

**NATIONAL BROILER MARKET AT-A-GLANCE**

Prices for whole broiler/fryers are trending steady to barely steady in the West, steady elsewhere. Offerings are light to moderate for mid-week business. Retail demand is light to moderate. Food service demand is light to good, mostly light to moderate. Floor stocks are close balance to adequate. Market activity is slow to moderate. In the parts structure, trading is light to moderate and usually limited to regular commitments. Supplies of all items are moderate to heavy. Prices are trending mostly steady on parts. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at 85.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 82.75 cents last year on January 06, 2010.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	167.50
BREASTS - B/S	140.00
BREASTS - WHOLE	75.50
THIGH MEAT - B/S	98.00
THIGHS	50.50
DRUMSTICKS	53.00
LEG QUARTERS	39.00
WINGS	117.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices continue to trend steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate as dealers assess market conditions approaching the weekend. Offerings are moderate for current needs. Trade activity is slow to moderate. In the parts complex, offerings for most items are moderate to heavy.

MIDWEST REGION Whole broiler/fryers prices remained steady. Whole bird offers were light on like trade activity. Floor stocks are in close balance to moderate; weights desirable to heavy. Part prices are steady. Supplies of all parts are adequate to closely balanced for needs. Food service movement moderate to good: best into fast food promotions. Retail demand was light to moderate with some attractive ads on breast items.

SOUTHERN REGION Prices continue to trend steady for whole broiler/fryers. Offerings are moderate with trading usually limited to regular commitments. Retail and food service demand is light to moderate for mid-week business. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending steady for most parts with some increased interest noted for cut wings. Offerings are moderate to instances heavy for parts. Market activity is seasonally slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Feb-11 is estimated at 155.0 million head. This compares to 155.6 million head the previous week and to 158.0 million head the same week a year ago, when the slaughter was 161.8 million head and the composite weighted average price was 79.96 cents per pound.

WESTERN REGION The market on whole broiler fryers is steady and WOGs steady to barely steady. Offerings light to moderate with 3 lb. and heavier sizes the most available. Retail and foodservice demand light to moderate with some finding slower than anticipated early year buying activity into both retail and foodservice channels. Floor stocks adequate to longer than desired. Weights desirable. The market on bone-in breasts and wings is mostly steady while boneless skinless breasts and tenderloins are steady to barely steady. The market on dark items is steady to barely steady. Demand light to moderate with wing interest not up to expectations. Offerings of bone-in breasts light to moderate, wings moderate and boneless skinless breasts and tenderloins moderate to heavy. Offerings of dark items moderate to heavy. Retail and foodservice movement light to moderate.

**BROILER-TYPE EGGS SET IN 19 SELECTED STATES
UP SLIGHTLY**

Commercial hatcheries in the 19 State weekly program set 203 million eggs in incubators during the week ending January 1, 2011. This was up slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN SLIGHTLY

Broiler growers in the 19 State weekly program placed 169 million chicks for meat production during the week ending January 1, 2011. Placements were down slightly from the comparable week a year earlier. Cumulative placements from January 3, 2010 through January 1, 2011 were 8.80 billion, up 2 percent from the same period a year earlier.

**BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED
19 SELECTED STATES
19 STATE TOTAL**

WEEK ENDING 01/01/11	2011 (Thousand)	2010	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	203,370	202,676	0
CHICKS PLACED	168,729	169,296	0

Source: NASS, USDA

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

JAN 04, 2011	POUNDS		WTD	JAN 05, 2011	POUNDS		WTD
ITEM	(000)	RANGE MAJ	AVG	ITEM	(000)	RANGE MAJ	AVG
BREAST - B/S		TOO FEW TO REPORT		BREAST - B/S	335	100.00-165.00	- 107.45
TENDERLOINS		TOO FEW TO REPORT		TENDERLOINS		TOO FEW TO REPORT	
BREAST - LINE RUN		TOO FEW TO REPORT		BREAST - LINE RUN		TOO FEW TO REPORT	
FRONT HALVES		TOO FEW TO REPORT		FRONT HALVES		TOO FEW TO REPORT	
LEGS		TOO FEW TO REPORT		LEGS		TOO FEW TO REPORT	
LEG QUARTERS (BULK)		TOO FEW TO REPORT		LEG QUARTERS (BULK)	426	30.00-34.00	- 31.88
LEG QUARTERS (4/10)		TOO FEW TO REPORT		LEG QUARTERS (4/10)	822	34.00-36.00	- 35.15
WINGS (WHOLE)		TOO FEW TO REPORT		WINGS (WHOLE)		TOO FEW TO REPORT	
WINGS (CUT)		TOO FEW TO REPORT		WINGS (CUT)		TOO FEW TO REPORT	
DRUMSTICKS		TOO FEW TO REPORT		DRUMSTICKS		TOO FEW TO REPORT	
THIGHS		TOO FEW TO REPORT		THIGHS		TOO FEW TO REPORT	
B/S THIGHS		TOO FEW TO REPORT		B/S THIGHS		TOO FEW TO REPORT	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 04, 2011 -- F.O.B. DOCK.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 05, 2011 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 55.00	54.02	50.00 - 54.50	51.98	53.41

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices continue to trend steady for most items. Trucklot buying activity is light to moderate as dealers assess market conditions approaching the weekend. Offerings are moderate to heavy for current needs as parts of the Northeast brace for another round of wintry weather conditions this weekend. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

JAN 04, 2011	CURRENT	WTD	VOLUME	JAN 05, 2011	CURRENT	WTD	VOLUME
ITEM	NEGOTIATED TRADING*	AVG**	/LBS	ITEM	NEGOTIATED TRADING*	AVG**	/LBS
BREAST - B/S	120-125	112.07	534,640	BREAST - B/S	120-125	109.09	495,520
TENDERLOINS	110-115	117.13	170,680	TENDERLOINS	110-115	111.83	110,480
BREAST - WITH RIBS	72-73	84.40	41,371	BREAST - WITH RIBS	72-73	82.83	53,543
BREAST - LINE RUN	72	73.70	70,427	BREAST - LINE RUN	72	73.53	92,426
LEGS	54-55	47.34	164,960	LEGS	54-55	48.37	144,200
LEG QUARTERS (BULK)	35-36	34.89	269,560	LEG QUARTERS (BULK)	35-36	34.83	276,280
DRUMSTICKS	40-41	49.99	133,651	DRUMSTICKS	40-41	53.54	92,960
THIGHS	46-47	50.96	134,730	THIGHS	46-47	56.07	93,760
B/S THIGHS	100-101	101.37	58,360	B/S THIGHS	100-101	99.68	105,080
WINGS (WHOLE)	112-113	109.83	181,120	WINGS (WHOLE)	112-113	113.62	164,160
BACKS AND NECKS (STRIPPED)	13-15	15.00	18,040	BACKS AND NECKS (STRIPPED)	13-15	15.00	17,640
LIVERS (5 POUND TUBS)	45-50	47.00	13,640	LIVERS (5 POUND TUBS)	45-50	47.10	10,840
GIZZARDS (HEARTS)	60-65	63.22	26,360	GIZZARDS (HEARTS)	60-65	64.03	26,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED	ACTUAL	AVG WTS	ACTUAL	AVG
	(1,000)	(1,000)		(1,000)	WTS
	01/05	01/04	01/03	12/31	12/29
Alabama	3,972	4,104	4,139 (A)	5.62	(A) 4,064
Arkansas	5,195	5,126	4,632 (A)	5.85	(A) 5,049
Delmarva	2,315	2,323	2,334 (A)	6.32	(A) 2,327
KY-LA-TN	2,363	2,396	2,221 (A)	5.33	(A) 2,381
Mississippi	2,942	3,021	3,033 (A)	6.06	(A) 2,942
North Carolina	2,797	2,820	2,589 (A)	7.18	(A) 2,610
Texas	2,752	2,760	2,759 (A)	6.03	(A) 2,772
Total	22,336	22,550	21,707	7,951	6.01
Mon-Wed	65,807(B)			5,72	22,145
					59,731 (B)

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jan-11 is estimated to be 33,417,000 head up 0.56 percent from a week ago and down 0.20 percent from a year ago.

(Last week 33,231,000, last year 33,483,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK
ROASTERS 4# & UP	133-180
	ICE PACK
	DRY PACK
HENS OVER 5#	117
	ICE PACK
	DRY PACK
DUCKS	129
	DRY PACK
	118
	265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 08-Jan-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	01/08/11(1)	Thousand head	01/01/11	Thousand head
Broiler/fryer	160,074(2)		137,483	
Light hens	1,328		1,370	
Heavy hens	1,355		1,242	
Total	162,757		140,095	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 08-Jan-11 is 155.0 million head compared to 166.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.4 million head or 5.4 million more than estimated available. For the week of 15-Jan-11 the estimated available is 156.8 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers	(Inc. Gov't Stocks)		(In Thousands)	
	Processed Turkeys	Lbs	Processed other Poultry	Lbs
AM 01/03/11	53,954		83,560	
AM 12/01/10	42,316		82,949	
CHG	11638		611	
PCT CHG	28%		1%	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of November 30, 2010 and the selected centers storage report, the expected U.S. holdings on January 1, 2011 are:

Processed Turkeys	224	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	773	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT -

	(In Thousands)					
	Processed Turkeys			Processed other Poultry		
	01/03/11	12/27/10	01/04/10	01/03/11	12/27/10	01/04/10
PACIFIC COAST	362	543	2,879	4,176	3,932	7,869
LOS ANGELES	133	134	91	1,442	1,436	781

HACKETTSTOWN POULTRY SALES FOR 12-28-10

*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LO	HI	AVG		LO	HI	AVG
HEAVY FOWL lb.	1.20	1.35	1.26	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	1.00	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	3.00	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	.65	.90	.77	RABBITS ea.	1.75	3.25	2.50
PIGEONS lb.	-	-	-	PIGEONS ea.	1.50	5.00	2.80
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	8.00	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
TOTAL COOPS	18						

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending Dec 31, 2010

	Whole		Legs	Necks, Backs	Livers/	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
RAYON						
Low	75.83	154.60	95.71	18.41	7.36	69.94
High	78.04	165.65	103.07	25.77	11.04	69.94
Mostly	77.30	161.97	99.39	23.93	9.20	69.94
SAN JUAN						
Low	75.09	150.92	92.03	18.41	7.36	69.94
High	77.30	161.97	99.39	25.77	11.04	69.94
Mostly	77.30	158.28	95.71	22.09	7.36	69.94
NEW SAN JUAN						
Low	76.57	165.65	99.39	22.09	11.04	73.62
High	79.14	173.01	106.75	29.45	14.72	73.62
Mostly	77.30	169.33	103.07	25.77	11.04	73.62
BECERRA						
Low	77.30	161.97	103.07	25.77	14.72	73.62
High	80.25	173.01	110.43	33.13	18.41	73.62
Mostly	77.30	169.33	106.75	29.45	14.72	73.62

CENTRAL REGION MISCELLANEOUS POULTRY

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, CENTS PER POUND FOR THE WEEK OF JAN 03, 2011

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 76 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for midweek business. Offerings are moderate to handle current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		RANGE
	BRANDED U.S. GRADE A	65-98
	WEIGHTED AVERAGE	(A)
	NO. OF BOXES	(A)
	(A) Not reported to avoid disclosing individual operations.	

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