



BROILER MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler fryer prices for next week are holding steady in the East and West, and unchanged to higher in the Midwest. Offerings are light to moderate for trade needs. Demand is moderate to good, best where weekend needs increased and for sports bars preparing for the Super Bowl. Snowstorms in the Midwest affected schedules with many distributors down midweek, but trying to regain momentum today. Market activity is slow to moderate, good in the Midwest. In the parts structure, movement is light to moderate entering the weekend. Prices are lower for wings, steady for breast items, and steady to higher for dark meat cuts. Availability is heavy for wings, light to moderate for dark meat, and sufficient for breast items. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable to heavy.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 07-FEB-2011 (cents per lb)

AREAS	US GRADE A (Including branded product)		AVG	WTD LOADS
	MAJORITY	RANGE		
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	94.00			
Whole Body 2/ Chicago	58.00-65.00	52.00-81.75	64.76	37
FOB Dock Equivalent 3/:				
Mississippi	79.00-84.00	70.00-86.00	80.52	31

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
719	80.30 - 89.94	84.92

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	169.50	1,215
BREASTS - B/S	135.50	5,366
BREASTS - WHOLE	78.00	1,165
THIGH MEAT - B/S	93.00	1,005
THIGHS	50.50	784
DRUMSTICKS	56.00	882
LEG QUARTERS	39.00	7,537
WINGS	104.00	2,764

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices are trending steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers improved slightly entering Super Bowl weekend and was noted as moderate overall. Offerings are moderate for current needs as more wintry weather moves into the area. Trade activity is slow to moderate. In the parts complex, supplies of leg cuts are light and clearing satisfactorily. Other items are mostly sufficient for current needs.

MIDWEST BROILER/FRYER Preliminary broiler majority prices were unchanged to 1 cent higher in Chicago other cities TFEWR. Whole broiler/fryers prices are steady to fully steady. Offerings are light to moderate. Demand is moderate to good. Weights are mixed. Market activity is good. The Midwest had many distributors shut down midweek reopening yesterday and struggling to catch up today. Parts prices are mostly steady for all parts items except leg items were showing some strength and wing prices are under pressure. Supplies of all parts are light to moderate for current needs with the exception of wings which were balanced. Food service movement is light to moderate, sports bars an such active and fast food demand is seasonally normal. Retail activity is moderate to heavy where people can get about.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 94 cents, unchanged from last Monday's final. The market on whole broiler fryers is steady to barely steady and WOGs steady to fully steady with some unsettledness noted. Offerings light to moderate. Retail and foodservice demand light to mostly moderate. Some industry members are reporting late trucks on product from outside the region. The late trucks have resulted in increased inter dealer trading because of the shorter than desired floor stocks. Floor stocks short to adequate. Weights desirable. The market on boneless skinless breasts and tenderloins is steady to barely steady, bone-in breasts steady, and wings steady to weak. The market on dark items is steady to fully steady with bone-in product strongest. Domestic demand light to mostly moderate. Offerings of wings moderate to heavy; tenderloins and boneless skinless breasts at least moderate, and bone-in breasts light to mostly moderate. Offerings of dark items light to moderate and held with more confidence. Retail and foodservice movement light to mostly moderate.

SOUTHERN BROILER/FRYER Prices are steady to about steady. Supplies of all sizes are at least moderate to satisfy current trade needs. Demand entering the weekend is light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices for dark meat items are trending higher, wings are steady to instances lower, and breast items are steady. Supplies of wings are moderate to heavy, breast items are available, and dark meat is light to moderate. In production areas, live supplies are moderate. Weights are mixed but mostly desirable.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices is unchanged at 74 to 89 cents, with a mostly steady trending undertone. Movement of ready-to-cook whole birds ranged light to moderate entering the weekend. Offerings are moderate to heavy for immediate trade needs. Live supplies are moderate; weights are noted as mixed. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies ranged moderate to heavy for wings. Leg cuts was light to moderate and the balance of parts was moderate.

BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	64-97
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	01/31/11 - 02/04/11 (A)
	02/01/10 - 02/05/10 (A)
NO. OF BOXES	01/31/11 - 02/04/11 (A)
	02/01/10 - 02/05/10 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

FEB 03, 2011

FEB 04, 2011

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	446	32.00-35.00	-	33.28
LEG QUARTERS (4/10)	782	33.00-37.00	-	35.47
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			1,769	107.74
TENDERLOINS		TOO FEW TO REPORT			712	115.91
BREAST - LINE RUN		TOO FEW TO REPORT			417	74.73
FRONT HALVES		TOO FEW TO REPORT			275	74.53
LEGS		TOO FEW TO REPORT				TFEWR
LEG QUARTERS (BULK)	366	32.00-37.00	-	34.01	2,135	33.48
LEG QUARTERS (4/10)	942	35.00-38.00	-	37.07	3,800	35.69
WINGS (WHOLE)		TOO FEW TO REPORT				TFEWR
WINGS (CUT)		TOO FEW TO REPORT				TFEWR
DRUMSTICKS		TOO FEW TO REPORT				TFEWR
THIGHS		TOO FEW TO REPORT				TFEWR
B/S THIGHS		TOO FEW TO REPORT			530	84.42

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 03, 2011 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 04, 2011 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
52.00 - 55.00	53.57

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 56.50	54.51	53.96

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending firm to higher for leg cuts; generally steady for the balance of items. Trucklot buying activity improved slightly was noted as moderate entering the weekend. Offerings of leg cuts are light to moderate and clearing satisfactorily. The balance of items are sufficient for trade needs. Trade activity is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

FEB 03, 2011

FEB 04, 2011

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	125-130	119.05	659,080
TENDERLOINS	110-115	113.50	166,929
BREAST - WITH RIBS	75-76	83.27	86,222
BREAST - LINE RUN	75	76.15	70,463
LEGS	54-55	54.07	235,460
LEG QUARTERS (BULK)	35-36	35.79	328,724
DRUMSTICKS	40-41	49.45	74,840
THIGHS	46-47	53.98	61,920
B/S THIGHS	100-101	98.95	82,840
WINGS (WHOLE)	101-102	100.71	170,840
BACKS AND NECKS (STRIPPED)	13-15	15.00	19,520
LIVERS (5 POUND TUBS)	45-50	47.15	7,500
GIZZARDS (HEARTS)	60-65	61.62	16,360

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	125-130	116.75	587,560	116.44	3,290,200
TENDERLOINS	110-115	111.49	183,747	112.25	722,583
BREAST - WITH RIBS	75-76	84.83	55,932	84.81	397,736
BREAST - LINE RUN	75	76.16	68,400	76.04	353,929
LEGS	54-55	55.04	113,460	51.77	1,267,060
LEG QUARTERS (BULK)	36-37	34.99	247,458	35.59	1,436,578
DRUMSTICKS	41-42	47.73	149,933	50.42	523,493
THIGHS	46-47	49.32	80,480	52.20	375,080
B/S THIGHS	100-101	100.93	57,240	98.18	371,360
WINGS (WHOLE)	101-102	105.64	96,860	101.31	777,260
BACKS AND NECKS (STRIPPED)	13-15	15.00	24,960	15.00	114,760
LIVERS (5 POUND TUBS)	45-50	46.76	11,280	47.12	44,400
GIZZARDS (HEARTS)	60-65	63.43	10,880	62.08	81,840

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	02/04	02/03	02/02	02/01	02/02	02/01	01/28	01/26	01/28	01/26
Alabama	3,314	3,801	4,014	4,018	5.53	5.58	3,502	3,502	5.57	5.57
Arkansas	6,501	4,976	2,182	3,080	5.42	5.99	4,714	4,714	5.51	5.51
Delmarva	2,301	2,316	2,308	2,292	5.94	6.06	2,282	2,282	6.07	6.07
KY-LA-TN	2,283	2,274	2,291	2,294	5.03	5.24	2,207	2,207	5.28	5.28
Mississippi	2,513	2,980	2,943	2,978	6.03	6.01	2,888	2,888	5.94	5.94
North Carolina	2,832	2,805	2,663	2,686	7.20	7.19	3,834	3,834	7.31	7.31
Texas	2,690	2,622	2,520	2,629	5.72	5.76	2,711	2,711	5.78	5.78
Total	22,434	21,774	18,921	19,977	5.84	5.96	22,138	22,138	5.87	5.87
Mon-Fri	110,150 (A)						108,846 (A)			
Saturday	2,299 (included in total for date shown)						1,451			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Feb-11 and 05-Feb-11 is estimated to be 33,564,000 head up 1.04 percent from a week ago and up 6.38 percent from a year ago. (Last week 33,220,000, last year 31,551,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 05-Feb-11 is estimated to be 157,155,000 head down 3.10 percent from a week ago, and down 1.71 percent from a year ago. (Last week 162,184,000, last year 159,890,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	DRY PACK	ICE PACK	RANGE
FRESH FRYERS			124-180
ROASTERS 4# & UP			124
HENS OVER 5#			118
DUCKS			274-279

YOUNG CHICKENS SLAUGHTERED

W/E 29-Jan-2011 Under Federal Inspection (Preliminary) (in Thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	43,754	73,031	21,838	23,561	162,184
Avg Live Wgt	3.80	5.46	6.68	8.33	5.59
% of total /1	27%	45%	13%	15%	100%
Comparisons					
Last week	38,530	69,696	29,102	26,249	163,577
Avg Live Wgt	3.72	5.39	6.71	8.33	5.80
% of total /1	24%	42%	18%	16%	100%
Year Ago 2/	38,583	80,512	15,870	16,369	151,334
Avg Live Wgt	3.92	5.41	6.72	8.31	5.48
% of total /1	26%	53%	10%	11%	100%
To date/2011*	145,413	289,658	111,889	96,191	643,151
To date/2010*	157,346	321,948	78,047	77,413	634,754

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods. Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 29-Jan-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	162,184	1,485	1,515	3,000	507
Avg Wt	5.59	3.18	7.98	5.60	6.89
Last week	163,577	1,338	1,455	2,793	467
Same wk yr ago	151,334	1,541	1,385	2,926	409
Avg Wt	5.48	3.14	7.85	5.37	6.84
To-date/2011*	643,151	5,819	5,677	11,496	1,822
To-date/2010*	634,754	6,265	5,418	11,683	1,641
% Change YTD	1%	-7%	5%	-2%	11%
Ready-to-Cook Weight and Dressing Percentage					
Current week	675,423	2,503	8,040	10,543	2,515
Last week	706,816	2,298	7,663	9,961	2,317
Same wk yr ago	617,836	2,589	7,230	9,819	2,014
To-date/2011*	2,743,244	9,749	29,915	39,664	9,048
To-date/2010*	2,639,831	10,707	27,899	38,606	8,035
% Change YTD	4%	-9%	7%	3%	13%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.7 million head. Estimated U.S. slaughter for this period was 164.2 million head, or 4.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
 *Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg. Wt.
Dec 25	136.4	153.1	89%	5.71
Jan 1	133.0	154.7	86%	5.74
8	169.8	155.0	110%	5.77
15	151.4	156.8	97%	5.74
22	165.6	158.7	104%	5.80
29	164.2	159.7	103%	5.59
Year to date	651.0	630.2	103%	
Feb 5		159.2		
12		158.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	02/05/11	01/29/11	%CHG	02/06/10	%CHG
Broilers	157,155	162,184 ¹	-3.10	159,890 ¹	-1.71
Cattle	624	650	-04	641 ²	-03
Hogs	2,058	2,179	-06	2,146 ²	-04

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 31-Jan-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	185-200	190-204

ROASTERS: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-81.75	76.00-79.00
VACUUM PACKED (6-9 PER BOX)	76.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices remain steady. Demand is mostly moderate while supplies are light to moderate. Market activity is moderate. Severe winter weather earlier in the week affecting transportation and processing schedules in some areas. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 31-Jan-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	184-210

GRAYSTONE SMALL ANIMAL AUCTION - 01-Feb-11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	RANGE
Muscovy Ducks - Drakes	2.40 - 2.50 lbs.
Silkie	- 3.00 ea.
Pullets 4-6 LBS	- 1.40 lbs.
Red Fowl 4-5 LBS	.35 - .75 lbs.
Crossbred Roosters 4-6 LBS	1.10 - 1.40 lbs.
Crossbred Fowl 5-9 LBS	.90 - 1.00 lbs.
Banty Roosters	2.50 - 3.00 ea.
Banty Hens	1.50 - 2.00 ea.
Guinea Pigs	1.00 - 3.00 ea.
Guinea Fowl	5.00 - 6.00 lbs.
Pigeons	3.00 - 3.20 ea.
White Pigeons	- 4.75 ea.
Rabbits 6-9 LBS	1.30 - 1.40 lbs.
Rabbits 4-6 LBS	1.25 - 1.75 lbs.
Leghorn Hens	.25 - .30 ea.
Bunnies	.75 - 2.50 ea.
Muscovy Ducks - Hens	2.20 - 2.30 lbs.
Goose Eggs	- 4.75 ea.

Total Coops Sold 817

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are moderate to instances heavy for current trade needs. Demand is light to moderate with limited trading due to the majority of supplies being used internally. Processing schedules are normal. Market activity is slow to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices are trending steady. Demand is moderate to instances good for the sufficient offerings of light type hens. Processing schedules are normal. Market activity is moderate.

REMOVAL COST	RANGE	MAJORITY
	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand for light hens was slow. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

REMOVAL COST	RANGE	MAJORITY
	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate to good on light to moderate offerings. Schedules are normal to part time this week due to winter weather. Market activity is moderate to good.

REMOVAL COST	RANGE	MAJORITY
	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 07-FEB-11

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

AT FARM BUYER LOADING	RANGE	MAJORITY
	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales are too few to report prices. Offerings are sufficient for the mostly moderate buyer interest. Processing schedules for next week are noted as normal. Finished product supplies are moderate. Market activity is moderate.

AT FARM BUYER LOADING	RANGE	MAJORITY
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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