



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate, best for deferred shipments. Frozen basted equivalent offering prices on a national basis for hens 87.00-90.00 cents shipping point and toms 87.00-90.00 cents shipping point for current deliveries. No domestic trading reported.



The market on tom breast meat is steady to barely steady with the market on the balance of white meat steady. Demand light to moderate with some having better than expected activity into further processed channels. Offerings light to moderate. The market on institutional sized breasts is steady to fully steady. Demand light to moderate. Offerings light. The market on tom drums is steady to fully steady, mostly steady. The market on tom wings is steady and tom necks steady to barely steady and not as soft as previous weeks. Demand and offerings light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey (MST) is steady. Demand and offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Some frozen basted equivalent hens traded at 96.50 cent shipping point for August.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-92
FROZEN TURKEYS Y TOMS 14-24#	90-92
FROZEN TURKEYS Y TOMS 24-28#	92-106

LIVE TURKEYS SLAUGHTERED W/E 29-Jan-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,873	2,542	17	8	4,440
Avg Wt	16.80	40.00	27.03	43.19	30.17
Last week	1,649	2,465	21	4	4,139
Same wk yr ago	1,664	2,413	22	4	4,103
Avg Wt	17.04	39.84	26.52	35.84	30.37
To-date/2011*	6,973	9,804	64	21	16,862
To-date/2010*	6,996	10,017	91	23	17,127
% Change YTD	0%	-2%	-30%	-9%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,169	81,346	354	266	107,135
Last week	23,505	76,914	356	80	100,855
Same wk yr ago	22,684	76,907	449	110	100,150
To-date/2011*	94,072	319,431	1,293	586	415,382
To-date/2010*	95,639	319,599	1,905	640	417,783
% Change YTD	-2%	0%	-32%	-8%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 07-FEB-2011

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	106.81	86,000
16-24 lbs.	105.28	57,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	2,500
16-24 lbs.	--	2,500

Total Volume:		148,000

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

	-----Young turkeys-----			Old	Total	Turkeys
	Thousand	Pct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand head-		Live wt
North East	587	1	27.53	(A)	589	27.53
South Atlantic	763	34	34.89	(A)	765	34.89
North Central	2,061	1	33.77	(A)	2,063	33.77
South Central	829	10	18.61	(A)	830	18.61
West	192	6	30.16	(A)	193	30.16
U.S. total	4,432(B)	7	30.17	8	4,440	30.17
To-date						
2011*	16,841(B)			21	16,862	
To-date						
2010*	17,104(B)			23	17,127	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 17,000; for the current year to date* 64,000; for last year to date* 91,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis

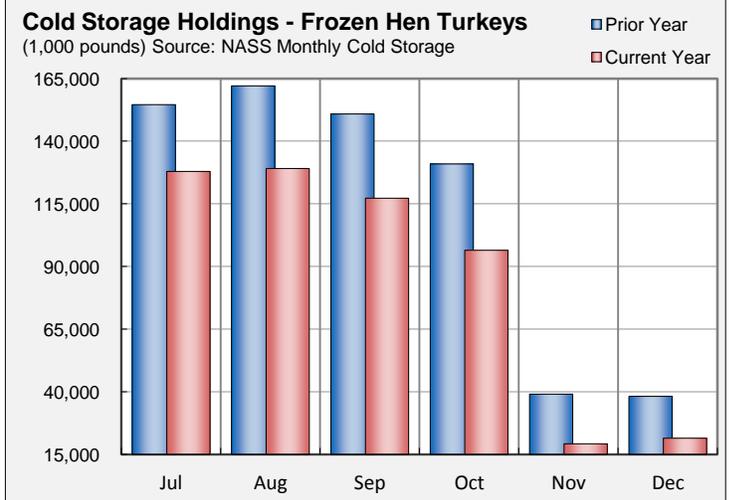
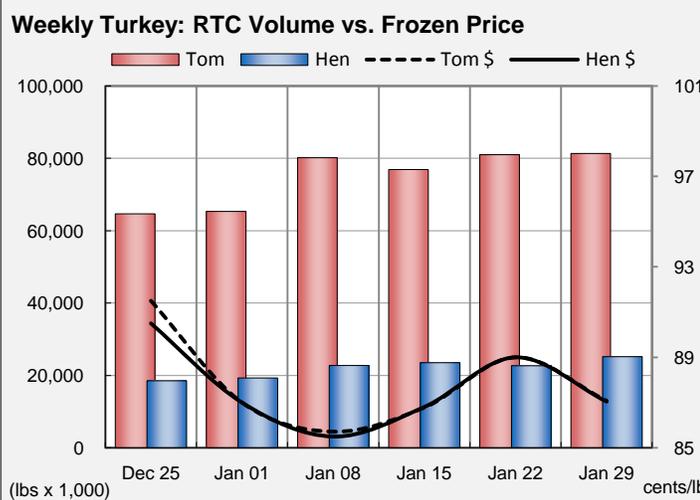
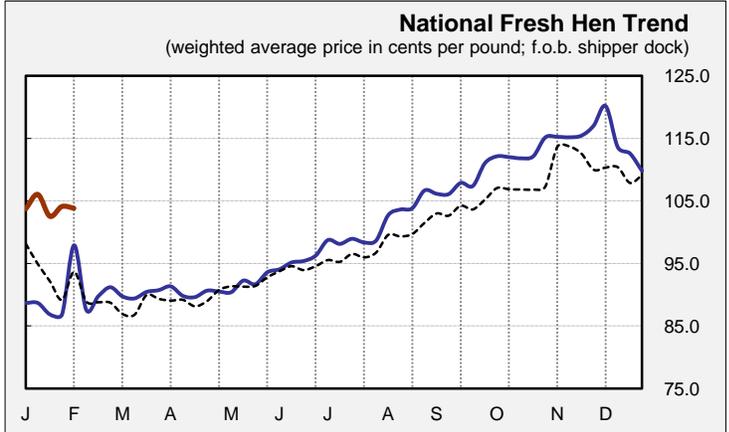
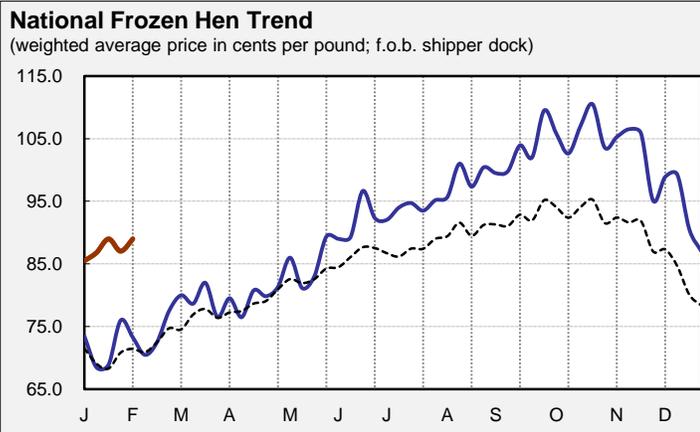
Frozen Whole Body Trading - Week Ending February 04, 2011 - (commodity pack or equivalent; minimum 10,000 lb lots)

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		January Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	89.00	27	87.04	2,015	73.30	--	88.14	97.90	72.71
16-24 lb. (Toms)	89.00	10	87.08	885	77.00	20	88.14	97.15	72.69

Fresh Whole Body Trading - Week Ending February 03, 2011 - (with timers; for delivery within the next 7 days)

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		January Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	103.81	86.0	104.09	80.0	87.59	57.5	104.09	113.04	90.09
16-24 lb. (Toms)	102.28	57.0	103.83	47.0	84.00	20.0	104.25	113.50	84.57
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.5	--	5.0	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.5	--	5.0	--	--	--

¹ based on offers.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 FEBRUARY 2011.

The market on bulk parts was steady, except necks steady to barely steady. Demand and offerings both light to moderate. The market on tom breast meat is steady to barely steady, instances weak with the balance of white meat unchanged at steady. Demand was light. Offerings of white meat light to moderate. Trading was slow. For domestic: fresh tom necks 40.5 cents, fresh full-cut wings 61 cents and turkey skins 29 cents delivered. For export: frozen tom necks 34-42 cents and fresh tom drums 70 cents all delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/	139.00-179.00		152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	73.67	18
DRUMSTICKS, TOM--FRESH	70.00-73.00		71.67	120
DRUMSTICKS, HEN		W	72.00	10
WINGS, FULL-CUT, TOM		W	61.53	258
WINGS, FULL-CUT, HEN		W	62.00	4
WINGS, V-TYPE, TOM		W	88.00	80
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM	40.00		40.00	40
NECKS, HEN		R	40.00	4
BREASTS, B/S, TOM 3/		F	253.00	40
BREASTS, B/S, TOM--FRESH 3/	225.00		225.00	20
THIGH MEAT		F	132.00	40
THIGH MEAT--FRESH	131.00-133.00		132.00	100
BREAST TRIM MEAT		W	207.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.00	20
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.75-19.00		18.85	200

EXPORT TRADING

DRUMSTICKS, TOMS		F	78.00	54
WINGS FULL-CUT - TOMS	63.00		63.00	108
WINGS, V-TYPE, TOM	89.00		89.00	240
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 FEBRUARY 2011.

The market on bulk parts was steady, except necks steady to barely steady. Demand and offerings light to moderate. The market on tom breast meat is steady to barely steady, instances weak with the balance of white meat mixed but remains steady. Demand was light to moderate. Offerings of white meat light to moderate. Trading was slow. For domestic: frozen breeder tom breast meat 223 cents, fresh tom necks 39-40 cents, fresh full-cut wings 61-66 cents and frozen tails 40 cents. For export: frozen tom necks 36-41 cents, fresh thigh meat 130-131 cents and fresh mechanically separated turkey 19 cents all delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/ T R	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	5	125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	152.42	19	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	75.00-76.00		75.97	60	75.44	78
DRUMSTICKS, TOM--FRESH	70.00-72.00		70.67	120	71.17	240
DRUMSTICKS, HEN	71.00		71.00	2	71.83	12
WINGS, FULL-CUT, TOM	60.00-62.00		61.11	142	61.34	440
WINGS, FULL-CUT, HEN	61.00		61.00	2	61.67	6
WINGS, V-TYPE, TOM	87.00		87.00	28	87.74	108
WINGS, V-TYPE, HEN	120.00		120.00	2	120.00	2
NECKS, TOM	37.00-41.00		39.32	168	39.67	332
NECKS, HEN	39.00		39.00	2	39.00	2
BREASTS, B/S, TOM 3/	240.00		240.00	40	240.00	40
BREASTS, B/S, TOM--FRESH 3/	223.00-225.00		224.67	182	224.70	202
THIGH MEAT	131.00		131.00	40	131.00	40
THIGH MEAT--FRESH	131.00-131.75		131.06	107	131.59	247
BREAST TRIM MEAT		W	207.00	40	207.00	40
SCAPULA MEAT	196.00		196.00	40	196.00	40
WING MEAT WITH SKIN	158.00		158.00	12	158.00	12
TENDERLOINS	217.00		217.00	4	217.00	4
DESTRAPPED TENDERS	240.00		240.00	2	240.00	2
DESTRAPPED TENDERS--FRESH		F	250.00	20		
MECHANICALLY SEPARATED 4/	20.00		20.00	40	19.50	160
MECHANICALLY SEPARATED--FRESH 4/	16.00-20.00		18.61	279	18.71	479

EXPORT TRADING

DRUMSTICKS, TOMS	75.50-79.00		78.03	232	78.03	232
WINGS FULL-CUT - TOMS		R	63.00	108	63.00	108
WINGS, V-TYPE, TOM		R	89.00	240	89.00	240
TAILS	40.00-43.00		40.39	92	40.39	92
MECHANICALLY SEPARATED 4/	20.00		20.00	54	20.00	54
THIGH MEAT - FROZEN						

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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