



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 85.00-95.00 cents shipping point and toms 85.00-95.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady to barely steady, instances weak on fresh tom breast meat. Demand and offerings light to moderate. The market on institutional sized breasts is steady to firm. Demand light to moderate. Offerings extremely light to light. The market on tom wings and necks is steady to barely steady, tom drums and tails steady. Demand light to moderate. Offerings light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings light. The market on mechanically separated turkey (MST) is steady to barely steady. Demand and offerings light to moderate. Trading extremely light. Some areas are experiencing transportation issues in response to a new round of adverse weather conditions.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	92-106
FROZEN TURKEYS Y TOMS 28# & UP	92-109
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-92
FROZEN TURKEYS Y TOMS 14-24#	90-92
FROZEN TURKEYS Y TOMS 24-28#	92-106

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31, JANUARY 2011.

The market on bulk parts was steady with full-cut wings and necks steady to barely steady. Demand and offerings light to moderate. The market on fresh tom breast meat steady to weak and white meat items steady but not fully tested. Demand on tom breast meat and white meat is light to moderate. Offerings of tom breast meat and white meat was mixed. Trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.42	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	76.31	13
DRUMSTICKS, TOM--FRESH		F	71.00	160
DRUMSTICKS, HEN		R	72.00	4
WINGS, FULL-CUT, TOM	61.00		61.00	40
WINGS, FULL-CUT, HEN		R	62.00	4
WINGS, V-TYPE, TOM		R	88.00	40
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM	40.00		40.00	40
NECKS, HEN		R	40.00	4
BREASTS, B/S, TOM 3/		F	253.00	40
BREASTS, B/S, TOM--FRESH 3/		F	227.02	181
THIGH MEAT		F	132.00	40
THIGH MEAT--FRESH		F	130.00	40
BREAST TRIM MEAT		R	201.07	108
SCAPULA MEAT		M	199.00	24
WING MEAT WITH SKIN		M	158.00	20
TENDERLOINS		M	227.00	10
DESTRAPPED TENDERS		M	249.00	4
DESTRAPPED TENDERS--FRESH		F	250.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	17.14	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	78.00	54
WINGS FULL-CUT - TOMS		W	59.00	108
WINGS, V-TYPE, TOM		F	87.67	360
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	132.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.