



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen hens and consumer sized toms is steady to weak. Demand mostly light and seasonally slowing with most buyers already purchased needs for the December holidays. Offerings light to moderate with available sizes continuing to vary by processor. Frozen basted equivalent offering prices on a national basis for hens 91.00- 98.00 cents shipping point and toms 91.00-97.00 cents shipping point for current deliveries. Trading extremely light. Frozen basted equivalent hens and toms traded at 91.50 cents shipping point.

The market is steady to weak on fresh tom breast meat from pre-holiday production, balance of white meat mostly steady. Demand light to moderate. Offerings of fresh tom breast meat are mostly moderate for the limited buyer interest for pre-holiday needs, balance of white meat light. The market on tom full-cut on wings is steady to weak, tom 2-joint wings steady to barely steady, tom drums steady and tom necks steady to fully steady. Demand light to moderate. Offerings of tom full-cut wings moderate to heavy; balance of tom bulk parts light to moderate, mostly light. The market on thigh meat is steady. Demand and offerings light. The market on mechanically separated turkey is steady to weak. Demand light. Offerings moderate to heavy. Trading light. Some Grade A non-basted rib breasts traded at 127 on 8-10 lb. sizes, 150 on 10-12 lb. sizes and 155 cents delivered on 12-14 lb. sizes.

EXPORT MARKET HIGHLIGHTS

Trading light. Fresh thigh meat trading is being reported at 130 cents delivered and frozen scapula at 201 cents delivered export. Demand light to moderate. Light inquiry is being reported on frozen whole turkeys for current deliveries. Offerings mostly light to moderate.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	141-155
TURKEYS Y TOMS UNDER 22#	137-155
TURKEYS Y TOMS 22-24#	137-155
TURKEYS Y TOMS 24-26#	138-155
TURKEYS Y TOMS 26 LBS & OVER	142-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	124-145
FRESH TURKEYS Y TOMS 14-24#	124-138
FROZEN TURKEYS Y HENS 8-16#	105-110
FROZEN TURKEYS Y TOMS 14-24#	105-110
FROZEN TURKEYS Y TOMS 24-28#	106-114

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 DECEMBER 2010.

The market on fresh tom breast meat is steady to barely steady for pre-holiday needs with the balance of white meat at least steady. Demand light to moderate with further processed demand seasonally slowing. Offerings of fresh tom breast meat moderate for pre-holiday needs, balance of white meat extremely light to light. The market on tom full-cut wings is steady to weak, tom necks steady to instances firm, balance of tom bulk parts mostly steady. Demand light at best on tom full-cut with offerings exceeding the unaggressive buyer interest. Demand light to moderate on the balance of tom bulk parts. Offerings extremely light on tom necks, balance of tom bulk parts light to moderate. Trading light. For export: fresh tom breast meat 274 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	167.11	37
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	72.00		72.00	10
DRUMSTICKS, TOM--FRESH		M	72.50	160
DRUMSTICKS, HEN	74.00		74.00	40
WINGS, FULL-CUT, TOM	83.00		83.00	10
WINGS, FULL-CUT, HEN		W	79.00	6
WINGS, V-TYPE, TOM		M	89.00	21
WINGS, V-TYPE, HEN				
NECKS, TOM	43.00-46.00		44.93	28
NECKS, HEN		F	43.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	275.00	80
THIGH MEAT	134.00		134.00	40
THIGH MEAT--FRESH	131.50		131.50	40
BREAST TRIM MEAT		F	206.00	200
SCAPULA MEAT		M	199.00	4
WING MEAT WITH SKIN		W	159.00	40
TENDERLOINS		W	222.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	252.00	40
MECHANICALLY SEPARATED 4/		F	17.33	240
MECHANICALLY SEPARATED--FRESH 4/		M	21.33	109
EXPORT TRADING				
DRUMSTICKS, TOMS		R	75.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	83.00	162
TAILS		M	39.00	1
MECHANICALLY SEPARATED 4/		F	24.00	108
THIGH MEAT - FROZEN		F	135.00	27

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 DECEMBER 2010.

The market on bulk parts is steady, except tom full-cut wings steady to weak and tom necks steady to firm. Demand was light to moderate. Offerings light except for tom full-cut wings moderate to heavy. Fresh tom breast meat is steady to weak with the balance of white meat steady. Demand was light to moderate. Offerings of fresh tom breast meat moderate, balance of white meat light. Trading was slow. For domestic: frozen thigh trim 78 cents, fresh tom full-cut wings 82-84 cents, fresh tom necks 44 cents and fresh tails 38 cents. For export: fresh thigh meat 130 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	167.11	37
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	40
DRUMSTICKS, TOM--FRESH	71.00-72.00		71.26	156
DRUMSTICKS, HEN		T	74.00	40
WINGS, FULL-CUT, TOM	85.00-87.50		85.84	129
WINGS, FULL-CUT, HEN	80.00		80.00	5
WINGS, V-TYPE, TOM	90.00		90.00	24
WINGS, V-TYPE, HEN	122.00		122.00	2
NECKS, TOM	45.00-48.00		46.00	167
NECKS, HEN	43.00		43.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	267.00-272.00		268.30	54
THIGH MEAT		T	134.00	40
THIGH MEAT--FRESH	130.00		130.00	40
BREAST TRIM MEAT	205.00		205.00	40
SCAPULA MEAT	201.00		201.00	40
WING MEAT WITH SKIN	157.00-159.00		157.67	120
TENDERLOINS		W	222.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	252.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00-22.00		21.52	81

EXPORT TRADING

DRUMSTICKS, TOMS		R	75.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	83.00	162
TAILS		M	39.00	1
MECHANICALLY SEPARATED 4/		F	24.00	108
THIGH MEAT - FROZEN		F	135.00	27

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