



NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending lower to weak on all sizes. Offerings are moderate to heavy for current trade needs. Retail and food service demand is light to moderate as inclement weather moves into parts of the Northeast. Floor stocks are moderate to heavy. Market activity is slow. In the parts structure, movement is light to moderate for mid-week business. Prices are steady to firm for boneless skinless breasts, weak for wings, and steady for all other parts. Availability of boneless skinless breasts is light to moderate, wings are moderate to heavy, and the remaining items are mostly moderate. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed weights.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at 85.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.25 cents last year on January 27, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	169.50
BREASTS - B/S	143.00
BREASTS - WHOLE	78.50
THIGH MEAT - B/S	99.00
THIGHS	50.00
DRUMSTICKS	53.50
LEG QUARTERS	39.50
WINGS	117.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to weak on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and unaggressive for midweek trading as another round of wintry weather moves into parts of the area. Offerings are mostly heavy for current needs. Trade activity is slow. In the parts complex, supplies of boneless skinless breasts are light to moderate and moving well; wings are heavy and slow to clear. Other items are moderate to heavy.

MIDWEST REGION Whole broiler/fryers prices are lower. Offerings are moderate to heavy. Demand is light to moderate. Weights are mixed. Part prices are lower for wings and mostly steady for all other parts items. Supplies of all parts are moderate for current needs with the exception of wings which are heavy. Food service movement is light to moderate, fast food demand is seasonally normal. Retail activity was light to moderate.

SOUTHERN REGION Whole broilers/fryers prices are weak. Supplies are moderate to heavy. Demand is light to moderate for mid-week business. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending steady to firm for breast items with b/s breast in the best position. Wings are weak and dark meat items are trending Steady. Offerings are light to moderate for breast items, moderate for dark meat and heavy for wings. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed and noted as desirable to heavy.

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Mar-11 is estimated at 154.7 million head. This compares to 154.9 million head the previous week and to 156.2 million head the same week a year ago, when the slaughter was 160.2 million head and the composite weighted average price was 82.11 cents per pound.

WESTERN REGION The market on whole broiler fryers is steady and WOGs steady to instances weak. Offerings light to heavy, mostly moderate. Some fill-in trading was noted on 3 lb. and heavier WOGs at lower trending prices. Retail demand light to good, mostly light to moderate. Foodservice demand light to good, mostly moderate. Weights desirable. The market on boneless skinless breasts and bone-in breasts is steady to fully steady, wings steady to weak, and tenderloins steady at best. The market on dark items is steady to fully steady. Demand light to good, mostly light to moderate. Offerings of white items light to moderate with wings sometimes moderately heavy. Dark item offerings light to moderate with drums starting be held with more confidence. Retail and foodservice movement light to good, mostly moderate. The Los Angeles delivered quote is unchanged at 94 cents.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending January 22, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending January 22, 2011. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through January 22, 2011 were 504 million, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 01/22/11	2011	2010	PERCENT CHANGE PREVIOUS YEAR
	(Thousand)		
EGGS SET	203,086	202,034	+01
CHICKS PLACED	167,706	166,113	+01

Source: NASS, USDA

JAN 25

SOUTHERN STATES BROILER/FRYER PARTS

JAN 26

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	442	104.00-168.00	-	111.24	BREAST - B/S	430	104.00-166.00	-	108.86
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	216	100.00-185.00	-	112.98
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	466	31.00-34.00	-	32.26	LEG QUARTERS (BULK)	486	30.00-34.00	-	32.02
LEG QUARTERS (4/10)	550	34.00-36.00	-	34.93	LEG QUARTERS (4/10)	942	34.00-36.00	-	35.21
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 55.00	53.79	51.50 - 55.50	53.51	53.82

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to instances firm for boneless skinless breast; weak to lower for wings and steady for the balance of items. Trucklot buying activity is light and generally unaggressive for midweek trading as inclement weather conditions hampers parts of the Northeast. Offerings are light to moderate for boneless skinless breast; moderate to heavy for the balance of items with wings in the longest position. Trade activity is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 25	CURRENT NEG	WTD		JAN 26	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	125-130	114.41	684,600	BREAST - B/S	125-130	114.16	636,800
TENDERLOINS	110-115	116.14	153,360	TENDERLOINS	110-115	110.94	85,720
BREAST - WITH RIBS	75-76	85.63	79,474	BREAST - WITH RIBS	75-76	87.67	51,768
BREAST - LINE RUN	75	75.66	88,899	BREAST - LINE RUN	75	75.85	72,543
LEGS	54-55	48.18	239,200	LEGS	54-55	48.21	367,860
LEG QUARTERS (BULK)	35-36	34.91	362,400	LEG QUARTERS (BULK)	35-36	34.95	207,835
DRUMSTICKS	40-41	51.48	88,080	DRUMSTICKS	40-41	53.64	60,400
THIGHS	46-47	52.06	97,610	THIGHS	46-47	55.88	61,440
B/S THIGHS	100-101	95.58	123,560	B/S THIGHS	100-101	99.77	105,760
WINGS (WHOLE)	113-114	98.95	313,480	WINGS (WHOLE)	111-112	107.10	184,880
BACKS AND NECKS (STRIPPED)	13-15	15.12	35,340	BACKS AND NECKS (STRIPPED)	13-15	15.00	27,560
LIVERS (5 POUND TUBS)	45-50	47.03	12,180	LIVERS (5 POUND TUBS)	45-50	47.13	9,670
GIZZARDS (HEARTS)	60-65	61.15	32,080	GIZZARDS (HEARTS)	60-65	60.83	46,840

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
	1/26	1/25	1/24	1/21	1/24	1/21		1/19	
Alabama	3,972	4,106	4,032	4,116	5.63	5.37	4,032	5.33	
Arkansas	5,234	5,327	4,945	4,444	5.67	5.20	5,242	5.75	
Delmarva	2,306	2,298	1,984	2,772	6.14	5.99	2,376	7.10	
KY-LA-TN	2,266	2,299	2,300	2,163	5.30	5.23	2,349	5.00	
Mississippi	2,951	3,011	3,006	3,084	6.01	5.78	3,040	5.03	
North Carolina	2,692	2,802	2,706	4,261	7.28	7.05	2,735	7.67	
Texas	2,636	2,710	2,677	2,723	5.81	5.60	2,606	5.86	
Total	22,057	22,553	21,650	23,563	5.93	5.78	22,380	5.87	
Mon-Wed	66,685	(A)					61,812	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Jan-11 is estimated to be 33,000,000 head down 1.74 percent from a week ago and up 7.08 percent from a year ago.

(Last week 33,583,000, last year 30,818,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 124-180
	ICE PACK
	DRY PACK 124
HENS OVER 5#	ICE PACK 129
	DRY PACK 118
DUCKS	274-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 29-Jan-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	01/29/11 (1)	01/22/11	Thousand head	
Broiler/fryer	166,168 (2)	165,865		
Light hens	1,617	1,475		
Heavy hens	1,529	1,438		
Total	169,314	168,778		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 29-Jan-11 is 159.7 million head compared to 153.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.5 million head or 6.8 million more than estimated available. For the week of 05-Feb-11 the estimated available is 159.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY	PROCESSED POULTRY
		LBS	LBS
AM	01/24/11	78,881	72,245
AM	01/01/11	53,954	83,560
CHG		24,927	-11,315
PCT CHG		46%	-14%

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	01/24/11	01/17/11	01/25/10	01/24/11	01/17/11	01/25/10
PACIFIC COAST	410	410	2,894	3207	4,442	7,099
LOS ANGELES	134	134	108	164	1,424	694

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY				FOR 01/25/11			
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.50	3.50	1.23	HEAVY FOWL ea.	2.00	4.00	2.97
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	3.00	-
ROOSTERS lb.	-	2.20	-	ROOSTERS ea.	-	6.50	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	2.50	-	DUCKS ea.	-	-	-
RABBITS lb.	1.30	2.40	1.97	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.50	4.25	3.52
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
TOTAL COOPS	22						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending January 21, 2011

Whole	Legs		Necks,Backs		Livers	
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	Hens
RAYON						
Low	88.53	158.23	86.65	30.14	11.30	101.72
High	91.17	169.53	97.95	41.44	15.07	101.72
Mostly	91.17	165.77	94.18	37.67	11.30	101.72

SAN JUAN

Low	87.40	158.23	82.88	26.37	7.53	101.72
High	92.30	165.77	94.18	37.67	11.30	101.72
Mostly	92.30	162.00	90.42	33.91	9.42	101.72

NEW SAN JUAN

Low	89.66	162.00	90.42	33.91	15.07	105.49
High	92.30	173.30	101.72	41.44	18.84	105.49
Mostly	92.30	169.53	97.95	37.67	15.07	105.49

BECERRA

Low	89.66	165.77	94.18	37.67	15.07	105.49
High	93.43	177.07	105.49	48.98	18.84	105.49
Mostly	92.30	173.30	101.72	45.21	15.07	105.49

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF JAN 24, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA

Less-than-trucklot asking prices was one cent lower at 75 to 89 cents, with a weak trending undertone. Movement of ready-to-cook whole birds is light as inclement weather enters the area. Offerings are moderate to heavy for present trade needs. Live supplies are moderate; weights are mixed. Processor schedules are moderately heavy. Market activity is mostly slow. In the parts complex, supplies ranged light to moderate for b/s breasts and the balance of items was moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	60-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)