Whole Body 2/				
Chicago	64.00-72.00	57.00-82.00	68.35	36
FOB Dock Equivalent 3/:				
Mississippi	80.00-84.00	61.00-87.00	80.01	32

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **85.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LDS	RANGE	PRELIM. WTD AVG
729	81.34-90.36	85.18

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	171.50	1,104
BREASTS - B/S	140.00	4,993
BREASTS - WHOLE	79.00	1,183
THIGH MEAT - B/S	93.50	886
THIGHS	52.50	692
DRUMSTICKS	58.50	784
LEG QUARTERS	39.00	6,978
WINGS	105.50	2,538

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION Preliminary broiler majority prices are 6 to 7 cents higher in Chicago with other cities too few to report. Whole bird offerings are light and have been significantly reduced this week by extreme winter weather in the South. Demand is moderate to instances good. Weights are desirable to light. Market activity is moderate to active. Parts prices are steady to higher for all parts items. Supplies of all parts are light due to the adverse weather in the South. Demand is moderate for most parts items except breast items and leg items which are good. Market activity is moderate to instances active.

WESTERN REGION Whole broiler fryer prices trended steady to higher. Offerings were light. Retail and foodservice demand was light to moderate. Floor stocks were balanced to short. Weights were desirable to heavy. Parts prices trended steady to higher for dark meat items and breast cuts with wings steady. Supplies were light for dark meat items and breast cuts with wings light to moderate. Market activity was light to moderate. As a result of wintry weather, delivery delays, product shortages, and higher prices were noted.

NORTHEAST REGION Prices are trending firm to higher on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good entering the weekend. Offerings are light to moderate and clearing satisfactorily. Trade activity is moderate to active. In the parts complex, supplies of most dark meat cuts are light with good movement. Boneless skinless breast and tenders are light to moderate and wings are fully sufficient for current needs.

SOUTHERN REGION Prices are trending firm for whole broiler/fryers. Supplies of all sizes are moderate to satisfy current trade needs. Demand entering the weekend is moderate to at times good. Market activity is moderate. In the parts structure, movement is to moderate to good for late week business. Prices for dark meat items are trending firm to higher and moving well. Wings are steady and breast items are trending steady to firm. Supplies of wings are moderate, breast cuts are in good supply and dark meats items are light with drums and thighs in the best position. The market activity for parts is moderate to mostly active. In production areas, live supplies are moderate. Weights are mixed but mostly desirable.

DELMARVA Less-than-trucklot asking prices is unchanged to 1 cent higher at 75 to 89 cents, with a steady to firm trending undertone. Movement of ready-to-cook whole birds ranged moderate to good entering the weekend. Offerings are light to moderate for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is moderate to active. In the parts complex, offerings are light to moderate and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

	BRANDED U.S. GRADE A	
RANGE	58-97	
WEIGHTED AVERAGE	(A)	
NO. OF BOXES	(A)	
CUMULATIVE	02/07/11-02/11/11	(A)
	02/08/10-02/12/10	(A)
NO. OF BOXES	02/07/11-02/11/11	(A)
	02/08/10-02/12/10	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.
 FEB 10, 2011

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	446	32.00-37.00	-	34.80
LEG QUARTERS (4/10)	862	36.00-39.00	-	37.91
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

FEB 11, 2011

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT			1,626	110.08
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			614	117.15
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			385	74.26
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			255	74.29
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	406	32.00-37.00	-	34.78	406	32.00-37.00	-	34.78	2,018	34.27
LEG QUARTERS (4/10)	1,124	35.00-39.00	-	37.84	1,124	35.00-39.00	-	37.84	4,192	37.38
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			268	100.76
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			520	90.93

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 10, 2011 -- F.O.B. DOCK.

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RANGE	TODAY'S AVERAGE
52.00 - 56.50	54.49

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.00 - 57.00	54.77	54.36

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending firm to higher for most dark meat cuts; steady to firm for tenders and boneless skinless breast, steady to instances weak for wings. Trucklot buying activity was noted as moderate to good entering the weekend. Offerings of leg cuts are light and well cleared; moderate to heavy for wings and light to moderate for the balance of items. Trade activity is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

FEB 10, 2011

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	135	117.81	670,360
TENDERLOINS	115	120.39	161,044
BREAST - WITH RIBS	75-76	80.99	112,340
BREAST - LINE RUN	75	75.95	73,858
LEGS	57-58	50.36	163,800
LEG QUARTERS (BULK)	37-38	36.27	346,399
DRUMSTICKS	43-44	45.35	258,386
THIGHS	48-49	54.09	53,914
B/S THIGHS	102-103	94.04	78,280
WINGS (WHOLE)	101-102	99.23	191,880
BACKS AND NECKS (STRIPPED)	13-15	15.04	19,360
LIVERS (5 POUND TUBS)	45-50	47.73	9,990
GIZZARDS (HEARTS)	60-65	64.10	14,240

FEB 11, 2011

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	135	120.58	580,720	117.39	3,052,880
TENDERLOINS	115	115.62	111,641	115.14	707,820
BREAST - WITH RIBS	75-76	84.08	70,579	82.44	463,925
BREAST - LINE RUN	75	75.80	70,448	76.05	355,681
LEGS	57-58	52.74	220,140	53.56	939,840
LEG QUARTERS (BULK)	37-38	36.95	311,572	35.74	1,755,031
DRUMSTICKS	44-45	49.28	89,600	47.56	612,546
THIGHS	49-50	50.74	68,395	52.46	324,694
B/S THIGHS	103-104	101.95	99,840	94.70	497,920
WINGS (WHOLE)	101-102	101.96	137,799	99.36	870,439
BACKS AND NECKS (STRIPPED)	13-15	15.00	24,640	15.01	116,000
LIVERS (5 POUND TUBS)	45-50	47.09	6,270	47.09	51,570
GIZZARDS (HEARTS)	60-65	64.32	13,040	62.76	108,680

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	02/11	02/10	02/09	02/08	02/09	02/08	02/09	02/08	02/09	02/08
Alabama	3,628	4,050	3,875	3,942	5.59	5.62	3,299	5.53		
Arkansas	8,614	1,604	2,153	5,024	4.62	5.56	5,591	5.42		
Delmarva	1,929	2,266	2,238	2,247	5.93	6.05	2,232	5.94		
KY-LA-TN	2,190	2,338	2,178	2,304	5.19	5.19	2,375	5.03		
Mississippi	2,874	2,660	2,613	2,912	5.70	6.04	2,934	6.03		
North Carolina	2,953	2,850	2,631	2,786	7.10	7.15	2,985	7.20		
Texas	2,790	2,682	2,557	2,761	5.90	5.66	1,961	5.72		
Total	24,978	18,450	18,245	21,976	5.75	5.86	21,377	5.84		
Mon-Fri	107,631 (A)						101,973 (A)			
Saturday	4,408 (included in total for date shown)						2,578			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Feb-11 and 12-Feb-11 is estimated to be 37,370,000 head up 16.50 percent from a week ago and up 15.67 percent from a year ago. (Last week 32,078,000, last year 32,308,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 12-Feb-11 is estimated to be 158,140,000 head up 0.98 percent from a week ago, and up 1.19 percent from a year ago. (Last week 156,612,000, last year 156,281,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	124-180
ROASTERS 4# & UP	124
HENS OVER 5#	118
DUCKS	274-279

YOUNG CHICKENS SLAUGHTERED

W/E 05-Feb-2011 Under Federal Inspection (Preliminary) (in Thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	42,590	67,287	20,574	26,161	156,612
Avg Live Wgt	3.75	5.50	6.64	8.26	5.63
% of total /1	27%	43%	13%	17%	100%
Comparisons					
Last week	43,754	73,031	21,838	23,561	162,184
Avg Live Wgt	3.80	5.46	6.68	8.33	5.59
% of total /1	27%	45%	13%	15%	100%
Year Ago 2/	41,571	83,143	17,390	17,786	159,890
Avg Live Wgt	3.90	5.42	6.75	8.29	5.53
% of total /1	26%	52%	11%	11%	100%
To date/2011*	188,003	356,945	132,463	122,352	799,763
To date/2010*	198,917	405,091	95,437	95,199	794,644

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 05-Feb-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	156,612	1,325	1,355	2,680	434
Avg Wt	5.63	3.22	7.97	5.62	6.90
Last week	162,184	1,485	1,515	3,000	507
Same wk yr ago	159,890	1,490	1,390	2,880	412
Avg Wt	5.53	3.18	7.82	5.42	6.79
To-date/2011*	799,763	7,144	7,032	14,176	2,256
To-date/2010*	794,644	7,755	6,808	14,563	2,053
% Change YTD	1%	-8%	3%	-3%	10%

Ready-to-Cook Weight and Dressing Percentage

Current week	656,886	2,261	7,182	9,443	2,156
Last week	675,423	2,503	8,040	10,543	2,515
Same wk yr ago	658,723	2,535	7,228	9,763	2,014
To-date/2011*	3,400,130	12,010	37,097	49,107	11,204
To-date/2010*	3,298,554	13,242	35,127	48,369	10,049
% Change YTD	3%	-9%	6%	2%	11%
Dressing %	74.5%	53.0%	66.5%	72.0%	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.2 million head. Estimated U.S. slaughter for this period was 158.5 million head, or 0.7 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg. Wt.
Jan 1	133.0	154.7	86%	5.74
8	169.8	155.0	110%	5.77
15	151.4	156.8	97%	5.74
22	165.6	158.7	104%	5.80
29	164.2	159.7	103%	5.59
Feb 5	158.5	159.2	100%	5.63
Year to date	809.5	789.4	103%	
Feb 12		158.4		
19		158.6		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	02/12/11	02/05/11	%CHG	02/13/10	%CHG
Broilers	158,140	156,612 ¹	+0.98	156,281 ¹	+1.19
Cattle	637	624	+02	604 ²	+05
Hogs	2,156	2,051	+05	2,152 ²	0

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC POULTRY** Delivery Week of 07-Feb-11**DUCKLINGS:** Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	185-200	190-204

ROASTERS: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-79.75	76.00-78.00
VACUUM PACKED (6-9 PER BOX)	76.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is moderate to fairly good. Supplies are light to moderate. Market activity continues moderate. Schedules are full-time to increased. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 07-Feb -11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	184-210

GRAYSTONE SMALL ANIMAL AUCTION - 08-Feb-11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	RANGE
Muscovy Ducks - Drakes	1.60 - 1.80 lbs.
Pheasants	- 7.00 ea.
Pekin Ducks	6.00 - 6.50 ea.
Pullets 4-6 LBS	- .90 lbs.
Red Fowl 5-6 LBS	.65 - .80 lbs.
Red Fowl 4-5 LBS	.40 - .60 lbs.
Crossbred Roosters 4-6 LBS	.90 - 1.10 lbs.
Crossbred Fowl 5-9 LBS	.70 - .80 lbs.
Banty Roosters	3.00 - 3.10 ea.
Banty Hens	1.50 - 2.00 ea.
Guinea Pigs	.01 - .25 ea.
Guinea Fowl	5.50 - 6.00 lbs.
Pigeons	2.50 - 3.10 ea.
White Pigeons	5.80 - 5.90 ea.
Chukars	- 3.85 ea.
Rabbits 6-9 LBS	2.00 - 2.00 lbs.
Rabbits 4-6 LBS	2.10 - 2.40 lbs.
Leghorn Hens	- 2.50 ea.
Bunnies	1.50 - 3.00 ea.
Silkie	3.00 - 3.25 ea.
Goats	- 80.00 ea.
Chicks	.10 - .25 ea.
Muscovy Ducks - Hens	1.40 - 1.60 lbs.
Goose Eggs	- 4.90 ea.
Bob White	1.90 - 2.10 ea.
Total Coops Sold	2967

NATIONAL CANNER FOWL MARKET

Sales are too few to report prices. Offerings are moderate to heavy for current trade needs. Demand is light to moderate with limited trading due to the bulk of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
TOO FEW SALES TO REPORT

**HEAVY CANNER HENS
(WITHOUT NECKS)**
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**
TOO FEW SALES TO REPORT

**HEAVY CANNER HENS
(WITHOUT NECKS)**
TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

Preliminary Price, Cents per Lb., Generally For Slaughter the Week of 14-Feb-2011

LIGHT TYPE HENS

Cents per Head, Generally For Removal within the Next 10 Days (Includes Handling, Freight and Any Other Charges, Weights Average About 3.50 Pounds)

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

EASTERN REGION Prices are trending steady. Demand is moderate to instances good for the at least sufficient offerings of light type hens. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTHEAST Sales are too few to report prices. Offerings are generally sufficient for the moderate buyer interest. Processing schedules for next week are noted as normal. Finished product supplies are sufficient. Market activity is moderate.

SOUTH CENTRAL Sales were TFEWR. Demand was light for fully adequate supplies of light fowl. Schedules were as desired. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices are unchanged. Offerings are heavy on moderate to good demand. Schedules continue full time. Market activity is moderate to active.

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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