



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to weak. Demand extremely light for current deliveries, however inquiry is being reported for the fall holidays. Offerings light and spotty. Frozen basted equivalent offering prices on a national basis for hens 85.00-90.00 cents shipping point and toms 85.00-90.00 cents shipping point for current deliveries. No trading reported.



The market on fresh tom breast meat is steady to weak, most steady to barely steady with the balance of white meat steady. Demand extremely light on fresh tom breast meat and light on the balance of white meat. Offerings light to moderate on fresh tom breast meat and light on the balance of white meat. The market on institutional sized breasts is steady to fully steady. Demand light to moderate for the extremely light offerings. The market on tom necks is steady to fully steady, tom wings steady to barely steady and the balance of tom bulk parts steady. Demand light. Offerings light to moderate. Trading extremely light.

EXPORT MARKET HIGHLIGHTS

Trading extremely light. Demand light. Offerings light to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-124
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-110

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JANUARY 2011.

The market on fresh tom breast meat is steady to instances weak with the balance of white meat mostly steady. Demand extremely light on fresh tom breast meat and light at best on the balance of white meat. Offerings of fresh tom breast meat light to moderate and in some instances exceeds the limited buyer interest, balance of white meat light. The market on institutional sized breasts is steady to fully steady for the extremely light offerings. Demand light. The market on tom wings is steady to barely steady, tom necks steady to fully steady and the balance of tom bulk parts steady. Demand light. Offerings of tom necks light with the balance of tom bulk parts light to moderate. Trading on all items extremely light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	122.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	77.33	120
DRUMSTICKS, TOM--FRESH	72.00		72.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	81.77	17
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	90.00	23
WINGS, V-TYPE, HEN				
NECKS, TOM		M	48.00	23
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	265.00	16
BREASTS, B/S, TOM--FRESH 3/		R	252.00	80
THIGH MEAT				
THIGH MEAT--FRESH	130.00		130.00	8
BREAST TRIM MEAT		W	205.00	40
SCAPULA MEAT		W	201.00	40
WING MEAT WITH SKIN		M	158.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	250.00	20
DESTRAPPED TENDERS--FRESH		W	250.00	20
MECHANICALLY SEPARATED 4/		M	20.00	80
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	32
EXPORT TRADING				
DRUMSTICKS, TOMS		R	76.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	84.00	162
TAILS				
MECHANICALLY SEPARATED 4/		M	20.00	40
THIGH MEAT - FROZEN		M	131.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JANUARY 2011.

The market on bulk parts is steady with full cut wings steady to barely steady and tom necks steady to instances firm. Demand was light. Offerings of bulk parts was light to moderate. Fresh tom breast meat market is steady to instances weak, balance of white meat mostly steady. Demand limited on fresh tom breast meat and light on the balance of white meat. Offerings of fresh tom breast meat light to moderate with the balance of white meat light. Trading on all items was light and seasonal. For domestic: frozen young hen breast meat 225 cents and frozen breeder tom breast meat 225 cents. For export: fresh tom drums 71 cents to the border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	122.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	77.33	120
DRUMSTICKS, TOM--FRESH	71.00-73.00		72.50	160
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	81.77	17
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	90.00	23
WINGS, V-TYPE, HEN				
NECKS, TOM		M	48.00	23
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	265.00	16
BREASTS, B/S, TOM--FRESH 3/		R	252.00	80
THIGH MEAT				
THIGH MEAT--FRESH		T	130.00	8
BREAST TRIM MEAT	205.00		205.00	40
SCAPULA MEAT		W	201.00	40
WING MEAT WITH SKIN		M	158.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	250.00	20
DESTRAPPED TENDERS--FRESH		W	250.00	20
MECHANICALLY SEPARATED 4/		M	20.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	19.00	32

EXPORT TRADING

DRUMSTICKS, TOMS	78.00		78.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	84.00	162
TAILS				
MECHANICALLY SEPARATED 4/		M	20.00	40
THIGH MEAT - FROZEN		M	131.00	108

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M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.