



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

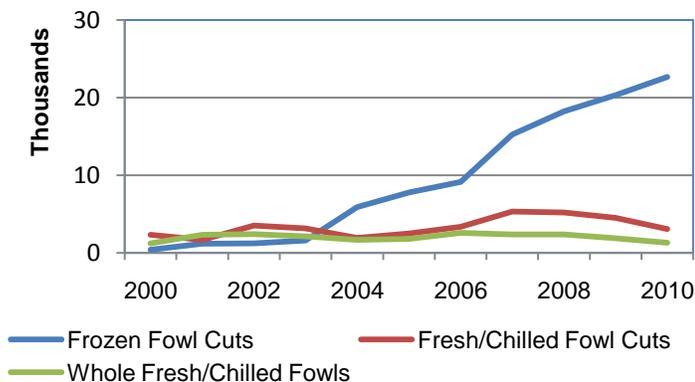
United States Fowl and Turkey Imports

Overall United States (U.S.) poultry meat imports in 2010 for the January-July time frame are 35,406 metric tons, up 4% over 2009. Imports of fresh/chilled turkeys cuts are up 8% while frozen turkey cuts are down 5% and fresh/chilled whole turkey imports are down 66% for the same January-December time frame last year. U.S. Live turkey poult imports are up 14% over the same time period last year.

The vast majority of U.S.'s poultry meat and turkey poult imports come from Canada. Even though the U.S. imported 6,095 metric tons (17% of total imports) from Chile, Chile's January-July 2010 volume is a 114% increase over the same time frame in 2009.

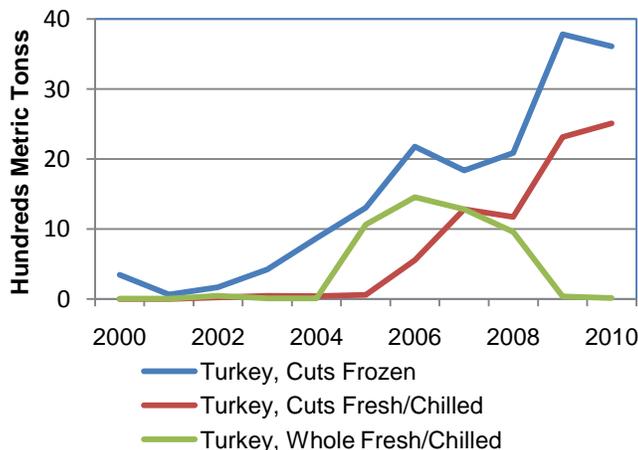
Even though the vast majority of our poultry meat and turkey poult imports come from Canada, we imported 6,095 metric tons (17% of total imports) from Chile. Chile's January-July 2010 volume is a 114% increase over the same time frame in 2009. Most of Chile's poultry meat exports to the U.S. consisted of frozen fowl cuts.

**Fowl Imports
January-July Comparisons
(Metric Tons)**



Source: USDA/Foreign Agricultural Service

**Turkey Imports
January-July Comparisons
(Metric Tons)**



Source: USDA/Foreign Agricultural Service

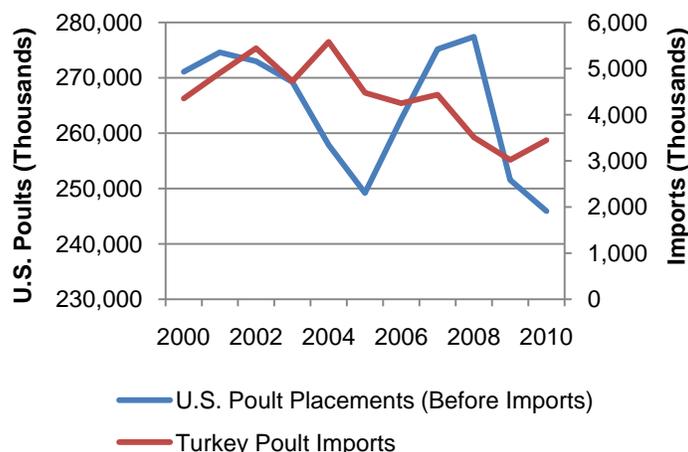
A new development on live turkey poult imports is that even though Canada continues to be the largest exporter, since 2006 we have started to consistently buy some from the United Kingdom.

**Turkey Poult Imports
January-July Comparisons
(Thousands)**

	2005	2006	2007	2008	2009	2010
Canada	4,475	4,119	4,409	3,485	3,009	3,432
United Kingdom	0	125	20	25	10	16
World Total	4,475	4,244	4,429	3,510	3,019	3,448

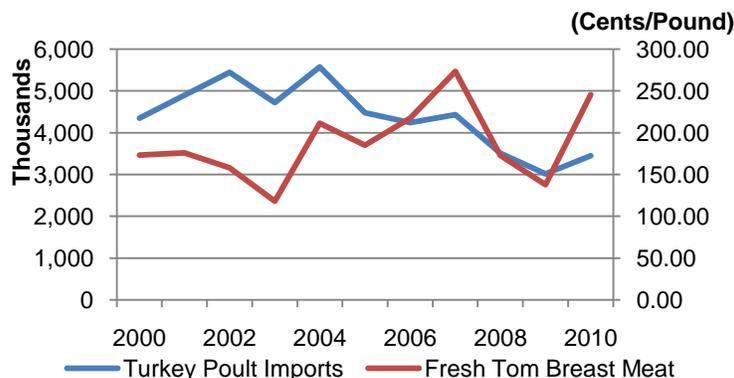
Source: USDA/Foreign Agricultural Service

**Turkey Poults
U.S. Grown versus Imports
(January-July Cumulative Total Comparisons)**



Sources: USDA/FAS, USDA/NASS

**January-July Cumulative Turkey Poult Imports
Versus
USDA July Fresh Tom Breast Meat Monthly Average**



Sources: USDA/Foreign Agricultural Service, USDA/Poultry Market News & Analysis

INSPECTED EGG PRODUCTS-

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Sep 25, 2010	Year-To-Date*			
Type	2010	2009 /1	2010 /2	2009
Liquid	97	297	3,008	8,310
Frozen	0	0	88	95
Dried	0	40	345	587
Total	97	337	3,441	8,992

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Sep 25, 2010	Year-To-Date*			
Type	2010	2009 /1	2010 /2	2009
Liquid	395	382	14,772	12,866
Frozen	15	4	412	244
Dried	0	0	151	0
Total	410	386	15,335	13,110

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Sep 25, 2010	Year-To-Date*			
	2010	2009 /1	2010 /2	2009
Jumbo	0	0	0	0
Extra Large	3,030	2,780	60,001	57,553
Large	3,390	3,350	101,315	118,601
Medium	1,790	840	33,802	40,567
Ungraded	6,639	11,622	175,231	277,243
Misc	0	0	900	7,154
Total	14,849	18,592	371,249	501,118

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY-

SLAUGHTERED UNDER INSPECTION

Week Ending 25-Sep-10 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,564	1,485	3,049
Last Week	1,487	1,466	2,953
Same week yr ago	1,451	1,599	3,050
To-date/2010*	53,525	53,592	107,117
To-date/2009*	49,144	57,234	106,378

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	351	27	378
Last Week	417	0	417
Same week yr ago	306	7	313
To-date/2010*	12,957	418	13,375
To-date/2009*	12,031	26	12,057

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,915	1,512	3,427
Last Week	1,904	1,466	3,370
Same week yr ago	1,757	1,606	3,363
To-date/2010*	66,482	54,010	120,492
To-date/2009*	61,175	57,260	118,435

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The price trend was mostly steady on all fat contents. Supplies of fresh and frozen 15-20% were moderate to heavy with the balance of fat contents moderate. Schedules were seasonally normal. Export and domestic demand on fresh and frozen 15-20% was light. Market activity remains slow. For many the negotiation process for 2011 contracts kick off today with everyone watching closely and expecting changes. Many continue to be creative in dealing with increased volumes of MSC on the spot marketplace due to reduced contract needs, heavy inventories of finished product, and seasonally diminished demand. As a result, more frames have been sold or rendered. Supplies of raw materials were heavy. Frame values were steady to lower with trading between 4.5-7 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

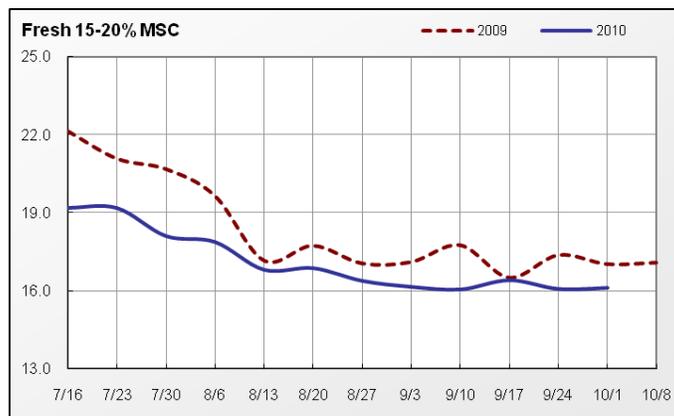
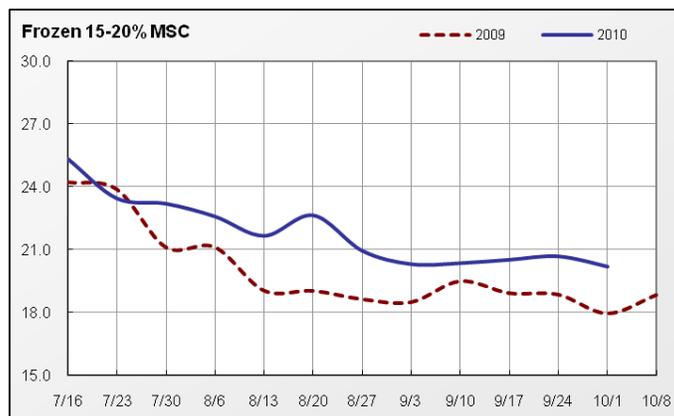
Fat Content	Frozen			Fresh		
	1-Oct-10	Last Week	Last Year	1-Oct-10	Last Week	Last Year
15% or Less						
Price Range			-	18.00 - 19.00	19.00	18.00-19.00
Wtd Avg Price			-	18.57	19.00	18.60
Volume Traded	-	-	-	143	41	202
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	15.00 - 22.00	15.00 - 23.00	15.00-22.50	14.00 - 18.00	13.00 - 19.00	15.00-21.00
Wtd Avg Price	20.19	20.68	17.95	16.10	16.06	17.01
Volume Traded	1,037	1,157	1,832	2,591	3,468	3,160
Volume Exported	937	1,077	1,472	571	653	1,020
20% or More						
Price Range	-	-	-	18.00	18.00	17.00
Wtd Avg Price	-	-	-	18.00	18.00	17.00
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Sep 2010	Aug 2010	Sep 2009	Sep 2010	Aug 2010	Sep 2009
15% or Less						
Wtd Avg Price	-	-	-	18.80	21.51	19.07
Volume Traded	-	-	-	408	628	1,170
Volume Exported	-	-	-	-	200	-
15-20%						
Wtd Avg Price	20.43	21.80	18.86	16.14	16.91	17.21
Volume Traded	6,576	6,995	6,748	12,811	12,159	13,286
Volume Exported	6,336	6,067	5,848	1,999	2,122	3,773
20% or More						
Wtd Avg Price	-	-	-	17.75	18.57	17.80
Volume Traded	-	-	-	163	286	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 OCTOBER, 2010.

The market on tom necks is steady to barely steady with the balance of bulk parts steady to firm. Demand is moderate to good. Offerings of full-cut and V-type wings are very light to light, drums moderate, and necks moderate to instances heavy. The white meat market remains fully steady to firm. Demand is moderate to good while offerings are light to not available. The market on thigh meat is fully steady to instances firm. Demand is moderate to good. Offerings are mixed. Market activity ranges slow to instances active with the heaviest volume of trading centering on fresh tom drums and fresh MST into domestic channels. For domestic: fresh scapula meat 190, fresh tom necks 46, fresh tails 36 cents delivered. For export: fresh thigh meat 128 cents delivered border.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, OCTOBER 01, 2010	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS	77.00-79.00		77.88	160	75.72	672
WINGS FULL-CUT - TOMS		F	81.00	54		
WINGS, V-TYPE, TOM		M	88.50	280	88.50	280
TAILS		R	37.00	108	37.50	216
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	125.00		125.00	54	126.00	162

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, SEPTEMBER 30, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	74.00-76.00		74.59	458
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM		M	88.50	280
TAILS	37.00		37.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	125.00		125.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, SEPTEMBER 29, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	79.00	54
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM		M	88.50	280
TAILS	38.00		38.00	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	128.00		128.00	54

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, SEPTEMBER 28, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	79.00	54
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM		M	88.50	280
TAILS		F	43.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	124.50	80

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, SEPTEMBER 27, 2010	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	79.00		79.00	54
WINGS FULL-CUT - TOMS		F	81.00	54
WINGS, V-TYPE, TOM	88.50		88.50	280
TAILS		F	43.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	124.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.