



NATIONAL BROILER MARKET AT-A-GLANCE

Prices are holding steady in all areas. Offerings are light to moderate. Demand is seasonally light to moderate with best interest for other holiday items. Floor stocks are close balance to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending lower for wings, and steady for the remaining items but with caution noted. Supplies of all items are moderate to heavy, and market activity is light. In production areas, live supplies are moderate at mostly desirable weights.

GEORGIA FOB DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 85.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 82.25 cents last year on November 11, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

| ITEM | DOCK PRICE (CENTS PER POUND) |
|------|---------------------------------|
|------|---------------------------------|

| | |
|------------------|--------|
| LINE RUN TENDERS | 179.50 |
| BREASTS - B/S | 152.00 |
| BREASTS - WHOLE | 75.50 |
| THIGH MEAT - B/S | 97.50 |
| THIGHS | 52.50 |
| DRUMSTICKS | 58.00 |
| LEG QUARTERS | 41.00 |
| WINGS | 125.00 |

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION

Prices are steady on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is mostly moderate for midweek trading. Offerings are moderate for present trade needs. Trade activity is moderate. In the parts complex, supplies of wings are heavy with limited interest. Breast items and dark meat cuts are moderate to heavy with drums trending lower.

MIDWEST REGION

The trend on whole bird prices is mostly steady. Trade activity is slow to light on light to moderate whole bird offers. Floor stocks are in close balance to long; weights desirable to heavy. Parts movement was inactive to fairly good, best trade noted on wings, leg meat and occasionally boneless/skinless breast. Prices trending steady on dark meat and steady to weak on the balance of parts. Supplies of small wings are light to moderate and the balance of parts are moderate to heavy.

WESTERN REGION

The market on whole broiler fryers and WOGs is steady to barely steady. Offerings light to moderate. Retail demand extremely light to instances moderate as interest continues to center on seasonal Thanksgiving items. Floor stocks adequate. Weights desirable. The market on boneless skinless breasts and tenderloins is steady to instances weak, bone-in breasts steady to barely steady and wings barely steady to weak. The market on dark items is steady to barely steady with drums and whole legs weakest. Demand light to moderate. Continued activity is noted on various white meat items for cold storage programs. Offerings moderate to heavy on wings, bone- less skinless breasts and tenderloins with wings the most available. Bone-in breast offerings moderate. Dark item offerings are moderate to instances moderately heavy with bone-in items held with the least confidence.

SOUTHERN REGION

Price trends for whole broiler/fryers are holding steady. Offerings of all sizes are adequate to satisfy trade needs. Demand into all channels is seasonally light to moderate. The market activity is moderate. In the parts structure, movement is light to moderate. Prices are lower for wings, but holding steady for breast cuts and dark meat items. Supplies of wings are heavy, and all other items are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 5 PERCENT

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending November 6, 2010. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 5 PERCENT

Broiler growers in the 19 State weekly program placed 161 million chicks for meat production during the week ending November 6, 2010. Placements were up 5 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through November 6, 2010 were 7.46 billion, up 2 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

| WEEK ENDING 11/06/10 | 2010 | 2009 | PERCENT CHANGE PREVIOUS YEAR |
|----------------------|-------------------|---------|---------------------------------|
| | <i>(Thousand)</i> | | |
| EGGS SET | 199,646 | 190,700 | +05 |
| CHICKS PLACED | 161,417 | 153,967 | +05 |

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Dec-10 is estimated at 150.6 million head. This compares to 150.7 million head the previous week and to 145.3 million head the same week a year ago, when the slaughter was 160.1 million head and the composite weighted average price was 71.93 cents per pound.

NOV 09

SOUTHERN STATES BROILER/FRYER PARTS

NOV 10

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | POUNDS | | | WTD AVG | ITEM | POUNDS | | | WTD AVG |
|---------------------|--------|-------------------|----------|------------|---------------------|--------|-------------------|----------|------------|
| | (000) | RANGE | MAJORITY | | | (000) | RANGE | MAJORITY | |
| BREAST - B/S | | TOO FEW TO REPORT | | | BREAST - B/S | | TOO FEW TO REPORT | | |
| TENDERLOINS | | TOO FEW TO REPORT | | | TENDERLOINS | | TOO FEW TO REPORT | | |
| BREAST - LINE RUN | | TOO FEW TO REPORT | | | BREAST - LINE RUN | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | | FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | | LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 326 | 34.00-38.00 | - | 36.39 | LEG QUARTERS (BULK) | 465 | 35.00-38.00 | - | 36.40 |
| LEG QUARTERS (4/10) | 809 | 36.00-40.00 | - | 38.52 | LEG QUARTERS (4/10) | 832 | 37.00-40.00 | - | 39.07 |
| WINGS (WHOLE) | | TOO FEW TO REPORT | | | WINGS (WHOLE) | | TOO FEW TO REPORT | | |
| WINGS (CUT) | | TOO FEW TO REPORT | | | WINGS (CUT) | | TOO FEW TO REPORT | | |
| DRUMSTICKS | | TOO FEW TO REPORT | | | DRUMSTICKS | | TOO FEW TO REPORT | | |
| THIGHS | | TOO FEW TO REPORT | | | THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | | B/S THIGHS | | TOO FEW TO REPORT | | |

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

| RANGE | TODAY'S AVERAGE | RANGE | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---------------|-----------------|---------------|-----------------|---------------|
| 53.50 - 56.50 | 55.50 | 54.50 - 57.00 | 55.74 | 55.13 |

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are lower for wings, cautiously steady for tenders, and steady for the remaining items. Trucklot buying activity is seasonally light to moderate for midweek trading. Offerings of wings are heavy with limited interest. Breast items are moderate to heavy, and dark meat cuts are sufficient for trade needs. Trade activity is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

| NOV 09 ITEM | CURRENT NEG TRADING* | WTD AVG | VOL/LBS | NOV 10 ITEM | CURRENT NEG TRADING* | WTD AVG | VOL/LBS |
|----------------------------|-------------------------|------------|---------|----------------------------|-------------------------|------------|---------|
| BREAST - B/S | 130-135 | 120.93 | 601,480 | BREAST - B/S | 130-135 | 121.36 | 519,720 |
| TENDERLOINS | 120-125 | 127.58 | 163,200 | TENDERLOINS | 120-125 | 119.70 | 84,160 |
| BREAST - WITH RIBS | 69-70 | 80.47 | 66,083 | BREAST - WITH RIBS | 69-70 | 80.04 | 62,362 |
| BREAST - LINE RUN | 69 | 69.91 | 79,437 | BREAST - LINE RUN | 69 | 70.25 | 71,663 |
| LEGS | 58-59 | 56.09 | 96,080 | LEGS | 58-59 | 54.19 | 121,640 |
| LEG QUARTERS (BULK) | 40-41 | 39.12 | 308,000 | LEG QUARTERS (BULK) | 40-41 | 39.60 | 144,000 |
| DRUMSTICKS | 44-45 | 50.34 | 84,240 | DRUMSTICKS | 44-45 | 55.37 | 38,600 |
| THIGHS | 51-52 | 55.32 | 79,840 | THIGHS | 51-52 | 55.52 | 60,760 |
| B/S THIGHS | 100-101 | 100.71 | 102,756 | B/S THIGHS | 100-101 | 100.77 | 89,320 |
| WINGS (WHOLE) | 119-120 | 121.02 | 231,880 | WINGS (WHOLE) | 118-119 | 123.39 | 169,440 |
| BACKS AND NECKS (STRIPPED) | 13-15 | 15.00 | 18,840 | BACKS AND NECKS (STRIPPED) | 13-15 | 15.00 | 25,800 |
| LIVERS (5 POUND TUBS) | 40-45 | 46.06 | 15,320 | LIVERS (5 POUND TUBS) | 40-45 | 46.77 | 13,040 |
| GIZZARDS (HEARTS) | 50-55 | 59.19 | 40,280 | GIZZARDS (HEARTS) | 50-55 | 58.81 | 25,000 |

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

| | ESTIMATED | | ACTUAL | | AVG WTS | | ACTUAL | | AVG WTS |
|---------------|------------|--------|---------|--------|---------|-------|------------|-------|------------|
| | (1,000) | 11/09 | (1,000) | 11/05 | 11/08 | 11/05 | (1,000) | 11/03 | 11/01 |
| Alabama | 4,024 | 4,237 | 4,104 | 4,653 | 5.84 | 5.59 | 4,112 | 5.78 | |
| Arkansas | 5,008 | 5,122 | 4,650 | 4,426 | 5.44 | 5.60 | 4,608 | 5.79 | |
| Delmarva | 2,195 | 2,210 | 2,119 | 2,310 | 5.97 | 6.03 | 2,193 | 6.11 | |
| KY-LA-TN | 2,348 | 2,381 | 2,293 | 2,457 | 5.17 | 5.01 | 2,368 | 5.29 | |
| Mississippi | 3,014 | 3,001 | 3,035 | 2,506 | 6.05 | 6.14 | 2,948 | 6.02 | |
| North Carolin | 2,774 | 2,803 | 2,699 | 2,790 | 7.46 | 7.37 | 2,781 | 7.40 | |
| Texas | 2,688 | 2,786 | 2,713 | 2,826 | 5.92 | 5.63 | 2,723 | 5.93 | |
| Total | 22,051 | 22,540 | 21,613 | 21,968 | 5.94 | 5.87 | 21,733 | 6.02 | |
| Mon-Wed | 66,479 (A) | | | | | | 65,216 (A) | | |

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Nov-10 is estimated to be 32,991,000 head up 1.16 percent from a week ago and up 6.70 percent from a year ago.

(Last week 32,613,000, last year 30,919,000)

**SOUTHERN CALIFORNIA (L.A. AREA)
PROCESSED POULTRY, DLVRD TO RETAILERS**

| | RANGE |
|------------------|---------|
| FRESH FRYERS | 109-122 |
| ROASTERS 4# & UP | 125-135 |
| HENS UNDER 5# | |
| HENS OVER 5# | |
| DUCKS | |
| RABBITS-WHOLE | |
| RABBITS-CUT UP | |

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|------------------|------------------|
| FRESH FRYERS | ICE PACK |
| ROASTERS 4# & UP | DRY PACK 127-170 |
| HENS OVER 5# | ICE PACK 117 |
| DUCKS | ICE PACK 129 |
| | DRY PACK 118 |
| | 265-268 |

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 13-Nov-10

| Class | CURRENT WEEK | | PREVIOUS WEEK | |
|---------------|--------------|---------------|---------------|---------------|
| | 11/13/10 (1) | Thousand head | 11/06/10 | Thousand head |
| Broiler/fryer | 165,432 (2) | | 165,151 | |
| Light hens | 977 | | 998 | |
| Heavy hens | 1,472 | | 1,266 | |
| Total | 167,881 | | 167,415 | |

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 13-Nov-10 is 158.4 million head compared to 160.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.8 million head or 7.4 million more than estimated available. For the week of 20-Nov-10 the estimated available is 156.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

| | | PROCESSED TURKEY | | PROCESSED POULTRY | |
|---------|----------|------------------|--|-------------------|--|
| | | LBS | | LBS | |
| AM | 11/08/10 | 89,432 | | 68,568 | |
| AM | 11/01/10 | 92,743 | | 65,060 | |
| CHG | | -3,311 | | 3,508 | |
| PCT CHG | | -4% | | 5% | |

COLD STORAGE MOVEMENT (IN THOUSANDS)

| | PROCESSED TURKEYS | | | PROCESSED POULTRY | | |
|----------------------------------|-------------------|----------|----------|-------------------|----------|----------|
| | 11/08/10 | 11/01/10 | 11/09/09 | 11/08/10 | 11/01/10 | 11/09/09 |
| PACIFIC COAST LOS ANGELES | 941 | 628 | 4,427 | 2,895 | 2,816 | 7,182 |
| ANGELES | 162 | 166 | 117 | 827 | 712 | 850 |

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

| | LOW HIGH AVG | | | FOR 11/09/10 | | |
|------------------|--------------|------|------|-------------------|-------|-------|
| | LOW | HIGH | AVG | LOW | HIGH | AVG |
| HEAVY FOWL lb. | 0.50 | 1.30 | 0.55 | HEAVY FOWL ea. | - | - |
| LIGHT FOWL lb. | - | 0.25 | - | LIGHT FOWL ea. | - | - |
| MIXED FOWL lb. | 1.60 | 2.40 | 2.08 | MIXED FOWL ea. | - | - |
| BANTAMS lb. | - | - | - | BANTAMS ea. | - | - |
| BROILERS lb. | 0.60 | 0.85 | 0.69 | BROILERS ea. | - | - |
| ROASTERS lb. | - | - | - | ROASTERS ea. | - | - |
| FRYERS lb. | - | - | - | FRYERS ea. | - | - |
| CHICKS lb. | - | - | - | CHICKS ea. | - | 1.00 |
| PULLETS lb. | - | 1.00 | - | PULLETS ea. | 1.00 | 3.00 |
| BUNNIES lb. | - | - | - | BUNNIES ea. | - | 2.50 |
| ROOSTERS lb. | 1.10 | 1.95 | 1.34 | ROOSTERS ea. | - | - |
| GEESE lb. | - | - | - | GEESE ea. | 7.00 | 26.00 |
| TURKEYS lb. | - | - | - | TURKEYS ea. | 15.00 | 25.00 |
| DUCKS lb. | - | 2.00 | - | DUCKS ea. | 3.00 | 11.00 |
| RABBITS lb. | 1.00 | 1.65 | 1.21 | RABBITS ea. | 3.00 | 5.00 |
| PIGEONS lb. | - | - | - | PIGEONS ea. | 2.00 | 6.75 |
| GUINEA FOWL lb. | - | - | - | GUINEA FOWL ea. | 6.50 | 8.00 |
| DUCKLINGS lb. | - | - | - | DUCKLINGS ea. | - | - |
| GUINEA KEETS ea. | - | - | - | CALL DUCKS ea. | - | - |
| SILKIES ea. | - | 4.00 | - | GOSLINGS ea. | - | - |
| GUINEA PIGS ea. | - | - | - | TURKEY POULTS ea. | - | - |
| CHUKARS ea. | - | - | - | PEACOCKS ea. | - | - |
| PARTRIDGES ea. | - | - | - | COCKATEALS ea. | - | - |
| DOVES ea. | - | - | - | PHEASANTS ea. | - | - |
| QUAIL ea. | - | - | - | FERRETS ea. | - | - |
| CHINCHILAS ea. | - | - | - | | | |

TOTAL COOPS 82

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending November 05, 2010

| | Whole | | Legs | Necks,Backs | Livers |
|--------------|----------|---------|----------|-------------|----------|
| | Chickens | Breasts | W/Thighs | & Wings | Gizzards |
| RAYON | | | | | |
| Low | 82.53 | 156.13 | 89.22 | 18.59 | 11.15 |
| High | 85.50 | 167.28 | 100.37 | 22.30 | 14.87 |
| Mostly | 85.50 | 163.57 | 96.65 | 20.45 | 13.01 |

SAN JUAN

| | | | | | |
|--------|-------|--------|-------|-------|-------|
| Low | 81.78 | 152.41 | 85.50 | 18.59 | 11.15 |
| High | 84.76 | 163.57 | 96.65 | 22.30 | 14.87 |
| Mostly | 84.76 | 159.85 | 92.94 | 18.59 | 11.15 |

NEW SAN JUAN

| | | | | | |
|--------|-------|--------|--------|-------|-------|
| Low | 83.64 | 159.85 | 92.94 | 18.59 | 14.87 |
| High | 86.62 | 171.00 | 104.09 | 26.02 | 18.59 |
| Mostly | 85.50 | 167.28 | 100.37 | 24.16 | 14.87 |

BECERRA

| | | | | | |
|--------|-------|--------|--------|-------|-------|
| Low | 84.76 | 163.57 | 96.65 | 22.30 | 14.87 |
| High | 87.36 | 174.72 | 107.80 | 29.74 | 18.59 |
| Mostly | 85.50 | 171.00 | 104.09 | 26.02 | 16.73 |

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF NOV 08, 2010.

| | | RANGE |
|------|-----------------------------|-------|
| HENS | ICE PACKED (12 PER BOX) | 80-86 |
| | VACUUM PACKED (6-9 PER BOX) | 85-90 |

DELMARVA

Less-than-trucklot asking prices are unchanged at 78 to 90 cents, with a steady trending undertone. Movement of ready-to-cook whole birds was moderate for midweek trading. Offerings are generally sufficient for present trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, supplies are moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

| | |
|------------------|-------|
| RANGE | 65-96 |
| WEIGHTED AVERAGE | (A) |
| NO. OF BOXES | (A) |

(A) Not reported to avoid disclosing individual operations.

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