



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 87.00-95.00 cents shipping point and toms 87.00-95.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady to barely steady with tom breast meat in the softest position. Demand and offerings light to moderate. The market on institutional sized breasts is steady to fully steady. Demand light to moderate. Offerings light at best. The market on tom bulk parts is steady to barely steady, mostly steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey (MST) is steady. Demand and offerings light to moderate. Trading light. Parts of the Midwest and East continue to experience plant closures and transportation issues in response to adverse weather conditions.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-92
FROZEN TURKEYS Y TOMS 14-24#	90-92
FROZEN TURKEYS Y TOMS 24-28#	92-106

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC Michael Sheats, Chief	Voice..... (202) 720-6911 Fax..... (202) 720-2403
Atlanta, GA Annie Terry, Officer-in-Charge	Voice..... (404) 562-5850 Fax (404) 562-5875 Recorded..... (404) 562-5856
Jackson, MS Gary Brown, Southern States Area Supervisor	Voice..... (601) 965-4662 Fax..... (601) 965-4661
Des Moines, IA Jason Karwal, Officer-in-Charge	Voice..... (515) 284-4471 Fax..... (515) 284-4468

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2011.

The market on tom breast meat is steady to barely steady, instances weak with fresh tom breast meat held with the least confidence. The market on the balance of white meat is steady to barely steady. Demand light to moderate with trims the most active and tom breast meat light at best and seasonally normal for the time of year. Offerings of white meat light to moderate, instances heavy on fresh tom breast meat. The market on tom full-cut wings is mixed ranging from barely steady to fully steady, tom necks steady to barely steady and tom drums steady. Demand and offerings light to moderate. Trading very light. For domestic (Grade A rib breasts): 8-10 lb. 145, 12-14 lb. 170, 14-16 lb. 175-176, 18-20 lb. 185 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	76.31	13
DRUMSTICKS, TOM--FRESH		F	71.00	160
DRUMSTICKS, HEN		R	72.00	4
WINGS, FULL-CUT, TOM		M	61.00	40
WINGS, FULL-CUT, HEN		R	62.00	4
WINGS, V-TYPE, TOM		R	88.00	40
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM		M	40.00	40
NECKS, HEN		R	40.00	4
BREASTS, B/S, TOM 3/		F	253.00	40
BREASTS, B/S, TOM--FRESH 3/		F	227.02	181
THIGH MEAT		F	132.00	40
THIGH MEAT--FRESH		F	130.00	40
BREAST TRIM MEAT		R	201.07	108
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	17.14	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	78.00	54
WINGS FULL-CUT - TOMS		W	59.00	108
WINGS, V-TYPE, TOM		F	87.67	360
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	132.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 FEBRUARY 2011.

The market on bulk parts was steady, with necks steady to barely steady. Demand was light to moderate. Offerings light to moderate. The market on tom breast meat is steady to barely steady, instances weak with the balance of white meat steady. Demand was light. Offerings of white meat light to moderate. Trading was slow. For domestic frozen tails 37 cents and fresh full-cut wings 60 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	73.00-76.00		73.67	18
DRUMSTICKS, TOM--FRESH		F	71.00	160
DRUMSTICKS, HEN	72.00		72.00	10
WINGS, FULL-CUT, TOM	59.00-62.00		61.53	258
WINGS, FULL-CUT, HEN	62.00		62.00	4
WINGS, V-TYPE, TOM	88.00		88.00	80
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM	40.00-41.00		40.05	84
NECKS, HEN		R	40.00	4
BREASTS, B/S, TOM 3/		F	253.00	40
BREASTS, B/S, TOM--FRESH 3/		F	227.02	181
THIGH MEAT		F	132.00	40
THIGH MEAT--FRESH	132.00		132.00	40
BREAST TRIM MEAT	207.00		207.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.00	20
MECHANICALLY SEPARATED 4/	19.00		19.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	17.14	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	78.00	54
WINGS FULL-CUT - TOMS		W	59.00	108
WINGS, V-TYPE, TOM		F	87.67	360
TAILS				
MECHANICALLY SEPARATED 4/				
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