



Mexico

On October 13, 2010 the Secretariat of Agriculture, Livestock, Rural Development, Fishery and Food (SAGARPA) announced it would be establishing and implementing a new online system for issuing a Zoosanitary Requirements Sheet (Hoja de Requisitos Zoosanitarios – HRZ) for the importation of animal products, effective December 13, 2010. The Animal Health General Directorate (DGSA) personnel offered and held some informational sessions on the new procedures October 19, 2010. SAGARPA officials also held a number of sessions to review any potential disruptions that might occur in transition to the new system prior to the December release.

As of December 13, 2010 all importers of record are responsible for accessing the MCRZI (Zoosanitary Import Requirements Consult Module (Modulo de Consulta de Requisitos Zoosanitarios para la Importacion)) in order to obtain an HRZ. Any HRZ obtained using the old method, prior to December 13, 2010, has an expiration date of 60 days after issuance. A "User Guide" is also available to importers to assist them in obtaining an HRZ in the system by accessing products combination code or via advanced search.

The transition period ends February 9, 2011. If the product HRZ is not available procedures are further outlined for importers in USDA FAS GAIN Report MX1515. All products regulated by SAGARPA under Article 24 of the Animal Health Law with an existing HRZ describing import requirements are affected. The objective of the new system is to simplify administrative procedures and facilitate the trade of animal products from the US and Mexico's other suppliers.

OISAs with SINHOR-Z access:

City	State	City	State
Mexicali	Baja California	Silao	Guanajuato
Tijuana	Baja California	Colombia	Nuevo Leon
La Paz	Baja California Sur	Cancun	Quintana Roo
Ciudad Hidalgo	Chiapas	Mazatlan	Sinaloa
Ciudad Juarez	Chihuahua	Altamira	Tamaulipas
Ojinaga	Chihuahua	Nuevo Laredo	Tamaulipas
Piedras Negras	Coahuila	Reynosa	Tamaulipas
Manzanillo	Colimo	Veracruz	Veracruz
Toluca	Estado de Mexico		

For more information see:

<http://www.mexico-usda.com>
<http://www.sagarpa.gob.mx>

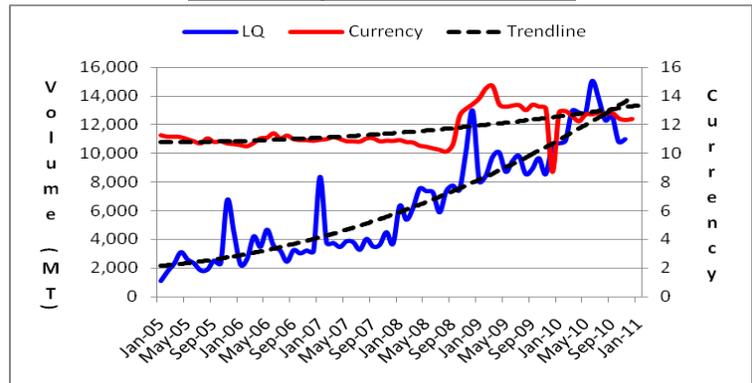
<http://www.fas.usda.gov>
<http://www.economia.gob.mx>

Mexican Meat Production, Supply, and Demand (1,000 Metric

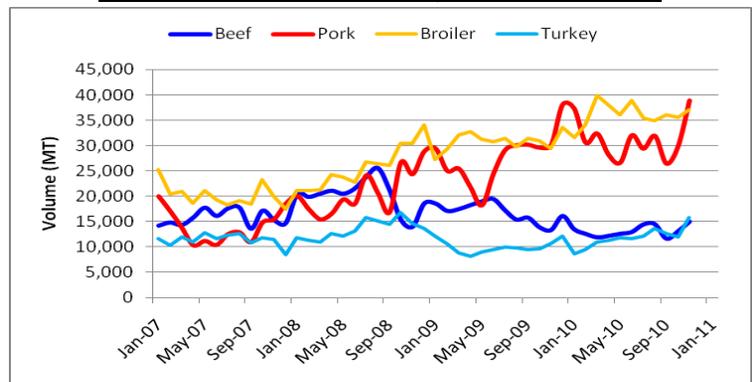
	Tons (MT)				
	2007	2008	2009	2010*	2011*
Imports					
Beef	403	408	322	335	330
Pork	451	535	678	685	690
Broiler	380	433	492	525	550
Turkey	196	197	144	145	150
Total Dom. Cons.					
Beef	1,961	2,033	1,971	2,006	2,033
Pork	1,523	1,605	1,770	1,766	1,789
Broiler	3,061	3,281	3,264	3,324	3,388
Turkey	211	212	155	158	165
Per Capita Cons. (kg)					
Beef	17.89	18.34	17.63	17.70	17.80
Pork	14.01	14.60	15.90	15.70	15.70
Broiler	28.16	29.84	29.30	29.60	29.80
Turkey	1.90	1.90	1.40	1.40	1.50

Note: Total Dom. Cons. = Total Domestic Consumption in MT. Per Capita Cons. = Per Capita Consumption in kilograms (kg). 2010* and 2011* figures are estimated/forecasted figures.

Mexican Peso (MXN) Value against US Dollar (USD) with US Chicken Leg Quarter Exports (MT)



Mexican Peso (MXN) Value against US Dollar (USD) with US Beef, Pork, Broiler, and Turkey Meat Exports (MT)



Note: All data is January-December with the exception of 2010, which is for January-November. The average January 2011 currency exchange for 1 USD = 12.40866 MXN. Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS/Oanda FX Trade

Consumption

In 2010, Mexican per capita consumption of chicken is forecast to be unchanged from 2009 (25.88 kg), while per capita consumption of turkey is projected to be 1.78 kg, up 0.34 kg from 2009 (1.44 kg). Over the past 10 years poultry meat consumption has been increasing in Mexico (i.e. broiler 30% and turkey 36%). Overall red meat consumption is expected to increase in Mexico in 2011 (i.e. beef 1.4% and pork 1%).

Trade

In 2010, Mexico was the largest export market for both US chicken and turkey meat. The US is expected to continue as Mexico's top supplier of broiler (95%) and turkey (98%) meat in 2011 with the remainder of imports from Chile and Canada. Mexico is projected to import 4% more chicken cuts and mechanically deboned meat and 10% more turkey meat in 2011. Mexico imported 397,587 MT of US broiler meat from January-November 2010, 8% higher than 2009's total of 369,935 MT. From January-November 2010 Mexico imported 130,107 MT of US turkey meat, up 8% from 2009 (120,172 MT). Mexico is forecast to import 1.5% less beef and 20% more hogs in 2011. Despite retaliatory duties imposed on US bone-in pork cuts, imports are expected to continue though increased imports are expected from Canada. USDA FSIS Library of Exports recently updated the approved plant list of US establishments eligible to export to Mexico. To view go to:

<http://www.fsis.usda.gov/Frame/FrameRedirect.asp?main=http://www.fsis.usda.gov/OFO/export/Imexico.htm>

Source: USDA FAS Gain Reports MX1515, MX0090, MX0320, MX0064, MX0059, and MX0501/USDA FAS PS&D Online/UNA/USDA FSIS.

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Liquid	96	196	96	196
Frozen	0	0	0	0
Dried	0	0	0	0
Total	96	196	96	196

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Liquid	282	322	282	322
Frozen	0	3	0	3
Dried	0	0	0	0
Total	282	325	282	325

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	699	1,500	699	1,500
Large	0	800	0	800
Medium	0	0	0	0
Ungraded	2,695	5,436	2,695	5,436
Misc	0	0	0	0
Total	3,394	7,736	3,394	7,736

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending Jan 08, 2011 (Preliminary)

U.S. fowl slaughtered domestically

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,386	1,338	2,724
Last Week	1,226	1,235	2,461
Same week yr ago	1,397	1,226	2,623
To-date/2011*	1,386	1,338	2,724
To-date/2010*	1,397	1,226	2,623

U.S. fowl slaughtered in Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	292	12	304
Last Week	262	0	262
Same week yr ago	368	0	368
To-date/2011*	292	12	304
To-date/2010*	368	0	368

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Thousands		
	Light Hens	Heavy Hens	Total Hens
Head	1,678	1,350	3,028
Last Week	1,488	1,235	2,723
Same week yr ago	1,765	1,226	2,991
To-date/2011*	1,678	1,350	3,028
To-date/2010*	1,765	1,226	2,991

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices were steady on all fat contents. Supplies of all fat contents were light to moderate. Schedules were normal to reduced for many as a result of severe winter storm activity across the country. Domestic demand was light with export demand mixed. Good interest was noted on frozen 15-20% into the Caribbean and Asia; Central America and Mexico light to moderate. Many in industry anticipate good product movement on all fat contents throughout January. Market activity was slow to moderate with many trying to catch up this week. Despite weather related disruptions, such as trucking delays and production downtime, new contracts continue to go smoothly for most. However suppliers continue to stay out front on the spot marketplace and exercise their options depending on frame values and opportunities. Supplies of raw materials were moderate to instances heavy. Frame values remained steady ranging 6-8 cents FOB, mostly 7-8 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

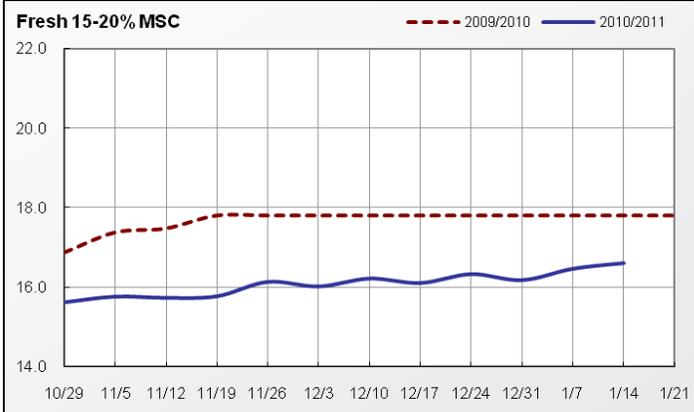
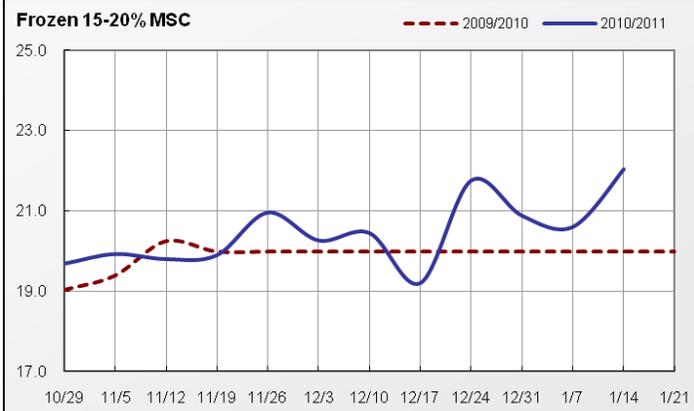
Fat Content	Frozen			Fresh		
	14-Jan-11	Last Week	Last Year	14-Jan-11	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00 - 19.00	18.00-19.00
Wtd Avg Price			-	18.50	18.50	18.73
Volume Traded	-	-	-	163	245	449
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	18.00 - 24.00	15.00 - 26.00	17.00-24.00	14.00 - 20.50	13.00 - 20.50	14.50-21.00
Wtd Avg Price	22.04	20.60	20.72	16.61	16.47	17.20
Volume Traded	847	1,730	1,369	2,968	3,723	4,162
Volume Exported	787	1,450	1,269	245	408	388
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	15.00-17.00
Wtd Avg Price	-	-	-	19.33	19.00	16.00
Volume Traded	-	-	-	122	163	163
Volume Exported	-	-	-	-	-	-

Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2010	2009	2008	2010	2009	2008
15% or Less						
Wtd Avg Price	26.07	21.55	24.01	21.96	24.53	22.58
Volume Traded	590	336	3,136	10,213	15,232	13,790
Volume Exported	270	216	2,414	1,617	1,571	446
15-20%						
Wtd Avg Price	23.82	25.20	24.51	18.61	21.31	19.16
Volume Traded	86,375	85,079	78,815	187,000	157,963	140,572
Volume Exported	75,910	74,059	68,238	28,009	41,141	29,789
20% or More						
Wtd Avg Price	-	-	-	18.85	20.18	19.40
Volume Traded	-	-	-	3,834	3,875	3,408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JANUARY, 2011.

The market on bulk parts was steady with tom full-cut wings steady to weak. Demand was light. Offerings light to moderate with tom full-cut wings mixed ranging from light to heavy, mostly moderate. Fresh tom breast meat market is steady to instances weak, other white meat items are mostly steady. Inquiry was light. Offerings light to moderate. Thigh meat market was steady. Demand was light to moderate. Offerings are mixed but remain mostly limited. Market activity is slow, instances moderate. For domestic: Basted grade A breast 10-12 lb. 170 cents; 12-14 lb. 170 cents; 14-16 lb. 175 cents; 16-18 lb. 185 cents; fresh full-cut wings 68-70 cents and fresh tails 38 cents. For export: fresh thigh 130 cents delivered to the border.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, JANUARY 14, 2011	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	74.00		74.00	28	74.00	108
WINGS FULL-CUT - TOMS	68.50		68.50	162	70.15	474
WINGS, V-TYPE, TOM	85.50		85.50	240	85.50	240
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	131.00		131.00	12	131.00	12
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
THURSDAY, JANUARY 13, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS	73.00-75.00		74.00	80		
WINGS FULL-CUT - TOMS	71.00		71.00	312		
WINGS, V-TYPE, TOM		R	84.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	131.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
WEDNESDAY, JANUARY 12, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	77.50	40		
WINGS FULL-CUT - TOMS		F	67.00	270		
WINGS, V-TYPE, TOM		R	84.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	131.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
TUESDAY, JANUARY 11, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	77.50	40		
WINGS FULL-CUT - TOMS		F	67.00	270		
WINGS, V-TYPE, TOM		R	84.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	131.00	80		
EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME		
MONDAY, JANUARY 10, 2011	RANGE	CODE 1/	PRICE	(000)		
DRUMSTICKS, TOMS		F	77.50	40		
WINGS FULL-CUT - TOMS		F	67.00	270		
WINGS, V-TYPE, TOM		R	84.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	20.00	40		
		F	131.00	80		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.