



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

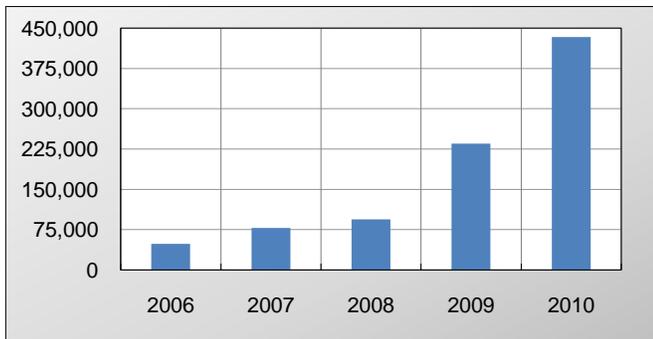
United States Egg and Egg Product Imports

Table shell egg imports for the January – September time frame, after declining 96% from 2004's 1,123,529 dozen to 48,180 dozen in 2006, has started increasing again. Table shell egg Imports have increased almost 900% since 2006 to 433,478 dozen for the time frame ending in September in 2010.

January-September imports of dried, liquid and frozen egg products have increased 21.5% from 2009 to 2010. So far in 2010 frozen and liquid albumin has been the most common egg product imported, approximately 60% of egg product imports. Canada continues to be the largest supplier of egg products to the United States. An estimated 90% of the United States egg product imports so far in 2010 has come from Canada.

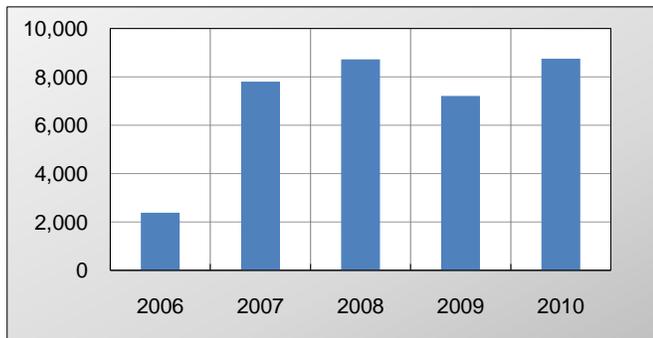
Source: USDA/Foreign Agricultural Service

**U.S. Imports of Table Shell Eggs By Country
January - September Comparisons**



Source: USDA/FAS

**U.S. Imports of Dried, Frozen, and Liquid Egg
Products By Country
January - September Comparisons
(in metric tons)**



Source: USDA/FAS

**U.S. Imports of Table Shell Eggs By Country
January - September Comparisons**

	2006	2007	2008	2009	2010
Canada	7,200	42,468	69,700	214,800	402,140
New Zealand	40,980	27,854	24,192	20,196	31,338
China	0	7,740	0	0	0
World Total:	48,180	78,062	93,892	234,996	433,478

Source: USDA/FAS

**U.S. Imports of Dried, Frozen, and Liquid Egg
Products By Country
January - September Comparisons
(in metric tons)**

	2006	2007	2008	2009	2010
Canada	1,686.2	7,041.3	7,823.2	6,138.7	7,917.2
Thailand	246.0	242.6	236.6	329.2	349.8
Taiwan	168.8	233.3	255.7	337.7	299.0
China	98.5	93.5	230.7	113.5	74.4
France	53.5	43.7	87.7	54.8	60.3
Japan	25.9	45.5	9.8	41.1	58.7
Germany	49.3	65.3	68.2	68.1	0.0
Australia	0.0	0.0	0.0	100.0	0.0
Czech Republic	2.3	1.8	2.2	0.0	0.0
Italy	0.0	0.0	1.5	5.2	0.0
Norway	46.5	42.9	9.2	18.8	0.0
Spain	0.0	1.8	0.0	0.0	0.0
World Total:	2,377.0	7,811.7	8,724.8	7,207.1	8,759.4

Source: USDA/FAS

**U.S. Imports of Dried, Frozen, and Liquid Egg
Products By Commodity
January - September Comparisons
(in metric tons)**

	2006	2007	2008	2009	2010
Dried Whole Egg:	46.6	0.0	0.0	2.4	4.0
Dried Egg Yolk:	0.0	1.8	138.3	5.1	7.7
Dried Egg Albumin:	69.8	673.1	415.8	51.8	33.6
Liquid/Frozen Egg Yolk:	514.2	312.7	236.3	120.3	647.8
Liquid/Frozen Egg Albumin:	762.5	1072.2	1876.0	1597.4	2793.1
Liquid/Frozen Egg Albumen:	983.9	5751.9	6058.1	5430.1	5273.2
World Total:	2377.0	7811.7	8724.5	7207.1	8759.4

Source: USDA/FAS

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Liquid	239	232	3,972	11,058
Frozen	0	0	88	135
Dried	0	39	447	759
Total	239	271	4,507	11,952

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Liquid	247	329	16,695	15,110
Frozen	13	0	588	266
Dried	49	0	200	0
Total	309	329	17,483	15,376

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	1,530	1,370	75,981	70,581
Large	5,625	7,100	132,500	169,989
Medium	750	30	38,722	44,767
Ungraded	12,984	16,500	269,250	383,683
Misc	0	0	900	9,770
Total	20,889	25,000	517,353	678,790

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY-
SLAUGHTERED UNDER INSPECTION**

Week Ending 13-Nov -10 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	891	1,556	2,447
Last Week	1,097	1,356	2,453
Same week yr ago	1,277	1,523	2,800
To-date/2010*	62,128	63,619	125,747
To-date/2009*	57,551	68,266	125,817

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	513	25	538
Last Week	435	0	435
Same week yr ago	225	0	225
To-date/2010*	15,485	480	15,965
To-date/2009*	13,712	43	13,755

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,404	1,581	2,985
Last Week	1,532	1,356	2,888
Same week yr ago	1,502	1,523	3,025
To-date/2010*	77,613	64,099	141,712
To-date/2009*	71,263	68,309	139,572

*Note: Year to-date totals reflect comparable time periods.

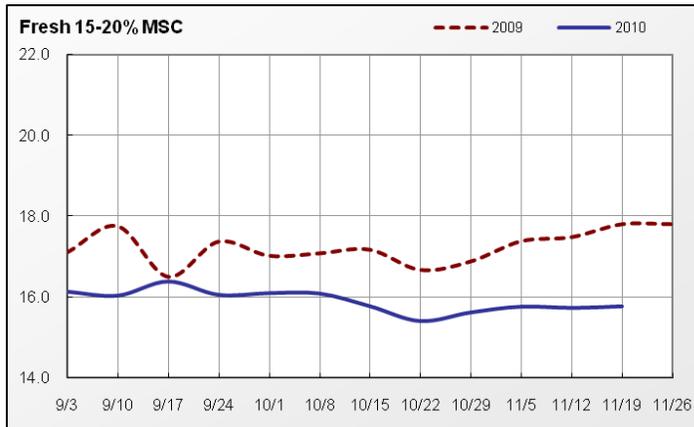
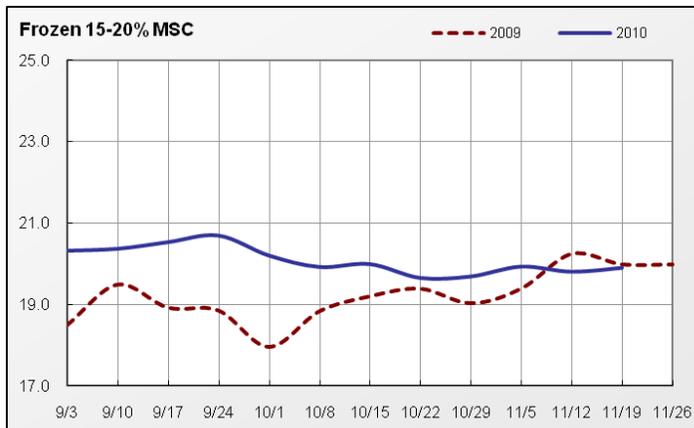
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend was steady to weak on fresh 15-20% with the balance of fat contents mostly steady. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance moderate. Schedules were seasonally normal. Domestic and export demand on frozen 15-20% was light to moderate with best interest noted into export channels; balance of fat contents are light. Market activity was slow to moderate. Supplies of raw materials were heavy. Frame values were steady to weak with trading mostly between 5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	19-Nov-10	Last Week	Last Year	19-Nov-10	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00	17.00-19.00
Wtd Avg Price			-	18.50	18.56	18.27
Volume Traded			-	163	184	449
Volume Exported			-	-	-	-
15-20%						
Price Range	14.00 - 22.00	15.00 - 22.00	16.00-23.00	12.00 - 20.50	12.00 - 18.00	16.00-21.50
Wtd Avg Price	19.89	19.79	19.99	15.77	15.73	17.79
Volume Traded	2,027	1,368	1,701	3,468	2,897	3,101
Volume Exported	1,787	1,128	1,461	775	530	163
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00	17.00
Wtd Avg Price	-	-	-	19.50	19.33	17.00
Volume Traded	-	-	-	163	122	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2010	Sep 2010	Oct 2009	Oct 2010	Sep 2010	Oct 2009
15% or Less						
Wtd Avg Price	-	-	20.00	18.55	18.80	18.69
Volume Traded	-	-	80	775	408	1,292
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	19.86	20.43	18.81	15.79	16.14	16.95
Volume Traded	7,428	6,576	7,276	14,895	12,811	13,396
Volume Exported	6,668	6,336	6,435	3,305	1,999	2,733
20% or More						
Wtd Avg Price	-	-	-	18.00	17.75	17.00
Volume Traded	-	-	-	204	163	328
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 NOVEMBER, 2010.

The market on bulk parts is steady to fully steady. Demand ranges light to fairly good on light to at times moderate offerings. The white meat market is steady to firm. Demand is moderate to instances good with offerings light. The market on thigh meat is steady to fully steady, instances firm. Demand is light to moderate. Offerings are limited. The mechanically separated turkey (MST) market is steady to barely steady, at times weak. Demand is light. Offerings are moderate. Market activity is slow to moderate into domestic and export channels. For domestic: fresh scapula meat 199, fresh tom full-cut wings 84, fresh tom necks 39.5, fresh MST (pet food) 14-15 cents delivered. For export: fresh tom drums 71, frozen fries 308 cents, frozen tom gizzards (machine cut, machine defatted) 99 cents delivered border or port.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, NOVEMBER 19, 2010	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
						(000)
DRUMSTICKS, TOMS		R	74.49	106	75.50	214
WINGS FULL-CUT - TOMS		R	89.60	50	89.60	50
WINGS, V-TYPE, TOM	92.00		92.00	108	92.00	108
TAILS	40.00		40.00	54	40.00	216
MECHANICALLY SEPARATED 2/	17.00		17.00	378	17.00	378
THIGH MEAT - FROZEN	134.00-140.0		136.31	538	136.23	548

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, NOVEMBER 18, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	74.00-75.00		74.49	106
WINGS FULL-CUT - TOMS	89.00-90.50		89.60	50
WINGS, V-TYPE, TOM				
TAILS	40.00		40.00	162
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	132.00		132.00	10

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, NOVEMBER 17, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		T	76.50	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, NOVEMBER 16, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	76.50		76.50	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		T	132.00	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, NOVEMBER 15, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		W	75.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	91.00	120
TAILS		M	40.73	158
MECHANICALLY SEPARATED 2/		M	25.00	40
THIGH MEAT - FROZEN		T	132.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.