



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to fully steady. Demand and offerings light to moderate, with the most interest noted for deferred shipments. Frozen basted equivalent offering prices on a national basis for hens 87.00-90.00 cents shipping point and toms 87.00-90.00 cents shipping point for current deliveries. Domestic trading reported at 87.50-88.00 cents for immediate delivers for both hens and toms shipping point.



The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings light to moderate. The market on white meat is steady to barely steady. Demand and offerings light to moderate. The market on consumer and institutional sized breasts is steady to fully steady. Demand light to moderate for the limited offerings. Thigh meat market is steady. Demand light to moderate. Offerings light. Mechanically separated turkey market is steady. Demand was light but sufficient for availability. Trading was slow on all items.

### **EXPORT MARKET HIGHLIGHTS**

Trading was slow. Demand and offerings light to moderate.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-92
FROZEN TURKEYS Y TOMS 14-24#	90-92
FROZEN TURKEYS Y TOMS 24-28#	92-106

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 FEBRUARY 2011.

The market on bulk parts was steady to fully steady. Demand light to moderate. Offerings light. The market on tom breast meat is steady to barely steady, with the balance of white meat steady. Demand was light. Offerings light to moderate. Trading was slow. For domestic: fresh ground breast trim 205. For export: fresh tom drums 70 cents and fresh thigh meat 130 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	125.00	130
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/		M	117.00	160
DRUMSTICKS, TOM		M	77.00	42
DRUMSTICKS, TOM--FRESH	71.00-72.00		71.75	160
DRUMSTICKS, HEN		F	71.00	2
WINGS, FULL-CUT, TOM	63.00		63.00	80
WINGS, FULL-CUT, HEN		F	61.00	2
WINGS, V-TYPE, TOM	88.00		88.00	80
WINGS, V-TYPE, HEN		F	120.00	2
NECKS, TOM	39.00-41.00		40.50	160
NECKS, HEN		F	39.00	2
BREASTS, B/S, TOM 3/		F	240.00	40
BREASTS, B/S, TOM--FRESH 3/	225.00		225.00	92
THIGH MEAT		F	131.00	40
THIGH MEAT--FRESH	132.00		132.00	30
BREAST TRIM MEAT		M	205.00	2
SCAPULA MEAT		F	196.00	40
WING MEAT WITH SKIN		F	158.00	12
TENDERLOINS		F	217.00	4
DESTRAPPED TENDERS		F	240.00	2
DESTRAPPED TENDERS--FRESH	235.00		235.00	33
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00-22.00		21.00	120

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	78.03	232
WINGS FULL-CUT - TOMS		R	63.00	108
WINGS, V-TYPE, TOM		R	89.00	240
TAILS		F	40.39	92
MECHANICALLY SEPARATED 4/		F	20.00	54
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 FEBRUARY 2011.

The market on bulk parts was steady to fully steady. Demand was light to moderate. Offerings limited. The market on tom breast meat is steady to barely steady, with the balance of white meat steady. Demand was light. Offerings light to moderate. Trading was slow. For domestic: mixed weights of breasts 12-20 lb. plant grade basted 170-180 cents, frozen tails 40 cents and fresh hen breast meat 198-210 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	125.00	130
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/		M	117.00	160
DRUMSTICKS, TOM	76.00		76.00	10
DRUMSTICKS, TOM--FRESH		T	71.75	160
DRUMSTICKS, HEN		F	71.00	2
WINGS, FULL-CUT, TOM	64.00		64.00	10
WINGS, FULL-CUT, HEN		F	61.00	2
WINGS, V-TYPE, TOM		T	88.00	80
WINGS, V-TYPE, HEN		F	120.00	2
NECKS, TOM		T	40.50	160
NECKS, HEN		F	39.00	2
BREASTS, B/S, TOM 3/	245.00		245.00	20
BREASTS, B/S, TOM--FRESH 3/	225.00		225.00	20
THIGH MEAT	130.00		130.00	40
THIGH MEAT--FRESH		T	132.00	30
BREAST TRIM MEAT		M	205.00	2
SCAPULA MEAT		F	196.00	40
WING MEAT WITH SKIN	158.00-160.00		159.00	80
TENDERLOINS		F	217.00	4
DESTRAPPED TENDERS		F	240.00	2
DESTRAPPED TENDERS--FRESH		T	235.00	33
MECHANICALLY SEPARATED 4/		T	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	21.00	120
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	78.03	232
WINGS FULL-CUT - TOMS		R	63.00	108
WINGS, V-TYPE, TOM		R	89.00	240
TAILS		F	40.39	92
MECHANICALLY SEPARATED 4/		F	20.00	54
THIGH MEAT - FROZEN				

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