



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Prices are trending steady to weak overall. Offerings are light to heavy, mostly moderate to heavy to satisfy current trade needs. Retail demand is light to instances good, mostly moderate. Food service demand is light to moderate. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week trading. Prices are trending steady to firm for wings, steady to weak on dark meat items with drums in the weakest position and weak to lower on breast and tenders. Supplies are ample for breast and tenders, moderate to heavy for dark meat, and light to moderate for wings. In production areas, live supplies are moderate. Weights are desirable. Market activity on parts is slow to moderate.



GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 87.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 83.75 cents last year on September 30, 2009.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	210.50
BREASTS - B/S	180.00
BREASTS - WHOLE	103.00
THIGH MEAT - B/S	97.50
THIGHS	54.00
DRUMSTICKS	60.00
LEG QUARTERS	41.00
WINGS	130.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to weak on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryer is light to no better than fair for midweek business. Offerings are moderate to mostly heavy. Trade activity is slow. In the parts complex, supplies of breast items and tenders are heavy and discounted where product was in excess. Wings are moderate. Dark meat cuts are moderate to heavy with drums in the longest position.

MIDWEST REGION Whole broiler/fryer market tone was steady to lower. Offers were light to heavy. Market activity was mostly slow to light. Floor stocks were adequate; weights desirable to heavy. Part prices were barely steady to weak on boneless/skinless breast and tenders. Whole wing prices were steady to occasionally firm and dark meat lines were steady. Supplies of wings and dark meat were light to moderate; boneless/skinless breast and tenders were moderate to heavy. Parts trade activity was light. Retail and food service demand were seasonally slow to light.

WESTERN REGION The market on whole broiler fryers and WOGs is barely steady to weak. Offerings moderate to heavy with 3 lb. and heavier sizes. Fill-in trading was noted on 3 lb. and heavier WOGs at 60-67 cents delivered. Demand into retail channels mostly light to moderate, instances good. Foodservice demand light to moderate at best. Floor stocks adequate. Weights desirable. The market on wings is steady to fully steady, bone-in breasts barely steady at best, balance of white items barely steady to weak. Dark items steady to barely steady. Demand on wings moderate to good, balance of white items light to moderate. Dark items demand mostly light to moderate with some improvement noted for up-coming first of the month. Some fill-in trading noted on drums at 43 cents delivered. Offerings of wings light to instances moderate with some finding increased supplies of medium sized product. Offerings on the balance of white items moderate to heavy, however, some processors of boneless skinless breasts are attempting to reduce boneless skinless breast discounting. Dark item offerings moderate to instances heavy with some having no problems finding drums and spot availability of whole legs noted.

SOUTHERN REGION Whole broilers and fryers prices are about steady. Offerings are moderate to heavy. Demand is light to moderate with trading usually limited to regular commitments. The market activity is slow to moderate. In the parts structure, movement is light to fair for mid-week business. Prices are trending steady for wings and most dark meat items, however drums prices are trending weak. Breast items and tenders are weak with discounting noted to help clear. Offerings for parts are moderate to heavy. In production areas, live supplies are moderate at desirable weights. Market activity is slow to moderate for parts.

BROILER-TYPE EGGS SET IN 19 SELECTED STATES UP 5 PERCENT

Commercial hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending September 25, 2010. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending September 25, 2010. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from January 3, 2010 through September 25, 2010 were 6.47 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 SELECTED STATES 19 STATE TOTAL

WEEK ENDING 09/25/10	2010 (Thousand)	2009	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	203,706	193,476	+05
CHICKS PLACED	167,289	162,040	+03

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Nov-10 is estimated at 155.0 million head. This compares to 156.6 million head the previous week and to 156.1 million head the same week a year ago, when the slaughter was 163.1 million head and the composite weighted average price was 72.70 cents per pound.

SEPT 28

SOUTHERN STATES BROILER/FRYER PARTS

SEPT 29

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	316	34.00-39.00	-	36.55	LEG QUARTERS (BULK)	342	32.00-39.00	-	37.56
LEG QUARTERS (4/10)	688	39.00-40.00	-	39.79	LEG QUARTERS (4/10)	448	38.00-40.00	-	39.55
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 65.50	63.53	60.00 - 65.50	63.78	63.29

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady for wings and most dark meat cuts; weak to lower for breast items and tenders. Trucklot buying activity continued light and unaggressive for midweek trading. Offerings of breast items and tenders are heavy and often discounted for the lackluster demand. Wings and most dark meat cuts are moderate to heavy with drumsticks in the longest position. Trade activity is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

SEPT 28 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	SEPT 29 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	155-160	156.20	888,860	BREAST - B/S	155	147.23	589,480
TENDERLOINS	165-170	169.30	218,080	TENDERLOINS	165	163.18	77,800
BREAST - WITH RIBS	97-98	108.24	77,833	BREAST - WITH RIBS	96-97	107.24	47,181
BREAST - LINE RUN	97	97.83	69,454	BREAST - LINE RUN	96	96.66	65,361
LEGS	58-59	55.05	105,240	LEGS	58-59	52.99	139,400
LEG QUARTERS (BULK)	40-41	38.75	241,226	LEG QUARTERS (BULK)	40-41	39.90	111,320
DRUMSTICKS	48-49	54.54	65,400	DRUMSTICKS	46-47	57.33	38,560
THIGHS	51-52	55.25	73,280	THIGHS	51-52	54.08	66,000
B/S THIGHS	100-101	100.92	82,640	B/S THIGHS	100-101	100.14	67,400
WINGS (WHOLE)	128-129	133.75	195,120	WINGS (WHOLE)	128-129	133.24	189,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,160	BACKS AND NECKS (STRIPPED)	13-15	15.00	27,080
LIVERS (5 POUND TUBS)	40-45	46.17	13,240	LIVERS (5 POUND TUBS)	40-45	46.87	13,280
GIZZARDS (HEARTS)	50-55	58.19	27,120	GIZZARDS (HEARTS)	50-55	59.10	21,440

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M. ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
	09/29	09/28	09/27	09/24	09/27	09/24	09/22	09/20	
Alabama	4,105	4,244	3,991	4,382	5.76	5.64	4,086	5.74	
Arkansas	5,103	5,163	4,836	4,091	5.56	5.34	5,046	5.51	
Delmarva	2,246	2,281	2,321	2,276	6.06	5.92	2,300	5.96	
KY-LA-TN	2,393	2,426	2,350	2,374	5.33	5.15	2,438	5.28	
Mississippi	3,086	3,077	3,072	2,992	6.06	5.84	3,001	5.98	
North Carolina	2,824	2,795	2,727	2,789	7.22	7.10	2,747	7.15	
Texas	2,764	2,755	2,774	2,767	5.83	5.52	2,770	5.81	
Total	22,521	22,741	22,071	21,671	5.93	5.76	22,388	5.88	
Mon-Wed	67,496 (A)						67,052 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Sep-10 is estimated to be 33,694,000 head up 0.29 percent from a week ago and up 4.81 percent from a year ago.

(Last week 33,595,000, last year 32,147,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 129-170
HENS OVER 5#	ICE PACK 117
DUCKS	ICE PACK 129
	DRY PACK 118
	265-268

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 02-Oct-10

Class	CURRENT WEEK		PREVIOUS WEEK	
	10/02/10 (1)	09/25/10	10/02/10 (1)	09/25/10
Broiler/fryer	168,264 (2)	169,399	168,264 (2)	169,399
Light hens	1,523	1,732	1,523	1,732
Heavy hens	1,363	1,414	1,363	1,414
Total	171,150	172,545	171,150	172,545

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 02-Oct-10 is 161.6 million head compared to 163.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.6 million head or 7.0 million more than estimated available. For the week of 09-Oct-10 the estimated available is 161.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	AM	CHG	AM	CHG
09/27/10	157,779		60,978	
09/01/10	173,558		53,630	
	-15,779		7,348	
PCT CHG	-9		14	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	09/27/10	09/20/10	09/28/09	09/27/10	09/20/10	09/28/09
PACIFIC COAST LOS ANGELES	1,143	1,492	3,961	3,433	3,547	6,754
	244	253	130	848	817	931

HACKETTSTOWN POULTRY SALES

	FOR 09/28/10		
	LOW	HIGH	AVG
HEAVY FOWL lb.	.60	2.60	.77
LIGHT FOWL lb.	-	-	-
MIXED FOWL lb.	-	-	-
BANTAMS lb.	-	-	-
BROILERS lb.	-	-	-
ROASTERS lb.	-	-	-
FRYERS lb.	-	-	-
CHICKS lb.	-	-	-
PULLETS lb.	-	-	-
BUNNIES lb.	-	-	-
ROOSTERS lb.	-	-	-
GEESE lb.	-	-	-
TURKEYS lb.	-	-	-
DUCKS lb.	-	-	-
RABBITS lb.	1.00	1.05	1.01
PIGEONS lb.	-	-	-
GUINEA FOWL lb.	-	-	-
DUCKLINGS lb.	-	-	-
GUINEA KEETS ea.	-	-	-
SILKIES ea.	-	-	-
GUINEA PIGS ea.	-	1.00	-
CHUKARS ea.	-	-	-
PARTRIDGES ea.	-	-	-
DOVES ea.	-	3.75	-
QUAIL ea.	-	-	-
TOTAL COOPS	23		

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending September 24, 2010

	Whole Chickens		Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens	
	RAYON	Low	83.92	144.70	72.35	18.09	7.23
	High	86.82	159.17	86.82	25.32	10.85	94.05
	Mostly	86.82	155.55	83.20	23.51	9.04	94.05
SAN JUAN	Low	83.20	144.70	68.73	18.09	7.23	94.05
	High	85.73	155.55	83.20	21.70	10.85	94.05
	Mostly	85.73	151.93	79.58	19.90	7.23	94.05
NEW SAN JUAN	Low	84.65	148.31	75.97	21.70	10.85	97.67
	High	87.90	166.40	90.44	28.94	14.47	97.67
	Mostly	86.82	162.78	86.82	27.13	12.66	97.67
BECERRA	Low	85.73	151.93	79.58	25.32	10.85	97.67
	High	88.63	170.02	94.05	32.56	14.47	97.67
	Mostly	86.82	166.40	90.44	28.94	14.47	97.67

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE, 5LBS AND UP, FOR WEEK OF SEPTEMBER 27, 2010.

HENS	ICE PACKED (12 PER BOX)	RANGE
	VACUUM PACKED (6-9 PER BOX)	79-90

DELMARVA Less-than-trucklot asking prices are unchanged to 1 cent lower at 80 to 90 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light to fair for midweek trading. Supplies are moderate to heavy. Live supplies are mostly moderate with weights ranging desirable to heavy. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, breasts items and tenders are heavy and discounted. Dark meat cuts and wings are moderate to instances heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

RANGE	WEIGHTED AVERAGE	NO. OF BOXES
69-95	(A)	(A)

(A) Not reported to avoid disclosing individual operations.

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