



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are trending steady to barely steady in the West, steady elsewhere. Preliminary majority prices are unchanged in all areas when compared to early week prices. Offerings are light to moderate for late week business as inclement weather conditions move into parts of the Northeast. Retail and food service demand is light to moderate with some improvement noted into retail channels. Floor stocks are in close balance to moderate. Market activity is slow to moderate. In the parts structure, trading is light to moderate and usually limited to regular commitments. Prices are trending mostly steady on parts. Offerings are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 10-JAN-2011 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	74.00-77.00			
Los Angeles	94.00			
Whole Body 2/				
Chicago	64.00-67.00	64.00-84.00	69.15	36
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	75.00-86.00	81.51	39

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
732	80.34 - 90.06	84.89

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	166.50	1,255
BREASTS - B/S	137.00	5,406
BREASTS - WHOLE	76.50	1,205
THIGH MEAT - B/S	94.00	1,045
THIGHS	50.00	744
DRUMSTICKS	56.00	842
LEG QUARTERS	38.00	7,577
WINGS	116.00	2,804

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Prices continue to trend steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate entering the weekend. Offerings are sufficient for current needs as inclement weather conditions moved into parts of the Northeast. Trade activity is moderate. In the parts complex, supplies of most items are at least sufficient for trade requirements.

MIDWEST BROILER/FRYER Preliminary majority prices were unchanged into Chicago and TFEWTR elsewhere. Whole broiler/fryers prices were mostly steady. Whole bird offers were light to moderate for the like demand. Floor stocks are in close balance to moderate; weights desirable to heavy. Part prices are steady. Supplies of all parts are adequate to closely balanced for needs. Food service movement light to moderate, best into fast food promotions. Retail demand was light to moderate.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 94 cents, unchanged from last Monday's final. The market on whole broiler fryers and WOGs is steady to barely steady. Offerings light to moderate. Retail demand light to moderate. Foodservice demand light to moderate with slowing noted into some resort areas after the holidays, however increased activity is anticipated as the convention season seasonally improves. Floor stocks adequate. Weights desirable. The market on bone-in breasts, wings boneless skinless breasts and tenderloins are steady. Increased strength was noted on boneless skinless breasts as the week progressed with some buyers finding supplies held with increased confidence. The market on dark items is steady to barely steady. Demand light to moderate with increased interest noted from retail channels in response as buyers purchase ahead for planned features. Offerings of bone-in breasts light to moderate; wings, boneless skinless breasts and tenderloins moderate. Offerings of dark items moderate to heavy. Retail and foodservice movement light to moderate.

SOUTHERN BROILER/FRYER Prices are steady for whole broilers and fryers. Supplies of all sizes are moderate with trading limited to most immediate needs. Demand is seasonally light to moderate entering the weekend. Market activity is slow to moderate. In the parts structure, interest is light to moderate for late week business. Prices are trending steady for breast items and cut wings, steady to instances weak for all other parts. Offerings are mostly moderate with cut wings in good supply and moving well. Market activity is slow to mostly moderate. In production areas, live supplies are moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 76 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate as more inclement weather is forecasted for the weekend. Offerings are moderate for immediate trade requirements. Live supplies are moderate; weights are mixed from desirable to heavy. Processor schedules are very heavy when combined with plants operating on Saturday. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy. BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	68-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	01/03/11-01/07/11 (A)
	01/04/10-01/08/10 (A)
NO. OF BOXES	01/03/11-01/07/11 (A)
	01/04/10-01/08/10 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JAN 06, 2011

JAN 07, 2011

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	190	30.00-34.00	-	31.26
LEG QUARTERS (4/10)	767	33.00-36.00	-	35.00
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	105	78.00-97.00	-	82.71

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			1,844	105.88
TENDERLOINS		TOO FEW TO REPORT			705	114.37
BREAST - LINE RUN		TOO FEW TO REPORT			390	72.85
FRONT HALVES		TOO FEW TO REPORT			320	73.77
LEGS		TOO FEW TO REPORT				TFEWR
LEG QUARTERS (BULK)	406	30.00-34.00	-	32.08	1,434	32.25
LEG QUARTERS (4/10)	520	33.00-36.00	-	34.92	2,600	35.09
WINGS (WHOLE)		TOO FEW TO REPORT			1,404	112.59
WINGS (CUT)		TOO FEW TO REPORT			179	128.23
DRUMSTICKS		TOO FEW TO REPORT				TFEWR
THIGHS		TOO FEW TO REPORT				TFEWR
B/S THIGHS		TOO FEW TO REPORT			520	84.87

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 06, 2011 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 07, 2011 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
51.50 - 54.50	52.58

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 55.00	53.46	53.23

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices continue to trend steady for the majority of items. Trucklot buying activity is light to moderate entering the weekend. Offerings are mostly moderate for current needs as parts of the Northeast brace for more inclement weather this weekend. Trade activity is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered To First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound.

JAN 06, 2011

JAN 07, 2011

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	120-125	107.57	500,560
TENDERLOINS	110-115	111.31	143,000
BREAST - WITH RIBS	72-73	83.28	56,494
BREAST - LINE RUN	72	67.21	97,148
LEGS	54-55	52.09	261,080
LEG QUARTERS (BULK)	35-36	36.31	330,093
DRUMSTICKS	40-41	48.59	190,105
THIGHS	46-47	54.15	110,400
B/S THIGHS	100-101	101.34	129,720
WINGS (WHOLE)	112-113	110.82	207,800
BACKS AND NECKS (STRIPPED)	13-15	15.00	12,440
LIVERS (5 POUND TUBS)	45-50	47.20	9,160
GIZZARDS (HEARTS)	60-65	62.42	14,520

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	120-125	112.63	572,520	110.66	2,491,520
TENDERLOINS	110-115	109.79	105,160	112.84	611,040
BREAST - WITH RIBS	72-73	85.31	39,898	84.18	247,852
BREAST - LINE RUN	72	73.78	74,584	72.10	411,916
LEGS	54-55	55.04	55,800	49.97	810,920
LEG QUARTERS (BULK)	35-36	35.02	237,920	35.36	1,436,573
DRUMSTICKS	40-41	50.71	119,840	50.25	627,476
THIGHS	46-47	53.82	104,080	53.17	517,650
B/S THIGHS	100-101	102.17	48,080	100.98	399,520
WINGS (WHOLE)	112-113	112.10	191,280	111.20	941,360
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,000	15.00	102,840
LIVERS (5 POUND TUBS)	45-50	47.16	9,720	47.24	56,040
GIZZARDS (HEARTS)	60-65	61.65	19,600	63.33	106,400

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	01/07	01/06	01/05	01/04	01/05	01/04	12/31	12/29		
Alabama	4,030	4,043	3,975	3,997	5.50	5.55	(A)	5.45		
Arkansas	4,512	5,113	5,229	4,975	5.67	5.88	(A)	5.73		
Delmarva	2,982	2,317	2,352	2,342	6.06	6.14	(A)	6.14		
KY-LA-TN	2,810	2,428	2,375	2,358	5.24	5.32	(A)	5.22		
Mississippi	2,715	3,054	2,943	2,952	6.10	6.11	(A)	6.02		
North Carolina	3,762	2,845	2,713	2,761	7.30	7.29	(A)	7.23		
Texas	2,750	2,757	2,638	2,521	5.96	5.87	(A)	5.89		
Total	23,561	22,557	22,225	21,906	5.92	6.00	7,951	5.90		
Mon-Fri	111,925 (B)						88,548 (B)			
Saturday	3,324 (included in total for date shown)						0			

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Jan-11 and 08-Jan-11 is estimated to be 35,250,000 head up 195.45 percent from a week ago and up 17.44 percent from a year ago.

(Last week 11,931,000, last year 30,016,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 08-Jan-11 is estimated to be 167,895,000 head up 27.77 percent from a week ago, and up 2.00 percent from a year ago.

(Last week 131,401,000, last year 164,596,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	133-180
ROASTERS 4# & UP	117
HENS OVER 5#	118
DUCKS	265-268

YOUNG CHICKENS SLAUGHTERED

W/E 01-Jan-2011 Under Federal Inspection (Preliminary) (in Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	28,458	59,134	24,087	19,722	131,401
Avg Live Wgt	3.79	5.42	6.64	8.42	5.74
% of total /1	22%	45%	18%	15%	100%
Comparisons					
Last week	36,337	57,315	20,658	20,414	134,724
Avg Live Wgt	3.86	5.53	6.75	8.43	5.71
% of total /1	27%	43%	15%	15%	100%
Year Ago 2/	26,132	66,879	19,793	17,068	129,872
Avg Live Wgt	3.84	5.32	6.61	8.38	5.62
% of total /1	20%	52%	15%	13%	100%
To date/2010*	2,005,002	3,936,970	1,367,565	1,025,357	8,334,894
To date/2009*	2,017,356	4,097,296	1,129,529	873,267	8,117,448

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods.
 Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary)
 W/E 01-Jan-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	131,401	1,226	1,235	2,461	414
Avg Wt	5.74	3.26	7.98	5.63	6.90
Last week	134,724	1,297	1,072	2,369	388
Same wk yr ago	129,872	1,320	929	2,249	371
Avg Wt	5.62	3.29	7.84	5.17	6.94
To-date/2010*	8,334,894	70,531	73,360	143,891	21,941
To-date/2009*	8,117,448	65,461	76,490	141,951	21,319
% Change YTD	3%	8%	-4%	1%	3%

Ready-to-Cook Weight and Dressing Percentage
 Current week 561,910 2,118 6,554 8,672 2,057
 Last week 573,109 2,062 5,717 7,779 1,911
 Same wk yr ago 543,761 2,258 4,843 7,101 1,828
 To-date/2010* 34,864,519 120,495 388,756 509,251 108,364
 To-date/2009* 33,438,829 109,365 398,030 507,395 102,127
 % Change YTD 4% 10% -2% 0% 6%
 Dressing % 74.5% 53.0% 66.5% 72.0%
 (A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.7 million head. Estimated U.S. slaughter for this period was 133.0 million head, or 21.7 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.
 *Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Nov 27	130.8	156.0	84%	5.76
Dec 4	166.3	155.6	107%	5.86
11	168.6	153.9	110%	5.69
18	166.0	153.8	108%	5.72
25	136.4	153.1	89%	5.71
Jan 1	133.0	154.7	86%	5.74
Year to date	8436.3	8262.1	102%	
Jan 8		155.0		
15		156.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY EST SLAUGHTER

Under Federal Inspection (in Thousands)

W/E	01/08/11	01/01/11	%CHG	01/09/10	%CHG
Broilers	167,895	131,401 ¹	+27.77	164,596 ¹	+2.00
Cattle	639	569	+12	647 ²	-01
Hogs	2,189	1,933	+13	2,097 ²	+04

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY Delivery Week of 03-Jan-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot And Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	206-210	211-217
MIDWEST	185-200	190-204

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-80.50	76.00-79.00
VACUUM PACKED (6-9 PER BOX)	74.00-80.00	74.00-77.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 To 10 Boxes

11 OZ.	69.84-87.59
13 OZ.	77.76-101.25
15 OZ.	84.96-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remain steady. Demand is moderate to instances good with the approach of the Chinese New Year. Supplies range light to moderate. Market activity is moderate to at times active. Processing schedules are varied. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 Lbs, Cents/lb., Week of 03-Jan-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	184-210

GRAYSTONE SMALL ANIMAL AUCTION - 04-Jan-11

AI Papers Required To Sell All Out Of State Poultry

Prices Paid Per Lb, Except As Noted

	RANGE
Muscovy Ducks - Drakes	1.20 - 1.50 lbs.
Canaries	10.00 - 16.00 ea.
Pekin Ducks	5.00 - 5.50 ea.
Pullets 4-6 LBS	- 1.10 lbs.
Red Fowl 5-6 LBS	.50 - .70 lbs.
Red Fowl 4-5 LBS	.40 - .60 lbs.
Crossbred Roosters 7-11 LBS	.80 - .90 lbs.
Crossbred Roosters 4-6 LBS	.90 - 1.05 lbs.
Crossbred Fowl 5-9 LBS	.60 - .70 lbs.
Banty Roosters	2.50 - 3.00 ea.
Banty Hens	1.00 - 1.75 ea.
Guinea Pigs	2.00 - 4.50 ea.
Guinea Fowl	5.00 - 6.00 ea.
Geese 9-14 LBS	1.20 - 1.60 lbs.
Pigeons	2.40 - 2.75 ea.
White Pigeons	4.75 - 5.50 ea.
Chukars	- 3.75 ea.
Rabbits 6-9 LBS	1.10 - 1.30 lbs.
Rabbits 4-6 LBS	1.50 - 1.85 lbs.
Leghorn Hens	- .75 ea.
Bunnies	.75 - 2.00 ea.
Doves	- 2.00 ea.
Goats	65.00 - 72.00 ea.
Quail	1.50 - 2.50 ea.
Parakeets	3.00 - 6.00 ea.
Muscovy Ducks - Hens	1.25 - 1.40 lbs.
Bobwhite	2.50 - 2.75 ea.
Ringneck Pheasants	5.00 - 6.50 ea.
Total Coops Sold	3026

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are mostly moderate for current trade needs. Demand is light to moderate with limited trading due to the majority of supplies being used internally. Processing schedules are normal. Market activity is light to moderate.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices are holding steady. Demand is mostly moderate to instances good for the light to moderate offerings of light type hens. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand for light spent hens was slow. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand is moderate to good, offerings are light to moderate. Schedules are reduce to normal this week. Market activity is moderate to good.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JAN-11

SOUTH CENTRAL Trading was TFEWR. Demand for spent heavy hens was fair, offerings were available if needed. Schedules were reduced. Finished sales were slowing, but generally moderate. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were few to report prices. Offerings are light to moderate for current needs. Processing schedules for next week were noted as normal. Finished product supplies are moderate. Market activity is moderate to active.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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