



TURKEY MARKET NEWS REPORT

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Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate, best for deferred shipments. Frozen basted equivalent offering prices on a national basis for hens 87.00-90.00 cents shipping point and toms 87.00-90.00 cents shipping point for current deliveries. No domestic trading reported.

The market on white meat is steady to barely steady, mostly steady. Demand and offerings light to moderate. The market on institutional sized breasts is steady to fully steady. Demand light to moderate for the light offerings. The market on tom bulk parts is steady. Demand and offerings light to moderate with offerings held with varied degrees of confidence. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading very light. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	92-106
FROZEN TURKEYS Y TOMS 28# & UP	92-109
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	92-93
FROZEN TURKEYS Y TOMS 14-24#	92-93
FROZEN TURKEYS Y TOMS 24-28#	92-106

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07, FEBRUARY 2011.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on tom breast meat is steady to barely steady, balance of white meat unchanged at steady. Demand and offerings light to moderate. Trading was slow. For domestic: fresh breast trim, frozen grade A breast basted 10-12 lb. 170 cents, 12-14 lb. 170 cents and 14-16 lb. 175-176 cents. For export: fresh tom drums 70 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	130
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	160
DRUMSTICKS, TOM	77.00		77.00	42
DRUMSTICKS, TOM--FRESH	70.00-73.00		71.00	200
DRUMSTICKS, HEN		F	71.00	2
WINGS, FULL-CUT, TOM	62.00-63.00		62.09	22
WINGS, FULL-CUT, HEN		F	61.00	2
WINGS, V-TYPE, TOM		F	87.00	28
WINGS, V-TYPE, HEN		F	120.00	2
NECKS, TOM	41.00-42.00		41.09	22
NECKS, HEN		F	39.00	2
BREASTS, B/S, TOM 3/		F	240.00	40
BREASTS, B/S, TOM--FRESH 3/	225.00		225.00	4
THIGH MEAT		F	131.00	40
THIGH MEAT--FRESH	130.00		130.00	40
BREAST TRIM MEAT	205.00		205.00	2
SCAPULA MEAT		F	196.00	40
WING MEAT WITH SKIN		F	158.00	12
TENDERLOINS		F	217.00	4
DESTRAPPED TENDERS		F	240.00	2
DESTRAPPED TENDERS--FRESH	240.00		240.00	12
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.61	279

EXPORT TRADING

DRUMSTICKS, TOMS		F	78.03	232
WINGS FULL-CUT - TOMS		R	63.00	108
WINGS, V-TYPE, TOM		R	89.00	240
TAILS		F	40.39	92
MECHANICALLY SEPARATED 4/		F	20.00	54
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.