



NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler fryer prices are trending steady to weak in the East, steady elsewhere. Offerings are light to heavy, mostly moderate to heavy. Demand is light to good, mostly light to moderate as major winter storms across the Midwest has many distributors shut down. The whole city of Chicago is shut down and poultry distributors and dealers are closed due wintry weather. Floor stocks are adequate to longer than desired. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are steady for all parts except wings which are lower. Availability is heavy for wings, light to moderate for dark meat, and sufficient for breast items. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed weights.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at 85.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.25 cents last year on February 03, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	170.00
BREASTS - B/S	138.00
BREASTS - WHOLE	78.00
THIGH MEAT - B/S	98.00
THIGHS	51.00
DRUMSTICKS	53.00
LEG QUARTERS	38.50
WINGS	108.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading. Offerings are moderate to heavy as more wintry weather moves in parts of the area. Trade activity is slow to moderate. In the parts complex, supplies of wings are available and slow to clear. Leg cuts are light to moderate and the balance of items are moderate to heavy.

MIDWEST REGION Whole broiler/fryers prices are steady. Offerings are light to moderate. Demand is moderate to good. Weights are mixed. Market activity is good. Major winter storm across the Midwest has many distributors shut down today. The dealers in St Louis and Ohio cities were faring better than other regions of the Midwest. Detroit and Chicago were basically shut down with only a couple of operators in Detroit delivering today. Parts prices are weak for wings and mostly steady for all other parts items. Supplies of all parts are light to moderate for current needs with the exception of wings which remain heavy. However logistics out the South and Southwest limit ability to get shipments into the Midwest as inbound stalled or crawling through ice and snow. Food service movement is light to moderate, fast food demand is seasonally normal. Retail activity is moderate to heavy where people can get out.

SOUTHERN REGION Whole broilers/fryers prices are steady to instances weak. Supplies of all sizes are moderate to heavy. First of the month demand is light with trading mostly limited to regular commitments. Market activity is slow. In the parts structure, movement is light to moderate. Prices for wings are weak with supplies heavy; breast items and dark meat cut are steady. Breast items and dark meat cuts supplies are moderate. Market activity for parts is moderate, slow for wings. In production areas, live supplies are moderate at mixed weights.

WESTERN REGION The Wednesday Los Angeles delivered quote is unchanged at 94 cents. The market on whole broiler fryers and WOGs is steady with some spot strength noted on WOGs for next week's deliveries. Offerings light to moderate. Retail and foodservice demand light to mostly moderate. Weights desirable. Floor stocks adequate to longer than desired. The market on boneless skinless breasts, bone-in breasts and tenderloins is steady with some spot unsettledness noted in response adverse weather conditions in other parts of the country. Wings are steady to weak with some buyers taking advantage of the discounting on cut wings resulting in less excess inventories being offered. The market on dark items is steady to fully steady. Demand mostly light to moderate with best interest into retail channels. Offerings of wings moderate to heavy; tenderloins, boneless skinless and bone-in breasts moderate with instances of increased availability noted. Offerings of dark items light to moderate. Retail movement light to good, mostly light to moderate. Foodservice movement light to mostly moderate.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending January 29, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending January 29, 2011. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through January 29, 2011 were 672 million, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

Week Ending 01/29/11	2011 (Thousand)	2010	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	203,820	202,304	+01
CHICKS PLACED	168,385	165,437	+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Mar-11 is estimated at 154.6 million head. This compares to 154.7 million head the previous week and to 156.9 million head the same week a year ago, when the slaughter was 160.7 million head and the composite weighted average price was 82.09 cents per pound.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

FEB 01, 2011					FEB 02, 2011				
ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	391	31.00-34.00	-	33.07	LEG QUARTERS (BULK)	486	32.00-35.00	-	33.63
LEG QUARTERS (4/10)	622	33.00-36.00	-	35.20	LEG QUARTERS (4/10)	742	34.00-37.00	-	35.36
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 01, 2011 -- F.O.B. DOCK.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 02, 2011 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 55.50	54.31	51.00 - 55.00	53.07	53.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices continue to trend weak to lower for wings and generally steady for the balance of items with the exception of leg cuts which are noted as steady to firm. Trucklot buying activity is light to moderate for midweek trading as more wintry weather moved into the area. Offerings of wings are heavy and often discounted; light to moderate for leg cuts and moderate to heavy for the balance of items. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

FEB 01, 2011				FEB 02, 2011			
ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	125-130	114.83	898,320	BREAST - B/S	125-130	116.88	574,400
TENDERLOINS	110-115	111.91	185,803	TENDERLOINS	110-115	112.68	78,280
BREAST - WITH RIBS	75-76	86.50	81,735	BREAST - WITH RIBS	75-76	86.29	75,958
BREAST - LINE RUN	75	75.91	72,506	BREAST - LINE RUN	75	75.75	72,106
LEGS	54-55	50.46	287,640	LEGS	54-55	49.93	358,940
LEG QUARTERS (BULK)	35-36	35.23	399,640	LEG QUARTERS (BULK)	35-36	35.04	289,796
DRUMSTICKS	40-41	51.61	96,440	DRUMSTICKS	40-41	51.21	122,960
THIGHS	46-47	52.34	84,960	THIGHS	46-47	52.92	76,120
B/S THIGHS	100-101	95.16	129,720	B/S THIGHS	100-101	99.90	74,360
WINGS (WHOLE)	103-104	96.77	211,440	WINGS (WHOLE)	101-102	103.40	146,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,560	BACKS AND NECKS (STRIPPED)	13-15	15.00	23,400
LIVERS (5 POUND TUBS)	45-50	47.00	9,600	LIVERS (5 POUND TUBS)	45-50	47.88	10,230
GIZZARDS (HEARTS)	60-65	61.00	24,320	GIZZARDS (HEARTS)	60-65	62.16	21,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG		
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
	02/02	02/01	01/31	01/28	01/31	01/28	01/26	01/24			
Alabama	4,125	4,165	4,036	3,502	5.51	5.34	3,803	5.63			
Arkansas	4,733	4,719	4,974	4,714	5.48	5.01	5,191	5.67			
Delmarva	2,283	2,291	2,062	2,282	6.16	6.00	2,254	6.14			
KY-LA-TN	2,290	2,322	2,205	2,207	5.29	5.07	2,134	5.30			
Mississippi	2,943	3,030	2,967	2,888	6.03	5.82	2,925	6.01			
North Carolin	2,749	2,765	2,686	3,834	7.17	6.86	2,634	7.28			
Texas	2,742	2,811	2,759	2,711	5.82	5.65	2,475	5.81			
Total	21,865	22,103	21,689	22,138	5.86	5.67	21,416	5.93			
Mon-Wed	65,942 (A)				64,938 (A)						

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Feb-11 is estimated to be 32,712,000 head up 1.79 percent from a week ago and up 3.38 percent from a year ago. (Last week 32,137,000, last year 31,642,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	
SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS	
FRESH FRYERS	DRY PACK 124-180
ROASTERS 4# & UP	ICE PACK 124
HENS OVER 5#	DRY PACK 118
DUCKS	ICE PACK 129
	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 05-Feb-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	02/05/11 (1)	Thousand head	01/29/11	
Broiler/fryer	157,486 (2)		166,168	
Light hens	1,434		1,617	
Heavy hens	1,489		1,529	
Total	160,409		169,314	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 05-Feb-11 is 159.2 million head compared to 161.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.8 million head or 1.4 million less than estimated available. For the week of 12-Feb-11 the estimated available is 158.4 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers	(Inc. Gov't Stocks)		(In Thousands)	
	Processed Turkeys	Lbs	Processed other Poultry	Lbs
AM 01/31/11	87,311		71,068	
AM 01/01/11	53,954		83,560	
CHG	33357		-12492	
PCT CHG	62%		-15%	

COLD STORAGE MOVEMENT - (In Thousands)

	Processed Turkeys			Processed other Poultry		
	01/31/11	01/24/11	02/01/10	01/31/11	01/24/11	02/01/10
PACIFIC COAST	409	410	3,017	4,863	3,207	4,047
LOS ANGELES	137	134	121	1,768	164	913

HACKETTSTOWN POULTRY SALES FOR 02-01-11

*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LO	HI	AVG	LO	HI	AVG
HEAVY FOWL lb.	.05	.15	.15	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	-	-	-	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	-	.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
TOTAL COOPS	06					

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending Jan 28, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	88.71	160.95	93.57	26.20	7.49	104.80
High	91.33	168.43	101.06	33.69	11.23	104.80
Mostly	89.83	164.69	97.32	29.94	9.36	104.80

SAN JUAN

Low	86.84	157.20	89.83	22.46	7.49	104.80
High	89.83	164.69	97.32	29.94	11.23	104.80
Mostly	87.96	160.95	93.57	26.20	7.49	104.80

NEW SAN JUAN

Low	89.08	160.95	97.32	29.94	14.97	108.55
High	92.08	172.18	104.80	41.17	18.71	108.55
Mostly	89.83	168.43	101.06	37.43	14.97	108.55

BECERRA

Low	90.58	164.69	101.06	33.69	14.97	108.55
High	92.82	175.92	108.55	44.92	18.71	108.55
Mostly	91.33	172.18	104.80	41.17	14.97	108.55

CENTRAL REGION MISCELLANEOUS POULTRY

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, CENTS PER POUND FOR THE WEEK OF JAN 31, 2011

	RANGE	
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices is unchanged at 74 to 89 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light for mid-week business as inclement weather causes some disruptions. Offerings are moderate to heavy to handle trade needs. Live supplies are moderate; weights are mixed. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, supplies ranged moderate to heavy with wings discounted.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED U.S. GRADE A	
	RANGE	65-95
	WEIGHTED AVERAGE	(A)
	NO. OF BOXES	(A)
	(A) Not reported to avoid disclosing individual operations.	

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