



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week, New York prices are higher on all sizes. Early in the week, regional prices increased for both heavier and lighter weight eggs. Next week's regional prices are trending higher. Retail demand is moderate to good. Food service demand is light to moderate. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are steady to slightly lower with checks and undergrades steady. Demand is moderate to good with offerings light to very light. Supplies are light to moderate. Market activity is moderate. North Central regional light type hen removal costs are steady. Demand is moderate to good. Offerings range light to heavy. Schedules are varied, part-time to full-time. Market activity continues moderate to good.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices are 3 cents higher on large, and steady on medium and small sizes. Midwest delivered prices are steady but a firm undertone is noted. Retail demand is fairly good for first of the month features, while food service demand continues moderate. Offerings of jumbo and extra large sized eggs are light to moderate, while offerings on large and medium sized eggs are moderate and balanced. Market activity is moderate to active. Breaking stock prices are steady with a fully steady undertone. Demand is moderate to good on light to very light offerings. Supplies are light to moderate. Market activity is moderate.

	RANGE	MOSTLY
EXTRA LARGE	60-69	63-66
LARGE	59-68	61-64
MEDIUM	48-57	50-53

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices are steady. All sizes are trending higher. Offerings are light on Extra Large, light to moderate on balance of sizes. Retail demand is mostly moderate to good. Distributive demand is light to moderate. Market activity is moderate to active. Eastern region shell egg breaking stock offerings are light for the mixed demand. Light type hen offerings in the East are sufficient for regular processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	65-85	66-77
LARGE	59-73	64-68
MEDIUM	49-62	54-56

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL

October 01, 2010

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	66.00	64.00	53.00
SOUTHEAST	64.50	62.50	50.00
MIDWEST	57.50	55.50	44.50
SOUTH CENTRAL	69.50	59.50	48.50
COMBINED REGIONAL	64.60	60.26	48.91

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	10-05-10	09-28-10	10-06-09
Large	41-51	34-44	60-70
Medium	30-34	23-27	48-52

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/

(Includes Conventional and Specialty - 30 dozen cases-in thousands)

OCT 04, 2010		No	So	So			
		Cent	Cent	Atl	Pacific	5-Area	
Jumbo	Curr Wk	7.9	9.6	4.7	9.2	14.1	45.5
	Change	0.7	-0.7	-1.2	-1.9	1.3	-4%
Ex Lge	Curr Wk	25.2	20.9	11.6	21.1	40.7	119.5
	Change	-5.6	-7.3	-2.8	-0.5	1.4	-11%
Large	Curr Wk	49.2	81.4	65.7	109.6	144.6	450.5
	Change	-14.0	1.9	-10.3	-11.7	-11.6	-9%
Medium	Curr Wk	9.9	46.4	18.2	25.7	35.9	136.1
	Change	-5.2	-14.9	-4.0	-1.4	-0.1	-16%
Small	Curr Wk	2.6	4.0	1.9	2.8	7.0	18.3
	Change	1.4	0.4	-1.2	0.8	-0.3	6%
Misc	Curr Wk	2.6	24.5	7.8	9.4	5.8	50.1
	Change	0.0	-3.0	-0.4	-2.1	-2.6	-14%
Ungraded	Curr Wk	16.5	67.2	9.0	6.5	25.2	124.4
	Change	2.4	1.6	-0.2	0.8	-2.8	1%
Total	Curr Wk	113.9	254	118.9	184.3	273.3	944.4
	Percent Change	-15%	-8%	-14%	-8%	-5%	-9%
TOTAL		No. of Cases	% Change	No. of Coops			

Shell Egg	944.4	-9%	157
Shell Egg Breaking Stock	306.0	-7%	29
Total Shell Egg	1250.4	-9%	186

Specialty Shell Egg Inventory 2/

Shell Egg stocks on hand to be marketed as specialty 1/
(30 dozen cases - in thousands)

		No	So	So			
		Cent	Cent	Atl	Pacific	5-Area	
Large	Curr Wk	3.2	9.4	2.4	4.2	4.6	23.8
	Change	0.3	-0.5	1.2	1.5	-0.4	10%
Ungraded	Curr Wk	0.0	7.3	1.9	0.0	0.0	9.2
	Change	0.0	-0.1	-0.1	0.0	0.0	-2%
Total	Curr Wk	3.2	16.7	4.3	4.2	4.6	33.0
	Percent Change	10%	-3%	34%	56%	-8%	6%
TOTAL		No. of Cases	% Change	No. of Coops			

Specialty Shell Egg	33.0	6%	41
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1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 02-OCT-2010	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid		
	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,469,767	35,699	14,282	6,830	3,261	4,733
PW	1,530,108	36,684	14,860	7,383	3,441	4,974
LY	1,298,456	32,226	12,607	6,194	2,282	4,299
% PW	-4%	-3%	-4%	-7%	-5%	-5%
% LY	13%	11%	13%	10%	43%	10%
2010*	51,969,942	1,257,845	512,648	249,907	112,272	172,830
2009*	50,304,734	1,224,433	487,812	245,526	110,556	168,613
% YTD	3%	3%	5%	2%	2%	3%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.87	41.76	42.61
(Inedible Excluded)	38.65	38.51	39.30

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	739,718	50.3%	19,244	53.9%
PREVIOUS WEEK	757,257	49.5%	18,436	50.3%
LAST YEAR	693,084	53.4%	18,281	56.7%

BROILER HATCHERY

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	SEP 25	OCT 02	SEP 25	OCT 02
STATE	Thousand			
Alabama	30,290	28,574	21,298	20,019
Arkansas	23,851	23,294	21,175	20,861
Delaware	4,044	3,952	5,136	4,565
Florida	1,360	1,358	1,092	1,172
Georgia	32,314	30,692	27,731	27,586
Kentucky	8,132	7,306	6,764	6,984
Louisiana	3,456	3,098	2,974	2,775
Maryland	7,232	7,450	5,237	6,244
Mississippi	17,010	17,709	15,031	16,424
North Carolina	19,708	19,116	14,320	14,315
Oklahoma	6,583	6,336	3,321	4,993
Pennsylvania	3,763	3,649	3,119	3,174
South Carolina	5,863	5,288	4,885	5,040
Texas	15,186	15,476	13,504	13,833
Virginia	6,117	5,769	5,149	4,863
California, Missouri, Tennessee and West Virginia	18,642	18,165	16,651	16,611
19 State total	203,551	197,232	167,387	169,459
Previous year total	193,476	183,016	162,040	160,413
Percent of previous year	105	108	103	106

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Nov-10 is estimated at 155.0 million head. This compares to 155.0 million head the previous week and to 154.0 million head the same week a year ago, when the slaughter was 162.0 million head and the composite weighted average price was 71.85 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 09/30/10 - 10/06/10						
CURRENT LDS	102.75	FUTURE LDS	44.00	TOTAL LDS	146.75	
	SE	NE	MW			
CLASS	ORG	DST	ORG	DST	ORG	DST
GNR W 1	42.33	--	37.38	43.63	--	--
GNR BR 1	--	--	101.25	--	--	--
GL W J	70.00	--	67.00	69.00	75.74	--
GL W XL	66.30	--	64.22	68.91	66.85	68.50
GL W LG	--	58.00	50.73	60.38	58.07	62.00
GL W MD	41.00	--	40.67	43.00	39.17	43.00
GL W SM	--	39.75	38.00	41.00	32.00	35.00
GL BR LG	--	102.00	102.17	103.38	--	97.00
GL BR MD	--	38.00	--	--	45.00	--
NRBS - 39	--	19.00	--	--	17.00	--

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 02-Oct-10

Selected Consuming Centers	CW	PW	% CHANGE	
	Cases, in thousands		LW	LY
Atlanta	14.7	14.6	1	-39
Boston	2.9	2.9	0	4
Chicago	54.0	54.8	-1	10
Los Angeles	62.3	63.8	-2	5
New Orleans	5.5	5.3	4	25
New York	32.7	32.1	2	3
St. Louis	90.6	74.8	21	56
San Francisco	19.1	20.2	-5	-9
Total	281.8	268.5	5	13
4 Week Moving Avg.	266.8			

LIVE TURKEYS SLAUGHTERED W/E 02-Oct-10 (Preliminary)

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
Head	1,734	2,740	30	13	4,517
Avg Wt	16.97	36.60	28.66	32.72	29.00
Last week	1,739	2,814	27	11	4,591
Same wk yr ago	1,665	2,816	21	21	4,523
Avg Wt	16.85	36.55	25.63	35.52	29.23
To-date/2010*	69,782	99,669	825	283	170,559
To-date/2009*	74,516	101,595	954	264	177,329
% Change YTD	-6%	-2%	-14%	7%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,542	80,226	662	328	104,758
Last week	22,900	82,344	571	290	106,105
Same wk yr ago	22,444	82,340	412	571	105,767
To-date/2010*	943,952	3,042,945	16,320	7,230	4,010,447
To-date/2009*	1,000,997	3,065,038	19,732	6,271	4,092,038
% Change YTD	-6%	-1%	-17%	15%	-2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSPECTED PLANTS

W/E 02-Oct-10	-----Young turkeys-----			Old	Total	Turkeys
	Thousand	Pct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand head-		Live wt
North East	647	3	26.51	(A)	650	26.51
South Atlantic	689	-3	33.85	(A)	692	33.85
North Central	2,182	-2	31.9	(A)	2,185	31.90
South Central	701	-7	18.04	(A)	703	18.04
West	285	10	27.5	(A)	287	27.50
U.S. total	4,504 (B)	-2	29.00	13	4,517	29.00
To-date						
2010*	170,276 (B)			283	170,559	
To-date						
2009*	177,065 (B)			264	177,329	

(A) Not published to avoid disclosing individual operations.

(B) Number of youngbanded breeder turkeys included: this week 30,000; for the current year to date* 825,000; for last year to date* 954,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(Preliminary) W/E 02-Oct-2010	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	167,672	1,394	1,434	2,828	449
Avg Wt	5.74	3.24	8.07	5.69	6.92
Last week	166,576	1,564	1,485	3,049	465
Same wk yr ago	161,008	1,230	1,550	2,780	420
Avg Wt	5.60	3.31	7.84	5.84	6.83
To-date/2010*	6,294,991	54,919	55,026	109,945	16,351
To-date/2009*	6,153,292	50,374	58,784	109,158	15,991
% Change YTD	2%	9%	-6%	1%	2%

Ready-to-Cook Weight and Dressing Percentage

Current week	717,016	2,394	7,696	10,090	2,237
Last week	703,642	2,619	7,950	10,569	2,310
Same wk yr ago	671,725	2,117	8,081	10,198	2,037
To-date/2010*	26,109,286	93,666	289,401	383,067	80,897
To-date/2009*	25,232,968	83,892	306,082	389,974	76,222
% Change YTD	3%	12%	-5%	-2%	6%
Dressing %	74.5%	53.0%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.6 million head. Estimated U.S. slaughter for this period was 169.7 million head, or 8.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug 28	167.8	163.5	103%	5.48
Sept 4	174.2	161.5	108%	5.55
11	150.8	159.7	94%	5.53
18	170.8	161.4	106%	5.68
25	168.6	162.2	104%	5.67
Oct 2	169.7	161.6	105%	5.74
Year to date	6371.5	6220.9	102%	
Oct 9		161.0		
16		160.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS and FOWL

Under Federal Inspection for Week Ending 09-Oct-10	
Current Week 10/09/10 (1)	Previous Week 10/02/10
----- Thousand head -----	
Class	
Broiler/fryer	168,875 (2)
Light hens	1,695
Heavy hens	1,302
Total	171,872

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 09-Oct-10 is 161.0 million head compared to 163.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 169.2 million head or 8.2 million more than estimated available. For the week of 16-Oct-10 the estimated available is 160.2 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 10/04/10	3,169	146,824	62,938
AM 09/01/10	3,004	173,558	53,630
CHG	165	-26734	9308
PCT CHG	5%	-15%	17%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of August 31, 2010 and the selected centers storage report, the expected U.S. holdings on October 1, 2010 are:

Frozen Eggs	26	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	420	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	816	MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS

Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00-109.00 cents shipping point for current deliveries.

LIVE HEN MARKETS**HEAVY TYPE (7 pounds and up)***

Final price, Cents per lb., Generally for slaughter the week of 04-Oct-10

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8-17 CENTS/LB.		12.40
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 01-Oct-10

REGIONS:	Eastern	South Central	North Central
RANGE:	2-11	TFEWR	0-10.5
MAJORITY:	3-7		0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 02-Oct-2010	Cases	% Change From	
REGIONS	(In thousands)	LW	LY
North Atlantic	189.0	1	2
East North Central	651.1	1	14
West North Central	225.6	7	-25
South Atlantic	135.5	4	-23
South Central	52.7	-10	15
West	104.0	-6	-2
Total	1357.9	1	-2

Matched plants reporting

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
East North Central (WI,IL,MI,OH,IN)
West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY)
South Central (TN,AL,AR,MS,OK)
West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 04-Oct-2010

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	96.00	94.35	31	85.23	86
New York	78.00-81.00	79.57	21	80.88	46

Delivered to First Receivers 1/:

Chicago	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
70.00-74.00				73.17	44

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

COMPOSITE WEIGHTED AVERAGE RTC BROILER/FRYER

Loads	10/04/10	Change Last Wk	09/27/10	10/05/09
367	80.59	-1.07	81.66	70.43

