



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Regional prices are higher on Mediums, while steady on larger sizes. However, Southeast heavier weight egg prices are unchanged to lower from last week. New York prices are steady. Demand into all channels is light to moderate. Supplies are moderate to instances light for trade needs. Market activity is generally moderate. Breaking stock offerings are moderate to heavy for the light to moderate demand. Light type hen offerings are sufficient to fully sufficient; demand is moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices are steady on extra large and large, and 3 cents higher on medium sized eggs. Producer prices are steady all sizes. Improved retail demand for aggressive featuring for early October has balanced the market place and producers are starting to seek higher prices. Market activity is moderate. Breaking stock prices are steady to higher with checks and undergrades steady. Demand is light on moderate offerings. Supplies are moderate to heavy. Market activity is mostly moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	53-62	56-59
LARGE	52-61	54-57
MEDIUM	41-50	43-46
Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	60-68	61-63
LARGE	58-66	59-61
MEDIUM	47-55	48-50

IOWA-MINNESOTA-WISCONSIN

Prices paid to producers, Cents per dozen.

	RANGE	MOSTLY
LARGE	34-44	38
MEDIUM	23-27	25
SMALL	21-27	

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices are higher on mediums, but unchanged on extra large and large. Supplies are moderate. Demand into retail channels is light, and distributive demand is light to moderate. Market activity is moderate. Eastern region breaking offerings are moderate; demand is light. Spent hen offerings in the East are sufficient with prices holding steady.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	63-81	64-68
LARGE	57-71	62-66
MEDIUM	47-60	52-54

Northeast Area: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

SOUTHEAST REGIONAL Prices are unchanged to lower on larger sizes, however 1.5 to 2 cents higher on Mediums. Demand is light to moderate into all channels. Current supplies are mostly moderate from last week. Market activity is light to mostly moderate. Eastern region breaking stock offerings are moderate for the light demand. Spent hen offerings are sufficient; demand is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	61.5-69	63-66
LARGE	60-67	61-64
MEDIUM	47-57	48-52

Area: AL, GL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL REGIONAL Prices are 3 cents higher for mediums and unchanged for extra large and large. Retail and food service demand is mostly moderate with continuing improvement noted. Supplies are moderate to instances light. Market activity is moderate. Central states breaking stock prices are steady to higher with checks and undergrades unchanged. Demand is light. Offerings are moderate. Supplies are moderate to heavy. Market activity is mostly moderate.

Prices delivered warehouse:	RANGE	MOSTLY
EXTRA LARGE	66.5-75	68-71
LARGE	56.5-65	58-61
MEDIUM	45.5-54	47-50

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices remain steady on all sizes. Offerings are sufficient for current trade needs. Demand into all channels is light to instances moderate. Market activity is moderate.

Prices delivered store door:	RANGE
EXTRA LARGE	71-75
LARGE	69-73
MEDIUM	59-63

WESTERN Prices are 3 cents higher for medium and small and unchanged on the balance of sizes. The Pacific inventory is unchanged from last Monday with California up 2% and OR-WA-UT down 3%. Offerings are light to moderate with demand light to mostly moderate and best into food service and retail ads. Supplies are moderate to instances heavy. Market activity is mostly moderate.

CALIFORNIA Benchmark prices are unchanged for jumbo, extra large, and large and 3 cents higher on medium and small. The Pacific inventory is unchanged from last Monday, with California up 2% and OR-WA-UT down 3%. Offerings are light to moderate with demand light to moderate and best into food service and retail ads. Supplies are moderate to instances heavy. Market activity is moderate. Small benchmark price 62 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	115
EXTRA LARGE	105
LARGE	95
MEDIUM	82

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending October 01, 2010 will increase by 0 percent. Present week purchases for the week ending September 24, 2010 were 157,652 cases which was 12 percent above the prior week and 11 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	134,641	23,011	157,652
% change from the prior week.....	+16	-7	+12

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Breaking stock prices are steady to higher with checks and undergrades steady. Demand is light on moderate offerings. Supplies are moderate to heavy. Market activity is mostly moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	30-34.5	30-33
CHECKS & UNDERGRADES	14-21	14-18
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,
GENERALLY FOR SLAUGHTER THE WEEK OF 27-SEP-2010

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were as desired. Finished sales were improving and at least moderate. Trade sentiment was about steady.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST Prices were trending steady. Offerings are mostly moderate for current needs. Processing schedules are noted as normal. Finished product supplies are moderate to heavy. Trade activity is moderate.

	RANGE	MAJ	WTD AVG
AT FARM BUYER LOADING	8-16.25 CENTS/LB.		12.34
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEKS OF SEPTEMBER 13, 2010

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	2.20	2.18	1.96	1.36

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR THE WEEKS OF SEPTEMBER 13, 2010 AS SET BY ONTARIO EGG PRODUCERS

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.67	1.67	1.51	1.03

WEEKLY SHELL EGG INVENTORY REPORT

Stocks on hand available for marketing 1/
(Includes Conventional and Specialty - 30 dozen cases-in thousands)

SEP 27, 2010		No		So		So	
		Northeast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	7.2	10.3	5.9	11.1	12.8	47.3
	Change	-0.8	-0.9	0.9	-0.8	0.7	-2%
Ex Lge	Curr Wk	30.8	28.2	14.4	21.6	39.3	134.3
	Change	2.6	-10.2	-1.4	-2.4	-1.0	-8%
Large	Curr Wk	63.2	79.5	76.0	121.3	156.2	496.2
	Change	0.4	-43.7	-13.5	-4.6	-2.6	-11%
Medium	Curr Wk	15.1	61.3	22.2	27.1	36.0	161.7
	Change	-0.9	20.0	-2.9	0.2	-0.8	11%
Small	Curr Wk	1.2	3.6	3.1	2.0	7.3	17.2
	Change	-0.3	-2.1	0.5	-0.3	-1.1	-16%
Misc	Curr Wk	2.6	27.5	8.2	11.5	8.4	58.2
	Change	0.5	1.8	-0.8	-0.6	0.4	2%
Ungraded	Curr Wk	14.1	65.6	9.2	5.7	28.0	122.6
	Change	5.7	-3.2	-9.5	-1.9	4.1	-4%
Total	Curr Wk	134.2	276	139	200.3	288	1037.5
Percent	Change	6%	-12%	-16%	-5%	0%	-6%

TOTAL	No. of Cases	% Change	No. of Coops
Shell Egg	1037.5	-6%	157
Shell Egg Breaking Stock	329.8	-2%	29
Total Shell Egg	1367.3	-5%	186

Specialty Shell Egg Inventory 2/
Shell Egg stocks on hand to be marketed as specialty 1/
(30 dozen cases - in thousands)

		No		So		So	
		Northeast	Cent	Cent	Atl	Pacific	5-Area
Large	Curr Wk	2.9	9.9	1.2	2.7	5.0	21.7
	Change	-0.9	-3.3	-0.4	0.6	-0.3	-17%
Ungraded	Curr Wk	0.0	7.4	2.0	0.0	0.0	9.4
	Change	0.0	-1.7	0.3	0.0	0.0	-13%
Total	Curr Wk	2.9	17.3	3.2	2.7	5.0	31.1
Percent	Change	-24%	-22%	-3%	29%	-6%	-15%

TOTAL	No. of Cases	% Change	No. of Coops
Specialty Shell Egg	31.1	-15%	41

1/ Information supplied by a universe of size indicated by the number of cooperators. Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPT 24, 2010

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS	
30.25								13.75								44.00	
SE			NE		MW			SC			NW		SW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W XL	--	--	34.00	35.00	--	--	1.00	GNR W 1	--	--	--	--	--	--	4.00		
GNR W 1	33.30	--	--	35.00	--	--	9.00	GL W XL	--	--	--	--	83.00	72.00	3.00		
GL W XL	--	--	56.75	59.00	56.00	--	4.25	GL W LG	--	54.25	49.00	--	--	58.25	5.25		
GL W LG	50.33	--	45.50	47.00	48.50	--	11.25	GL W MD	--	--	--	--	--	44.50	3.75		
GL W MD	--	--	--	33.00	32.33	--	4.75	GL W SM	--	--	--	--	36.00	--	1.00		
GL W SM	--	--	--	--	--	--	1.00	GL BR LG	--	--	--	--	--	--	1.00		
GL BR LG	--	--	--	--	--	--	2.00										
NRBS - 48	29.50	31.00	--	--	29.00	34.50	8.00										

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR SEPT 20, 2010 – SEPT 24, 2010

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS	
105.00								39.25								144.25	
SE			NE		MW			SC			NW		SW				
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W XL	--	--	34.00	35.00	--	--	1.00	GNR W 1	--	44.33	--	--	--	--	16.00		
GNR W 1	33.06	--	34.00	35.13	--	--	28.00	GL W J	81.82	--	--	--	86.50	89.64	5.50		
GNR BR 1	--	--	103.25	--	--	--	1.00	GL W XL	58.00	48.67	--	--	67.57	66.75	16.00		
GL W J	--	--	--	--	75.00	--	2.00	GL W LG	49.50	54.49	49.00	--	--	56.09	19.25		
GL W XL	49.50	48.00	54.30	53.34	52.96	--	33.25	GL W MD	32.88	--	--	--	--	41.86	10.75		
GL W LG	46.44	--	46.82	42.77	44.85	--	37.25	GL W SM	28.00	--	--	--	36.00	--	3.00		
GL W MD	31.00	--	36.63	37.50	32.00	36.00	16.25	GL BR LG	--	101.00	--	--	--	84.00	4.00		
GL W SM	38.00	--	--	--	--	--	4.00	NRBS - 48	--	--	--	--	--	--	6.00		
GL BR LG	--	103.33	87.00	106.00	--	--	9.00										
GL BR MD	--	--	--	--	45.00	--	3.00										
GL BR SM	--	--	38.00	40.00	--	--	.25										
NRBS - 48	29.50	31.00	--	--	29.28	32.66	29.00										
NRBS - 45	--	27.00	--	--	24.00	--	1.00										

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT – FROZEN EGGS

ON HAND	(In Thousands)		
	09/20/10	09/13/10	09/21/09
PACIFIC COAST	18	18	54
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	230 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178

NORTH CAROLINA EGGS The market is higher on medium, steady on the balance. Supplies are moderate. Retail demand is moderate.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY	
EXTRA LARGE	88.26
LARGE	82.84
MEDIUM	65.86
SMALL	64.00

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