



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JANUARY 12, 2011
VOL. 58 NO. 05

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to barely steady, mostly steady. Demand and offerings extremely light to moderate. Frozen basted equivalent offering prices on a national basis for hens 86.00-91.00 cents shipping point and toms 86.00-91.00 cents shipping point for current deliveries. No trading reported.



The market on tom breast meat is steady to weak, mostly steady to barely steady. The market on the balance of white meat is steady. Demand extremely light to light on tom breast meat and light to moderate, generally light on the balance of white meat. Offerings light to moderate on tom breast meat with fresh the most available and breast trim light. Scapula and wing meat offerings light to moderate with some finding supplies not as tight as previous weeks. The market on tom drums is steady, tom necks steady to barely steady and tom full-cut wings steady to weak. Demand light to moderate, generally light with tom drums the most active. Tom bulk parts offerings light to heavy, mostly moderate with tom full-cut wings held with the least confidence. The market on thigh meat is steady. Demand and offerings light. The market on mechanically separated turkey is steady to barely steady. Demand light. Offerings light to heavy, mostly moderate. Trading centered on a moderate volume of fresh mechanically separated turkey and light to moderate on the balance of items.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	92-93
FROZEN TURKEYS Y TOMS 14-24#	92-93
FROZEN TURKEYS Y TOMS 24-28#	95-108

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 2011.

The market on bulk parts was steady with tom full-cut wings steady to weak. Demand is limited. Offerings light to moderate with tom full-cut wings moderate to heavy. Fresh tom breast meat market is steady to instances weak, balance of white meat mostly steady. Demand was light on fresh tom breast meat and the balance of white meat. Offerings for all white meat light to moderate. Trading was slow on all items. For domestic: fresh hen breast meat 232 cents. For export: Grade A 8-10 lb. breast 128 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	52
DRUMSTICKS, TOM--FRESH		F	71.92	520
DRUMSTICKS, HEN	72.00		72.00	40
WINGS, FULL-CUT, TOM	71.00-72.00		71.85	14
WINGS, FULL-CUT, HEN	71.00		71.00	5
WINGS, V-TYPE, TOM	89.00-90.00		89.77	111
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	46.00-47.00		46.38	32
NECKS, HEN		M	43.00	4
BREASTS, B/S, TOM 3/		R	260.00	40
BREASTS, B/S, TOM--FRESH 3/		M	247.00	40
THIGH MEAT		M	132.00	20
THIGH MEAT--FRESH		M	132.00	20
BREAST TRIM MEAT		F	206.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	157.00	80
TENDERLOINS		M	222.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00-20.00		18.69	122
EXPORT TRADING				
DRUMSTICKS, TOMS		F	77.50	40
WINGS FULL-CUT - TOMS		F	67.00	270
WINGS, V-TYPE, TOM		R	84.00	120
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	131.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JANUARY 2011.

The market on bulk parts was steady with tom full-cut wings steady to weak. Demand is light. Offerings light to moderate with tom full-cut wings moderate to heavy. Fresh tom breast meat market is steady to instances weak, balance of white meat mostly steady. Demand was light. Offerings for all white meat light to moderate. Trading was slow on all items. For domestic: fresh tom necks 43 cents and fresh and frozen tails both at 39 cents. For export: fresh tom drums 71 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	152.00-179.00		161.95	19
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	75.00-76.50		75.62	159
DRUMSTICKS, TOM--FRESH	73.00-74.00		73.20	100
DRUMSTICKS, HEN	72.00		72.00	4
WINGS, FULL-CUT, TOM	70.00-76.00		71.11	360
WINGS, FULL-CUT, HEN	72.00		72.00	12
WINGS, V-TYPE, TOM		T	89.77	111
WINGS, V-TYPE, HEN		T	121.00	2
NECKS, TOM	45.00-47.00		46.00	80
NECKS, HEN	43.00		43.00	4
BREASTS, B/S, TOM 3/		R	260.00	40
BREASTS, B/S, TOM--FRESH 3/		M	247.00	40
THIGH MEAT	128.00		128.00	40
THIGH MEAT--FRESH	131.00-132.00		131.32	118
BREAST TRIM MEAT	205.00		205.00	40
SCAPULA MEAT	196.00-198.00		196.18	22
WING MEAT WITH SKIN		F	157.00	80
TENDERLOINS		M	222.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/	19.00-21.50		20.97	650

EXPORT TRADING

DRUMSTICKS, TOMS		F	77.50	40
WINGS FULL-CUT - TOMS		F	67.00	270
WINGS, V-TYPE, TOM		R	84.00	120
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	131.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.