



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to fully steady. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 84.00-95.00 cents shipping point and toms 84.00-95.00 cents shipping point for current deliveries. Trading moderate on frozen basted equivalent hens and toms at 84.50 cents shipping point.



The market on white meat is steady to barely steady with some not seeing the weakness others are on fresh tom breast meat. Demand and offerings light to moderate. The market on institutional sized breasts is steady to firm. Demand light to moderate for the extremely light to light offerings. The market on tom wings and necks is steady to weak, tom drums and tails steady. Demand light to moderate with interest on tom wings and necks the least active. Offerings at least moderate on tom wings and tom necks, light to moderate on the balance of tom bulk parts. The market on thigh meat is steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey (MST) is steady to barely steady. Demand and offerings light to moderate. Trading light on all items as many industry members attend a major poultry convention in Atlanta, GA this week.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-91
FROZEN TURKEYS Y TOMS 14-24#	90-91
FROZEN TURKEYS Y TOMS 24-28#	92-106

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JANUARY 2011.

The market on bulk parts was steady with full-cut wings and necks barely steady to weak. Demand was light to moderate. Offerings light to moderate with necks and full-cut wings moderate to heavy. The market on fresh tom breast meat and white meat is steady. Demand on tom breast meat and white meat is light to moderate. Offerings of tom breast meat and white meat was light to moderate. Trading was slow to moderate with many buyers and sellers attending a major poultry exposition. For domestic: Grade A grade 14-16 lb. breast basted 186 cents delivered and plant grade 18-20 lb. breast basted 180 cents delivered. For export: fresh tom drums 71 cents and turkey fries 310 delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	75.33	60
DRUMSTICKS, TOM--FRESH	72.00		72.00	80
DRUMSTICKS, HEN		R	72.00	2
WINGS, FULL-CUT, TOM	66.00		66.00	80
WINGS, FULL-CUT, HEN		F	69.00	32
WINGS, V-TYPE, TOM		F	86.92	65
WINGS, V-TYPE, HEN		R	122.00	2
NECKS, TOM		M	42.00	10
NECKS, HEN		F	42.00	18
BREASTS, B/S, TOM 3/		F	263.00	20
BREASTS, B/S, TOM--FRESH 3/		F	237.00	42
THIGH MEAT		M	132.00	60
THIGH MEAT--FRESH	130.00		130.00	40
BREAST TRIM MEAT		M	205.00	10
SCAPULA MEAT		M	199.00	24
WING MEAT WITH SKIN		M	158.00	20
TENDERLOINS		M	227.00	10
DESTRAPPED TENDERS		M	249.00	4
DESTRAPPED TENDERS--FRESH		F	252.86	35
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	19.41	391
EXPORT TRADING				
DRUMSTICKS, TOMS		F	80.01	458
WINGS FULL-CUT - TOMS	66.00		66.00	162
WINGS, V-TYPE, TOM		F	87.14	672
TAILS		F	39.00	40
MECHANICALLY SEPARATED 4/		W	20.00	216
THIGH MEAT - FROZEN	132.00		132.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY 2011.

The market on bulk parts was steady with full-cut wings and necks steady to weak. Demand was light to moderate. Offerings light to moderate with necks and full-cut wings the most burdensome. The market on fresh tom breast meat steady to barely steady and white meat steady. Demand on tom breast meat and white meat is light to moderate. Offerings of tom breast meat and white meat was mixed. Trading was slow to moderate, as many buyers and sellers are attending a major poultry convention. For domestic: part load of plant grade breast 18-20 lb. basted 199 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.00	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	75.33	60
DRUMSTICKS, TOM--FRESH	71.00-72.00		71.50	80
DRUMSTICKS, HEN		R	72.00	2
WINGS, FULL-CUT, TOM		T	66.00	80
WINGS, FULL-CUT, HEN		F	69.00	32
WINGS, V-TYPE, TOM		F	86.92	65
WINGS, V-TYPE, HEN		R	122.00	2
NECKS, TOM		M	42.00	10
NECKS, HEN		F	42.00	18
BREASTS, B/S, TOM 3/		F	263.00	20
BREASTS, B/S, TOM--FRESH 3/	230.00		230.00	40
THIGH MEAT	132.00		132.00	40
THIGH MEAT--FRESH	132.00		132.00	40
BREAST TRIM MEAT		M	205.00	10
SCAPULA MEAT		M	199.00	24
WING MEAT WITH SKIN		M	158.00	20
TENDERLOINS		M	227.00	10
DESTRAPPED TENDERS		M	249.00	4
DESTRAPPED TENDERS--FRESH		F	252.86	35
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.50	80

EXPORT TRADING

DRUMSTICKS, TOMS		F	80.01	458
WINGS FULL-CUT - TOMS	59.00		59.00	108
WINGS, V-TYPE, TOM		F	87.14	672
TAILS		F	39.00	40
MECHANICALLY SEPARATED 4/		W	20.00	216
THIGH MEAT - FROZEN		T	132.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.