



TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to weak. Demand extremely light. Offerings light with availability mixed. Frozen basted equivalent offering prices on a national basis for hens 90.00-92.00 cents shipping point and toms 90.00-92.00 cents shipping point for current deliveries. No trading reported.



The market is steady to weak on fresh tom breast meat, frozen tom breast meat steady to barely steady and the balance of white meat steady. The market on 4-8 lb. breasts is steady to barely steady and institutional sizes steady to fully steady. The market on tom necks is steady to firm, mostly steady to fully steady. The market on tom full-cut wings is steady to barely steady with the balance of tom bulk parts cautiously steady to steady. Demand light is light to moderate, generally light at best on most items as a result of most industry members working shortened holiday processing schedules and taking vacations. Offerings light. Trading light at best. The severe winter storm in the Eastern part of the nation is causing transportation issues.

EXPORT MARKET HIGHLIGHTS

Trading and demand extremely light. Offerings light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	95-113
FROZEN TURKEYS Y TOMS 28# & UP	95-115
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	124-145
FRESH TURKEYS Y TOMS 14-24#	124-135
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-113

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 DECEMBER 2010.

The market on tom necks is steady to firm and tom full-cut wings steady to weak, balance of bulk parts steady. Demand and offerings are light. The fresh tom breast meat market is steady to weak, frozen breast meat remains untested, other white items are steady. Demand is light on fresh tom breast meat with the balance of white meats light to moderate. Offerings of fresh tom breast meat are moderate, while the remainder of white items light to moderate. Market activity continues to be slow as many in industry are closed or operating at reduced schedules between the Christmas and New Year holidays. For domestic: frozen non-basted A grade breasts 8-10 lbs. 130, 12-16 lbs. 155, frozen tails 38, fresh wing meat 159 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	74.00		74.00	4
DRUMSTICKS, TOM--FRESH		R	74.00	80
DRUMSTICKS, HEN		W	72.00	2
WINGS, FULL-CUT, TOM	80.00		80.00	15
WINGS, FULL-CUT, HEN		R	80.00	5
WINGS, V-TYPE, TOM		R	90.00	24
WINGS, V-TYPE, HEN		R	122.00	2
NECKS, TOM	46.00-50.00		48.91	55
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	255.00	80
THIGH MEAT		W	133.25	84
THIGH MEAT--FRESH		W	132.00	20
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		W	222.00	2
DESTRAPPED TENDERS		T	250.00	40
DESTRAPPED TENDERS--FRESH		T	252.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00-22.00		21.83	192
EXPORT TRADING				
DRUMSTICKS, TOMS	75.50		75.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.