



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to barely steady. Demand light to moderate, instances good for current and deferred shipments. Offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 85.00-95.00 cents shipping point and toms 85.00-95.00 cents shipping point for current deliveries. No firm priced trading reported. Open priced trading heavy for deferred shipments.

The market on tom breast meat is steady to barely steady at best with fresh softest. The market on the balance of white meat is steady. Tom breast meat demand is extremely light to light and the balance of white meat light to moderate, mostly light. Offerings light to moderate with fresh tom breast meat the most available. The market on institutional sized breasts is steady to firm. Demand light to moderate for the extremely light offerings. The market on tom full-cut wings is steady to weak, mostly steady to barely steady and the balance of tom bulk parts steady to barely steady. Demand on tom bulk parts light to moderate, mostly light. Offerings moderate to heavy on tom full-cut wings and light to moderate on the balance of tom bulk parts. The market on thigh meat is steady. Demand light to moderate for the light offerings. The market on mechanically separated turkey is steady to weak, generally steady to barely steady. Demand light. Offerings light to moderate. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand and offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	127-155
TURKEYS Y TOMS UNDER 22#	124-155
TURKEYS Y TOMS 22-24#	124-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	138-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	92-106
FROZEN TURKEYS Y TOMS 28# & UP	92-109
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	90-91
FROZEN TURKEYS Y TOMS 14-24#	90-91
FROZEN TURKEYS Y TOMS 24-28#	92-106

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18, JANUARY 2011.

The market on bulk parts was steady with tom full-cut wings steady to weak. Inquiry was limited as buyers and sellers review inventories after the extended holiday weekend. Offerings were light to moderate with tom full-cut wings moderate to heavy. Fresh tom breast meat market is steady to weak; other white meat items are mostly steady. Demand was light. Offerings light to moderate. Thigh meat market remains unchanged. Demand was light to moderate. Offerings are light. Market activity is slow. For export: fresh tom drums 71 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	148.68	16
BREASTS, 4-8 LBS PLANT GRADE 2/		R	112.00	40
DRUMSTICKS, TOM		F	76.00	2
DRUMSTICKS, TOM--FRESH	71.00-75.00		72.25	320
DRUMSTICKS, HEN		F	73.07	58
WINGS, FULL-CUT, TOM		F	68.00	40
WINGS, FULL-CUT, HEN		F	71.00	18
WINGS, V-TYPE, TOM		F	88.00	80
WINGS, V-TYPE, HEN		T	121.00	2
NECKS, TOM		R	47.00	3
NECKS, HEN		F	43.82	66
BREASTS, B/S, TOM 3/		F	262.00	20
BREASTS, B/S, TOM--FRESH 3/		F	245.57	14
THIGH MEAT		F	132.00	2
THIGH MEAT--FRESH		F	131.28	196
BREAST TRIM MEAT		R	205.60	200
SCAPULA MEAT		F	196.14	56
WING MEAT WITH SKIN				
TENDERLOINS		F	222.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	252.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	19.36	590
EXPORT TRADING				
DRUMSTICKS, TOMS		F	74.00	28
WINGS FULL-CUT - TOMS		F	68.50	162
WINGS, V-TYPE, TOM		F	85.50	240
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	131.00	12

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.