



U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis Branch
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EU Poultry Meat and Egg Exports Higher

EU poultry meat exports from January 2010 to September 2010 grew 24% to 897,517 metric tons (MT) carcass weight equivalent (CWE), compared to 726,611 MT for the same period in 2009. Exports increased to Russia (+25%), Hong Kong (+85%), and Benin (+38%). Exports to Ghana are up 45% and have already exceeded the annual total for 2009.

**EU Poultry Products Exports and Percent of Market Share
in metric tons, carcass weight equivalent**

	2008		2009		2010*		Percent 10/09*
	tons	%	tons	%	tons	%	
Russia	230,111	22.7	227,369	22.4	185,471	20.7	+25%
Hong Kong	58,663	5.8	88,428	8.7	103,459	11.5	+85%
Benin	83,391	8.2	84,813	8.4	83,327	9.3	+38%
Saudi Arabia	95,132	9.4	97,479	9.6	81,420	9.1	+9%
Ukraine	112,430	11.1	89,127	8.8	60,515	6.7	-13%
Yemen	26,673	2.6	36,331	3.6	30,474	3.4	+6%
Vietnam	39,488	3.9	39,987	3.9	26,592	3.0	-12%
Ghana	31,520	3.1	28,661	2.8	29,602	3.3	+45%
Switzerland	28,127	2.8	27,988	2.8	21,843	2.4	+4%
Malaysia	17,888	1.8	22,675	2.2	17,369	1.9	+4%
U.A. E.	25,855	2.6	24,211	2.4	14,724	1.6	-25%
Congo	21,371	2.1	20,876	2.1	17,383	1.9	+21%

*January to September

Russia is the EU's major market for poultry meat exports, accounting for 20.7% of exports. For January-September 2010, exports of frozen cuts of chickens grew to 134,831 MT (+45%) from 92,739 MT for the same period in 2009. The largest increases were in halves and quarters (53,836 MT compared to 85 MT the previous year), wings (1,427 MT compared to 726 MT), legs (6,673 MT compared to 73 MT), and other cuts (9,582 MT compared to 2,560 MT.) Turkey meat exports fell 14% during this time.

Exports to Hong Kong grew 85% compared to January-September 2009. Exports of frozen chicken wings totaled 21,684 MT (+59%); frozen legs totaled 12,709 MT compared to 3,948 MT; and other frozen cuts totaled 18,478 MT compared to 7,742 MT. Turkey meat exports rose 60%, to 7,358 MT. Frozen turkey backs and necks accounted for much of the growth and rose 36% to total 3,576 MT.

Exports to Benin increased 38%. Frozen whole chicken totaled 21,593 MT (+95%). Turkey meat exports to Benin totaled 22,656 MT, up 57%. Turkey meat exports were mostly frozen wings (11,311 MT, up 14%).

**EU Poultry Meat Imports and Percent of Market Share
in metric tons, carcass weight equivalent**

	2008		2009		2010*		Percent 10/09*
	tons	%	tons	%	tons	%	
Brazil	679,412	76.3	648,558	75.2	417,114	72.1	-16%
Thailand	146,467	16.4	139,134	16.1	108,297	18.7	+3%
Chile	34,718	3.9	39,022	4.5	26,154	4.5	-15%
Argentina	20,416	2.3	20,278	2.4	11,749	2.0	-25%
Israel	6,248	0.7	5,361	0.6	5,542	1.0	+47%
Croatia	1,884	0.2	2,295	0.3	1,977	0.3	+13%
USA	393	0.0	385	0.0	415	0.1	+24%
Uruguay	109	0.0	98	0.0	0	0.0	100%

*January to September

EU poultry meat imports totaled 578,896 MT for January to September 2010, down 12.3% compared to the same period in 2009. Brazil and Thailand are the major suppliers. Product from Brazil totaled 417,114 MT, down 16% while imports from Thailand grew 3% to 108,297 MT.

January to September 2010 exports of eggs and egg products (tons egg equivalent) totaled 126,224 MT (+10.5%). EU imports of eggs and egg products from third countries reached 26,224 MT (+17.2%).

EU Egg Exports to Third Countries (MT egg equiv)

	2007 Tons	2008 tons	2009 tons	2010* tons	Percent 10/09*
Japan	51,045	62,254	46,582	38,704	+3%
Switzerland	41,578	44,229	43,456	34,191	+6%
Angola	3,185	4,049	4,019	5,863	+62%
Thailand	8,274	6,190	4,068	4,470	+57%
Taiwan	4,607	4,624	2,868	4,961	+119%
U.A.E.	4,812	9,436	2,664	3,338	+44%
Ukraine	8,562	7,250	4,287	3,379	+9%
Russia	7,076	7,113	4,360	3,252	+29%
South Korea	2,828	1,859	1,923	1,997	+41%
Israel	4,639	6,002	3,398	588	-77%
Norway	2,958	1,805	963	418	-33%
Libya	25	0	43	201	+++
Total	166,841	187,193	149,170	126,224	+10.5%
% Change	-17%	+12%	-20%		

*January to September

Japan and Switzerland are the two largest markets for eggs and egg products. From January to September 2010, the EU exported 34,191 MT of shell eggs for consumption to Switzerland, up 6% from the previous year. Exports to Japan, which were almost all dried albumin, totaled 38,704 MT, up 3% from a year ago.

EU Eggs Imports from Third Countries (MT egg equiv)

	2007 Tons	2008 tons	2009 tons	2010* tons	Percent 10/09*
USA	17,040	4,245	11,165	11,346	+51%
Argentina	8,318	6,164	7,899	5,986	-6%
Albania	2,077	2,209	1,659	2,971	+++
India	12,012	6,593	5,776	2,741	-43%
Mexico	1,762	2,002	1,893	1,370	+34%
Israel	911	646	711	785	+136%
Canada	786	1	33	1	-96%
Brazil	30	64	67	0	-100%
Total	44,732	22,850	30,409	26,224	+17.2%
% Change	+15%	-49%	+33%		

*January to September

Shell egg imports totaled 3,439 MT for January to September 2010, compared to 1,099 MT for the same period a year ago. Most of the shell eggs for consumption come from Albania, which supplied 2,971 MT of shell eggs, up dramatically from 794 MT in 2009. The USA was the number one source egg products, followed by Argentina and India.

The EU imports mostly dried egg products. Dried yolk imports rose 6% to 4,050 MT: USA +38% (2,404 MT); India +6% (983 MT); Argentina -39% (663 MT). Dried whole eggs totaled 14,307 MT, up 41%: USA +92% (7,755 MT); Argentina +39% (3,781 MT); India -40% (1,758 MT). Imports of dried albumin fell 37% to 3,555 MT: Argentina -40% (1,543 MT); USA -49% (544 MT); India +36% (1,468 MT.)

The EU exports more live chicks and hatching eggs than it imports. Exports totaled 5.84 million chicks (+20%) and 449.82 million hatching eggs (+21%) from January to September 2010. Chick imports nearly doubled (+99%) to 475,000 compared to 239,000 for the same period in 2009, but remain a fraction of the volume exported. Hatching egg imports fell 19% to 31.87 million.

Source: <http://circa.europa.eu/Public/irc/agri/pig/library>

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Nov 20, 2010	Year-To-Date*			
Type	2010	2009 /1	2010 /2	2009
Liquid	193	377	4,165	11,435
Frozen	0	0	88	135
Dried	0	0	447	759
Total	193	377	4,700	12,329

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Nov 20, 2010	Year-To-Date*			
Type	2010	2009 /1	2010 /2	2009
Liquid	373	364	17,068	15,474
Frozen	19	4	607	270
Dried	0	50	200	50
Total	392	418	17,875	15,794

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Nov 20, 2010	Year-To-Date*			
Type	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	1,200	1,860	77,181	72,441
Large	1,327	3,390	133,827	173,379
Medium	200	813	38,922	45,580
Ungraded	18,786	10,488	288,036	394,171
Misc	0	930	900	10,700
Total	21,513	17,481	538,866	696,271

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 20-Nov -10 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,205	1,836	3,041
Last Week	891	1,556	2,447
Same week yr ago	1,225	1,376	2,601
To-date/2010*	63,333	65,455	128,788
To-date/2009*	58,776	69,642	128,418

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	314	27	341
Last Week	513	25	538
Same week yr ago	462	0	462
To-date/2010*	15,799	507	16,306
To-date/2009*	14,174	43	14,217

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,519	1,863	3,382
Last Week	1,404	1,581	2,985
Same week yr ago	1,687	1,376	3,063
To-date/2010*	79,132	65,962	145,094
To-date/2009*	72,950	69,685	142,635

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended steady on all MSC fat contents. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance moderate. Schedules were seasonally reduced for Thanksgiving. Domestic and export demand on all fat contents was mostly light. Market activity was slow to moderate. Negotiations for 2011 contracts continue to drag on for many with only 1-2 cents standing in the way of finalization. Contracts for 2011 have been confirmed at prices at or below last year's low side. Very quiet week on the spot marketplace with reductions noted in schedules, buyer interest, and MSC supplies. Many sellers continue to try to stay ahead by selling MSC out front, as well as selling or rendering frames. Supplies of raw materials were moderate to heavy. Frame values were steady with most trading between 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

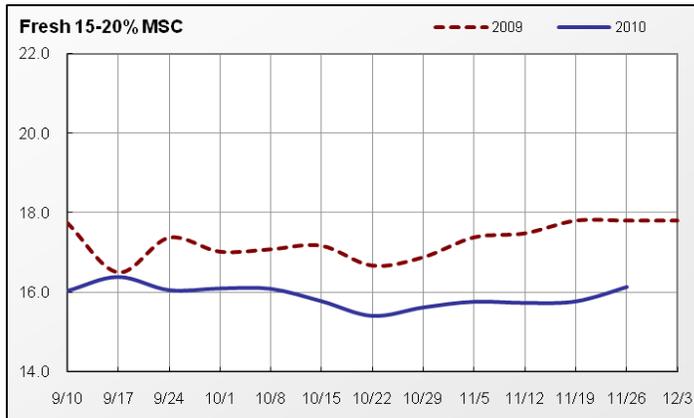
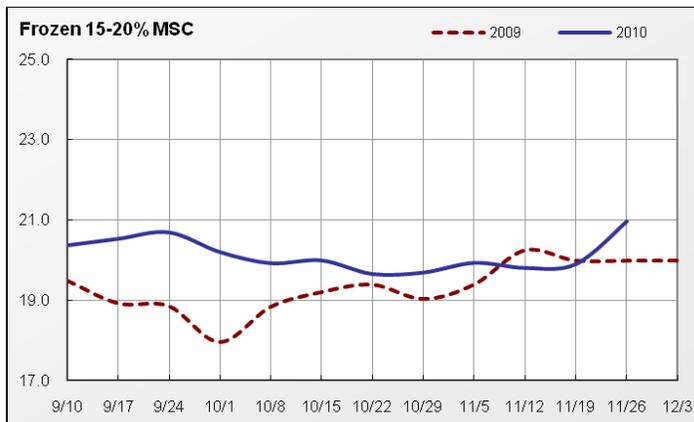
Fat Content	Frozen			Fresh		
	26-Nov-10	Last Week	Last Year	26-Nov-10	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00 - 19.00	17.00-19.00
Wtd Avg Price			-	18.67	18.50	18.55
Volume Traded			-	122	163	449
Volume Exported			-	-	-	-
15-20%						
Price Range	15.00 - 22.00	14.00 - 22.00	18.00-23.00	13.00 - 20.50	12.00 - 20.50	15.25-21.50
Wtd Avg Price	20.95	19.89	20.32	16.14	15.77	17.74
Volume Traded	883	2,027	1,066	3,049	3,468	3,544
Volume Exported	803	1,787	1,026	694	775	775
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00 - 20.00	16.00
Wtd Avg Price	-	-	-	19.33	19.50	16.00
Volume Traded	-	-	-	122	163	122
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2010	Sep 2010	Oct 2009	Oct 2010	Sep 2010	Oct 2009
15% or Less						
Wtd Avg Price	-	-	20.00	18.55	18.80	18.69
Volume Traded	-	-	80	775	408	1,292
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	19.86	20.43	18.81	15.79	16.14	16.95
Volume Traded	7,428	6,576	7,276	14,895	12,811	13,396
Volume Exported	6,668	6,336	6,435	3,305	1,999	2,733
20% or More						
Wtd Avg Price	-	-	-	18.00	17.75	17.00
Volume Traded	-	-	-	204	163	328
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 NOVEMBER, 2010.

The market on tom bulk parts is steady to fully steady, instances firm. Demand is light to moderate with offerings mostly light. The white meat market ranges steady to at times firm. Demand is light to moderate. Offerings are light. The market on thigh meat is steady. Demand is light to moderate while offerings are limited. The mechanically separated turkey (MST) is steady to at times barely steady and not well tested. Market activity is slow as many in industry enjoy an extended holiday weekend. For domestic: frozen grade A breasts (non-basted) 8-10 lbs. 130, 12-16 lbs 155, fresh breast trim 205 cents delivered. For export: fresh tom breast meat 280 cents delivered border.

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, NOVEMBER 26, 2010						
DRUMSTICKS, TOMS		W	77.23	292	77.23	292
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	92.00	108		
TAILS		F	40.00	54		
MECHANICALLY SEPARATED 2/		F	17.00	378		
THIGH MEAT - FROZEN		F	136.31	538		
		W	77.23	292	77.23	292

**NO EXPORT TRADING REPORTED ON THURSDAY, NOVEMBER 25, 2010
DUE TO THANKSGIVING DAY HOLIDAY**

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
WEDNESDAY, NOVEMBER 24, 2010				
DRUMSTICKS, TOMS	76.00-85.00		77.23	292
WINGS FULL-CUT - TOMS		R	89.60	50
WINGS, V-TYPE, TOM		F	92.00	108
TAILS		F	40.00	54
MECHANICALLY SEPARATED 2/		F	17.00	378
THIGH MEAT - FROZEN		F	136.31	538

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
TUESDAY, NOVEMBER 23, 2010				
DRUMSTICKS, TOMS		R	74.49	106
WINGS FULL-CUT - TOMS		R	89.60	50
WINGS, V-TYPE, TOM		F	92.00	108
TAILS		F	40.00	54
MECHANICALLY SEPARATED 2/		F	17.00	378
THIGH MEAT - FROZEN		F	136.31	538

EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
MONDAY, NOVEMBER 22, 2010				
DRUMSTICKS, TOMS		R	74.49	106
WINGS FULL-CUT - TOMS		R	89.60	50
WINGS, V-TYPE, TOM		F	92.00	108
TAILS		F	40.00	54
MECHANICALLY SEPARATED 2/		F	17.00	378
THIGH MEAT - FROZEN		F	136.31	538

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.