



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JANUARY 31, 2011
VOL. 58 NO. 13

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler fryer prices are trending steady to weak in the East, steady to barely steady in the West, and about steady in the Midwest when compared to last week prices. Final majority prices are unchanged in the West, unchanged to 3 cents lower in the Midwest, and 2 cents lower in the East. Offerings are light to heavy, mostly moderate to heavy as dealers brace for more inclement weather moving into the Northeast area. Retail and food service demand is light to moderate, best into fast food. Floor stocks are adequate to longer than desired. Market activity is slow. In the parts structure, movement is light to moderate for early week business. Prices are steady for breast items and dark meat items, but weak to lower for wings. Offerings are heavy for wings, moderate to heavy for all other parts. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 31-JAN-2011

	Grade A		Loads	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	71.50	14
Ohio Cities	TFEWR		:	66.71	11
Denver	TFEWR		:	85.30	10
Detroit	TFEWR		:	69.95	19
Los Angeles	94.00	92.28	25 :	80.65	68
New York	72.00-75.00	73.33	21 :	74.70	45
Philadelphia	71.50-73.00	72.15	13 :	71.27	24
Pittsburgh	71.00-74.00	72.36	11 :	76.21	52
St. Louis	TFEWR		:	68.34	11
San Francisco	94.50	93.23	11 :	87.30	27

Delivered to First Receivers 1/:				Composite	
Majority	Wtd Avg	Loads	Wtd Avg	Loads	
Chicago	58.00-64.00	:	66.40	31	

Composite Weighted Average 3/:				
Loads	01/31/11	Change Last Wk	01/24/11	02/01/10
312	75.05	.79	74.26	79.96

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	74.00-76.00	74.98	29
Central	60.00-66.00	66.33	55
Western	66.00-73.00	72.60	45

FOB Dock Equivalent 5/:

Mississippi	79.00-85.00	81.12	34
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Many plants are not operating today due to snow and ice weather conditions.

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,006	67.00-89.96	84.03

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	170.00	1,785
BREASTS - B/S	144.00	7,639
BREASTS - WHOLE	77.00	1,560
THIGH MEAT - B/S	94.00	1,276
THIGHS	51.00	1,069
DRUMSTICKS	58.50	1,149
LEG QUARTERS	39.00	10,542
WINGS	112.50	3,747

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to weak on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light entering the week. Offerings are heavy for current needs as dealers brace for more inclement weather moving into the area. Trade activity is slow. In the parts complex, supplies of wings are heavy with light movement; moderate to heavy for the balance of items.

SOUTHERN REGION BROILER/FRYER Prices are trending steady to weak for whole broilers and fryers. Supplies of all sizes are moderate to heavy with some discounting noted to help clear. Demand following the weekend is light. Market activity is slow. In the parts structure, movement is light to moderate for early week trading. All parts are trending steady except wings which are weak to lower and slow to clear. Offerings are moderate to heavy with wings in the weakest position. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed and noted as desirable to heavy.

WESTERN REGION BROILER/FRYERS Final majority prices are unchanged from last Monday's. Offerings light to moderate. Demand into retail and food service light to mostly moderate, best into food service. Floor stocks adequate to longer than desired. Weights desirable. The Los Angeles negotiated WOG weighted average is 69.32 cents, up 2.27 cents on 34 loads. Trading: boneless skinless breasts 108-187, tenderloins 114-120, bone-in breasts 80-97, legs 57-67, leg quarters 36-45, 4-10 leg quarters 39-45, drums 37-49, thighs 45-67, thigh meat 92-102, jumbo wings 71-120, leg meat 82-101 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority delivered prices were unchanged to 3 cents lower into the Chicago market; Ohio cities, Detroit and St. Louis were TFEWR. Whole broiler/fryer prices were about steady. Whole bird offers were light to moderate. Floor stocks moderate; weights desirable to heavy. Prices on all parts were steady, except wings were weak. Supplies of wings ample, boneless/skinless breast and leg items were balanced. Trade activity on whole birds and parts was light to moderate. Fast food movement light; other food service and retail demand slow to moderate at best.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices is unchanged at 74 to 89 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light as dealers access market conditions closing out the month. Offerings are moderate to heavy for current trade needs. Live supplies are moderate; weights are mixed. Processing schedules are moderate. Market activity is slow. In the parts complex, supplies ranged moderate to heavy.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	61-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Prices continue to trend weak to lower for wings; steady for the balance of items. Trucklot buying activity is light entering the week as dealers brace for more inclement weather conditions moving into the area later in the week. Offerings are heavy and slow to clear for wings; moderate to heavy for the balance of items. Trade activity is slow.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT AVG**	WTD AVG**	VOLUME /LBS
BREAST - B/S	125-130	115.21	115.21	570,840
TENDERLOINS	110-115	111.87	111.87	107,824
BREAST - WITH RIBS	75-76	83.59	83.59	97,889
BREAST - LINE RUN	75	76.22	76.22	70,454
LEGS	54-55	52.25	52.25	271,560
LEG QUARTERS (BULK)	35-36	37.88	37.88	170,960
DRUMSTICKS	40-41	53.73	53.73	79,320
THIGHS	46-47	52.98	52.98	71,600
B/S THIGHS	100-101	99.73	99.73	27,200
WINGS (WHOLE)	105-106	103.51	103.51	151,320
BACKS AND NECKS (STRIPPED)	13-15	15.00	15.00	17,320
LIVERS (5 POUND TUBS)	45-50	46.65	46.65	5,790
GIZZARDS (HEARTS)	60-65	64.11	64.11	8,720

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
 * TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/31	01/27	01/27	01/24	01/20
Alabama	4,141	3,967	5.41	4,032	5.55
Arkansas	4,949	4,654	5.53	4,945	5.28
Delmarva	2,077	2,305	5.95	1,984	5.97
KY-LA-TN	2,308	2,258	5.09	2,300	5.14
Mississippi	2,964	3,010	5.97	3,006	5.92
North Carolina	2,760	2,756	7.24	2,706	7.16
Texas	2,775	2,820	5.68	2,677	5.71
Total	21,974	21,770	5.80	21,650	5.77
Mon	21,974 (A)			21,650 (A)	

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 31-Jan 2010 is estimated to be 32,876,000 up 1.19 percent from a week ago, and up 5.6 percent from a year ago. (last week 32,488,000 last year 31,142,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	385	104.00-165.00		108.18
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	446	32.00-34.00		33.46
LEG QUARTERS (4/10)	712	33.00-36.00		34.92
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 Whole Body Index Based on Southern States Parts Trading for JAN 31, 2011 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 55.00	54.37	53.88

 The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS
 ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 31-JAN-2011 TO 04-FEB-2011, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	102.00 - 120.00	108.00 - 113.00
TENDERLOINS	107.00 - 117.00	110.00 - 114.00
BREAST - LINE RUN	65.00 - 89.00	77.00 - 80.00
LEGS	33.00 - 52.00	-
LEG QUARTERS (BULK)	30.00 - 40.00	34.00 - 36.00
LEG QUARTERS (4/10)	35.00 - 45.00	34.00 - 36.00
DRUMSTICKS	33.00 - 47.00	-
THIGHS	42.00 - 59.00	-
B/S THIGHS	92.00 - 103.00	-
WINGS (WHOLE)	70.00 - 119.00	82.00 - 114.00
BACKS AND NECKS (STRIPPED)	12.00 - 40.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	97-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101-119
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124-180
HENS OVER 5#	ICE PACK	
DUCKS	DRY PACK	124
	ICE PACK	129
	DRY PACK	118
		274-279

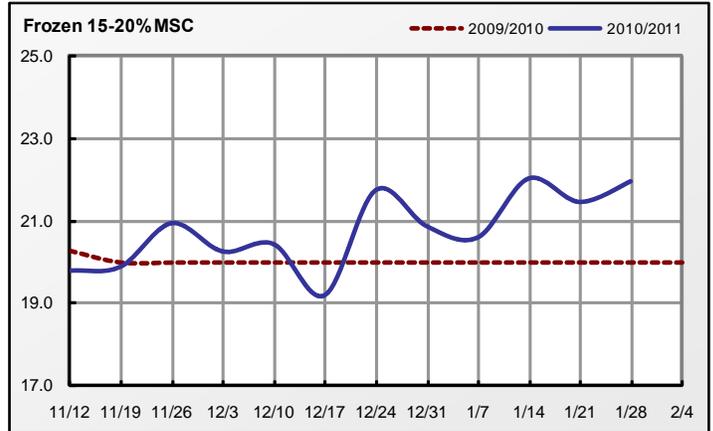
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices were trending steady to instances fully steady on all fat contents. Supplies of all fat contents were light to moderate. Schedules were mostly normal. Domestic and export demand was light to moderate with continued interest noted on frozen 15-20% into the Caribbean and Asia. MSC movement was moderate to good as some dealers traveled tot the International Poultry Exposition in Atlanta, GA. Supplies of raw materials were moderate to instances heavy. Frame values were steady trading mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

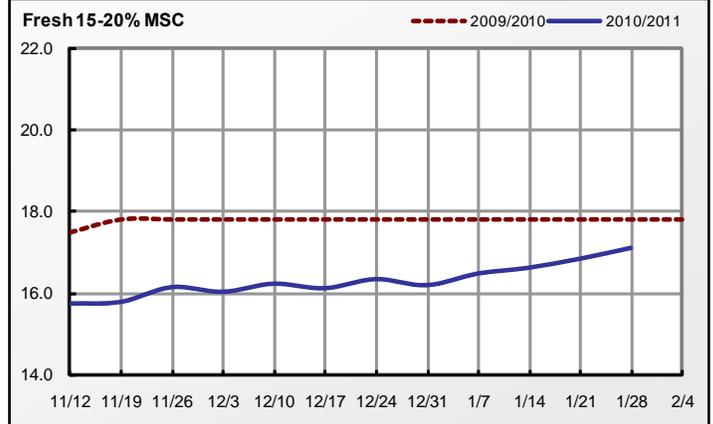
Fat Content	Frozen			Fresh		
	28-Jan-11	Last Week	Last Year	28-Jan-11	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00 - 19.00	19.00-21.00
Wtd Avg Price			-	18.50	18.33	19.80
Volume Traded	-	-	-	163	61	204
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	19.00 - 24.00	18.00 - 24.00	18.00-25.00	15.00 - 20.50	15.00 - 20.50	16.00-21.50
Wtd Avg Price	21.97	21.47	21.87	17.10	16.84	17.80
Volume Traded	1,082	1,146	1,294	3,918	3,600	3,162
Volume Exported	922	946	1,094	204	204	163
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	16.00-17.00
Wtd Avg Price	-	-	-	19.00	19.00	16.33
Volume Traded	-	-	-	163	163	122
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2010	2009	2008	2010	2009	2008
15% or Less						
Wtd Avg Price	26.07	21.55	24.01	21.96	24.53	22.58
Volume Traded	590	336	3,136	10,213	15,232	13,790
Volume Exported	270	216	2,414	1,617	1,571	446
15-20%						
Wtd Avg Price	23.82	25.20	24.51	18.61	21.31	19.16
Volume Traded	86,375	85,079	78,815	187,000	157,963	140,572
Volume Exported	75,910	74,059	68,238	28,009	41,141	29,789
20% or More						
Wtd Avg Price	-	-	-	18.85	20.18	19.40
Volume Traded	-	-	-	3,834	3,875	3,408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 31-JAN-11**

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced and as desired. Finished sales were slow. Trade sentiment was about steady.

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady. Offerings are sufficient for the moderate to good buyer interest. Processing schedules are noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

AT FARM BUYER LOADING RANGE MAJORITY WTD AVG
8-19 12.96
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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