



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

This week New York prices are sharply higher on all sizes. In the beginning of the week, regional prices increased on the larger sizes and mediums. Next week's regional asking prices are trending higher. Retail demand ranges light to good, usually moderate to good. Food service demand is mixed, light to at times fairly good. Supplies in the Southwestern region are moderate to heavy with the balance of regions reporting light to moderate. Market activity is moderate to active. All breaking stock prices are higher. Demand is good. Offerings remain very light to light. Supplies are light. Market activity is light to moderate. North Central regional light type hen removal costs remain steady. Demand is moderate to good with offerings light to short of needs. Schedules are mixed. Market activity is moderate to active.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS,  
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,  
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

## WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/  
(Includes Conventional and Specialty - 30 dozen cases-in thousands)

Nov 01, 2010		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	11.8	13.9	7.3	9.9	14.2	57.1
	Change	1.0	0.3	0.7	-0.7	1.0	4%
Ex Lge	Curr Wk	26.7	26.8	14.6	25.9	44.4	138.4
	Change	-0.8	-2.6	3.2	1.3	5.4	5%
Large	Curr Wk	64.4	90.0	78.3	102.8	135.7	471.2
	Change	5.6	-1.5	11.0	1.2	3.3	4%
Medium	Curr Wk	12.5	45.6	20.0	21.7	41.4	141.2
	Change	-0.9	-1.7	2.7	-2.0	6.6	3%
Small	Curr Wk	5.2	3.7	0.9	3.2	4.0	17
	Change	0.7	-4.1	0.4	-0.6	0.2	-17%
Misc	Curr Wk	1.9	22.0	8.1	9.4	6.5	47.9
	Change	-0.7	-0.6	-1.5	-0.9	-0.4	-8%
Ungraded	Curr Wk	18.0	55.3	20.0	9.2	30.0	132.5
	Change	-2.5	-3.2	6.8	1.5	2.0	4%
Total	Curr Wk	140.5	257.3	149.2	182.1	276.2	1005.3
Percent	Change	2%	-5%	19%	0%	7%	3%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	1005.3	3%	158
Shell Egg Breaking Stock	269.8	-1%	29
Total Shell Egg	1275.1	2%	187

### Specialty Shell Egg Inventory 2/

Specialty Shell Egg Inventory 2/ Shell Egg stocks on hand to be marketed as specialty 1/							
		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Large	Curr Wk	3.9	9.6	1.7	3.6	4.6	23.4
	Change	-1.3	0.4	-0.3	-1.0	-1.0	-12%
Ungraded	Curr Wk	0.0	9.5	3.5	0.0	0.0	13.0
	Change	0.0	2.6	-0.1	0.0	0.0	24%
Total	Curr Wk	3.9	19.1	5.2	3.6	4.6	36.4
Percent	Change	-25%	19%	-7%	-22%	-18%	-2%

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	36.4	-2%	42

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
138.1	270.7	125.9	182.3	258.1	975.1
Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT					
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI					
South Central - AR, CO, KS, LA, MO, NM, OK, TX					
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV					
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY					

**MIDWEST REGIONAL** Producer prices are 3 cent higher large, 2 cents higher on medium, and steady on small sizes. Retail demand is moderate to good, while food service demand is moderate to fairly good. Offerings are light. Supplies are light to moderate and held with confidence. Market activity is moderate to active. Breaking stock prices are higher. Demand is good while offerings continue very light to light. Supplies are light. Market activity is light to moderate.

	RANGE	MOSTLY
EXTRA LARGE	108-117	111-114
LARGE	107-116	109-112
MEDIUM	79-88	81-84
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA		

**NORTHEAST REGIONAL** Prices are steady. Supplies are light to mostly moderate. Demand into all channels is light to moderate. Market activity is moderate. Eastern region breaking stock floor stocks are barely sufficient for mixed breaking schedules. Spent hen demand is mostly moderate for adequate offerings.

	RANGE	MOSTLY
EXTRA LARGE	116-130	116-120
LARGE	110-124	115-119
MEDIUM	80-93	85-87
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT		

**COMBINED REGIONAL** October 29, 2010  
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	104.00	102.00	79.00
SOUTHEAST	104.50	102.50	77.00
MIDWEST	98.50	96.50	75.50
SOUTH CENTRAL	116.50	105.50	80.50
COMBINED REGIONAL	106.43	101.79	78.11

Computed from simple weekly averages weighted by regional area populations.

## IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	11-02-10	10-26-10	11-03-09
Large	92-102	78-88	85-95
Medium	64-68	55-59	72-76

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 30-OCT-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,335,926	33,992	12,014	6,202	2,165	4,523
PW	1,322,963	33,710	11,733	5,848	2,519	4,195
LY	1,263,818	32,944	11,004	5,413	2,330	4,196
% PW	1%	1%	2%	6%	-14%	8%
% LY	6%	3%	9%	15%	-7%	8%
2010*	57,364,789	1,394,777	561,685	274,561	122,813	190,495
2009*	55,515,311	1,354,541	536,239	270,294	120,605	186,059
% YTD	3%	3%	5%	2%	2%	2%
<b>Average Yield Per Case -</b>		<b>Current</b>	<b>Previous</b>	<b>Last</b>		
(Inedible Included)		<b>Week</b>	<b>Week</b>	<b>Year</b>		
(Inedible Excluded)		42.47	41.94	42.38		
		39.08	38.77	39.06		

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	694,135	52.0%	19,055	56.1%
PREVIOUS WEEK	679,893	51.4%	19,522	57.9%
LAST YEAR	671,067	53.1%	18,981	57.6%

**BROILER HATCHERY**

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	OCT 23	OCT 30	OCT 23	OCT 30
STATE	Thousand			
Alabama	29,381	27,729	20,340	20,051
Arkansas	22,462	22,088	19,788	21,510
Delaware	4,046	3,782	4,289	4,635
Florida	1,220	1,356	1,101	1,217
Georgia	30,733	30,905	24,565	26,875
Kentucky	7,952	7,768	5,209	6,735
Louisiana	3,098	3,254	2,748	2,874
Maryland	6,910	7,740	6,718	6,466
Mississippi	18,152	17,584	14,580	15,385
North Carolina	19,807	19,894	15,001	14,087
Oklahoma	6,795	6,833	4,712	4,075
Pennsylvania	3,513	3,680	2,938	2,945
South Carolina	5,551	5,723	5,376	4,258
Texas	14,791	15,087	13,206	13,556
Virginia	6,366	6,188	4,591	4,662
California, Missouri, Tennessee, and West Virginia	18,358	18,594	16,365	16,385
19 State total	199,135	198,205	161,527	165,716
Previous year total :	188,815	182,901	150,963	158,070
Percent of previous year .:	105	108	107	105

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 11-Dec-10 is estimated at 150.7 million head. This compares to 152.3 million head the previous week and to 146.2 million head the same week a year ago, when the slaughter was 162.2 million head and the composite weighted average price was 71.88 cents per pound.

**TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES**

(CNTS/DOZ) NATIONAL TRADING FOR 10/28/10 - 11/03/10						
CURRENT LDS 154.75		FUTURE LDS 62.25		TOTAL LDS 217.00		
SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST
GNR W 1	93.50	100.25	96.33	100.85	--	--
GNR BR 1	--	137.00	--	--	--	--
GL W J	--	--	--	--	94.95	--
GL W XL	--	126.00	111.75	113.67	101.37	--
GL W LG	--	111.77	105.38	107.88	97.18	107.86
GL W MD	--	--	73.96	76.90	76.84	83.75
GL W SM	--	--	50.50	53.50	48.00	53.00
GL BR LG	--	--	--	--	174.75	--
NRBS - 50	--	--	--	--	81.50	82.50
NRBS - 48	--	--	--	--	81.50	82.50
NRBS - 39	--	--	--	--	76.12	79.58
						13.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 30-Oct-10

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	17.8		16.8	6	-29	
Boston	3.2		3.0	7	14	
Chicago	47.9		46.7	3	-6	
Los Angeles	53.8		61.0	-12	-3	
New Orleans	6.3		5.9	7	31	
New York	31.7		31.5	1	9	
St. Louis	92.5		88.6	4	37	
San Francisco	22.5		18.8	20	16	
Total	275.7		272.3	1	8	
4 Week Moving Avg.	273.9					

**LIVE TURKEYS SLAUGHTERED** W/E 30-Oct-10 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,415	3,078	14	7	5,514
Avg Wt	17.88	35.77	26.04	29.44	27.90
Last week	2,419	3,087	23	3	5,532
Same wk yr ago	2,420	2,864	11	1	5,296
Avg Wt	17.57	35.04	24.75	32.04	27.04
To-date/2010*	78,469	111,545	922	303	191,239
To-date/2009*	82,309	113,065	1,032	294	196,700
% Change YTD	-5%	-1%	-11%	3%	-3%
<b>Ready-to-Cook Weight and Dressing Percentage</b>					
Current week	34,545	88,092	281	159	123,077
Last week	32,374	87,199	450	110	120,133
Same wk yr ago	34,016	80,284	208	25	114,533
To-date/2010*	1,064,148	3,388,297	18,215	7,745	4,478,405
To-date/2009*	1,108,806	3,396,574	21,335	6,946	4,533,661
% Change YTD	-4%	0%	-15%	12%	-1%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS**

W/E 30-Oct-10	-----Young turkeys-----			Old Breeders	Total	Turkeys
	Thousand	Pct chg	Avg			
	Head	PW	Live wt	-Thousand head-		Avg Live wt
North East	773	3	25.24	(A)	775	25.24
South Atlantic	706	-7	35.32	(A)	708	35.32
North Central	2,304	-11	31.79	(A)	2,305	31.79
South Central	1,019	2	18.75	(A)	1,020	18.75
West	705	66	23.92	(A)	706	23.92
U.S. total	5,507(B)	0	27.90	7	5,514	27.90
To-date						
2010*	190,936(B)			303	191,239	
To-date						
2009*	196,406(B)			294	196,700	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 14,000; for the current year to date\* 922,000; for last year to date\* 1,032,000.

\*Note: Year to-date totals reflect comparable time periods.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

(Preliminary) W/E 30-Oct-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	164,780	1,096	1,369	2,465	455
Avg Wt	5.73	3.30	8.16	6.00	6.77
Last week	162,546	1,208	1,391	2,599	444
Same wk yr ago	161,105	1,185	1,745	2,930	431
Avg Wt	5.60	3.24	7.82	5.77	6.86
To-date/2010*	6,954,345	60,140	60,707	120,847	18,076
To-date/2009*	6,797,302	55,172	65,241	120,413	17,634
% Change YTD	2%	9%	-7%	0%	3%

**Ready-to-Cook Weight and Dressing Percentage**

	Current week	Last week	Same wk yr ago
Current week	703,421	1,917	7,429
Last week	697,517	2,126	7,548
Same wk yr ago	672,130	1,996	9,075
To-date/2010*	28,949,866	102,731	320,236
To-date/2009*	27,947,374	91,929	339,539
% Change YTD	4%	12%	-6%
Dressing %	74.5%	53.0%	66.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.9 million head. Estimated U.S. slaughter for this period was 166.8 million head, or 6.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Sept 25	168.6	162.2	104%	5.67
Oct 2	169.7	161.6	105%	5.74
9	168.0	161.0	104%	5.79
16	168.1	160.2	105%	5.85
23	164.5	160.1	103%	5.76
30	166.8	159.9	104%	5.73
Year to date	7038.9	6862.1	103%	
Nov 6		158.5		
13		158.4		

\*Based on chick placements 6 to 7 weeks earlier.

**EST SLAUGHTER of U.S. BROILER/FRYERS and FOWL**

Under Federal Inspection for Week Ending 06-Nov-10

Class	Current Week 11/06/10 (1)	Previous Week 10/30/10
Broiler/fryer	165,151 (2)	169,106
Light hens	998	1,202
Heavy hens	1,266	1,308
Total	167,415	171,616

(1) Estimated  
 (2) The estimated number of broiler-fryers available for slaughter the week ending 06-Nov-10 is 158.5 million head compared to 162.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.5 million head or 7.0 million more than estimated available. For the week of 13-Nov-10 the estimated available is 158.4 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(Inc. Gov't Stocks) (In Thousands)	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 11/01/10	3,241	92,743	65,060
AM 10/01/10	3,080	149,015	61,130
CHG	161	-56272	3930
PCT CHG	5%	-38%	6%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2010 and the selected centers storage report, the expected U.S. holdings on November 1, 2010 are:

Frozen Eggs	28	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	280	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	759	MIL LBS PLUS OR MINUS	5%

**WHOLE YOUNG TURKEYS**

Frozen basted equivalent offering prices on a national basis for hens 100.00-110.00 cents shipping point and toms 100.00-110.00 cents shipping point for current deliveries.

**LIVE HEN MARKETS**

**HEAVY TYPE (7 pounds and up)\***

Final price, Cents per lb., Generally for slaughter the week of 01-Nov-10

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-17 CENTS/LB.		12.55
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading  
 \*Weights under 7 lbs. subject to discount.

**LIGHT TYPE**

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 29-Oct-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

**COMMERCIAL EGG MOVEMENT (Receipts From Producers)**

W/E 30-Oct-2010	Cases (In thousands)	% Change From LW	LY
North Atlantic	199.2	1	7
East North Central	671.4	0	13
West North Central	239.2	7	-20
South Atlantic	144.0	0	-20
South Central	55.5	6	4
West	95.9	3	-18
Total	1405.2	2	-2

Matched plants reporting 76 76

Areas Covered:  
 North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)  
 East North Central (WI,IL,MI,OH,IN)  
 West North Central (IA,MN,MO,KS,SD)  
 South Atlantic (SC,NC,VA,GA,FL,KY)  
 South Central (TN,AL,AR,MS,OK)  
 West (CA, CO, WA, OR, UT)

**FINAL BROILER/FRYER REPORT**

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 01-Nov-2010

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	95.00	94.62	26	87.39	70
New York	76.00-79.00	77.68	22	78.60	49
Delivered to First Receivers 1/:					
Whole Body 2/:					
Maj		Wtd Avg	Lds	Composite	
				Wtd Avg	Lds
Chicago	72.00-76.00			77.54	45

1/: Includes branded product.  
 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

**COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER**

Loads	11/01/10	Change Last Wk	10/25/10	11/02/09
347	81.56	.87	80.69	71.85

