



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

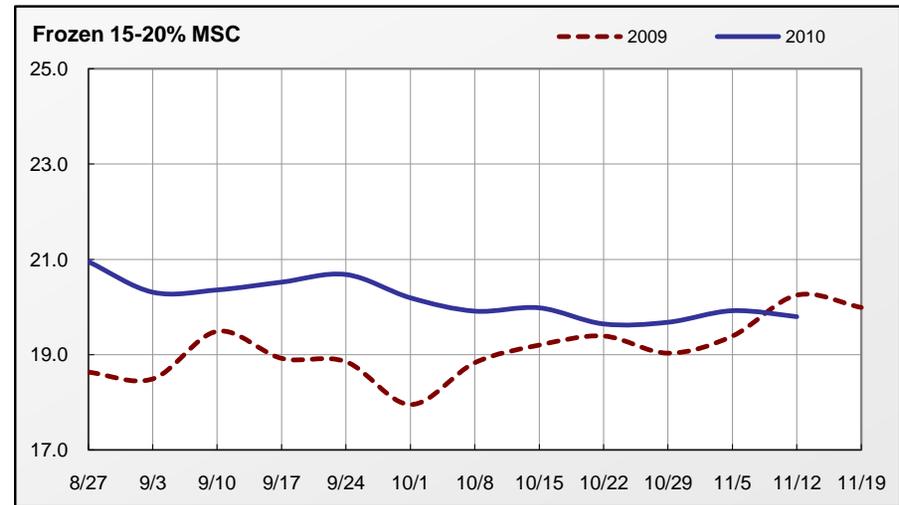
Fri. Nov 12, 2010

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The price trend was steady to weak on fresh 15-20% with the balance of fat contents steady. Supplies of fresh and frozen 15-20% were moderate to heavy with the remainder moderate. Schedules were seasonally normal to light. Domestic and export demand on frozen 15-20% was light to moderate with best interest noted into export channels; balance of fat contents light. Market activity was slow to moderate. Contract negotiations for 2011 persist with each week bringing a few more confirmations at levels at or below last year's low side. However many continue to hold the course of impasse letting a 1-2 cent pricing difference stand in the way of closure. As for the spot marketplace it remains an uphill battle for sellers of MSC and frames as buyers continue to experience heavy inventories due to reduced seasonal demand. Supplies of raw materials were heavy. Frame values were steady to weak with trading mostly between 5-7 cents FOB.

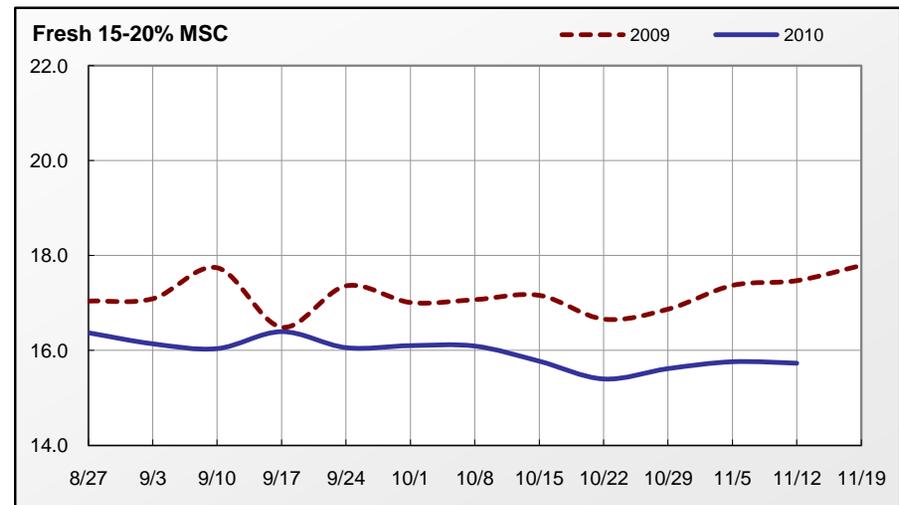
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	12-Nov-10	Last Week	Last Year	12-Nov-10	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	18.00	18.00-19.00
Wtd Avg Price			-	18.56	18.00	18.67
Volume Traded	-	-	-	184	61	363
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	15.00 - 22.00	15.00 - 22.00	17.00-24.00	12.00 - 18.00	13.00 - 18.00	15.00-20.50
Wtd Avg Price	19.79	19.92	20.25	15.73	15.76	17.47
Volume Traded	1,368	1,317	1,583	2,897	3,142	3,261
Volume Exported	1,128	1,037	1,543	530	857	449
20% or More						
Price Range	-	-	-	18.00 - 20.00	18.00-20.00	17.00
Wtd Avg Price	-	-	-	19.33	19.33	17.00
Volume Traded	-	-	-	122	122	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2010	Sep 2010	Oct 2009	Oct 2010	Sep 2010	Oct 2009
15% or Less						
Wtd Avg Price	-	-	20.00	18.55	18.80	18.69
Volume Traded	-	-	80	775	408	1,292
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	19.86	20.43	18.81	15.79	16.14	16.95
Volume Traded	7,428	6,576	7,276	14,895	12,811	13,396
Volume Exported	6,668	6,336	6,435	3,305	1,999	2,733
20% or More						
Wtd Avg Price	-	-	-	18.00	17.75	17.00
Volume Traded	-	-	-	204	163	328
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.