



# TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and consumer sized toms is steady to firm, mostly steady to fully steady. Demand light to mostly moderate. Offerings extremely light to light. Frozen basted equivalent offering prices on a national basis for hens 101.00-112.00 cents shipping point and toms 101.00-109.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 102.50 cents shipping point.



The market on white meat and bone-in breasts items is steady to firm. Demand moderate to good for the extremely light offerings. The market on tom necks is steady to weak, tom drums is steady to fully steady with frozen strongest and fully steady to firm on wings. Demand on bulk parts is light to good, mostly moderate to good with wings the most active. Offerings of tom full-cut wings extremely light to light with some finding increased supplies held at higher trending price levels. Offerings of frozen tom drums extremely light to light and fresh tom drums light to instances moderate. The market on thigh meat is steady to instances firm. Demand moderate to good. Offerings light and spotty. The market on mechanically separated turkey (MST) is steady. Demand light to moderate. Offerings of MST light and spotty. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offerings extremely light to instances moderate.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 138-149      |
| TURKEYS Y TOMS UNDER 22#     | 132-149      |
| TURKEYS Y TOMS 22-24#        | 132-149      |
| TURKEYS Y TOMS 24-26#        | 133-149      |
| TURKEYS Y TOMS 26 LBS & OVER | 131-149      |

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16#   | 110-120      |
| FRESH TURKEYS Y TOMS 14-24#  |              |
| FROZEN TURKEYS Y HENS 8-16#  | 105-109      |
| FROZEN TURKEYS Y TOMS 14-24# | 105-112      |
| FROZEN TURKEYS Y TOMS 24-28# | 108-111      |

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 OCTOBER 2010.

The market on white meat is steady to firm with trim strongest. Demand moderate to good. Some further processors are starting to notice a slowing interest in for premium further processed product resulting in less need for breast meat while others continue to find good further processed demand and willing to absorb any fresh tom breast meat others don't need. Offerings extremely light to light. The market on rib breasts is steady to firm with buyer inquiry going unfilled. Offerings extremely light with supplies short of buyers' needs. Trading slow. For domestic: fresh tom necks 46 cents delivered.

| DOMESTIC TRADING                   | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/        |             | W              | 126.00        | 80           |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |             | F              | 161.00        | 1            |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |             |                |               |              |
| DRUMSTICKS, TOM                    |             | M              | 79.00         | 80           |
| DRUMSTICKS, TOM--FRESH             | 72.00       |                | 72.00         | 40           |
| DRUMSTICKS, HEN                    | 74.00       |                | 74.00         | 80           |
| WINGS, FULL-CUT, TOM               | 84.00-85.00 |                | 84.50         | 80           |
| WINGS, FULL-CUT, HEN               |             |                |               |              |
| WINGS, V-TYPE, TOM                 | 91.00       |                | 91.00         | 40           |
| WINGS, V-TYPE, HEN                 |             |                |               |              |
| NECKS, TOM                         |             | M              | 50.00         | 40           |
| NECKS, HEN                         |             |                |               |              |
| BREASTS, B/S, TOM 3/               |             |                |               |              |
| BREASTS, B/S, TOM--FRESH 3/        |             | F              | 265.50        | 80           |
| THIGH MEAT                         |             | F              | 125.00        | 40           |
| THIGH MEAT--FRESH                  |             | M              | 129.80        | 82           |
| BREAST TRIM MEAT                   |             | M              | 190.00        | 40           |
| SCAPULA MEAT                       |             | F              | 183.00        | 40           |
| WING MEAT WITH SKIN                |             |                |               |              |
| TENDERLOINS                        |             |                |               |              |
| DESTRAPPED TENDERS                 |             | M              | 250.00        | 30           |
| DESTRAPPED TENDERS--FRESH          |             | F              | 249.00        | 40           |
| MECHANICALLY SEPARATED 4/          |             | F              | 26.00         | 80           |
| MECHANICALLY SEPARATED--FRESH 4/   | 29.00       |                | 29.00         | 40           |

#### EXPORT TRADING

|                           |  |   |        |     |
|---------------------------|--|---|--------|-----|
| DRUMSTICKS, TOMS          |  | F | 77.88  | 160 |
| WINGS FULL-CUT - TOMS     |  |   |        |     |
| WINGS, V-TYPE, TOM        |  |   |        |     |
| TAILS                     |  | R | 37.00  | 108 |
| MECHANICALLY SEPARATED 4/ |  |   |        |     |
| THIGH MEAT - FROZEN       |  | F | 125.00 | 54  |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 OCTOBER 2010.

The market on bulk parts was steady to firm. Demand was moderate, instances good. Offerings light. White meat market was steady to firm. Demand moderate to good. Offerings light and unavailable. The undertone on rib breasts is steady to firm. Offerings light. Trading for all items is slow. For export: fresh tom drums 73 cents delivered.

| DOMESTIC TRADING                   | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/        |             | W              | 126.00        | 80           |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |             | F              | 161.00        | 1            |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |             |                |               |              |
| DRUMSTICKS, TOM                    | 75.00-76.00 |                | 75.29         | 28           |
| DRUMSTICKS, TOM--FRESH             | 72.00       |                | 72.00         | 40           |
| DRUMSTICKS, HEN                    | 72.00       |                | 72.00         | 5            |
| WINGS, FULL-CUT, TOM               | 86.00-89.00 |                | 87.56         | 128          |
| WINGS, FULL-CUT, HEN               | 74.00-77.00 |                | 74.23         | 59           |
| WINGS, V-TYPE, TOM                 |             | T              | 91.00         | 40           |
| WINGS, V-TYPE, HEN                 |             |                |               |              |
| NECKS, TOM                         | 49.00       |                | 49.00         | 60           |
| NECKS, HEN                         |             |                |               |              |
| BREASTS, B/S, TOM 3/               |             | F              | 265.50        | 80           |
| BREASTS, B/S, TOM--FRESH 3/        |             | F              | 125.00        | 40           |
| THIGH MEAT                         |             | M              | 129.80        | 82           |
| THIGH MEAT--FRESH                  |             | M              | 190.00        | 40           |
| BREAST TRIM MEAT                   |             |                | 188.00        | 4            |
| SCAPULA MEAT                       | 188.00      |                | 188.00        |              |
| WING MEAT WITH SKIN                |             |                |               |              |
| TENDERLOINS                        |             |                |               |              |
| DESTRAPPED TENDERS                 |             | M              | 250.00        | 30           |
| DESTRAPPED TENDERS--FRESH          |             | F              | 249.00        | 40           |
| MECHANICALLY SEPARATED 4/          |             | F              | 26.00         | 80           |
| MECHANICALLY SEPARATED--FRESH 4/   |             | T              | 29.00         | 40           |
| <b>EXPORT TRADING</b>              |             |                |               |              |
| DRUMSTICKS, TOMS                   | 74.00       |                | 74.00         | 108          |
| WINGS FULL-CUT - TOMS              |             |                |               |              |
| WINGS, V-TYPE, TOM                 |             |                |               |              |
| TAILS                              |             | R              | 37.00         | 108          |
| MECHANICALLY SEPARATED 4/          |             |                |               |              |
| THIGH MEAT - FROZEN                |             | F              | 125.00        | 54           |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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4/ 15-20% fat with skin added.