



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to weak, mostly steady to barely steady. Demand extremely light for current deliveries and light to moderate for deferred shipments. Offerings light and spotty. Frozen basted equivalent offering prices on a national basis for hens 85.00-89.00 cents shipping point and toms 85.00- 89.00 cents shipping point for current deliveries. No trading reported.



The market on tom breast meat is steady to weak, mostly steady to barely steady and steady on the balance of white meat. Demand extremely light to light on fresh and frozen tom breast meat and light on the balance of white meat. Offerings light to moderate on fresh tom breast meat and frozen tom breast meat light. The balance of white meat offering are light. The market on institutional sized breasts is steady to firm. Demand light to moderate for the extremely light offerings. The market on 4-8 lb. breasts is steady to barely steady. Demand light. Offerings light to moderate with plant grades the most available. The market on tom drums is steady; tom 2-joint wings steady to barely steady; tom necks steady to weak, mostly steady to barely steady and tom full-cut wings barely steady to weak. Demand light to moderate with tom drums the most active. Offerings of tom drums light, tom 2-joint wings light to moderate, tom full-cut wings and tom necks moderate to heavy. The market on thigh meat is mostly steady. Demand and offerings light. The market on mechanically separated turkey is steady to sometimes weak. Demand light. Offerings light to heavy, varying by seller. Trading light to moderate with fresh tom drums the most active.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. Demand light to moderate. Offerings light to moderate, sometimes heavy on tom wings and necks.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-124
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-110

LIVE TURKEYS SLAUGHTERED W/E 01-Jan-11 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,452	1,968	19	13	3,452
Avg Wt	16.60	41.49	25.75	25.60	30.88
Last week	1,404	2,050	7	1	3,462
Same wk yr ago	1,205	1,979	8	2	3,194
Avg Wt	16.97	38.92	25.90	25.10	30.60
To-date/2010*	96,119	134,427	1,119	382	232,047
To-date/2009*	98,472	135,688	1,179	329	235,668
% Change YTD	-2%	-1%	-5%	16%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	19,287	65,326	377	256	85,246
Last week	18,509	64,659	146	46	83,360
Same wk yr ago	16,359	61,618	159	38	78,174
To-date/2010*	1,303,552	4,090,575	22,800	9,502	5,426,429
To-date/2009*	1,323,978	4,071,076	24,281	7,805	5,427,140
% Change YTD	-2%	0%	-6%	22%	0%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 10-JAN-2011

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	106.73	17,900
16-24 lbs.	--	--
PRICE TO BE DETERMINED		
8-16 lbs.	--	2,500
16-24 lbs.	--	2,500
Total Volume:		22,900

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

	-----Young turkeys-----			Old	Total	Turkeys
	Thousand	Pct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand head-		Live wt
North East	472	-7	26.27	(A)	475	26.27
South Atlantic	384	-36	40.93	(A)	387	40.93
North Central	1,866	6	33.63	(A)	1,869	33.63
South Central	597	28	18.34	(A)	599	18.34
West	120	-5	37.06	(A)	122	37.06
U.S. total	3,439(B)	-1	30.88	13	3,452	30.88
To-date						
2010*	231,665(B)			382	232,047	
To-date						
2009*	235,339(B)			329	235,668	

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 19,000; for the current year to date* 1,119,000; for last year to date* 1,179,000.

*Note: Year to-date totals reflect comparable time periods.

Weekly Weighted Average Prices for Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 (consumer sizes, commodity pack or equivalent, U.S. Grade A, cents/lb. (minimum 10,000 lb lots))

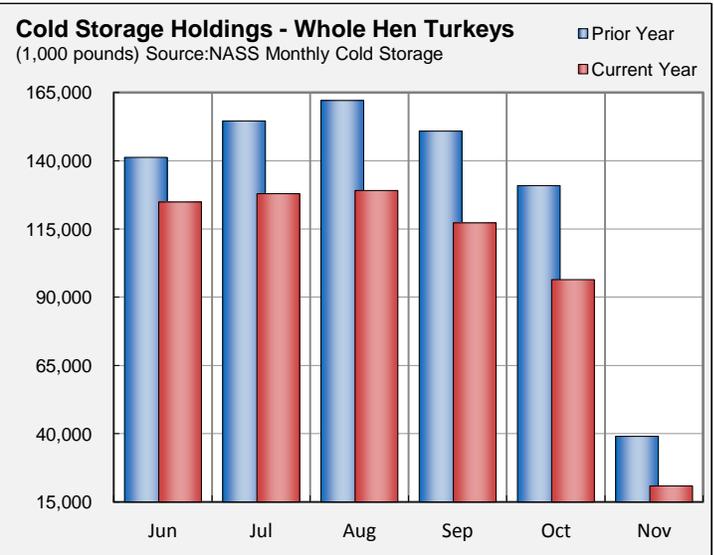
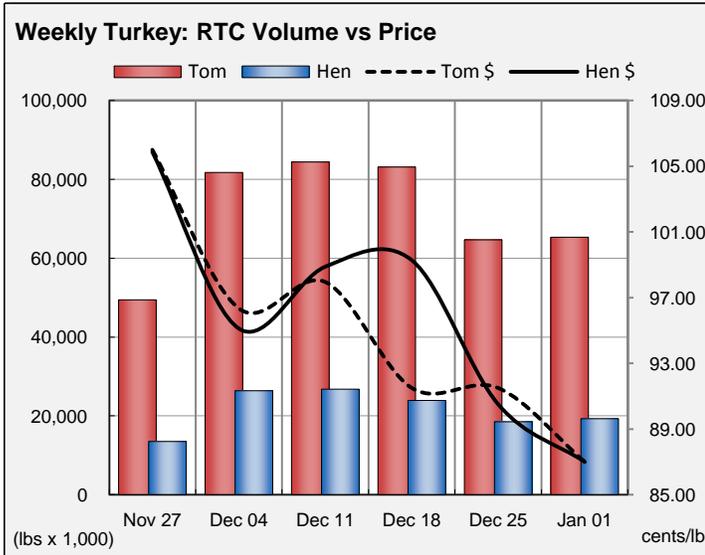
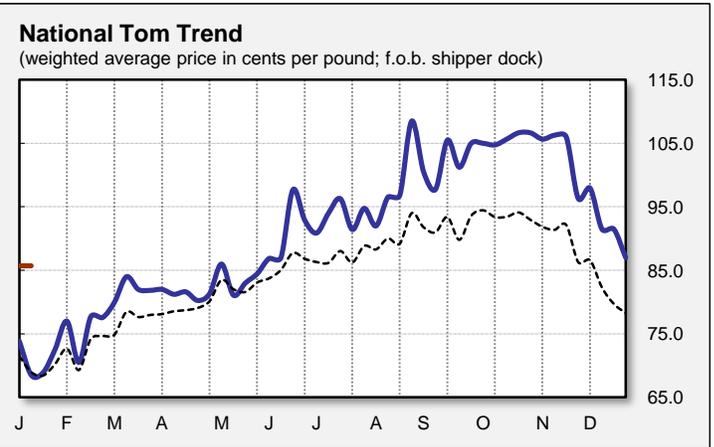
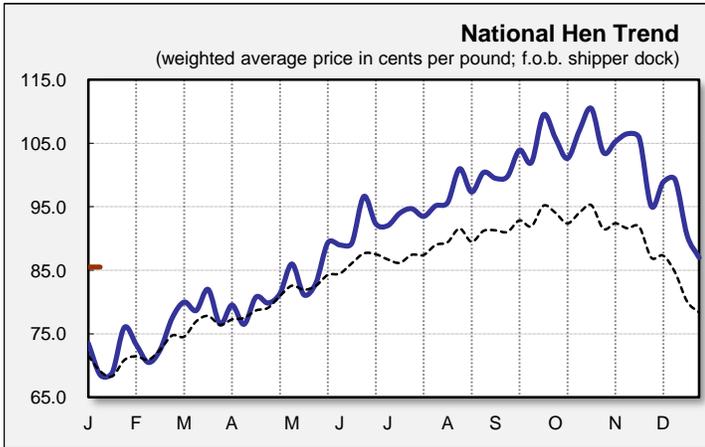
For the Week Ending January 07, 2011

National Weighted Average Price (FOB Shipper Dock basis)	Current Week		Last Week		Last Year		December Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	85.50	60	87.00	20	73.50	--	97.90	106.05	83.79
16-24 lb. (Toms)	85.71	70	87.00	20	73.83	--	97.15	105.44	83.88

As of January 3, 2011, the 3 regional frozen whole body turkey quotations were discontinued.

Beginning next week, weighted average prices and volumes for fresh turkeys, currently found on the NW_PY008 Weekly Fresh Turkeys report on a delivered basis, will be published in this space but on a new FOB Shipper Dock basis. We will continue to show delivered basis prices on the Weekly Fresh Turkeys report published every Thursday until further notice.

— 2011 — 2010 — Prior 3 Year Avg.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JANUARY 2011.

The market on bulk parts is steady with full cut wings steady to barely steady. Demand was light. Offerings of bulk parts was light to moderate. Fresh tom breast meat market is steady to instances weak, balance of white meat mostly steady. Demand was light on fresh tom breast meat and also on the balance of white meat. Offerings of all white meat was light to moderate. Trading on all items was slow. For domestic: fresh breast trim 205 cents, fresh wing meat 158 cents, fresh mechanically separated turkey for pet food 13 cents, grade A non basted bone in breast 7-10 lb. 130 cents, 10-12 lb. 155 cents, 12-14 lb. 160 cents 14-16 lb. 165 cents and 16-18 lb. 175 cents. For export: frozen tom necks 44 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	77.33	120
DRUMSTICKS, TOM--FRESH	73.00		73.00	80
DRUMSTICKS, HEN	72.00		72.00	44
WINGS, FULL-CUT, TOM	78.00-80.00		78.73	126
WINGS, FULL-CUT, HEN	79.00		79.00	2
WINGS, V-TYPE, TOM	89.00		89.00	42
WINGS, V-TYPE, HEN	122.00		122.00	2
NECKS, TOM	47.00-48.00		47.25	162
NECKS, HEN	43.00		43.00	4
BREASTS, B/S, TOM 3/	260.00		260.00	40
BREASTS, B/S, TOM--FRESH 3/		R	252.00	80
THIGH MEAT				
THIGH MEAT--FRESH	132.00		132.00	40
BREAST TRIM MEAT		W	205.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN	156.00		156.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00-21.00		19.40	200
EXPORT TRADING				
DRUMSTICKS, TOMS	76.00		76.00	160
WINGS FULL-CUT - TOMS	72.00		72.00	54
WINGS, V-TYPE, TOM	84.00		84.00	120
TAILS				
MECHANICALLY SEPARATED 4/		M	20.00	40
THIGH MEAT - FROZEN		M	131.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JANUARY 2011.

The market on tom full-cut wings is steady to weak with the balance of parts steady. Demand is light. Offerings of tom full-cut wings are moderate to heavy, tom necks mostly moderate, remainder of parts light to moderate. The fresh tom breast meat market is steady to weak with other white meat items steady. Demand is light while offerings are light to moderate. The market on thigh meat is steady. Demand and offerings are light. The mechanically separated (MST) market is steady to instances weak. Demand is light. Offerings are mixed, light to heavy. Market activity is slow to moderate. For domestic: frozen 18-20 lb. basted breasts 190, fresh scapula 196-198, fresh wing meat 161, fresh tom full-cut wings 75-77, fresh tom necks 41-47.5, frozen MST (under 60 days age) 18, fresh MST (pet food) 12-12.5 cents delivered. For export: frozen tom necks 46-48, fresh thigh meat 130, fresh tom drums 71 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	75.00		75.00	20	77.00	140
DRUMSTICKS, TOM--FRESH	71.00-73.00		71.92	520	72.14	880
DRUMSTICKS, HEN		R	72.00	44	72.00	44
WINGS, FULL-CUT, TOM	70.00-78.50		72.67	180	75.16	306
WINGS, FULL-CUT, HEN		R	79.00	2	79.00	2
WINGS, V-TYPE, TOM		R	89.00	42	89.35	65
WINGS, V-TYPE, HEN		R	122.00	2	122.00	2
NECKS, TOM		R	47.25	162	47.34	185
NECKS, HEN		R	43.00	4	43.00	4
BREASTS, B/S, TOM 3/		R	260.00	40	261.43	56
BREASTS, B/S, TOM--FRESH 3/	242.00-250.00		244.88	86	244.88	86
THIGH MEAT						
THIGH MEAT--FRESH	130.00-134.00		130.81	81	131.13	129
BREAST TRIM MEAT	206.00		206.00	40	205.50	80
SCAPULA MEAT						
WING MEAT WITH SKIN	156.00-158.00		157.00	80	156.80	200
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH						
MECHANICALLY SEPARATED 4/		R	21.00	40	20.33	120
MECHANICALLY SEPARATED--FRESH 4/	18.00-24.50		20.83	256	20.12	528
EXPORT TRADING						
DRUMSTICKS, TOMS	77.50		77.50	40	76.66	254
WINGS FULL-CUT - TOMS	67.00		67.00	270	67.83	324
WINGS, V-TYPE, TOM		R	84.00	120	84.00	120
TAILS						
MECHANICALLY SEPARATED 4/		M	20.00	40	20.00	40
THIGH MEAT - FROZEN	131.00		131.00	80	131.00	188

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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