



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JANUARY 10, 2011
VOL. 58 NO. 04

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to barely steady. Demand extremely light to moderate, best for deferred shipments. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 85.00-89.00 cents shipping point and toms 85.00-89.00 cents shipping point for current deliveries. No trading reported.

The market on tom breast meat is steady to weak, mostly steady to barely steady and steady on the balance of white meat. Demand extremely light to light on tom breast meat and light to instances moderate on the balance of white meat. Offerings light to moderate on tom breast meat with the balance of white meat light to moderate, mostly light. The market on institutional sized breasts is steady to firm. Demand light to moderate for the extremely light offerings. The market on tom drums is steady, tom necks mostly steady to barely steady and tom full-cut wings steady to weak. Demand light to moderate, mostly light. Offerings light to heavy, mostly moderate with tom wings and necks the most available. The market on thigh meat is mostly steady. Demand and offerings light. The market on mechanically separated turkey is steady to sometimes weak. Demand light. Offerings light to heavy, varying by seller. Trading light. Processors in the Eastern part of the country are experiencing plant difficulties in response to the either present or impending adverse weather conditions resulting in shortened processing schedules.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate. Offerings light to heavy, mostly light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	95-108
FROZEN TURKEYS Y TOMS 28# & UP	95-109
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	92-93
FROZEN TURKEYS Y TOMS 14-24#	92-93
FROZEN TURKEYS Y TOMS 24-28#	95-108

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Chief)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10, JANUARY 2011.

The market on bulk parts was steady with tom full-cut wings steady to weak. Demand is light. Offerings of parts was light to moderate with tom full-cut wings moderate to heavy. Fresh tom breast meat market is steady to instances weak, balance of white meat mostly steady. Demand was light on fresh tom breast meat and all of the white meat. Offerings of all white meat was light to moderate. Trading was slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	75.00	20
DRUMSTICKS, TOM--FRESH		F	71.92	520
DRUMSTICKS, HEN	72.00		72.00	4
WINGS, FULL-CUT, TOM	74.00		74.00	40
WINGS, FULL-CUT, HEN	72.00		72.00	4
WINGS, V-TYPE, TOM		R	89.00	42
WINGS, V-TYPE, HEN		R	122.00	2
NECKS, TOM		R	47.25	162
NECKS, HEN	43.00		43.00	4
BREASTS, B/S, TOM 3/		R	260.00	40
BREASTS, B/S, TOM--FRESH 3/	247.00		247.00	40
THIGH MEAT	132.00		132.00	20
THIGH MEAT--FRESH	132.00		132.00	20
BREAST TRIM MEAT		F	206.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	157.00	80
TENDERLOINS	222.00		222.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	120

EXPORT TRADING

DRUMSTICKS, TOMS		F	77.50	40
WINGS FULL-CUT - TOMS		F	67.00	270
WINGS, V-TYPE, TOM		R	84.00	120
TAILS				
MECHANICALLY SEPARATED 4/		M	20.00	40
THIGH MEAT - FROZEN		F	131.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.)

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat incl.; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.