



## NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending fully steady to firm in the Midwest, steady elsewhere. Offerings are light to moderate for mid-week business. Retail and food service demand is light to moderate as inclement weather continue to hamper much of the Northeast and South. Floor stocks are light to moderate. Market activity is slow to moderate with availability and transportation schedules slowly returning to normal. In the parts structure, movement is light to moderate. Prices continue to trend steady for most parts. Offerings are moderate for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

### GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at 85.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.00 cents last year on January 13, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	169.50
BREASTS - B/S	140.00
BREASTS - WHOLE	77.50
THIGH MEAT - B/S	98.00
THIGHS	51.00
DRUMSTICKS	54.00
LEG QUARTERS	39.00
WINGS	118.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

**NORTHEAST REGION** Prices are trending steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading as inclement weather conditions hampers much of the Northeast. Offerings are sufficient for current needs with availability and transportation schedules slowly returning to normal. Trade activity is slow to moderate. In the parts complex, supplies of most items are moderate for trade needs.

**MIDWEST REGION** Whole broiler/fryers prices were fully steady to firm. Whole bird offers were light with demand increasing as distributors run low on floor stocks awaiting production out of the south and southeast. Weights are mixed. Part prices are fully steady to firm. Supplies of all parts are closely balanced for current needs. Food service movement light to moderate, best into retail ads and fast food promotions. Retail activity was light to moderate.

**SOUTHERN REGION** Whole broilers/fryers prices are steady. Supplies are light to moderate with many plant schedules reduced this week because of the snowstorm. Many locations are trying to return to normal with some plants reporting Saturday and Sunday shifts. Demand into all channels is light to moderate. Market activity is slow. In the parts structure, movement is light to moderate for mid-week trading. Supplies of wings are light to moderate, and all other parts are moderate to readily available. Market activity for parts is light to moderate. In production areas, live supplies are moderate at mostly desirable weights.

### WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Feb-11 is estimated at 155.3 million head. This compares to 155.0 million head the previous week and to 158.5 million head the same week a year ago, when the slaughter was 158.2 million head and the composite weighted average price was 79.74 cents per pound.

**WESTERN REGION** The market on whole broiler fryers and WOGs is steady. Offerings light. Retail and foodservice demand light to moderate. Floor stocks light to adequate. Weights desirable. The market on most white and dark items is steady. Some spot strength is being reported on drums and leg quarters. Demand light to moderate. Offerings of white items light to moderate. Dark items light to moderate, however, some were finding leg quarters not as readily available and drums held with more confidence. Retail and foodservice movement light to moderate. The Wednesday Los Angeles delivered quote is unchanged at 94 cents.

### BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending January 8, 2011. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### BROILER CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19 State weekly program placed 169 million chicks for meat production during the week ending January 8, 2011. Placements were up 1 percent from the comparable week a year earlier.

### BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 01/08/11	2010	2009	PERCENT CHANGE PREVIOUS YEAR
	<i>(Thousand)</i>		
EGGS SET	204,363	202,247	+01
CHICKS PLACED	168,568	166,836	+01

Source: NASS, USDA

JAN 11

SOUTHERN STATES BROILER/FRYER PARTS

JAN 12

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	TOO FEW TO REPORT				BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	TOO FEW TO REPORT				TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	TOO FEW TO REPORT				LEG QUARTERS (BULK)	326 30.00-34.00	-		31.79
LEG QUARTERS (4/10)	TOO FEW TO REPORT				LEG QUARTERS (4/10)	TOO FEW TO REPORT			
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
TOO FEW TO REPORT		53.00 - 55.00	53.90	53.36

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices continue to trend steady for most items. Trucklot buying activity is light to moderate for early week trading as a major snow storm hampers most of the Northeast and continues to cause some disruption in processing and transportation schedules. Offerings are mostly moderate for current needs as plants in production areas slowly become operational again. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 11 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JAN 12 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	120-125	109.12	659,520	BREAST - B/S	120-125	112.77	444,440
TENDERLOINS	110-115	115.59	173,720	TENDERLOINS	110-115	110.64	96,160
BREAST - WITH RIBS	72-73	83.46	101,055	BREAST - WITH RIBS	72-73	84.75	81,866
BREAST - LINE RUN	72	73.93	74,460	BREAST - LINE RUN	72	73.78	72,483
LEGS	54-55	58.37	70,440	LEGS	54-55	50.49	177,320
LEG QUARTERS (BULK)	35-36	34.20	443,920	LEG QUARTERS (BULK)	35-36	34.67	196,640
DRUMSTICKS	40-41	50.26	125,400	DRUMSTICKS	40-41	47.48	178,973
THIGHS	46-47	54.68	103,200	THIGHS	46-47	50.18	139,640
B/S THIGHS	100-101	100.58	51,760	B/S THIGHS	100-101	98.75	68,440
WINGS (WHOLE)	112-113	108.34	208,800	WINGS (WHOLE)	112-113	109.81	228,000
BACKS AND NECKS (STRIPPED)	13-15	15.00	20,560	BACKS AND NECKS (STRIPPED)	13-15	15.00	35,040
LIVERS (5 POUND TUBS)	45-50	48.01	15,680	LIVERS (5 POUND TUBS)	45-50	47.10	13,230
GIZZARDS (HEARTS)	60-65	63.19	33,360	GIZZARDS (HEARTS)	60-65	64.16	18,360

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* TODAY'S NEG. SALES AS OF 11:30 A.M.  
\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	01/11	(1,000)	01/07	01/10	01/07	(1,000)	01/03	
Alabama	1,391	943	430	4,165	6.36	5.40	3,975	5.62	
Arkansas	5,277	4,872	3,831	4,444	5.57	5.33	5,229	5.85	
Delmarva	2,292	2,311	2,375	2,810	6.18	6.02	2,352	6.32	
KY-LA-TN	1,543	1,365	655	2,482	5.05	5.12	2,375	5.33	
Mississippi	2,984	3,051	1,155	2,729	5.37	5.94	2,943	6.06	
North Carolina	2,608	2,125	1,686	3,718	7.00	6.95	2,713	7.18	
Texas	2,816	2,714	2,446	2,596	5.94	5.79	2,638	6.03	
Total	18,911	17,381	12,578	22,944	5.93	5.79	22,225	6.01	
Mon-Wed	56,490	(A)					65,838	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jan-11 is estimated to be 28,293,000 head down 15.17 percent from a week ago and down -10.66 percent from a year ago.  
(Last week 33,351,000, last year 31,669,000)

**SOUTHERN CALIFORNIA (L.A. AREA)**

**PROCESSED POULTRY, DLVRD TO RETAILERS**

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY  
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 133-180
HENS OVER 5#	ICE PACK 117
DUCKS	ICE PACK 129
	DRY PACK 118
	265-268

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-Jan-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	01/15/11 (1)	01/08/11	Thousand head	
Broiler/fryer	126,539 (2)	160,074		
Light hens	1,542	1,328		
Heavy hens	1,366	1,355		
Total	129,447	162,757		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 15-Jan-11 is 156.8 million head compared to 165.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 126.8 million head or 30.0 million less than estimated available. For the week of 22-Jan-11 the estimated available is 158.7 million head.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS**

(INCL GOVT STOCKS) (IN THOUSANDS)

		PROCESSED TURKEY		PROCESSED POULTRY	
		LBS		LBS	
AM	01/10/11	61,429		80,877	
AM	01/01/11	53,954		83,560	
CHG		7,475		-2,683	
PCT CHG		14%		-3%	

**COLD STORAGE MOVEMENT (IN THOUSANDS)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	01/10/11	01/03/11	01/11/10	01/10/11	01/03/11	01/11/10
<b>PACIFIC COAST</b>	396	362	2,880	4,113	4,176	7,665
<b>LOS ANGELES</b>	118	133	90	1,358	1,442	811

**HACKETTSTOWN POULTRY SALES**

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			FOR 01/11/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.30	1.00	.42	HEAVY FOWL ea.	-	.50
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	.40	1.20	.97	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	.75
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	3.00
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	-	1.85	-	ROOSTERS ea.	4.00	7.00 5.80
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	.50	1.30	1.13	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	-	1.50
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-

TOTAL COOPS 36

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending January 7, 2011

	Whole		Legs	Necks,Backs	Livers	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
<b>RAYON</b>						
Low	77.87	148.33	92.71	22.25	7.42	74.17
High	80.10	159.46	100.12	29.67	11.12	74.17
Mostly	79.36	155.75	96.42	27.81	9.27	74.17

**SAN JUAN**

Low	76.02	144.62	89.00	22.25	7.42	74.17
High	79.36	155.75	96.42	29.67	11.12	74.17
Mostly	78.62	152.04	92.71	25.96	7.42	74.17

**NEW SAN JUAN**

Low	77.87	152.04	96.42	25.96	11.12	77.87
High	80.84	163.17	103.83	33.37	14.83	77.87
Mostly	78.62	163.17	100.12	31.52	11.12	77.87

**BECERRA**

Low	78.62	155.75	100.12	29.67	11.12	77.87
High	81.58	166.87	107.54	37.08	14.83	77.87
Mostly	78.62	163.17	103.83	33.37	11.12	77.87

**CENTRAL MISCELLANEOUS POULTRY RTC HENS**

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF JAN 10, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

**DELMARVA**

Less-than-trucklot asking prices remained unchanged at 76 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate with plants running today as most are not disrupted by the inclement weather. Offerings are moderate to handle current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

**BRANDED U.S. GRADE A**

RANGE	62-94		
WEIGHTED AVERAGE	(A)		
NO. OF BOXES	(A)		

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)