



EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY
JANUARY 14, 2011
VOL. 58 NO. 04

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



New York and regional prices are unchanged. Demand into retail channels ranges light to good, mostly moderate to good. Distributive demand is light to moderate. Supplies are mostly moderate to instances heavy for immediate trade purposes. Market activity is slow to moderate while at times active in Western regions. Effects of wintry weather are still noted in the Southeast region. Breaking stock offerings are light for the light to moderate demand. Light type hen offerings are light to moderate; demand is mixed, mostly moderate to good.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 3 cents lower for extra large and large, and steady for medium. Daily producer prices are steady on all sizes. Retail demand is fairly good as several features were noted on medium sized eggs. Food service demand is light to moderate. Offerings and supplies are moderate. Market activity is moderate to active. Breaking stock prices are steady. Demand is moderate while offerings continue light to very light. Supplies are moderate. Market activity is slow to mostly moderate.

	RANGE	MOSTLY	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	90-99	93-96				
LARGE	89-98	91-94				
MEDIUM	74-83	76-79				
			SMALL		42-48	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are steady. Supplies are moderate to occasionally heavy for trade requirements. Retail demand is light. Distributive demand is light to good, mostly moderate. Market activity is moderate. Eastern region breaking stock offerings are light for the light to moderate demand. Light type hen offerings in the Eastern region are light to moderate; demand is moderate to good.

	RANGE	MOSTLY
EXTRA LARGE	97-120	98-110
LARGE	91-105	97-100
MEDIUM	78-91	82-85

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 9 cents lower for extra large, 3 cents lower for large, and steady for medium. Retail demand remains moderate to good while food service demand is light to instances moderate. Offerings are light to moderate. Supplies are mostly moderate. Market activity is moderate to active. Central states breaking stock prices are steady. Demand is moderate. Offerings are light to very light. Supplies are moderate. Market activity is slow to moderate.

	RANGE	MOSTLY
EXTRA LARGE	111.5-120	113-116
LARGE	98.5-107	100-103
MEDIUM	80.5-89	82-85

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices are steady. Retail demand is moderate to at times fairly good, best in areas affected by winter weather. Distributive demand is light to moderate. Supplies are generally moderate for present trade needs. Market activity is mostly moderate. Eastern region breaking stock demand is light to moderate on light offerings. Light type hen offerings are light to moderate; processing schedules are reduced due to severe weather conditions.

	RANGE	MOSTLY
EXTRA LARGE	98.5-125.5	100-103
LARGE	95-121.5	98-101
MEDIUM	81.5-89	82-86

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Extra Large, Large and Medium prices are steady. Supplies are moderate to instances heavy for trading purposes. Demand is light to moderate. Market activity is moderate.

	RANGE	MOSTLY
EXTRA LARGE	102-106	-
LARGE	100-104	-
MEDIUM	90-94	-

	RANGE	MOSTLY
EXTRA LARGE	97-105	98-100
LARGE	95-103	96-98
MEDIUM	80-88	81-83

WESTERN REGIONAL Prices are steady. Asking prices for next week are 1 cent lower for jumbo, 8 cents lower for extra large, 3 cents lower for large and unchanged for medium and small. Demand is fairly good to good. Offerings are moderate to instances heavy for large and light on the balance of sizes. Supplies are moderate. Market activity is moderate to active.

CALIFORNIA Prices are steady. Asking prices for next week are 1 cent lower on jumbo, 8 cents lower for extra large, 3 cents lower for large and unchanged on medium and small. Demand is fairly good to good aided by ad activity. Offerings are moderate to instances heavy for large and usually light on the balance of sizes. Supplies are moderate. Market activity is moderate to active. Small benchmark price 95 cents.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	148
EXTRA LARGE	149
LARGE	133
MEDIUM	115

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	130-140
EXTRA LARGE	131-139
LARGE	113-123
MEDIUM	95-105

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION

Prices are steady. Demand is moderate while offerings continue light to very light. Supplies are moderate. Market activity is slow to mostly moderate.

	RANGE	MOSTLY
BREAKING STOCK	34-37	
CHECKS & UNDERGRADES	18-25	18-22
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION

Prices remain steady. Offerings are light. Demand is light to moderate. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 08-Jan-2011 are 21 percent higher than the previous week and 3 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	30-38	35-37
CHECKS & UNDERGRADES	19-23	TFEWR
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 08-JAN-2011	(lbs. in thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Production	Broken	Whole	Whites	Yolk		
CW	1,403,932	34,299	13,687	6,380	3,455	4,896
PW	1,253,249	30,787	12,086	5,935	3,118	4,318
LY	1,306,527	31,462	13,025	6,454	3,401	4,335
% PW	12%	11%	13%	8%	11%	13%
% LY	7%	9%	5%	-1%	2%	13%
2011	1,403,932	34,299	13,687	6,380	3,455	4,896
2010	1,306,527	31,462	13,025	6,454	3,401	4,335
% YTD	7%	9%	5%	-1%	2%	13%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	42.21	42.39	42.31
Average Yield Per Case - (Inedible Excluded)	38.72	38.94	38.99

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	721,698	51.4%	19,599	57.1%
PREVIOUS WEEK	706,837	56.4%	18,694	60.7%
LAST YEAR	690,763	52.9%	17,768	56.5%

*Note: Year-to-date total reflects comparable time period.

NATIONAL LIQUID

All prices are steady. Demand is moderate to fairly good for whole egg and light for whites and yolk. Lack of available breaking stock is forcing some buyers into the liquid whole egg market. Offerings continue heavy for whole egg and light on the balance of liquid products. Market activity is slow to moderate.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	22	30-31	30.48	-81
WHITES	9	31-36.25	32.69	-2.53
YOLKS	6	55-67	60.33	

NATIONAL DRIED

Mostly prices are lower on whole, unchanged to lower on yolk and unchanged on albumen. Offerings are light to moderate. Demand is light to moderate as traders monitor current market conditions. Market activity is slow. Dried eggs processed under federal inspection for the week ending 08-Jan-2011 are 11% more than last week and 2% higher than the same week a year ago. The total year to date production of dried eggs produced is 2% higher than a year ago.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	2.15-2.40	MOSTLY	2.20-2.25
YOLKS	1.75-2.05	MOSTLY	1.80-1.90
ALBUMEN, SPRAY, DRIED	3.70-4.15	MOSTLY	3.75-3.85
BLENDS (WHOLE PLUS SWEETENER)	1.90-2.05	MOSTLY	1.95-2.05

NATIONAL FROZEN

Frozen whole egg prices are irregular with the balance of frozen prices unchanged from last week. Trade sentiment remains steady. Demand is moderate while offerings are light to moderate. Floor stocks continue light and many processors are reporting hand to mouth inventories on frozen whole egg. Market activity is slow to moderate.

Wholesale selling prices (cents per lb., in 30 lb. containers) Sugared and salted yolks are minimum 43% solids.*

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	50-57	52-53	57-61	57
WHITES	53-60	55-58	60-65	60-63
SUGARED YOLKS	80-87	85-87	88-92	88-90
SALTED YOLKS	77-83	80-82	84-89	84-87

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TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JAN 07, 2011 – JAN 13, 2011

CURRENT LOADS 116.25

FUTURE LOADS 63.50

TOTAL LOADS 179.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	61.00	73.33	--	67.33	--	--	32.00	GNR W 1	--	73.00	--	--	--	--	7.00
GNR W 2	--	--	--	--	54.46	56.13	23.00	GNR W 2	--	68.25	--	--	--	--	15.00
GNR W 3	--	--	--	--	35.20	38.20	5.00	GNR BR 1	--	--	--	--	--	--	1.00
GNR W 4	--	--	--	--	32.00	35.00	1.00	GL W J	97.00	--	--	99.00	97.90	100.52	13.00
GNR BR 1	--	169.00	--	--	150.00	154.00	2.00	GL W XL	84.00	85.88	--	--	--	90.18	21.50
GL W J	--	--	87.25	90.00	84.02	--	10.25	GL W LG	71.21	75.08	--	--	--	71.09	38.25
GL W XL	--	79.04	72.90	76.61	76.62	78.00	35.50	GL W MD	58.25	--	--	--	--	70.05	9.75
GL W LG	57.00	75.19	70.33	67.83	57.68	--	45.75	GL W SM	--	--	--	--	--	64.00	1.00
GL W MD	--	61.00	56.00	58.00	63.09	--	12.25	GL BR J	--	--	--	--	--	175.00	.75
GL W SM	59.50	--	58.00	61.50	56.00	--	3.00	NRBS - 48	--	42.75	--	--	--	--	1.00
GL BR J	152.00	--	--	--	--	--	.75								
NRBS - 48	--	--	37.00	--	32.00	--	7.00								
NRBS - 42	--	20.00	--	--	18.00	--	1.00								
NRBS - 36	--	--	--	--	13.00	15.00	.75								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices are holding steady. Demand is mostly moderate to good for the light to moderate offerings of light type hens. Processing schedules are less than normal due to some plants taking downtime because of inclement weather conditions. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was slow for at least adequate offerings to secondary users. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate to good, offerings are moderate. Schedules are normal this week. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	104.00	98.50	83.50
SOUTHEAST	101.50	99.50	84.00
MIDWEST	94.50	92.50	77.50
SOUTH CENTRAL	114.50	101.50	83.50
COMBINED REGIONAL	104.19	98.13	82.14

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are light to moderate for current trade needs. Demand is light to moderate with limited trading due to the majority of supplies being used internally. Processing schedules are less than normal with some operations having downtime due to inclement weather. Market activity is moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 08-Jan-11 (PRELIMINARY)

Thousands	U.S. fowl slaughtered domestically		
	Light Hens	Heavy Hens	Total Hens
Head	1,386	1,338	2,724
Last Week	1,226	1,235	2,461
Same week yr ago	1,397	1,226	2,623
To-date/2011*	1,386	1,338	2,724
To-date/2010*	1,397	1,226	2,623

Thousands	U.S. fowl slaughtered in Canada		
	Light Hens	Heavy Hens	Total Hens
Head	292	12	304
Last Week	262	0	262
Same week yr ago	368	0	368
To-date/2011*	292	12	304
To-date/2010*	368	0	368

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Thousands	Total U.S. fowl slaughtered in the U.S. and Canada		
	Light Hens	Heavy Hens	Total Hens
Head	1,678	1,350	3,028
Last Week	1,488	1,235	2,723
Same week yr ago	1,765	1,226	2,991
To-date/2011*	1,678	1,350	3,028
To-date/2010*	1,765	1,226	2,991

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Liquid	0	447	4,844	13,099
Frozen	0	0	140	135
Dried	40	0	555	828
Total	40	447	5,539	14,062

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Liquid	180	208	18,321	17,635
Frozen	0	4	683	292
Dried	0	0	200	50
Total	180	212	19,204	17,977

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Type	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	7,475	3,000	105,734	90,446
Large	9,246	9,310	183,321	252,414
Medium	577	754	42,485	50,454
Ungraded	192	1,068	312,958	425,905
Misc	0	0	1,710	11,491
Total	17,490	14,132	646,208	830,710

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

MONTHLY INVENTORY U.S. DRIED EGGS AS OF DEC 31, 2010

Comparisons on the Basis of Matched Plants

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	2,143,339	5%	16%
FREE FLOWING	4,005,374	1%	104%
SUBTOTAL:	6,148,713	2%	61%
WHITE (ALBUMEN)	7,061,532	2%	-10%
SUBTOTAL:	7,061,532	2%	-10%
YOLK			
PLAIN	2,528,374	-7%	-3%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	1,658,675	59%	-45%
SUBTOTAL:	4,187,049	12%	-26%
BLENDS 1/			
WHOLE	2,397,931	11%	64%
WHITE	12,800	175%	80%
YOLK	581,568	17%	300%
SUBTOTAL:	2,992,299	12%	85%
TOTAL:	20,389,593	6%	8%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: NOVEMBER 28, 2010 - JANUARY 1, 2011 TOTAL 14,437,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

COMMERCIAL EGG MOVEMENT (Receipts from Producers)

REGIONS	Cases (in thousands)	% Change From	
		LW	LY
North Atlantic	201.3	0	8
East North Central	636.2	3	3
West North Central	256.8	2	-18
South Atlantic	144.7	-5	-12
South Central	57.0	-2	-4
West	51.7	-3	13
Total	1347.7	1	-3
Matched plants reporting		71	71
Areas Covered:			
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
West (CA, CO, WA, OR, UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 08-Jan-2011

Selected Consuming Centers	CW (Cases, in thousands)	LW	% Change	
			LW	LY
Atlanta	21.2	18.5	15	-12
Boston	3.0	3.1	-3	0
Chicago	55.5	52.7	5	-12
Los Angeles	63.3	52.7	20	-11
New Orleans	7.6	6.6	15	36
New York	34.7	30.9	12	8
St. Louis	84.0	106.1	-21	1
San Francisco	18.9	21.0	-10	-6
Total	288.2	291.6	-1	-5
4 Week Moving Avg.	301.2			

WEEKLY COLD STORAGE HOLDINGS – Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs lbs.	Processed Turkeys lbs.	Processed other Poultry lbs.
AM 01/10/11	2,933	61,429	80,877
AM 01/01/11	2,971	53,954	83,560
CHG	-38	7475	-2683
PCT CHG	-1%	14%	-3%

NEW ENGLAND WEEKLY SHELL EGG REPORT Jan 11, 2011

Prices paid per doz. Grade A Brown eggs in cartons dlvr'd store door.

	Ex Large	Large	Med	Small
MAINE MOSTLY	171	156	117	83
NEW HAMPSHIRE MOSTLY	166-170	152-156	110-114	76-80
RHODE ISLAND MOSTLY	170-174	155-159	116-120	82-86
VERMONT MOSTLY	171-175	153-160	117	-