



**NATIONAL BROILER MARKET AT-A-GLANCE**

Whole broiler fryer prices are trending steady to firm in the East, steady to higher elsewhere. Offerings are light to moderate as another round of extreme winter weather affects production areas across the southern region. Demand is light to good, mostly moderate. Market activity is moderate. In the parts structure, movement is moderate to good for mid-week business. Prices are trending higher for most dark meat items, steady to firm for breast items, and steady for remaining parts. Offerings of leg cuts are light with good movement. All other items are light to moderate. Market activity is moderate to active. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

**GEORGIA FOB DOCK PRICES**

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading increased .25 cents to 85.25 cents based on full truckload lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.25 cents last year on February 10, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	170.50
BREASTS - B/S	140.50
BREASTS - WHOLE	78.50
THIGH MEAT - B/S	98.50
THIGHS	51.00
DRUMSTICKS	52.00
LEG QUARTERS	39.50
WINGS	106.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

**NORTHEAST REGION** Prices are trending steady to firm on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to instances good for midweek trading. Offerings are light to moderate for current needs. Trade activity is moderate to active. In the parts complex, supplies of dark meat cuts, tenders and boneless skinless breast are light and clearing well. Wings are at least sufficient for current needs.

**MIDWEST REGION** Whole broiler/fryers prices are steady to slightly higher. Offerings are light to moderate as extreme winter weather affects production areas across the south. Demand is moderate to good. Weights are desirable to light. Market activity is moderate. Parts prices are mostly steady for all parts items except leg items were firm and wing prices are under pressure. Supplies of all parts are light to moderate. Food service movement is light to moderate and fast food demand is seasonally normal. Retail activity is light to moderate. Market activity is slow to moderate.

**SOUTHERN REGION** Whole broilers/fryers prices are steady. Supplies of all sizes are moderate for current trade needs. Demand is light to moderate. Market activity is moderate. In the parts structure, movement is moderate to at times good for mid-week business. Prices for dark meat items are trending firm to higher, breast items are firm and wings are steady. Offering of dark meat is light and held with confidence. All other parts are light to moderate. Market activity for parts is moderate to active. In production areas, live supplies are moderate at mixed weights.

**WESTERN REGION** Whole broiler fryer prices trended steady to higher. Offerings were light due to weather related disruptions with heavier weights in a tighter position. Retail and foodservice demand was light to moderate. Floor stocks were balanced to short. Weights were mostly desirable. Parts prices trended steady to higher for dark meat items and breast cuts with wings steady. Supplies were light for dark meat items and light to moderate for the balance of parts. Market activity was light to moderate. Many prepare for possible delivery delays, product shortages, and pricing changes due to the wintry weather passing through the south.

**BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP SLIGHTLY**

Commercial hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending February 5, 2011. This was up slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

**BROILER CHICKS PLACED UP 3 PERCENT**

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending February 5, 2011. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through February 5, 2011 were 840 million, up 1 percent from the same period a year earlier.

**BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED  
19 SELECTED STATES  
19 STATE TOTAL**

Week Ending 02/05/11	2011 (Thousand)	2010	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	205,059	204,076	0
CHICKS PLACED	167,945	163,279	+03

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Mar-11 is estimated at 154.8 million head. This compares to 154.6 million head the previous week and to 156.0 million head the same week a year ago, when the slaughter was 161.0 million head and the composite weighted average price was 82.59 cents per pound.

FEB 08

SOUTHERN STATES BROILER/FRYER PARTS

FEB 09

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	346	32.00-37.00	-	34.11	LEG QUARTERS (BULK)	390	32.00-37.00	-	33.46
LEG QUARTERS (4/10)	782	36.00-38.00	-	36.93	LEG QUARTERS (4/10)	662	34.00-38.00	-	36.37
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 57.00	54.99	52.00 - 56.00	53.57	54.12

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm to higher for most dark meat cuts; steady to firm for boneless skinless breasts and tenderloins. Wings are steady. Trucklot buying activity was noted as moderate to good for midweek trading. Offerings of leg cuts are light and clearing well; light to moderate for the balance of items. Trade activity is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEB 08 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	FEB 09 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130-135	116.35	693,560	BREAST - B/S	130-135	117.92	507,160
TENDERLOINS	110-115	113.57	154,486	TENDERLOINS	110-115	115.75	115,720
BREAST - WITH RIBS	75-76	81.57	120,940	BREAST - WITH RIBS	75-76	83.55	73,844
BREAST - LINE RUN	75	76.33	72,512	BREAST - LINE RUN	75	75.76	68,400
LEGS	55-56	58.35	64,160	LEGS	56-57	54.89	246,280
LEG QUARTERS (BULK)	36-37	35.95	364,480	LEG QUARTERS (BULK)	36-37	34.13	403,856
DRUMSTICKS	41-42	49.24	103,640	DRUMSTICKS	42-43	49.78	77,080
THIGHS	46-47	52.33	76,545	THIGHS	47-48	51.61	63,920
B/S THIGHS	100-101	91.14	126,280	B/S THIGHS	101-102	90.71	122,680
WINGS (WHOLE)	101-102	97.29	235,600	WINGS (WHOLE)	101-102	96.52	185,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	31,200	BACKS AND NECKS (STRIPPED)	13-15	15.00	21,280
LIVERS (5 POUND TUBS)	45-50	47.05	14,790	LIVERS (5 POUND TUBS)	45-50	46.63	13,020
GIZZARDS (HEARTS)	60-65	61.82	36,080	GIZZARDS (HEARTS)	60-65	63.21	28,960

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

### ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)		
	02/09	02/08	02/07	02/04	02/07	02/04	01/31		
Alabama	4,027	3,972	4,114	3,299	5.69	5.05	4,014	5.51	
Arkansas	3,593	5,010	4,936	5,591	5.59	5.46	2,182	5.48	
Delmarva	2,229	2,256	2,283	2,232	6.12	5.91	2,308	6.16	
KY-LA-TN	2,164	2,334	2,289	2,375	5.17	5.04	2,291	5.29	
Mississippi	2,606	2,933	2,866	2,934	6.09	5.98	2,943	6.03	
North Carolina	2,751	2,799	2,711	2,985	7.15	6.72	2,663	7.17	
Texas	2,748	2,611	2,611	1,961	5.88	5.43	2,520	5.82	
Total	20,118	21,915	21,810	21,377	5.91	5.64	18,921	5.86	
Mon-Wed	64,203	(A)					60,587	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Feb-11 is estimated to be 30,099,000 head up 6.01 percent from a week ago and down -1.54 percent from a year ago.

(Last week 28,393,000, last year 30,571,000)

### SOUTHERN CALIFORNIA (L.A. AREA)

#### PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 124-180
HENS OVER 5#	ICE PACK 124
DUCKS	ICE PACK 129
	DRY PACK 118
	274-279

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-Feb-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	02/12/11 (1)	Thousand head	02/05/11	Thousand head
Broiler/fryer	153,321 (2)		157,486	
Light hens	1,510		1,434	
Heavy hens	1,429		1,489	
Total	156,260		160,409	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 12-Feb-11 is 158.4 million head compared to 158.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 153.6 million head or 4.8 million less than estimated available. For the week of 19-Feb-11 the estimated available is 158.6 million head.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS**

(INCL GOVT STOCKS) (IN THOUSANDS)

PROCESSED TURKEY		PROCESSED POULTRY	
LBS		LBS	
AM 02/07/11	92,840		66,750
AM 01/01/11	53,954		83,560
CHG	38,886		-16,810
PCT CHG	72%		-20%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of December 31, 2010 and the selected centers storage report, the expected U.S. holdings on February 1, 2011 are:

Frozen Eggs	30	MIL LBS PLUS OR MINUS
Processed Turkeys	317	MIL LBS PLUS OR MINUS
Processed Other Poultry	640	MIL LBS PLUS OR MINUS

**COLD STORAGE MOVEMENT (IN THOUSANDS)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	02/07/11	01/31/11	02/08/10	02/07/11	01/31/11	02/08/10
<b>PACIFIC COAST LOS ANGELES</b>	423	409	3,030	4,630	4,863	6,851
	151	137	186	1,513	1,768	825

**HACKETTSTOWN POULTRY SALES**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 02/08/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.20	.30	.24	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	6.25	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	1.15	1.35	1.29	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.00	1.65	1.46	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.25	6.50 3.79
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-

TOTAL COOPS 27

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending February 04, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
<b>RAYON</b>						
Low	87.07	158.99	83.28	22.71	11.36	121.14
High	88.96	170.35	94.64	30.28	15.14	121.14
Mostly	87.83	166.57	90.85	26.50	13.25	121.14
<b>SAN JUAN</b>						
Low	86.31	155.21	79.50	18.93	11.36	121.14
High	87.83	166.57	90.85	26.50	15.14	121.14
Mostly	87.83	162.78	87.07	24.61	11.36	121.14
<b>NEW SAN JUAN</b>						
Low	87.07	162.78	87.07	26.50	11.36	124.92
High	88.96	174.14	98.42	34.07	15.14	124.92
Mostly	87.07	170.35	94.64	26.50	13.25	124.92
<b>BECERRA</b>						
Low	87.83	166.57	90.85	30.28	15.14	124.92
High	90.85	177.92	102.21	37.86	18.93	124.92
Mostly	87.83	174.14	94.64	34.07	15.14	124.92

**CENTRAL MISCELLANEOUS POULTRY RTC HENS**

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5 LBS AND UP, FOR WEEK OF FEB 07, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

**DELMARVA** Less-than-trucklot asking prices is unchanged at 74 to 89 cents, with a steady to instances firm trending undertone. Movement of ready-to-cook whole birds is moderate for mid-week business. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is moderate to active. In the parts complex, supplies ranged light to moderate with leg cuts in the best position.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A
RANGE		56-96
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)

(A) Not reported to avoid disclosing individual operations.

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